

JOB NUMBER: 107600 FISHER CO APPRAISAL DISTRICT
JURISDICTION:

RECAP ONLY?: N

(O)IL, (G)AS OR (B)OTH: B

SEQUENCE: N L=LEASE#,RRC#
R=RRC#,LEASE#
O=OPERATOR,LEASE#
A=AGENT,OPERATOR
F=FIELD,OPERATOR
N=AG,OP,FL,RC,L

LEASE NUMBER: FROM 0 TO 9999999

OPERATOR NUMBER:

AGENT NUMBER:

LEASES W/AGENTS ONLY? N

RRC NUMBER:

OWNER NUMBER:

LEASES W/ZERO VALUE?

APPRAISAL DATE: FROM TO 99/99/9999

SELECT USER CODE 1:

SELECT USER CODE 2:

SELECT OWNER AGENT:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20393 - DIAL #1 FULL WI DECIMAL = .831458 #WELLS: 1
RRC#, WELL#.....: 30183 - RRC DIST.: 07B FULL RI DECIMAL = .168542 DEPTH: 4010
OPERATOR#, AGENT#: 016944 -
OPERATOR NAME....: AMEN OIL LLC
OIL FIELD#.....: 78459500
OIL FIELD NAME...: ROTAN (FLIPPEN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
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00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
33 ROTAN ISD (FISHER CO 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 2.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.32
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

12,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: #1 API-32702
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20505 - HILL "A" FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 31133 - RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 3140
OPERATOR#, AGENT#: 068360 -
OPERATOR NAME.....: BETTIS, BOYLE & STOV
OIL FIELD#.....: 69098498
OIL FIELD NAME...: PARDUE (FLIPPEN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91058 EOR.....:
ALT RRC#: 31133 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
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00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 3.75
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.75
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

21,500

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVED 2020TY
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20514 - HILL FULL WI DECIMAL = .777500 #WELLS: 1
RRC#, WELL#.....: 31200 - RRC DIST.: 07B FULL RI DECIMAL = .222500 DEPTH: 4710
OPERATOR#, AGENT#: 068360 -

OPERATOR NAME.....: BETTIS, BOYLE & STOV
OIL FIELD#.....: 69098498
OIL FIELD NAME...: PARDUE (FLIPPEN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91061 EOR.....:
ALT RRC#: 31200 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
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00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000
50 FISHER COUNTY HOSPIT 1.000000
61 CLEAR FORK GCD 1.000000
90 HAMLIN ISD (FISHER C 1.000000

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 3.75
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.75
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

12,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVED 2020 TY
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 990900 - CLAYTONVILLE (CANY LIME)-MOBIL FULL WI DECIMAL = .857357 #WELLS: 42
RRC#, WELL#.....: 7959 - RRC DIST.: 07B FULL RI DECIMAL = .142643 DEPTH: 5695
OPERATOR#, AGENT#: 100109 -

OPERATOR NAME....: WINN OPERATING, LLC
OIL FIELD#.....: 18799166
OIL FIELD NAME...: CLAYTONVILLE (CANYON LIME)

ALT FRZ.:	ALT G\$ RRC:	1	41,684	43,405	0	70.41	4.63	4.63	.00	2516317
ALT JOB#:	UNIT.....: X	2	37,099	38,631	0	72.12	4.73	4.73	.00	2293927
ALT LSE#:	EOR.....:	3	33,017	34,381	0	73.87	4.84	4.84	.00	2091064
ALT RRC#:	GRAPH.....:	4	29,387	30,599	0	75.66	4.95	4.95	.00	1906265
		5	26,155	27,234	0	77.50	5.07	5.07	.00	1737873

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	167,342	174,250	0	10,545,446
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00	FISHER CO APPRAISAL	1.000011	2,826,000	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	FISHER COUNTY	1.000011	2,826,000	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	ROBY ISD (FISHER CO)	1.000011	2,826,000	--						
50	FISHER COUNTY HOSPIT	1.000011	2,826,000	1	172299	0	2688616	2342500*	346,116	319,984
61	CLEAR FORK GCD	1.000011	2,826,000	2	156660	0	2450587	1944247	506,340	400,095
				3	142668	0	2233732	1685662	548,070	370,145
				4	129860	0	2036125	1719375	316,750	182,838
				5	118381	0	1856254	1753762	102,492	50,565
				719868	0	11265314	9445546	1,819,768	1,323,627	1357977

\$/BBLRESV:	8.64	EQUIP VAL:	144,364
\$/BBLPROD:	0	WI OIL VAL:	1,239,045
WI PAYOUT:	3.2	GAS VAL:	84,581
RI PAYOUT:	3.4	PRD VAL:	0

*** PARAMETERS *** 8/8 VALUE: 2,825,970 WI TOTAL: 1,467,990 RI TOTAL: 1,357,980

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 6.93
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.93
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/27 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
2,242,500			
1			
15.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 121.0 D B: .001 De/Dt: 11.0 / 10.0
GAS: 126.0 D B: .001 De/Dt: 11.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 24 EQ SCH#: 11 VAL: 172,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: 4 EQ SCH#: 51 VAL: 16,000
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,198,450
LAST YR RI VAL: 1,484,530
LAST YR 8/8 VAL: 3,682,980

LAST YR OIL PROD: 40,625
LAST YR GAS PROD: 32,348
* CAPITAL EXPENDITURE INCLUDED

REMARKS1: MOBIL CLAYTONVILLE UNIT
REMARKS2:
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/12/2023 MNRLMPAT

LEASE#, NAME.....: 1430 - HUDDLESTON, D O -A- FULL WI DECIMAL = .875000 #WELLS: 8
RRC#, WELL#.....: 1779 - RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 4388
OPERATOR#, AGENT#: 100109 -

OPERATOR NAME.....: WINN OPERATING, LLC
OIL FIELD#.....: 29326001
OIL FIELD NAME...: ESKOTA

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 401430 EOR.....:
ALT RRC#: 1779 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	364,850	1	6,924	7,161	0	70.41	2.70	2.70	.00	426579
01	FISHER COUNTY	1.000000	364,850	2	5,369	5,850	0	72.12	2.76	2.76	.00	338811
50	FISHER COUNTY HOSPIT	1.000000	364,850	3	4,385	4,948	0	73.87	2.83	2.83	.00	283430
61	CLEAR FORK GCD	1.000000	364,850	4	3,708	4,283	0	75.66	2.89	2.89	.00	245479
93	SWEETWATER ISD (FISH	1.000000	364,850									

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WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ / BBL RESV: 10.49 EQUIP VAL: 17,663
\$ / BBL PROD: 0 WI OIL VAL: 187,163 RI OIL VAL: 146,090
WI PAYOUT: 2.8 GAS VAL: 7,827 GAS VAL: 6,110
RI PAYOUT: 2.9 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 364,850 WI TOTAL: 212,650 RI TOTAL: 152,200

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 4.04
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.04
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/27 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
350,000			
1			
20.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 22.0 D B: 1.000 De/Dt: 25.0 / 10.0
GAS: 22.0 D B: 1.000 De/Dt: 20.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 11 VAL: 22,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 24,220
LAST YR RI VAL: 12,430
LAST YR 8/8 VAL: 36,650

LAST YR OIL PROD: 4,213
LAST YR GAS PROD: 3,420

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/31/2023 MNRLMPAT

LEASE#, NAME.....: 3820 - YOUNG, J B FULL WI DECIMAL = .800000 #WELLS: 5
RRC#, WELL#.....: 1841 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 4415
OPERATOR#, AGENT#: 100109 -
OPERATOR NAME.....: WINN OPERATING, LLC
OIL FIELD#.....: 69098166
OIL FIELD NAME...: PARDUE (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 73820 EOR.....:
ALT RRC#: 1841 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	21,940	1	223	0	0	70.41	5.88	5.88	.00	12561
01	FISHER COUNTY	1.000000	21,940	2	177	0	0	72.12	6.02	6.02	.00	10212
50	FISHER COUNTY HOSPIT	1.000000	21,940		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	21,940		400	0	0					22,773
90	HAMLIN ISD (FISHER C	1.000000	21,940									

\$/BBLRESV:	7.43	EQUIP VAL:	14,605		
\$/BBLPROD:	0	WI OIL VAL:	2,377	RI OIL VAL:	4,958
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	21,940	WI TOTAL:	16,980	RI TOTAL:	4,960

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

10,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .7 D B: .001 De/Dt: 20.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 11 VAL: 16,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 45,130
LAST YR RI VAL: 24,080
LAST YR 8/8 VAL: 69,210

LAST YR OIL PROD: 839
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/31/2023 MNRLMPAT

LEASE#, NAME.....: 3840 - YOUNG, J B -C- FULL WI DECIMAL = .800000 #WELLS: 5
RRC#, WELL#.....: 1845 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 4552
OPERATOR#, AGENT#: 100109 -

OPERATOR NAME.....: WINN OPERATING, LLC
OIL FIELD#.....: 69098166
OIL FIELD NAME...: PARDUE (CANYON)

ALT FRZ.:	ALT G\$ RRC:	1	1,699	0	0	70.41	5.88	5.88	.00	95701
ALT JOB#: 112700	UNIT.....:	2	1,477	0	0	72.12	6.02	6.02	.00	85217
ALT LSE#: 73840	EOR.....:	3	1,284	0	0	73.87	6.15	6.15	.00	75879
ALT RRC#: 1845	GRAPH.....:	4	1,115	0	0	75.66	6.29	6.29	.00	67489
		5	969	0	0	77.50	6.44	6.44	.00	60078

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6,544	0	0				384,364
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00	FISHER CO APPRAISAL	1.000000	155,190	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	FISHER COUNTY	1.000000	155,190	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
50	FISHER COUNTY HOSPIT	1.000000	155,190							
61	CLEAR FORK GCD	1.000000	155,190	1	0	95701	55000	40,701	37,790	22310
90	HAMLIN ISD (FISHER C	1.000000	155,190	2	0	85217	56100	29,117	23,306	17275

				3	0	75879	57222	18,657	12,874	13376
				4	0	67489	58366	9,123	5,426	10345
				5	0	60078	59533	545	279	8008
				0	0	384364	286221	98,143	79,675	71314

\$/BBLRESV:	15.22	EQUIP VAL:	4,206							
\$/BBLPROD:	0	WI OIL VAL:	79,675	RI OIL VAL:	71,314					
WI PAYOUT:	2.8	GAS VAL:	0	GAS VAL:	0					
RI PAYOUT:	3.4	PRD VAL:	0	PRD VAL:	0					

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:

OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
55,000			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	5.0 D	B: .001	De/Dt: 13.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 11	VAL: 5,500
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL:	15,660
LAST YR RI VAL:	13,750
LAST YR 8/8 VAL:	29,410

LAST YR OIL PROD:	1,069
LAST YR GAS PROD:	

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/31/2023 MNRLMPAT

LEASE#, NAME.....: 20562 - PARDUE (CANYON SAND) UNITIZED FULL WI DECIMAL = .800000 #WELLS: 14
RRC#, WELL#.....: 15178 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 4415
OPERATOR#, AGENT#: 100109 -

OPERATOR NAME.....: WINN OPERATING, LLC
OIL FIELD#.....: 69098166
OIL FIELD NAME...: PARDUE (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91126 EOR.....:
ALT RRC#: 15178 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	190,480	1	2,118	0	0	70.41	5.88	5.88	.00	119303
01	FISHER COUNTY	1.000000	190,480	2	1,701	0	0	72.12	6.02	6.02	.00	98141
50	FISHER COUNTY HOSPIT	1.000000	190,480	3	1,380	0	0	73.87	6.15	6.15	.00	81552
61	CLEAR FORK GCD	1.000000	190,480	4	1,128	0	0	75.66	6.29	6.29	.00	68276
90	HAMLIN ISD (FISHER C	1.000000	190,480		6,327	0	0					367,272

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	119303	58000	61,303	56,675	27693
2	0	0	98141	59160	38,981	30,802	19638
3	0	0	81552	60343	21,209	14,324	14068
4	0	0	68276	61549	6,727	3,883	10153
	0	0	367272	239052	128,220	105,684	71552
\$/BBLRESV: 20.88				EQUIP VAL: 13,248			
\$/BBLPROD: 0				WI OIL VAL: 105,684			
WI PAYOUT: 2.9				GAS VAL: 0			
RI PAYOUT: 2.8				PRD VAL: 0			
8/8 VALUE: 190,480				WI TOTAL: 118,930			
				RI TOTAL: 71,550			

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

58,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.5 D B: .200 De/Dt: 20.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 11 VAL: 16,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: 1 EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 43,480
LAST YR RI VAL: 27,780
LAST YR 8/8 VAL: 71,260

LAST YR OIL PROD: 1,481
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 220 - BOWDRY, R A FULL WI DECIMAL = .875000 #WELLS: 4
RRC#, WELL#.....: 2005 - RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 4625
OPERATOR#, AGENT#: 143549 -

OPERATOR NAME.....: CHAMBERS, R. H. LLC
OIL FIELD#.....: 90383250
OIL FIELD NAME...: TOLAR (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 70220 EOR.....:
ALT RRC#: 2005 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	FISHER CO APPRAISAL	1.000000	285,180	1	1,900	0	70.41	4.24	4.24	.00	117057
01	FISHER COUNTY	1.000000	285,180	2	1,709	0	72.12	4.33	4.33	.00	107846
50	FISHER COUNTY HOSPIT	1.000000	285,180	3	1,536	0	73.87	4.43	4.43	.00	99281
61	CLEAR FORK GCD	1.000000	285,180	4	1,382	0	75.66	4.53	4.53	.00	91492
90	HAMLIN ISD (FISHER C	1.000000	285,180	5	1,244	0	77.50	4.63	4.63	.00	84359
				6	1,119	0	79.38	4.73	4.73	.00	77723
				7	1,006	0	79.38	4.73	4.73	.00	69874
				8	904	0	79.38	4.73	4.73	.00	62790
				9	814	0	79.38	4.73	4.73	.00	56538
				=====	=====	=====					=====
					11,614	10,559	0				766,960

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	6403	0	123460	53500	69,960	64,956	16446
2	5884	0	113730	54570	59,160	47,352	13175
3	5419	0	104700	55661	49,039	33,837	10547
4	4982	0	96474	56774	39,700	23,615	8451
5	4582	0	88941	57909	31,032	15,912	6774
6	4209	0	81932	59067	22,865	10,108	5427
7	3787	0	73661	59067	14,594	5,561	4242
8	3402	0	66192	59067	7,125	2,341	3315
9	3063	0	59601	59067	534	151	2596
	=====	=====	=====	=====	=====	=====	=====
	41731	0	808691	514682	294,009	203,833	70973

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 6.34
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.34
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
53,500			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.5 D B: .001 De/Dt: 10.0 / 10.0
GAS: 5.0 D B: .001 De/Dt: 10.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 11 VAL: 16,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 100,830
LAST YR RI VAL: 41,790
LAST YR 8/8 VAL: 142,620

LAST YR OIL PROD: 1,429
LAST YR GAS PROD: 1,422

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 433 STONEWALL LAST UPDATE: 3/08/2023 MNRLMASH

LEASE#, NAME.....: 991400 - DOUBLE MOUNTAIN -TEXACO FULL WI DECIMAL = .875000 #WELLS: 5
RRC#, WELL#.....: 4247 - RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 5300
OPERATOR#, AGENT#: 159643 -
OPERATOR NAME....: CLEAR WATER INC.

OIL FIELD#.....: 25762500
OIL FIELD NAME...: DOUBLE MOUNTAIN (PENN.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: 247 GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL	GAS	PRD	PRICE	PRICE	PRICE	PRICE	REVENUE
1	939	0	0	69.92	2.92	2.92	.00	57448
2	863	0	0	71.63	2.99	2.99	.00	54145
3	794	0	0	73.36	3.06	3.06	.00	51016
4	731	0	0	75.14	3.13	3.13	.00	48074
5	672	0	0	76.96	3.20	3.20	.00	45299
6	618	0	0	78.84	3.27	3.27	.00	42693
7	569	0	0	78.84	3.27	3.27	.00	39278
8	523	0	0	78.84	3.27	3.27	.00	36135
9	481	0	0	78.84	3.27	3.27	.00	33244
10	443	0	0	78.84	3.27	3.27	.00	30585
11	407	0	0	78.84	3.27	3.27	.00	28138
12	375	0	0	78.84	3.27	3.27	.00	25887
13	345	0	0	78.84	3.27	3.27	.00	23816
=====								=====
7,760								515,758

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	0	0	57448	20000	37,448	34,770	7653
2	0	0	54145	20400	33,745	27,010	6272
3	0	0	51016	20808	30,208	20,844	5139
4	0	0	48074	21224	26,850	15,971	4211
5	0	0	45299	21648	23,651	12,128	3450
6	0	0	42693	22080	20,613	9,112	2828
7	0	0	39278	22081	17,197	6,554	2262
8	0	0	36135	22081	14,054	4,617	1810
9	0	0	33244	22081	11,163	3,161	1448
10	0	0	30585	22081	8,504	2,076	1158
11	0	0	28138	22081	6,057	1,275	927
12	0	0	25887	22081	3,806	691	741
13	0	0	23816	22081	1,735	271	593
=====							
0 0 515758 280727 235,031 138,480 38492							

*** PARAMETERS ***

MO SHIFT: 7 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.12 GAS WI GR PRICE: 4.38
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.38
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 20.40	EQUIP VAL: 15,319		
20,000	2.7			\$/BBLPROD: 58,603	WI OIL VAL: 138,480	RI OIL VAL: 38,492	
				WI PAYOUT: 5.1	GAS VAL: 0	GAS VAL: 0	
				RI PAYOUT: 5.3	PRD VAL: 0	PRD VAL: 0	
=====							
8/8 VALUE: 192,290				WI TOTAL: 153,800	RI TOTAL: 38,490		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 11 VAL: 21,600
SERV WELLS: EQ SCH#: 31 VAL:
INJ WELLS: 2 EQ SCH#: 31 VAL: 8,000
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 252,440
LAST YR RI VAL: 57,830
LAST YR 8/8 VAL: 310,270

LAST YR OIL PROD: 947
LAST YR GAS PROD:

REMARKS1:
REMARKS2: FISHER XOVER LSE #12070
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 3031 - SMITH, F F -B- FULL WI DECIMAL = .853730 #WELLS: 1
RRC#, WELL#.....: 21280 - RRC DIST.: 07B FULL RI DECIMAL = .146270 DEPTH: 3216
OPERATOR#, AGENT#: 159643 -

OPERATOR NAME.....: CLEAR WATER INC.
OIL FIELD#.....: 78819001
OIL FIELD NAME...: ROYSTON

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 73031 EOR.....:
ALT RRC#: 21280 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 FISHER CO APPRAISAL 1.000000 21,470
01 FISHER COUNTY 1.000000 21,470
50 FISHER COUNTY HOSPIT 1.000000 21,470
61 CLEAR FORK GCD 1.000000 21,470
90 HAMLIN ISD (FISHER C 1.000000 21,470

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	202	0	0	70.41	5.88	5.88	.00	12142
2	182	0	0	72.12	6.02	6.02	.00	11206
3	163	0	0	73.87	6.15	6.15	.00	10280
4	147	0	0	75.66	6.29	6.29	.00	9495
5	130	0	0	77.50	6.44	6.44	.00	8601
6	117	0	0	79.38	6.58	6.58	.00	7929
				941	0	0		59,653

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE			
1	0	0	12142	6900	5,242	4,888	1948			
2	0	0	11206	7038	4,168	3,380	1577			
3	0	0	10280	7178	3,102	2,187	1269			
4	0	0	9495	7322	2,173	1,332	1029			
5	0	0	8601	7469	1,132	603	817			
6	0	0	7929	7618	311	144	661			
				0	0	59653	43525	16,128	12,534	7301

\$/BBLRESV: 15.60 EQUIP VAL: 1,639
\$/BBLPROD: 0 WI OIL VAL: 12,534 RI OIL VAL: 7,301
WI PAYOUT: 3.8 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28 8/8 VALUE: 21,470 WI TOTAL: 14,170 RI TOTAL: 7,300
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

6,900

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .6 D B: .001 De/Dt: 10.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 2,250
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,980
LAST YR RI VAL: 2,080
LAST YR 8/8 VAL: 5,060

LAST YR OIL PROD: 146
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 20442 - SPIERS #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 30574 - 1 RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4358
OPERATOR#, AGENT#: 195925 -

OPERATOR NAME.....: D. W. R. OIL CO., IN
OIL FIELD#.....: 00684500
OIL FIELD NAME...: ADAS (CANYON REEF)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,698	2,034	0	79.38	8.20	8.20	.00	101090
---	-----	-----	-----	8 <th>1,492</th> <th>1,832</th> <th>0</th> <th>79.38</th> <th>8.20</th> <th>8.20</th> <th>.00</th> <th>88826</th>	1,492	1,832	0	79.38	8.20	8.20	.00	88826
00	FISHER CO APPRAISAL	1.000000	621,260		=====	=====	=====					=====
01	FISHER COUNTY	1.000000	621,260		19,523	21,739	0					1,098,383
50	FISHER COUNTY HOSPIT	1.000000	621,260									
61	CLEAR FORK GCD	1.000000	621,260		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
94	TRENT ISD (FISHER CO	1.000000	621,260	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	-----	-----	-----	-----	-----	-----	-----	-----
				1	20900	0	214175	83000	131,175	121,271		66286
				2	19262	0	193432	84660	108,772	85,949		51608
				3	17769	0	174780	86353	88,427	59,720		40200
				4	16364	0	157829	88080	69,749	40,261		31295
				5	15080	0	142723	89841	52,882	26,089		24396
				6	13887	0	128790	91638	37,152	15,665		18977
				7	12509	0	113599	91639	21,960	7,914		14431
				8	11267	0	100093	91639	8,454	2,604		10961
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					127038	0	1225421	706850	518,571	359,473		258154

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28 \$/BBLRESV: 22.01 EQUIP VAL: 3,633
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 322,207 RI OIL VAL: 231,391
WI PAYOUT: 3.5 GAS VAL: 37,266 GAS VAL: 26,762
RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 10.97
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 10.97
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
83,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.7 D B: .001 De/Dt: 12.0 / 10.0
GAS: 11.0 D B: .001 De/Dt: 9.9 / 9.9
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 44,030
LAST YR RI VAL: 89,700
LAST YR 8/8 VAL: 133,730

LAST YR OIL PROD: 3,365
LAST YR GAS PROD: 2,374

REMARKS1: RRC #30574 151-32800
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/08/2023 MNRLMPAT

LEASE#, NAME.....	3521 - THOMPSON, M C	FULL WI DECIMAL = .783750	#WELLS: 1
RRC#, WELL#.....	19796 - RRC DIST... 07B	FULL RI DECIMAL = .216250	DEPTH: 4532

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME....	--	-----	-----	----	----	----	----	-----
D. W. R. OIL CO., IN								
25037200								
DIXON-LAWLIS (CANYON)								

ALT FRZ.:	ALT G\$ RRC:	2	661	0	0	72.12	6.02	6.02	.00	37362
ALT JOB#:	UNIT.....:	3	602	0	0	73.87	6.15	6.15	.00	34853
ALT LSE#:	EOR.....:	4	548	0	0	75.66	6.29	6.29	.00	32496
ALT RRC#:	GRAPH.....:	5	499	0	0	77.50	6.44	6.44	.00	30310

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	413	0	0	79.38	6.58	6.58	.00	25694
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00	FISHER CO APPRAISAL	1.000000	87,520	3,903	0	0	229,024
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32	ROBY ISD (FISHER CO)	1.000000	87,520	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
50	FISHER COUNTY HOSPIT	1.000000	87,520	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
61	CLEAR FORK GCD	1.000000	87,520	--	----	----	----	----	----	----

1	0	0	40064	23000	17,064	15,776	10263
2	0	0	37362	23460	13,902	10,985	8251
3	0	0	34853	23929	10,924	7,377	6636
4	0	0	32496	24407	8,089	4,669	5333
5	0	0	30310	24896	5,414	2,671	4288
6	0	0	28245	25393	2,852	1,202	3445
7	0	0	25694	25394	300	108	2702
	=====	=====	=====	=====	=====	=====	=====
	0	0	229024	170479	58,545	42,788	40918

				\$/BBLRESV:	13.99	EQUIP VAL:	3,815		
*** PARAMETERS ***				\$/BBLPROD:	0	WI OIL VAL:	42,788	RI OIL VAL:	40,918
				WI PAYOUT:	3.6	GAS VAL:	0	GAS VAL:	0
MO SHIFT:	6	DISC:	17.0	YRS MAX:	28	RI PAYOUT:	4.1	PRD VAL:	0
YRS FLAT:		FMVF:	8/8	RES:		=====		=====	
				8/8 VALUE:	87,520	WI TOTAL:	46,600	RI TOTAL:	40,920

OIL WELLHEAD PRICE:	95.78	GAS WI GR PRICE:	8.81
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	8.81
TYPE..(USNPQLHCT)..	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE	/	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
23,000			

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ALT JAN 1 HYPERBOLIC FORECAST:
OIL:          2.1 D  B: 1.000  De/Dt:  9.0 /  9.0
GAS:          M  B:          De/Dt:      /
PRD:          M  B:          De/Dt:      /

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PROD WELLS:      1  EQ SCH#: 11  VAL:      5,500
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

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LAST YR	WI VAL:	37,450
LAST YR	RI VAL:	30,070
LAST YR	8/8 VAL:	67,520

LAST YR OIL PROD: 680
LAST YR GAS PROD:

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REMARKS1:
REMARKS2:
      MC1:
      MC2:
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JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/08/2023 MNRLMPAT

LEASE#, NAME.....: 1056 - DUKE, W L FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 19867 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4390
OPERATOR#, AGENT#: 195925 -

OPERATOR NAME.....: D. W. R. OIL CO., IN
OIL FIELD#.....: 25037200
OIL FIELD NAME...: DIXON-LAWLIS (CANYON)

ALT FRZ.:	ALT G\$ RRC:	1	742	684	0	70.41	6.79	6.79	.00	39183
ALT JOB#:	UNIT.....:	2	650	616	0	72.12	6.95	6.95	.00	35159
ALT LSE#:	EOR.....:	3	579	554	0	73.87	7.11	7.11	.00	32078
ALT RRC#:	GRAPH.....:	4	521	499	0	75.66	7.26	7.26	.00	29564
		=====	=====	=====	=====					=====
			2,492	2,353	0					135,984

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	74,370	1	3483	0	42666	28000	14,666	13,617	13262
01	FISHER COUNTY	1.000000	74,370	2	3211	0	38370	28560	9,810	7,852	10371
32	ROBY ISD (FISHER CO)	1.000000	74,370	3	2954	0	35032	29131	5,901	4,072	8235
50	FISHER COUNTY HOSPIT	1.000000	74,370	4	2717	0	32281	29713	2,568	1,527	6598
61	CLEAR FORK GCD	1.000000	74,370	=====	=====	=====	=====	=====	=====	=====	=====
					12365	0	148349	115404	32,945	27,068	38466

\$/BBLRESV:	13.28	EQUIP VAL:	8,832
\$/BBLPROD:	0	WI OIL VAL:	24,812
WI PAYOUT:	.0	GAS VAL:	2,256
RI PAYOUT:	3.0	PRD VAL:	0
=====			
8/8 VALUE:	74,370	WI TOTAL:	35,900
		RI TOTAL:	38,470

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78		
OIL %TAX ALLOWABLE: 9.6		
TYPE..(USNPQLHCT): S		
GRAV SCHED#/DEGREE: /		
PRD WELLHEAD PRICE:		
ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D
28,000		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	2.2 D	B: 1.000	De/Dt: 13.0 / 10.0
GAS:	2.0 D	B: 1.000	De/Dt: 10.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	11	VAL:	11,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 25,150
LAST YR RI VAL: 28,470
LAST YR 8/8 VAL: 53,620

LAST YR OIL PROD: 757
LAST YR GAS PROD: 786

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/08/2023 MNRLMPAT

LEASE#, NAME.....:	20589 - DUKE "B"	FULL WI DECIMAL = .750000	#WELLS: 1
RRC#, WELL#.....:	31972 - RRC DIST... 07B	FULL RI DECIMAL = .250000	DEPTH: 4157

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
D. W. R. OIL CO., IN								
25037200								
DIXON-LAWLIS (CANYON)								

ALT FRZ.:	ALT G\$ RRC:	2	711	876	0	72.12	6.02	6.02	.00	38458
ALT JOB#:	UNIT.....:	3	631	773	0	73.87	6.15	6.15	.00	34959
ALT LSE#:	GEOR.....:	4	568	691	0	75.66	6.29	6.29	.00	32231
ALT RRC#:	GRAPH.....:	5	511	622	0	77.50	6.44	6.44	.00	29702

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	3,231	3,969	0	178,124
-----	-------------------	---------	-----------	-------	-------	---	---------

00	FISHER CO APPRAISAL	1.000000	91,200		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	FISHER COUNTY	1.000000	91,200	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	ROBY ISD (FISHER CO)	1.000000	91,200	--	-----	-----	-----	-----	-----	-----	-----
50	FISHER COUNTY HOSPIT	1.000000	91,200	1	4441	0	47215	28000	19,215	17,764	14612
61	CLEAR FORK GCD	1.000000	91,200	2	3955	0	42413	28560	13,853	10,946	11315
				3	3565	0	38524	29131	9,393	6,344	8861
				4	3260	0	35491	29713	5,778	3,335	7038
				5	3004	0	32706	30308	2,398	1,183	5590
					=====	=====	=====	=====	=====	=====	=====
					18225	0	196349	145712	50.637	39.572	47418

\$/BBLRESV:	14.81	EQUIP VAL:	4,206		
\$/BBLPROD:	0	WI OIL VAL:	35,899	RI OIL VAL:	43,015
WI PAYOUT:	3.2	GAS VAL:	3,673	GAS VAL:	4,401
RI PAYOUT:	3.4	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.78	GAS WI GR PRICE:	8.81
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	8.81
TYPE..(USNQLHCT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/40	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
28,000			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	2.4	D	B:	1.000	De/Dt:	13.0 / 10.0
GAS:	3.0	D	B:	1.000	De/Dt:	14.0 / 10.0
PRD:		M	B:		De/Dt:	/

```

PROD WELLS:      1  EQ SCH#: 11  VAL:      5,500
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR	WI VAL:	10,480
LAST YR	RI VAL:	18,900
LAST YR	8/8 VAL:	29,380

LAST YR OIL PROD:	760
LAST YR GAS PROD:	788

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/08/2023 MNRLMPAT

LEASE#, NAME.....: 20473 - CAM UNIT FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 30872 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4393
OPERATOR#, AGENT#: 195925 -
OPERATOR NAME....: D. W. R. OIL CO., IN
OIL FIELD#.....: 29328500
OIL FIELD NAME...: ESKOTA, NORTH (CANYON REEF)
ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 45726 EOR.....:
ALT RRC#: 30872 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	167,490	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	167,490	1	0	0	121774	75000	46,774	43,808	38185
50	FISHER COUNTY HOSPIT	1.000000	167,490	2	0	0	103312	76500	26,812	22,028	28669
61	CLEAR FORK GCD	1.000000	167,490	3	0	0	89420	78030	11,390	8,208	21959
93	SWEETWATER ISD (FISH	1.000000	167,490	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	314506	229530	84,976	74,044	88813
					\$/BBLRESV: 16.93		EQUIP VAL: 4,637				
					\$/BBLPROD: 0		WI OIL VAL: 74,044		RI OIL VAL: 88,813		
					WI PAYOUT: 2.4		GAS VAL: 0		GAS VAL: 0		
					RI PAYOUT: 2.5		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE: 167,490		WI TOTAL: 78,680		RI TOTAL: 88,810		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 11.34
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 11.34
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

75,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.0 D B: .600 De/Dt: 18.0 / 10.0
GAS: D B: 1.000 De/Dt: 19.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 109,010
LAST YR RI VAL: 103,430
LAST YR 8/8 VAL: 212,440

LAST YR OIL PROD: 2,667
LAST YR GAS PROD: 705

REMARKS1: 151-32844
REMARKS2:
MC1:
MC2: S12

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/08/2023 MNRLMPAT

LEASE#, NAME.....: 20599 - HUDDLESTON "B" FULL WI DECIMAL = 1.000000 #WELLS: 1
RRC#, WELL#.....: 32121 - RRC DIST.: 07B FULL RI DECIMAL = .000000 DEPTH: 4341
OPERATOR#, AGENT#: 195925 -

OPERATOR NAME....: D. W. R. OIL CO., IN
OIL FIELD#.....: 29328500
OIL FIELD NAME...: ESKOTA, NORTH (CANYON REEF)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 45874 EOR.....:
ALT RRC#: 32121 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
---	-----	-----	-----	---	---	-----	---	-----	---	-----	---	---	-----	---	-----	---	---	---	-----
				1	4,403		13,193		0		70.41	4.95		4.95		.00		310015	
				2	3,415		11,001		0		72.12	5.07		5.07		.00		246290	
				3	2,790		9,436		0		73.87	5.18		5.18		.00		206097	
				4	2,357		8,261		0		75.66	5.29		5.29		.00		178331	
				5	2,042		7,345		0		77.50	5.42		5.42		.00		158255	
				6	1,800		6,611		0		79.38	5.54		5.54		.00		142884	
				7	1,609		5,950		0		79.38	5.54		5.54		.00		127722	
				8	1,448		5,355		0		79.38	5.54		5.54		.00		114942	
00	FISHER CO APPRAISAL	1.000000	832,890	9	1,303		4,820		0		79.38	5.54		5.54		.00		103432	
01	FISHER COUNTY	1.000000	832,890	10	1,173		4,338		0		79.38	5.54		5.54		.00		93113	
50	FISHER COUNTY HOSPIT	1.000000	832,890	11	1,056		3,904		0		79.38	5.54		5.54		.00		83825	
61	CLEAR FORK GCD	1.000000	832,890	12	950		3,514		0		79.38	5.54		5.54		.00		75411	
93	SWEETWATER ISD (FISH	1.000000	832,890	13	855		3,163		0		79.38	5.54		5.54		.00		67870	
				=====			=====			=====			=====			=====			
							25,201			86,891			0						1,908,187

			YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
			---	-----	-----	-----	-----	-----	-----	-----
			1	65305	0	375320	75000	300,320	277,646	0
			2	55775	0	302065	76500	225,565	178,235	0
			3	48878	0	254975	78030	176,945	119,501	0
			4	43701	0	222032	79590	142,442	82,222	0
			5	39810	0	198065	81182	116,883	57,665	0
*** PARAMETERS ***			6	36625	0	179509	82806	96,703	40,777	0
			7	32963	0	160685	82807	77,878	28,068	0
MO SHIFT: 6	DISC: 17.0	YRS MAX: 28	8	29667	0	144609	82807	61,802	19,038	0
YRS FLAT:	FMVF:	8/8 RES:	9	26703	0	130135	82807	47,328	12,460	0
			10	24033	0	117146	82807	34,339	7,727	0
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 7.41		11	21628	0	105453	82807	22,646	4,356	0
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.41		12	19468	0	94879	82807	12,072	1,985	0
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5		13	17523	0	85393	82807	2,586	363	0
GRAV SCHED#/DEGREE: 99/40			=====			=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:						462079	0	2370266	1052757	1,317,509
								1,317,509	830,043	0

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 26.52	EQUIP VAL: 2,846		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 668,227	RI OIL VAL: 0	
75,000				WI PAYOUT: 3.9	GAS VAL: 161,815	GAS VAL: 0	
-----	-----	-----	-----	RI PAYOUT: .0	PRD VAL: 0	PRD VAL: 0	
				=====			=====
				8/8 VALUE:	832,890	WI TOTAL:	832,890
						RI TOTAL:	0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.0 D B: 1.000 De/Dt: 25.0 / 10.0
GAS: 40.0 D B: 1.000 De/Dt: 18.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 62,390
LAST YR RI VAL:
LAST YR 8/8 VAL: 62,390

LAST YR OIL PROD: 4,304
LAST YR GAS PROD: 9,592

REMARKS1: RRC 32121
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 253 JONES LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 20404 - LAWLIS #1 FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 29942 - RRC DIST.: 07B FULL RI DECIMAL = .220000 DEPTH: 4054
OPERATOR#, AGENT#: 195925 -

OPERATOR NAME....: D. W. R. OIL CO., IN
OIL FIELD#.....: 65823400
OIL FIELD NAME...: NOODLE, NW. (CANYON SD. 4000)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	---	---	---	---	---	---	---	---
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

82	ROBY ISD (JONES CO)	1.000000	5,370						
				\$/BBLRESV:	.00	EQUIP VAL:	5,367		
				\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
				RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	5,370	WI TOTAL:	5,370	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.56	GAS WI GR PRICE: 99.99	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 99.99	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
19,500		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#: 11	VAL:	5,500
SERV WELLS:		EQ SCH#:	VAL:	
INJ WELLS:		EQ SCH#:	VAL:	
COMPRESSRS:	HP:	VAL:		

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,370
LAST YR RI VAL:
LAST YR 8/8 VAL: 5,370

LAST YR OIL PROD: 4
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20542 - FARNER "A" FULL WI DECIMAL = 1.000000 #WELLS: 1
RRC#, WELL#.....: 31455 - RRC DIST.: 07B FULL RI DECIMAL = .000000 DEPTH: 4950
OPERATOR#, AGENT#: 195925 -

OPERATOR NAME.....: D. W. R. OIL CO., IN
OIL FIELD#.....: 65823600
OIL FIELD NAME...: NOODLE, NW. (CANYON SD. 4100)

ALT FRZ.:	ALT G\$ RRC:	1	721	0	0	70.41	5.88	5.88	.00	50766
ALT JOB#:	UNIT.....:	2	649	0	0	72.12	6.02	6.02	.00	46806
ALT LSE#:	EOR.....:	3	584	0	0	73.87	6.15	6.15	.00	43140
ALT RRC#:	GRAPH.....:	4	526	0	0	75.66	6.29	6.29	.00	39797
		5	473	0	0	77.50	6.44	6.44	.00	36658
		6	426	0	0	79.38	6.58	6.58	.00	33816
		7	383	0	0	79.38	6.58	6.58	.00	30403
		8	345	0	0	79.38	6.58	6.58	.00	27386

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	721	0	0	70.41	5.88	5.88	.00	50766
00	FISHER CO APPRAISAL	1.000000	75,450	2	649	0	0	72.12	6.02	6.02	.00	46806
01	FISHER COUNTY	1.000000	75,450	3	584	0	0	73.87	6.15	6.15	.00	43140
32	ROBY ISD (FISHER CO)	1.000000	75,450	4	526	0	0	75.66	6.29	6.29	.00	39797
50	FISHER COUNTY HOSPIT	1.000000	75,450	5	473	0	0	77.50	6.44	6.44	.00	36658
61	CLEAR FORK GCD	1.000000	75,450	6	426	0	0	79.38	6.58	6.58	.00	33816
				7	383	0	0	79.38	6.58	6.58	.00	30403
				8	345	0	0	79.38	6.58	6.58	.00	27386

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	0	0	50766	24500	26,266	24,387
				2	0	0	46806	24990	21,816	17,462
				3	0	0	43140	25489	17,651	12,179
				4	0	0	39797	25999	13,798	8,207
				5	0	0	36658	26520	10,138	5,199
				6	0	0	33816	27050	6,766	2,991
				7	0	0	30403	27050	3,353	1,278
				8	0	0	27386	27050	336	110
				0	0	308772	208648	100,124	71,813	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28	\$/BBLRESV: 17.49	EQUIP VAL: 3,633
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 71,813
			WI PAYOUT: 3.7	RI OIL VAL: 0
			RI PAYOUT: .0	GAS VAL: 0
				PRD VAL: 0

OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81	8/8 VALUE: 75,450	WI TOTAL: 75,450	RI TOTAL: 0
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81			
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
24,500			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.1 D B: .500 De/Dt: 10.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1	EQ SCH#: 11	VAL: 5,500
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL: 19,120
LAST YR RI VAL:
LAST YR 8/8 VAL: 19,120

LAST YR OIL PROD: 415
LAST YR GAS PROD: 123

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20332 - HARTLEY-TOUCHSTONE FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 29118 - RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 5100
OPERATOR#, AGENT#: 215939 -

OPERATOR NAME....: DENTECO OIL COMPANY
OIL FIELD#.....: 74863200
OIL FIELD NAME...: RAVEN CREEK (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000
50 FISHER COUNTY HOSPIT 1.000000
61 CLEAR FORK GCD 1.000000
94 TRENT ISD (FISHER CO 1.000000

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 2.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.32
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

4,600

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20062 - TOUCHSTONE, LILA FULL WI DECIMAL = .720000 #WELLS: 1
RRC#, WELL#.....: 24881 - RRC DIST.: 07B FULL RI DECIMAL = .280000 DEPTH: 5311
OPERATOR#, AGENT#: 215939 -
OPERATOR NAME....: DENTECO OIL COMPANY
OIL FIELD#.....: 74865600
OIL FIELD NAME...: RAVEN CREEK,NORTH (STRAWN)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE		REVENUE
-----	-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====						=====
ALT FRZ.:	0	0	0					0
ALT JOB#:								
ALT LSE#:								
ALT RRC#:								
	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---	-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE						
---	-----	-----	-----	=====	=====	=====	=====	=====	=====
				0	0	0	0	0	0
00	FISHER CO APPRAISAL	1.000000							
01	FISHER COUNTY	1.000000		\$/BBLRESV:	.00	EQUIP VAL:	0		
50	FISHER COUNTY HOSPIT	1.000000		\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
61	CLEAR FORK GCD	1.000000		WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
94	TRENT ISD (FISHER CO	1.000000		RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 19.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 4.48	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.48	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
8,900		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: DELETE FOR 2011
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20467 - WILLINGHAM RANCH A FULL WI DECIMAL = .777622 #WELLS: 1
RRC#, WELL#.....: 30855 - RRC DIST.: 07B FULL RI DECIMAL = .222378 DEPTH: 4343
OPERATOR#, AGENT#: 216418 -

OPERATOR NAME....: DENTON EXPLORATION,
OIL FIELD#.....: 73640260
OIL FIELD NAME...: QUE (NOODLE CREEK)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 FISHER CO APPRAISAL 1.000000 331,420

01 FISHER COUNTY 1.000000 331,420
32 ROBY ISD (FISHER CO) 1.000000 331,420
50 FISHER COUNTY HOSPIT 1.000000 331,420
61 CLEAR FORK GCD 1.000000 331,420

1 2,807 0 0 70.41 5.88 5.88 .00 153690
2 2,357 0 0 72.12 6.02 6.02 .00 132186
3 1,979 0 0 73.87 6.15 6.15 .00 113680
4 1,661 0 0 75.66 6.29 6.29 .00 97725
5 1,395 0 0 77.50 6.44 6.44 .00 84071
6 1,172 0 0 79.38 6.58 6.58 .00 72345
=====

11,371 0 0 653,697
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 0 0 153690 64500 89,190 82,811 40984
2 0 0 132186 65790 66,396 53,144 30652
3 0 0 113680 67105 46,575 32,137 22922
4 0 0 97725 68448 29,277 17,415 17135
5 0 0 84071 69816 14,255 7,309 12818
6 0 0 72345 71213 1,132 500 9592
=====

0 0 653697 406872 246,825 193,316 134103
\$/BBLRESV: 21.86 EQUIP VAL: 4,005
\$/BBLPROD: 0 WI OIL VAL: 193,316 RI OIL VAL: 134,103
WI PAYOUT: 2.9 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 331,420 WI TOTAL: 197,320 RI TOTAL: 134,100
MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

64,500

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.4 D B: .001 De/Dt: 16.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 250,850
LAST YR RI VAL: 148,530
LAST YR 8/8 VAL: 399,380

LAST YR OIL PROD: 3,202
LAST YR GAS PROD:

REMARKS1: #1DX 151-32823
REMARKS2:
MC1:
MC2: S12

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20490 - WILLINGHAM RANCH B FULL WI DECIMAL = .777622 #WELLS: 1
RRC#, WELL#.....: 31062 - RRC DIST.: 07B FULL RI DECIMAL = .222378 DEPTH: 4305
OPERATOR#, AGENT#: 216418 -

OPERATOR NAME.....: DENTON EXPLORATION,
OIL FIELD#.....: 73640260
OIL FIELD NAME...: QUE (NOODLE CREEK)

ALT FRZ.:	ALT G\$ RRC:	1	618	0	0	70.41	5.88	5.88	.00	33837
ALT JOB#:	UNIT.....:	2	556	0	0	72.12	6.02	6.02	.00	31182
ALT LSE#:	EOR.....:	3	500	0	0	73.87	6.15	6.15	.00	28721
ALT RRC#:	GRAPH.....:	4	450	0	0	75.66	6.29	6.29	.00	26476
		=====	=====	=====	=====					=====
			2,124	0	0					120,216

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	51,890	1	0	0	33837	23000	10,837	10,062	9023
01	FISHER COUNTY	1.000000	51,890	2	0	0	31182	23460	7,722	6,181	7231
32	ROBY ISD (FISHER CO)	1.000000	51,890	3	0	0	28721	23929	4,792	3,306	5792
50	FISHER COUNTY HOSPIT	1.000000	51,890	4	0	0	26476	24407	2,069	1,230	4642
61	CLEAR FORK GCD	1.000000	51,890	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	120216	94796	25,420	20,779	26688

\$/BBLRESV:	12.58	EQUIP VAL:	4,416
\$/BBLPROD:	0	WI OIL VAL:	20,779
WI PAYOUT:	3.9	GAS VAL:	0
RI PAYOUT:	3.0	PRD VAL:	0
=====			
8/8 VALUE:	51,890	WI TOTAL:	25,200
		RI TOTAL:	26,690

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81		
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81		
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE: ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D
23,000		
100.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	1.8 D	B: .800	De/Dt: 10.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 11	VAL: 5,500
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 41,380
LAST YR RI VAL: 35,740
LAST YR 8/8 VAL: 77,120

LAST YR OIL PROD: 774
LAST YR GAS PROD:

REMARKS1: P=733088 151-32880
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20516 - WILLINGHAM C FULL WI DECIMAL = .777622 #WELLS: 1
RRC#, WELL#.....: 31225 - RRC DIST.: 07B FULL RI DECIMAL = .222378 DEPTH: 4750
OPERATOR#, AGENT#: 216418 -

OPERATOR NAME....: DENTON EXPLORATION,
OIL FIELD#.....: 73640260
OIL FIELD NAME...: QUE (NOODLE CREEK)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	21,630	1	398	0	0	70.41	5.88	5.88	.00	21791
01	FISHER COUNTY	1.000000	21,630	2	337	0	0	72.12	6.02	6.02	.00	18900
32	ROBY ISD (FISHER CO)	1.000000	21,630		=====	=====	=====					=====
50	FISHER COUNTY HOSPIT	1.000000	21,630		735	0	0					40,691
61	CLEAR FORK GCD	1.000000	21,630									

\$/BBLRESV: 11.50 EQUIP VAL: 4,868
\$/BBLPROD: 0 WI OIL VAL: 6,570 RI OIL VAL: 10,194
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 21,630 WI TOTAL: 11,440 RI TOTAL: 10,190

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/43 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

16,500

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.2 D B: .001 De/Dt: 15.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,700
LAST YR RI VAL: 15,110
LAST YR 8/8 VAL: 34,810

LAST YR OIL PROD: 512
LAST YR GAS PROD:

REMARKS1: 151-32895 P=738566
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20525 - WILLINGHAM RANCH 4DX FULL WI DECIMAL = .773206 #WELLS: 1
RRC#, WELL#.....: 31353 - RRC DIST.: 07B FULL RI DECIMAL = .226794 DEPTH: 4260
OPERATOR#, AGENT#: 216418 -

OPERATOR NAME.....: DENTON EXPLORATION,
OIL FIELD#.....: 73640260
OIL FIELD NAME...: QUE (NOODLE CREEK)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	5,370						
01	FISHER COUNTY	1.000000	5,370	\$/BBLRESV:	.00	EQUIP VAL:	5,367		
32	ROBY ISD (FISHER CO)	1.000000	5,370	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	5,370	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	5,370	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	5,370	WI TOTAL:	5,370	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
9,000	.1		
-----	-----	-----	-----
	20.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,370
LAST YR RI VAL:
LAST YR 8/8 VAL: 5,370

LAST YR OIL PROD: 74
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20529 - WILLINGHAM RANCH E269 A FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 31369 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4177
OPERATOR#, AGENT#: 216418 -

OPERATOR NAME....: DENTON EXPLORATION,
OIL FIELD#.....: 73640260
OIL FIELD NAME...: QUE (NOODLE CREEK)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	5,370						
01	FISHER COUNTY	1.000000	5,370	\$/BBLRESV:	.00	EQUIP VAL:	5,367		
32	ROBY ISD (FISHER CO)	1.000000	5,370	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	5,370	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	5,370	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	5,370	WI TOTAL:	5,370	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
9,000	.1		
-----	-----	-----	-----
	51.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,370
LAST YR RI VAL:
LAST YR 8/8 VAL: 5,370

LAST YR OIL PROD: 49
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20552 - WILLINGHAM RANCH W269 B FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 31590 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4190
OPERATOR#, AGENT#: 216418 -

OPERATOR NAME.....: DENTON EXPLORATION,
OIL FIELD#.....: 73640260
OIL FIELD NAME...: QUE (NOODLE CREEK)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	FISHER CO APPRAISAL	1.000000	33,330
01	FISHER COUNTY	1.000000	33,330
32	ROBY ISD (FISHER CO)	1.000000	33,330
50	FISHER COUNTY HOSPIT	1.000000	33,330
61	CLEAR FORK GCD	1.000000	33,330

YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	325	0	0	70.41	5.88	5.88	.00	17162
2	266	0	0	72.12	6.02	6.02	.00	14388
3	223	0	0	73.87	6.15	6.15	.00	12355
4	191	0	0	75.66	6.29	6.29	.00	10838
	=====	=====	=====					=====
	1,005	0	0					54,743
YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
1	0	0	17162	9000	8,162	7,578	5335	
2	0	0	14388	9180	5,208	4,169	3889	
3	0	0	12355	9363	2,992	2,064	2904	
4	0	0	10838	9551	1,287	765	2215	
	=====	=====	=====	=====	=====	=====	=====	
	0	0	54743	37094	17,649	14,576	14343	

\$/BBLRESV: 19.34 EQUIP VAL: 4,416
\$/BBLPROD: 0 WI OIL VAL: 14,576 RI OIL VAL: 14,343
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 2.9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 33,330 WI TOTAL: 18,990 RI TOTAL: 14,340

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

9,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.0 D B: .500 De/Dt: 18.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 37,800
LAST YR RI VAL: 22,730
LAST YR 8/8 VAL: 60,530

LAST YR OIL PROD: 470
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20566 - WILLINGHAM RANCH W269 CU 3DX FULL WI DECIMAL = .745571 #WELLS: 1
RRC#, WELL#.....: 31699 - RRC DIST.: 07B FULL RI DECIMAL = .254429 DEPTH: 4200
OPERATOR#, AGENT#: 216418 -

OPERATOR NAME.....: DENTON EXPLORATION,
OIL FIELD#.....: 73640260
OIL FIELD NAME...: QUE (NOODLE CREEK)

ALT FRZ.:	ALT G\$ RRC:	1	292	0	0	70.41	5.88	5.88	.00	15329
ALT JOB#:	UNIT.....:	2	240	0	0	72.12	6.02	6.02	.00	12905
ALT LSE#:	EOR.....:	3	202	0	0	73.87	6.15	6.15	.00	11125
ALT RRC#:	GRAPH.....:	4	170	0	0	75.66	6.29	6.29	.00	9590
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			904	0	0					48,949

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	27,640	1	0	0	15329	9000	6,329	5,876	4878
01	FISHER COUNTY	1.000000	27,640	2	0	0	12905	9180	3,725	2,982	3571
32	ROBY ISD (FISHER CO)	1.000000	27,640	3	0	0	11125	9363	1,762	1,215	2677
50	FISHER COUNTY HOSPIT	1.000000	27,640	4	0	0	9590	9551	39	23	2007
61	CLEAR FORK GCD	1.000000	27,640	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	48949	37094	11,855	10,096	13133

\$/BBLRESV:	14.98	EQUIP VAL:	4,416
\$/BBLPROD:	0	WI OIL VAL:	10,096
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.9	PRD VAL:	0
=====			
8/8 VALUE:	27,640	WI TOTAL:	14,510
		RI TOTAL:	13,130

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78		
OIL %TAX ALLOWABLE: 9.6		
TYPE..(USNPQLHCT): S		
GRAV SCHED#/DEGREE: 99/40		
PRD WELLHEAD PRICE:		
ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D
9,000		
100.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	.9 D	B: .500	De/Dt: 18.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	11	VAL:	5,500
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,030
LAST YR RI VAL: 13,360
LAST YR 8/8 VAL: 31,390

LAST YR OIL PROD: 336
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20577 - WILLINGHAM RANCH E/2/68/E 5DX FULL WI DECIMAL = .749709 #WELLS: 1
RRC#, WELL#.....: 31831 - RRC DIST.: 07B FULL RI DECIMAL = .250291 DEPTH: 4274
OPERATOR#, AGENT#: 216418 -

OPERATOR NAME.....: DENTON EXPLORATION,
OIL FIELD#.....: 73640260
OIL FIELD NAME...: QUE (NOODLE CREEK)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	5,370						
01	FISHER COUNTY	1.000000	5,370	\$/BBLRESV:	.00	EQUIP VAL:	5,367		
32	ROBY ISD (FISHER CO)	1.000000	5,370	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	5,370	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	5,370	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	5,370	WI TOTAL:	5,370	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
9,000	.1	
-----	-----	-----
	20.0 99	100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	11	VAL:	5,500
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 5,370
LAST YR RI VAL:
LAST YR 8/8 VAL: 5,370

LAST YR OIL PROD: 57
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20592 - WILLINGHAM E/2/68/F FULL WI DECIMAL = .758237 #WELLS: 1
RRC#, WELL#.....: 32024 - RRC DIST.: 07B FULL RI DECIMAL = .241763 DEPTH: 4250
OPERATOR#, AGENT#: 216418 -

OPERATOR NAME.....: DENTON EXPLORATION,
OIL FIELD#.....: 73640260
OIL FIELD NAME...: QUE (NOODLE CREEK)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,150	0	0	79.38	6.58	6.58	.00	69217
---	-----	-----	-----	8	1,032	0	0	79.38	6.58	6.58	.00	62115
00	FISHER CO APPRAISAL	1.000000	567,320	9	929	0	0	79.38	6.58	6.58	.00	55915
01	FISHER COUNTY	1.000000	567,320	10	836	0	0	79.38	6.58	6.58	.00	50318
32	ROBY ISD (FISHER CO)	1.000000	567,320	11	752	0	0	79.38	6.58	6.58	.00	45262
50	FISHER COUNTY HOSPIT	1.000000	567,320	12	677	0	0	79.38	6.58	6.58	.00	40748
61	CLEAR FORK GCD	1.000000	567,320	13	609	0	0	79.38	6.58	6.58	.00	36655
				14	548	0	0	79.38	6.58	6.58	.00	32984
				15	493	0	0	79.38	6.58	6.58	.00	29673
				16	444	0	0	79.38	6.58	6.58	.00	26724
					=====	=====	=====					=====
					18,480	0	0					1,068,317

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	0	0	136298	23000	113,298	105,195	40526
				2	0	0	119321	23460	95,861	76,728	30850
*** PARAMETERS ***				3	0	0	105749	23929	81,820	56,456	23775
				4	0	0	94428	24407	70,021	41,651	18460
MO SHIFT: 6	DISC: 16.0	YRS MAX: 28		5	0	0	85266	24896	60,370	30,957	14495
YRS FLAT:	FMVF:	8/8 RES:		6	0	0	77644	25393	52,251	23,098	11478
				7	0	0	69217	25394	43,823	16,701	8898
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81			8	0	0	62115	25394	36,721	12,064	6943
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81			9	0	0	55915	25394	30,521	8,644	5435
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			10	0	0	50318	25394	24,924	6,085	4253
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			11	0	0	45262	25394	19,868	4,182	3327
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			12	0	0	40748	25394	15,354	2,786	2604
				13	0	0	36655	25394	11,261	1,761	2037
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	0	0	32984	25394	7,590	1,023	1594
-----	-----	-----	-----	15	0	0	29673	25394	4,279	497	1247
23,000				16	0	0	26724	25394	1,330	133	977
-----	-----	-----	-----		=====	=====	=====	=====	=====	=====	=====
					0	0	1068317	399025	669,292	387,961	176899

\$/BBLRESV: 27.69 EQUIP VAL: 2,459
\$/BBLPROD: 0 WI OIL VAL: 387,961 RI OIL VAL: 176,899
WI PAYOUT: 4.5 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 5.2 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.6 D B: .500 De/Dt: 15.0 / 10.0 8/8 VALUE: 567,320 WI TOTAL: 390,420 RI TOTAL: 176,900
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 386,740
LAST YR RI VAL: 169,790
LAST YR 8/8 VAL: 556,530

LAST YR OIL PROD: 2,675
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 3533 - TOLER, VELTA P FULL WI DECIMAL = .783125 #WELLS: 2
RRC#, WELL#.....: 14639 - RRC DIST.: 07B FULL RI DECIMAL = .216875 DEPTH: 4700
OPERATOR#, AGENT#: 221680 -
OPERATOR NAME....: DJ & T SERVICES, LLC
OIL FIELD#.....: 93425500
OIL FIELD NAME...: VELTA (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 73533 EOR.....:
ALT RRC#: 14639 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 5.30
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.30
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

12,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: API-31406
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/09/2023 MNRLMPAT

LEASE#, NAME.....: 3430 - TAYLOR FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 5626 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 4500
OPERATOR#, AGENT#: 224867 -

OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 47542250
OIL FIELD NAME...: JUDY GAIL (CANYON SAND)

ALT FRZ.:	ALT G\$ RRC:	1	694	0	0	70.41	5.88	5.88	.00	39092
ALT JOB#:	UNIT.....:	2	638	0	0	72.12	6.02	6.02	.00	36810
ALT LSE#:	EOR.....:	3	586	0	0	73.87	6.15	6.15	.00	34630
ALT RRC#:	GRAPH.....:	4	539	0	0	75.66	6.29	6.29	.00	32625
		5	496	0	0	77.50	6.44	6.44	.00	30752
		6	455	0	0	79.38	6.58	6.58	.00	28894

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	418	0	0	79.38	6.58	6.58	.00	26545
---	-----	-----	-----	8	384	0	0	79.38	6.58	6.58	.00	24386
00	FISHER CO APPRAISAL	1.000000	111,700	9	353	0	0	79.38	6.58	6.58	.00	22417
01	FISHER COUNTY	1.000000	111,700	10	325	0	0	79.38	6.58	6.58	.00	20639
50	FISHER COUNTY HOSPIT	1.000000	111,700	=====	=====	=====	=====	=====	=====	=====	=====	=====
61	CLEAR FORK GCD	1.000000	111,700		4,888	0	0					296,790
90	HAMLIN ISD (FISHER C	1.000000	111,700									

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	0	0	39092	18000	21,092	19,500	9074
				2	0	0	36810	18360	18,450	14,579	7366
				3	0	0	34630	18727	15,903	10,740	5974
				4	0	0	32625	19101	13,524	7,806	4852
				5	0	0	30752	19484	11,268	5,559	3942
				6	0	0	28894	19873	9,021	3,804	3193
				7	0	0	26545	19874	6,671	2,404	2529
				8	0	0	24386	19874	4,512	1,390	2003
				9	0	0	22417	19874	2,543	670	1587
				10	0	0	20639	19874	765	172	1260
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	296790	193041	103,749	66,624	41780

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81	\$/BBLRESV: 17.04	EQUIP VAL: 3,295
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	\$/BBLPROD: 0	WI OIL VAL: 66,624
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 4.1	GAS VAL: 0
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.8	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
		8/8 VALUE: 111,700	WI TOTAL: 69,920
			RI TOTAL: 41,780

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
18,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.0 D B: .001 De/Dt: 8.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 39,510
LAST YR RI VAL: 27,400
LAST YR 8/8 VAL: 66,910

LAST YR OIL PROD: 557
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20609 - STUART 505 FULL WI DECIMAL = 1.000000 #WELLS: 1
RRC#, WELL#.....: 32255 - RRC DIST.: 07B FULL RI DECIMAL = .000000 DEPTH: 5506
OPERATOR#, AGENT#: 267818 -

OPERATOR NAME....: FIGURE 3 OPERATING L
OIL FIELD#.....: 87812600
OIL FIELD NAME...: SYLVESTER (STRAWN)

ALT FRZ.:	ALT G\$ RRC:	1	495	0	0	70.41	5.88	5.88	.00	34853
ALT JOB#:	UNIT.....:	2	421	0	0	72.12	6.02	6.02	.00	30363
ALT LSE#:	EOR.....:	3	366	0	0	73.87	6.15	6.15	.00	27036
ALT RRC#:	GRAPH.....:	4	322	0	0	75.66	6.29	6.29	.00	24363
		5	289	0	0	77.50	6.44	6.44	.00	22398
		6	260	0	0	79.38	6.58	6.58	.00	20639
		7	234	0	0	79.38	6.58	6.58	.00	18575
		8	211	0	0	79.38	6.58	6.58	.00	16749

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	53,950	1	495	0	70.41	5.88	5.88	.00	34853
01	FISHER COUNTY	1.000000	53,950	2	421	0	72.12	6.02	6.02	.00	30363
32	ROBY ISD (FISHER CO)	1.000000	53,950	3	366	0	73.87	6.15	6.15	.00	27036
50	FISHER COUNTY HOSPIT	1.000000	53,950	4	322	0	75.66	6.29	6.29	.00	24363
61	CLEAR FORK GCD	1.000000	53,950	5	289	0	77.50	6.44	6.44	.00	22398
				6	260	0	79.38	6.58	6.58	.00	20639
				7	234	0	79.38	6.58	6.58	.00	18575
				8	211	0	79.38	6.58	6.58	.00	16749
				=====	=====	=====					=====
					2,598	0					194,976
				WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
				1	0	34853	15000	19,853	18,433	0	
				2	0	30363	15300	15,063	12,057	0	
				3	0	27036	15606	11,430	7,887	0	
				4	0	24363	15918	8,445	5,023	0	
				5	0	22398	16236	6,162	3,160	0	
				6	0	20639	16560	4,079	1,803	0	
				7	0	18575	16561	2,014	768	0	
				8	0	16749	16561	188	62	0	
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	194976	127742	67,234	49,193	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28	\$/BBLRESV: 18.93	EQUIP VAL: 4,756
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 49,193
			WI PAYOUT: 3.9	GAS VAL: 0
			RI PAYOUT: .0	PRD VAL: 0

OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81			
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	8/8 VALUE: 53,950	WI TOTAL: 53,950	RI TOTAL: 0
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
15,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.5 D B: 1.000 De/Dt: 16.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1	EQ SCH#: 11	VAL: 7,200
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL: 43,200
LAST YR RI VAL:
LAST YR 8/8 VAL: 43,200

LAST YR OIL PROD: 537
LAST YR GAS PROD:

REMARKS1: RRC 32255
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20608 - EDMONDSON 892 FULL WI DECIMAL = 1.000000 #WELLS: 1
RRC#, WELL#.....: 32260 - RRC DIST.: 07B FULL RI DECIMAL = .000000 DEPTH: 5500
OPERATOR#, AGENT#: 267818 -

OPERATOR NAME....: FIGURE 3 OPERATING L
OIL FIELD#.....: 87812600
OIL FIELD NAME...: SYLVESTER (STRAWN)

ALT FRZ.:	ALT G\$ RRC:	1	540	0	0	70.41	5.88	5.88	.00	38021
ALT JOB#:	UNIT.....:	2	472	0	0	72.12	6.02	6.02	.00	34041
ALT LSE#:	EOR.....:	3	419	0	0	73.87	6.15	6.15	.00	30952
ALT RRC#:	GRAPH.....:	4	377	0	0	75.66	6.29	6.29	.00	28524
		5	339	0	0	77.50	6.44	6.44	.00	26273
		6	305	0	0	79.38	6.58	6.58	.00	24211

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	275	0	0	79.38	6.58	6.58	.00	21830
---	-----	-----	-----	8	248	0	0	79.38	6.58	6.58	.00	19686
00	FISHER CO APPRAISAL	1.000000	89,770	9	223	0	0	79.38	6.58	6.58	.00	17702
01	FISHER COUNTY	1.000000	89,770	10	201	0	0	79.38	6.58	6.58	.00	15955
32	ROBY ISD (FISHER CO)	1.000000	89,770	11	181	0	0	79.38	6.58	6.58	.00	14368
50	FISHER COUNTY HOSPIT	1.000000	89,770	12	163	0	0	79.38	6.58	6.58	.00	12939
61	CLEAR FORK GCD	1.000000	89,770	=====	=====	=====						=====
					3,743	0	0					284,502

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	-----	-----	-----	-----

1	0	0	38021	11500	26,521	24,624	0
2	0	0	34041	11730	22,311	17,858	0
3	0	0	30952	11964	18,988	13,101	0
4	0	0	28524	12204	16,320	9,708	0
5	0	0	26273	12448	13,825	7,089	0
6	0	0	24211	12696	11,515	5,090	0
7	0	0	21830	12697	9,133	3,480	0
8	0	0	19686	12697	6,989	2,296	0
9	0	0	17702	12697	5,005	1,417	0
10	0	0	15955	12697	3,258	795	0
11	0	0	14368	12697	1,671	352	0
12	0	0	12939	12697	242	44	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28					
YRS FLAT:	FMVF:	8/8 RES:					
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81						
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5						
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y						
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N						
	\$/BBLRESV: 22.94	EQUIP VAL:		3,913			
	\$/BBLPROD: 0	WI OIL VAL:		85,854	RI OIL VAL:		0
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT: 4.4	GAS VAL:		0
-----	-----	-----	-----	RI PAYOUT: .0	PRD VAL:		0
11,500					=====		=====
-----	-----	-----	-----	8/8 VALUE:	89,770	WI TOTAL:	89,770
						RI TOTAL:	0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.6 D B: 1.000 De/Dt: 13.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 85,020
LAST YR RI VAL:
LAST YR 8/8 VAL: 85,020

LAST YR OIL PROD: 448
LAST YR GAS PROD:

REMARKS1: RRC 32260
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 353 NOLAN LAST UPDATE: 3/20/2023 MNRLJHAM

LEASE#, NAME.....: 925277 - S NEILL UNIT-SOUTH FULL WI DECIMAL = .688328 #WELLS: 16
RRC#, WELL#.....: 25277 - RRC DIST.: 07B FULL RI DECIMAL = .311672 DEPTH: 6040
OPERATOR#, AGENT#: 271657 -
OPERATOR NAME....: FLATHEAD RESOURCES L
OIL FIELD#.....: 64875500
OIL FIELD NAME...: NEILL, S. (ODOM LIME)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: 277 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL .084282 740
01 FISHER COUNTY .084282 740 \$/BBLRESV: .00 EQUIP VAL: 8,783
50 FISHER COUNTY HOSPIT .084282 740 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD .084282 740 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
93 SWEETWATER ISD (FISH .084282 740 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 8,780 WI TOTAL: 8,780 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.75 GAS WI GR PRICE: 6.97
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.97
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

13,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,780
LAST YR RI VAL:
LAST YR 8/8 VAL: 8,780

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 3060 - STEELE, J J FULL WI DECIMAL = .856250 #WELLS: 1
RRC#, WELL#.....: 1962 - RRC DIST.: 07B FULL RI DECIMAL = .143750 DEPTH: 3120
OPERATOR#, AGENT#: 292000 -
OPERATOR NAME.....: G & F OIL, INC.
OIL FIELD#.....: 78819001
OIL FIELD NAME...: ROYSTON

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 112700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 73060	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 1962	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	2,200						
01	FISHER COUNTY	1.000000	2,200	\$/BBLRESV:	.00	EQUIP VAL:	2,196		
50	FISHER COUNTY HOSPIT	1.000000	2,200	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
61	CLEAR FORK GCD	1.000000	2,200	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
90	HAMLIN ISD (FISHER C	1.000000	2,200	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	2,200	WI TOTAL:	2,200	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
24,500		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#: 11	VAL:	2,250
SERV WELLS:		EQ SCH#:	VAL:	
INJ WELLS:		EQ SCH#:	VAL:	
COMPRESSRS:	HP:		VAL:	
OTHER EQ VALUE(RCNLD):				

LAST YR WI VAL: 2,200
LAST YR RI VAL:
LAST YR 8/8 VAL: 2,200

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 3440 - TEAGARDEN, M -B- FULL WI DECIMAL = .800000 #WELLS: 4
RRC#, WELL#.....: 1973 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 3300
OPERATOR#, AGENT#: 292000 -
OPERATOR NAME.....: G & F OIL, INC.
OIL FIELD#.....: 78819001
OIL FIELD NAME...: ROYSTON

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90909 EOR.....:
ALT RRC#: 1973 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	450	0	70.41	5.88	5.88	.00	25348
				=====	=====	=====					=====
					450	0					25,348
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	20000	5,348	4,944	5884	
				=====	=====	=====	=====	=====	=====	=====	=====
00	FISHER CO APPRAISAL	1.000000	15,010		0	25348	20000	5,348	4,944	5884	
01	FISHER COUNTY	1.000000	15,010		0	25348	20000	5,348	4,944	5884	
50	FISHER COUNTY HOSPIT	1.000000	15,010								
61	CLEAR FORK GCD	1.000000	15,010								
90	HAMLIN ISD (FISHER C	1.000000	15,010								
				\$/BBLRESV: 13.73		EQUIP VAL:		4,182			
				\$/BBLPROD: 0		WI OIL VAL:		4,944		RI OIL VAL: 5,884	
				WI PAYOUT: .0		GAS VAL:		0		GAS VAL: 0	
				RI PAYOUT: .9		PRD VAL:		0		PRD VAL: 0	
						=====				=====	
				8/8 VALUE:		15,010		WI TOTAL:		9,130	
								RI TOTAL:		5,880	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

20,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.5 D B: 1.000 De/Dt: 30.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 4,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 439
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 182 - ANDERSON-SMITH FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 18743 - RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 5200
OPERATOR#, AGENT#: 293275 -
OPERATOR NAME....: GALLO PETROLEUM, LLC
OIL FIELD#.....: 81212300
OIL FIELD NAME...: SATURDAY, EAST (CANYON SAND)

ALT FRZ.:	ALT G\$ RRC:	1	331	0	0	70.41	3.92	3.92	.00	20392
ALT JOB#:	UNIT.....:	2	280	0	0	72.12	4.01	4.01	.00	17669
ALT LSE#:	EOR.....:	3	237	0	0	73.87	4.10	4.10	.00	15319
ALT RRC#:	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			848	0	0					53,380

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	20,440	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	20,440	1	0	0	20392	14500	5,892	5,494	2728
32	ROBY ISD (FISHER CO)	1.000000	20,440	2	0	0	17669	14790	2,879	2,334	2074
50	FISHER COUNTY HOSPIT	1.000000	20,440	3	0	0	15319	15085	234	164	1577
61	CLEAR FORK GCD	1.000000	20,440	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	53380	44375	9,005	7,992	6379
					\$/BBLRESV: 10.77		EQUIP VAL:		6,070		
					\$/BBLPROD: 0		WI OIL VAL:		7,992	RI OIL VAL:	6,379
					WI PAYOUT: .0		GAS VAL:		0	GAS VAL:	0
					RI PAYOUT: 2.4		PRD VAL:		0	PRD VAL:	0
							=====		=====		=====
					8/8 VALUE:	20,440	WI TOTAL:		14,060	RI TOTAL:	6,380

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 5.87
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.87
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

14,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.0 D B: .001 De/Dt: 15.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,030
LAST YR RI VAL:
LAST YR 8/8 VAL: 7,030

LAST YR OIL PROD: 332
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 1670 - MABERRY, JOHNNIE J FULL WI DECIMAL = .820312 #WELLS: 1
RRC#, WELL#.....: 13015 - RRC DIST.: 07B FULL RI DECIMAL = .179688 DEPTH: 3277
OPERATOR#, AGENT#: 312762 -
OPERATOR NAME.....: GOLDEN HORSE GROUP C
OIL FIELD#.....: 58974001
OIL FIELD NAME...: MCCAULLEY

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90228 EOR.....:
ALT RRC#: 13015 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 2,200
01 FISHER COUNTY 1.000000 2,200 \$/BBLRESV: .00 EQUIP VAL: 2,196
50 FISHER COUNTY HOSPIT 1.000000 2,200 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 2,200 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 2,200 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 2,200 WI TOTAL: 2,200 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

9,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 11 VAL: 2,250
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,200
LAST YR RI VAL:
LAST YR 8/8 VAL: 2,200

LAST YR OIL PROD: 30
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 1700 - MABERRY, JOHNNIE "A" FULL WI DECIMAL = .820312 #WELLS: 1
RRC#, WELL#.....: 12848 - RRC DIST.: 07B FULL RI DECIMAL = .179688 DEPTH: 3282
OPERATOR#, AGENT#: 312762 -

OPERATOR NAME....: GOLDEN HORSE GROUP C
OIL FIELD#.....: 58976500
OIL FIELD NAME...: MCCAULLEY, N. (FLIPPEN)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 112700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 90226	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 12848	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	2,200						
01	FISHER COUNTY	1.000000	2,200	\$/BBLRESV:	.00	EQUIP VAL:	2,196		
50	FISHER COUNTY HOSPIT	1.000000	2,200	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
61	CLEAR FORK GCD	1.000000	2,200	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
90	HAMLIN ISD (FISHER C	1.000000	2,200	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	2,200	WI TOTAL:	2,200	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
14,000			
-----	-----	-----	-----
	20.5 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 2,250
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,200
LAST YR RI VAL:
LAST YR 8/8 VAL: 2,200

LAST YR OIL PROD: 33
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 2/21/2023 MASSUPDATE

LEASE#, NAME.....: 1872 - MOORE FULL WI DECIMAL = .780000 #WELLS: 3
RRC#, WELL#.....: 17682 - RRC DIST.: 07B FULL RI DECIMAL = .220000 DEPTH: 5140
OPERATOR#, AGENT#: 326571 -

OPERATOR NAME.....: GRAY, GORDON OPERATO
OIL FIELD#.....: 18805666
OIL FIELD NAME...: CLAYTONVILLE, SE. (5000 SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 21,080
01 FISHER COUNTY 1.000000 21,080
32 ROBY ISD (FISHER CO) 1.000000 21,080
50 FISHER COUNTY HOSPIT 1.000000 21,080
61 CLEAR FORK GCD 1.000000 21,080

8/8 VALUE: 21,080 WI TOTAL: 21,080 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 5.13
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.13
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

35,500

20.5 99 10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 11 VAL: 21,600
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 21,080
LAST YR RI VAL:
LAST YR 8/8 VAL: 21,080

LAST YR OIL PROD:
LAST YR GAS PROD: 1,297

REMARKS1: ONLY 1 WELL HAS EQUIP
REMARKS2: PER MR GRAY
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20465 - ROBINSON "18" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 30900 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 3725
OPERATOR#, AGENT#: 347191 -

OPERATOR NAME....: HALLIBURTON OPERATIN
OIL FIELD#.....: 78523500
OIL FIELD NAME...: ROUGH DRAW (NOODLE CREEK)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
33 ROTAN ISD (FISHER CO 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: .80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .80
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

18,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 151-32701
REMARKS2:
MC1:
MC2: S12

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 263 KENT LAST UPDATE: 4/10/2023 MNRLJETC

LEASE#, NAME.....: 20493 - W I BRANCH FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 30547 - 1H RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4014
OPERATOR#, AGENT#: 347191 -
OPERATOR NAME....: HALLIBURTON OPERATIN
OIL FIELD#.....: 78523500
OIL FIELD NAME...: ROUGH DRAW (NOODLE CREEK)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
80	ROTAN ISD (KENT CO)	.100000	1,810	1	272	0	0	70.41	66.78	66.78	.00	14364
81	ROTAN ISD (STONEWALL	.900000	16,220	2	195	0	0	72.12	68.29	68.29	.00	10593

=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
0	0	24957	18180	6,777	6,005	7163						
\$/BBLRESV:	17.18	EQUIP VAL:	4,868									
\$/BBLPROD:	8,896	WI OIL VAL:	6,005	RI OIL VAL:	7,163							
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0							
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0							
8/8 VALUE:	18,030	WI TOTAL:	10,870	RI TOTAL:	7,160							

*** PARAMETERS ***

MO SHIFT: 7 DISC: 19.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 99.99
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 99.99
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

9,000 .9

28.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 26,510
LAST YR RI VAL: 19,830
LAST YR 8/8 VAL: 46,340

LAST YR OIL PROD: 367
LAST YR GAS PROD:

REMARKS1: CALC IN STONWALL TO CALCULATE
REMARKS2: IN FISHER CO
MC1: S
MC2: 12B

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/05/2023 MNRLMPAT

LEASE#, NAME.....: 20598 - GRIGGS UNIT FULL WI DECIMAL = .747656 #WELLS: 1
RRC#, WELL#.....: 32120 - RRC DIST.: 07B FULL RI DECIMAL = .252344 DEPTH: 6100
OPERATOR#, AGENT#: 383323 -

OPERATOR NAME....: HGN OPERATING I, LLC
OIL FIELD#.....: 69098332
OIL FIELD NAME...: PARDUE (ELLENBURGER)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,528	0	70.41	5.88	5.88	.00	80438
ALT RRC#:	GRAPH.....:	2	1,209	0	72.12	6.02	6.02	.00	65190
		3	998	0	73.87	6.15	6.15	.00	55119
		=====	=====	=====					=====
			3,735	0					200,747

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	101,410	--							
01	FISHER COUNTY	1.000000	101,410	1	0	0	80438	50000	30,438	28,261	25316
33	ROTAN ISD (FISHER CO	1.000000	101,410	2	0	0	65190	51000	14,190	11,358	17842
50	FISHER COUNTY HOSPIT	1.000000	101,410	3	0	0	55119	52020	3,099	2,138	13117
61	CLEAR FORK GCD	1.000000	101,410		=====	=====	=====	=====	=====	=====	=====
					0	0	200747	153020	47,727	41,757	56275

\$/BBLRESV:	14.95	EQUIP VAL:	3,372		
\$/BBLPROD:	0	WI OIL VAL:	41,757	RI OIL VAL:	56,275
WI PAYOUT:	2.2	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	101,410	WI TOTAL:	45,130	RI TOTAL:	56,280

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
50,000		
	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	4.8 D	B: 1.000	De/Dt: 23.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	VAL:	4,000
SERV WELLS:		EQ SCH#:	VAL:	
INJ WELLS:		EQ SCH#:	VAL:	
COMPRESSRS:	HP:		VAL:	
OTHER EQ VALUE(RCNLD):				

LAST YR WI VAL:	76,480
LAST YR RI VAL:	89,860
LAST YR 8/8 VAL:	166,340

LAST YR OIL PROD:	1,473
LAST YR GAS PROD:	

REMARKS1: RRC 32120
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....:	20601 - GRIGGS A	FULL WI DECIMAL = 1.000000	#WELLS: 1
RRC#, WELL#.....:	32187 - RRC DIST... 07B	FULL RI DECIMAL = .000000	DEPTH: 6012

OPERATOR NAME....	HGN OPERATING I, LLC	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	69098332	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME....	PARDUE (ELLENBURGER)	--	-----	-----	----	----	----	----	-----

ALT FRZ.:.	ALT G\$ RRC:.	0	0	0	0
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ALT LSE#:	EOR.....:	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
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JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0	0

01	FISHER COUNTY	1.000000	\$/BBLRESV:	.00	EQUIP VAL:	0		
33	ROTAN ISD (FISHER CO	1.000000	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
					=====		=====	
			8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.78	GAS WI GR PRICE:	2.32
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	2.32
TYPE.. (USNPQLHCT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/40	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
25,000			
-----	-----	-----	-----
		100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      EQ SCH#: 11  VAL:
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

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REMARKS1: RRC 32187
REMARKS2:
MC1:
MC2:
```


JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 3024 - SMITH FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 21034 - RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 5200
OPERATOR#, AGENT#: 422893 -

OPERATOR NAME.....: IKARD, ALAN
OIL FIELD#.....: 18799498
OIL FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	10,020						
01	FISHER COUNTY	1.000000	10,020	\$/BBLRESV:	.00	EQUIP VAL:	10,022		
32	ROBY ISD (FISHER CO)	1.000000	10,020	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	10,020	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	10,020	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	10,020	WI TOTAL:	10,020	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/42	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
14,000		
-----	-----	-----
	100.0 99	100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	VAL:	10,270
SERV WELLS:		EQ SCH#:	VAL:	
INJ WELLS:		EQ SCH#:	VAL:	
COMPRESSRS:	HP:		VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,020
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,020

LAST YR OIL PROD: 11
LAST YR GAS PROD:

REMARKS1: FR INJECTION FOR 2014 TY
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20358 - SMITH #3 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 217687 - 3 RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 5250
OPERATOR#, AGENT#: 422893 -

OPERATOR NAME.....: IKARD, ALAN
GAS FIELD#.....: 18799498
GAS FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	HCG.....:	----	----	----	----	----	----	----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		----	----	----	----	----	----	----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	6,590						
01	FISHER COUNTY	1.000000	6,590	\$/BBLRESV:	.00	EQUIP VAL:	6,587		
32	ROBY ISD (FISHER CO)	1.000000	6,590	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	6,590	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	6,590	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	6,590	WI TOTAL:	6,590	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 12	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 89.51	GAS WI GR PRICE: 8.81	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
6,000		
-----	-----	-----
	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	11	VAL:	6,750
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 6,590
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,590

LAST YR OIL PROD:
LAST YR GAS PROD: 11

REMARKS1: W #3 API-
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 334 - CANFILL FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 18055 - RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 6160
OPERATOR#, AGENT#: 427652 -

OPERATOR NAME.....: JJH PROD. CO.
OIL FIELD#.....: 81212300
OIL FIELD NAME...: SATURDAY, EAST (CANYON SAND)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				-----	-----	-----	-----	-----	-----	-----
				0	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000									
01	FISHER COUNTY	1.000000		\$/BBLRESV:	.00	EQUIP VAL:		0			
32	ROBY ISD (FISHER CO)	1.000000		\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:	0	
50	FISHER COUNTY HOSPIT	1.000000		WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:	0	
61	CLEAR FORK GCD	1.000000		RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:	0	
							=====		=====		
				8/8 VALUE:		0	WI TOTAL:		0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 2.50	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.50	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
7,300		
-----	-----	-----
	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

PROD WELLS:	EQ SCH#:	VAL:
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVED 2020TY
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/09/2023 MNRLMPAT

LEASE#, NAME.....: 20254 - MARTIN R FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 27508 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 5456
OPERATOR#, AGENT#: 490133 -

OPERATOR NAME....: LAWLIS OIL COMPANY
OIL FIELD#.....: 44196333
OIL FIELD NAME...: IDA (FLIPPEN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----		----	-----	-----	-----	-----	-----	-----	-----
				1	860	0	0	70.41	5.88	5.88	.00	48442
				2	773	0	0	72.12	6.02	6.02	.00	44599
				3	696	0	0	73.87	6.15	6.15	.00	41131
				4	625	0	0	75.66	6.29	6.29	.00	37830
				5	562	0	0	77.50	6.44	6.44	.00	34844
				6	505	0	0	79.38	6.58	6.58	.00	32070
				7	454	0	0	79.38	6.58	6.58	.00	28831
				8	408	0	0	79.38	6.58	6.58	.00	25910
00	FISHER CO APPRAISAL	1.000000	124,030	=====	=====	=====	=====	=====	=====	=====	=====	=====
01	FISHER COUNTY	1.000000	124,030		4,883	0	0					293,657
33	ROTAN ISD (FISHER CO	1.000000	124,030									
50	FISHER COUNTY HOSPIT	1.000000	124,030									
61	CLEAR FORK GCD	1.000000	124,030	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
				---	-----	-----	-----	-----	-----	-----	-----	-----

				1	0	0	48442	22000	26,442	24,446	11245
				2	0	0	44599	22440	22,159	17,509	8925
				3	0	0	41131	22888	18,243	12,320	7095
				4	0	0	37830	23346	14,484	8,360	5626
				5	0	0	34844	23813	11,031	5,442	4467
				6	0	0	32070	24290	7,780	3,280	3544
				7	0	0	28831	24290	4,541	1,637	2747
				8	0	0	25910	24290	1,620	499	2128
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	293657	187357	106,300	73,493	45777

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28 \$/BBLRESV: 18.81 EQUIP VAL: 4,756
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 73,493 RI OIL VAL: 45,777
WI PAYOUT: 3.8 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
22,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.5 D B: .001 De/Dt: 10.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 62,830
LAST YR RI VAL: 38,700
LAST YR 8/8 VAL: 101,530

LAST YR OIL PROD: 670
LAST YR GAS PROD:

REMARKS1: WAS RRC 27061
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/08/2023 MNRLMPAT

LEASE#, NAME.....: 20376 - HILL TERRY 1 #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 232840 - 1 RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 6300

OPERATOR#, AGENT#: 505336 -
OPERATOR NAME.....: LODI OPERATING COMPA
GAS FIELD#.....: 21550500
GAS FIELD NAME...: CRARUTH (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: HCG.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 ROBY ISD (FISHER CO) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 12 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 89.51 GAS WI GR PRICE: 1.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.80
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

7,300

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVED 2020 TY
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/05/2023 MNRLMPAT

LEASE#, NAME.....: 20126 - CAVE J W "D" FULL WI DECIMAL = .790000 #WELLS: 2
RRC#, WELL#.....: 26101 - RRC DIST.: 07B FULL RI DECIMAL = .210000 DEPTH: 5658
OPERATOR#, AGENT#: 619390 -

OPERATOR NAME.....: OHLHAUSEN OIL COMPAN
OIL FIELD#.....: 18799332
OIL FIELD NAME...: CLAYTONVILLE (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	760	1	24	0	0	70.41	5.88	5.88	.00	1335
01	FISHER COUNTY	1.000000	760	2	22	0	0	72.12	6.02	6.02	.00	1253
32	ROBY ISD (FISHER CO)	1.000000	760		=====	=====	=====					=====
50	FISHER COUNTY HOSPIT	1.000000	760		46	0	0					2,588
61	CLEAR FORK GCD	1.000000	760									

\$/BBLRESV:	4.13	EQUIP VAL:	0		
\$/BBLPROD:	0	WI OIL VAL:	150	RI OIL VAL:	606
WI PAYOUT:	1.5	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	1.8	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	760	WI TOTAL:	150	RI TOTAL:	610

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

1,200

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .1 D B: .001 De/Dt: 12.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 60
LAST YR GAS PROD:

REMARKS1: PLUGGED 2019
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 3715 - WETSEL FULL WI DECIMAL = .757813 #WELLS: 1
RRC#, WELL#.....: 7009 - RRC DIST.: 07B FULL RI DECIMAL = .242187 DEPTH: 5600
OPERATOR#, AGENT#: 619390 -

OPERATOR NAME.....: OHLHAUSEN OIL COMPAN
OIL FIELD#.....: 18799498
OIL FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 7,030
01 FISHER COUNTY 1.000000 7,030 \$/BBLRESV: .00 EQUIP VAL: 7,026
32 ROBY ISD (FISHER CO) 1.000000 7,030 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 7,030 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 7,030 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 7,030 WI TOTAL: 7,030 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 6.76
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.76
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

10,500 .1

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: 1.000 De/Dt: 35.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,230
LAST YR RI VAL: 3,620
LAST YR 8/8 VAL: 12,850

LAST YR OIL PROD: 133
LAST YR GAS PROD: 2,019

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 20136 - MCCALL H E FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 8399 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 5000
OPERATOR#, AGENT#: 619390 -

OPERATOR NAME.....: OHLHAUSEN OIL COMPAN
OIL FIELD#.....: 18799498
OIL FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 ROBY ISD (FISHER CO) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 2.47
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.47
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

13,500

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVED 2020TY
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 1960 - MORRIS -B- FULL WI DECIMAL = .769042 #WELLS: 2
RRC#, WELL#.....: 8650 - RRC DIST.: 07B FULL RI DECIMAL = .230958 DEPTH: 5260
OPERATOR#, AGENT#: 619390 -

OPERATOR NAME.....: OHLHAUSEN OIL COMPAN
OIL FIELD#.....: 18799498
OIL FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 ROBY ISD (FISHER CO) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 4.48
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.48
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

9,900

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVED 2020TY.
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 250 - BRASHEAR, CHARLES FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 9218 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 5260
OPERATOR#, AGENT#: 619390 -

OPERATOR NAME.....: OHLHAUSEN OIL COMPAN
OIL FIELD#.....: 18799498
OIL FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 ROBY ISD (FISHER CO) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 3.75
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.75
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

10,000

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVED 2020TY
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

```
LEASE#, NAME.....:    1547 - JONTISUE -A-                FULL WI DECIMAL = .730000                #WELLS:      1
RRC#, WELL#.....:   12631 -          RRC DIST.: 07B      FULL RI DECIMAL = .270000                DEPTH: 5000
```

OPERATOR NAME....:	OHLHAUSEN OIL COMPAN	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....:	18799498	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...:	CLAYTONVILLE (CANYON SD. 5200)	--	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	0	0	0	0
-----------	--------------	---	---	---	---

ALT JOB#: UNIT.....:

ALT LSE#:	EOR.....:	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
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ALT RRC#:	GRAPH.....:	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
ALT RRC#:	GRAPH.....:	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====	=====
--	-----	-----	-----	0	0	0	0	0	0	0

01	FISHER COUNTY	1.000000	\$/BBLRESV:	.00	EQUIP VAL:	0		
32	ROBY ISD (FISHER CO)	1.000000	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
			=====					
			8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.78	GAS WI GR PRICE:	2.47
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	2.47
TYPE..(USNQLHCT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/40	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
13,500			
-----	-----	-----	-----
		100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      EQ SCH#:      VAL:
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE(RCNLD):

```

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVED 2020TY
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 20064 - CAVE J W FULL WI DECIMAL = .790000 #WELLS: 1
RRC#, WELL#.....: 13626 - RRC DIST.: 07B FULL RI DECIMAL = .210000 DEPTH: 5346
OPERATOR#, AGENT#: 619390 -

OPERATOR NAME.....: OHLHAUSEN OIL COMPAN
OIL FIELD#.....: 18799498
OIL FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	96	0	70.41	5.88	5.88	.00	5340
				=====	=====	=====					=====
					96	0	0				5,340
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	5340	5000	340	314	1318
				=====	=====	=====	=====	=====	=====	=====	=====
00	FISHER CO APPRAISAL	1.000000	8,330								
01	FISHER COUNTY	1.000000	8,330		0	0	5340	5000	340	314	1318
32	ROBY ISD (FISHER CO)	1.000000	8,330								
50	FISHER COUNTY HOSPIT	1.000000	8,330								
61	CLEAR FORK GCD	1.000000	8,330								
				\$/BBLRESV: 4.14		EQUIP VAL: 6,692					
				\$/BBLPROD: 0		WI OIL VAL: 314		RI OIL VAL: 1,318			
				WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0			
				RI PAYOUT: .9		PRD VAL: 0		PRD VAL: 0			
						=====		=====		=====	
				8/8 VALUE:		8,330	WI TOTAL:		7,010	RI TOTAL:	
										1,320	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

5,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .3 D B: .500 De/Dt: 13.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,460
LAST YR RI VAL: 1,550
LAST YR 8/8 VAL: 9,010

LAST YR OIL PROD: 122
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 1745 - MCCAIN FULL WI DECIMAL = .840000 #WELLS: 2
RRC#, WELL#.....: 14782 - RRC DIST.: 07B FULL RI DECIMAL = .160000 DEPTH: 5229
OPERATOR#, AGENT#: 619390 -

OPERATOR NAME.....: OHLHAUSEN OIL COMPAN
OIL FIELD#.....: 18799498
OIL FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 ROBY ISD (FISHER CO) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: .80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .80
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

6,500

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 20469 - CAVE JAMES "A" FULL WI DECIMAL = .790000 #WELLS: 1
RRC#, WELL#.....: 30954 - RRC DIST.: 07B FULL RI DECIMAL = .210000 DEPTH: 6966
OPERATOR#, AGENT#: 619390 -

OPERATOR NAME.....: OHLHAUSEN OIL COMPAN
OIL FIELD#.....: 18799498
OIL FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	97	0	70.41	5.88	5.88	.00	5396
				=====	=====	=====					=====
					97	0					5,396
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	5396	5000	396	368	1337
				=====	=====	=====	=====	=====	=====	=====	=====
00	FISHER CO APPRAISAL	1.000000	10,070								
01	FISHER COUNTY	1.000000	10,070		0	0	5396	5000	396	368	1337
32	ROBY ISD (FISHER CO)	1.000000	10,070								
50	FISHER COUNTY HOSPIT	1.000000	10,070								
61	CLEAR FORK GCD	1.000000	10,070								

\$/BBLRESV: 4.80 EQUIP VAL: 8,365
\$/BBLPROD: 0 WI OIL VAL: 368 RI OIL VAL: 1,337
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 10,070 WI TOTAL: 8,730 RI TOTAL: 1,340

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

5,000

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .3 D B: .500 De/Dt: 12.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,780
LAST YR RI VAL:
LAST YR 8/8 VAL: 8,780

LAST YR OIL PROD: 118
LAST YR GAS PROD:

REMARKS1: 151-32578
REMARKS2:
MC1:
MC2: S12

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 991800 - S NEILL UNIT-NORTH FULL WI DECIMAL = .732681 #WELLS: 30
RRC#, WELL#.....: 25278 - RRC DIST.: 07B FULL RI DECIMAL = .267319 DEPTH: 5756

OPERATOR#, AGENT#: 620607 -
OPERATOR NAME....: OIL ROCK RESOURCES,
OIL FIELD#.....: 64875500
OIL FIELD NAME...: NEILL, S. (ODOM LIME)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....: X
ALT LSE#: 925278 EOR.....:
ALT RRC#: 25278 GRAPH.....:

ALT RRC#:		25278	GRAPH.....:																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																														
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*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

36,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.0 D B: .400 De/Dt: 16.0 / 10.0
GAS: 2.0 D B: .800 De/Dt: 20.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 11 EQ SCH#: 11 VAL: 79,200
SERV WELLS: EQ SCH#: 11 VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 82,910
LAST YR RI VAL: 26,020
LAST YR 8/8 VAL: 108,930

LAST YR OIL PROD: 686
LAST YR GAS PROD: 262

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20504 - HALL FULL WI DECIMAL = .833330 #WELLS: 1
RRC#, WELL#.....: 31132 - RRC DIST.: 07B FULL RI DECIMAL = .166670 DEPTH: 5600
OPERATOR#, AGENT#: 620607 -

OPERATOR NAME....: OIL ROCK RESOURCES,
OIL FIELD#.....: 64875500
OIL FIELD NAME...: NEILL, S. (ODOM LIME)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 45769 EOR.....:
ALT RRC#: 31132 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 FISHER CO APPRAISAL 1.000000 256,100
01 FISHER COUNTY 1.000000 256,100
50 FISHER COUNTY HOSPIT 1.000000 256,100
61 CLEAR FORK GCD 1.000000 256,100
93 SWEETWATER ISD (FISH 1.000000 256,100

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	2,226	0	0	70.41	4.42	4.42	.00	130610
2	1,933	0	0	72.12	4.52	4.52	.00	116173
3	1,709	0	0	73.87	4.62	4.62	.00	105203
4	1,532	0	0	75.66	4.73	4.73	.00	96592
5	1,379	0	0	77.50	4.83	4.83	.00	89060
6	1,241	0	0	79.38	4.94	4.94	.00	82092
7	1,117	0	0	79.38	4.94	4.94	.00	73889
=====								
00	11,137	0	0					693,619
YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
1	0	0	130610	65000	65,610	60,918	24360	
2	0	0	116173	66300	49,873	39,919	18841	
3	0	0	105203	67626	37,577	25,929	14836	
4	0	0	96592	68978	27,614	16,426	11845	
5	0	0	89060	70358	18,702	9,590	9497	
6	0	0	82092	71766	10,326	4,565	7612	
7	0	0	73889	71766	2,123	809	5958	
=====								
	0	0	693619	481794	211,825	158,156	92949	

*** PARAMETERS ***
\$/BBLRESV: 17.04 EQUIP VAL: 4,994
\$/BBLPROD: 0 WI OIL VAL: 158,156 RI OIL VAL: 92,949
WI PAYOUT: 3.4 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 256,100 WI TOTAL: 163,150 RI TOTAL: 92,950
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 6.61
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.61
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

65,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.6 D B: 1.000 De/Dt: 14.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 141,020
LAST YR RI VAL: 89,240
LAST YR 8/8 VAL: 230,260

LAST YR OIL PROD: 1,839
LAST YR GAS PROD: 2,114

REMARKS1: 151-32919 P=750013
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20582 - HENDERSON 1H FULL WI DECIMAL = .735085 #WELLS: 1
RRC#, WELL#.....: 31852 - RRC DIST.: 07B FULL RI DECIMAL = .264915 DEPTH: 5664

OPERATOR#, AGENT#: 620607 -
OPERATOR NAME....: OIL ROCK RESOURCES,
OIL FIELD#.....: 64875500
OIL FIELD NAME...: NEILL, S. (ODOM LIME)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 117700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 45835	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 31852	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				-----	-----	-----	-----	-----	-----	-----
				0	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000								
01	FISHER COUNTY	1.000000		\$/BBLRESV: .00		EQUIP VAL:		0		
50	FISHER COUNTY HOSPIT	1.000000		\$/BBLPROD: 0		WI OIL VAL:		0	RI OIL VAL:	0
61	CLEAR FORK GCD	1.000000		WI PAYOUT: .0		GAS VAL:		0	GAS VAL:	0
93	SWEETWATER ISD (FISH	1.000000		RI PAYOUT: .0		PRD VAL:		0	PRD VAL:	0
							=====		=====	
				8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 2.32	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.32	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/42	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
14,500		
-----	-----	-----
	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

PROD WELLS:	EQ SCH#: 11	VAL:
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 2/21/2023 MASSUPDATE

LEASE#, NAME.....: 990100 - SWEETWATER (CAN SD) UN -GROVER FULL WI DECIMAL = .800879 #WELLS: 16
RRC#, WELL#.....: 8087 - RRC DIST.: 07B FULL RI DECIMAL = .199121 DEPTH: 6528
OPERATOR#, AGENT#: 630825 -
OPERATOR NAME....: PGI OPERATING, LLC
OIL FIELD#.....: 87613500
OIL FIELD NAME...: SWEETWATER (CANYON SAND)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 117700	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 990800	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 8087	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL								
01	FISHER COUNTY	\$/BBLRESV:	.00	EQUIP VAL:		0			
50	FISHER COUNTY HOSPIT	\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
61	CLEAR FORK GCD	WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
93	SWEETWATER ISD (FISH	RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
					=====			=====	
		8/8 VALUE:		0	WI TOTAL:		0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 6.22	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.22	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
21,500		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	EQ SCH#:	VAL:
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: P&A 02/17/11
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 20234 - AIKEN EDWIN "A" FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 26459 - RRC DIST.: 07B FULL RI DECIMAL = .225000 DEPTH: 7152
OPERATOR#, AGENT#: 659782 -
OPERATOR NAME.....: PETEX
OIL FIELD#.....: 07335666
OIL FIELD NAME...: BERNECKER (STRAWN, LOWER)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 FISHER CO APPRAISAL 1.000000 2,100
01 FISHER COUNTY 1.000000 2,100 \$/BBLRESV: .00 EQUIP VAL: 2,098
32 ROBY ISD (FISHER CO) 1.000000 2,100 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 2,100 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 2,100 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 2,100 WI TOTAL: 2,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
16,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: .001 De/Dt: 17.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: VAL: 2,150
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,000
LAST YR RI VAL: 8,870
LAST YR 8/8 VAL: 14,870

LAST YR OIL PROD: 142
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 20350 - AIKEN RANCH #1 FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 29659 - RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 6807
OPERATOR#, AGENT#: 659782 -

OPERATOR NAME.....: PETEX
OIL FIELD#.....: 07335666
OIL FIELD NAME...: BERNECKER (STRAWN, LOWER)

ALT FRZ.:	ALT G\$ RRC:	1	4,451	0	0	70.41	5.88	5.88	.00	254633
ALT JOB#:	UNIT.....:	2	4,050	0	0	72.12	6.02	6.02	.00	237320
ALT LSE#:	EOR.....:	3	3,686	0	0	73.87	6.15	6.15	.00	221231
ALT RRC#:	GRAPH.....:	4	3,354	0	0	75.66	6.29	6.29	.00	206183
		5	3,048	0	0	77.50	6.44	6.44	.00	191929
		6	2,774	0	0	79.38	6.58	6.58	.00	178913

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,527	0	0	79.38	6.58	6.58	.00	162982
---	-----	-----	-----	8	2,298	0	0	79.38	6.58	6.58	.00	148212
00	FISHER CO APPRAISAL	1.000000	666,480	9	2,091	0	0	79.38	6.58	6.58	.00	134862
01	FISHER COUNTY	1.000000	666,480	=====	=====	=====	=====	=====	=====	=====	=====	=====
32	ROBY ISD (FISHER CO)	1.000000	666,480		28,279	0	0					1,736,265
50	FISHER COUNTY HOSPIT	1.000000	666,480									
61	CLEAR FORK GCD	1.000000	666,480									

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	0	0	254633	115000	139,633	129,091	54559
2	0	0	237320	117300	120,020	94,836	43835
3	0	0	221231	119646	101,585	68,606	35227
4	0	0	206183	122038	84,145	48,570	28303
5	0	0	191929	124479	67,450	33,277	22712
6	0	0	178913	126969	51,944	21,903	18252
7	0	0	162982	126970	36,012	12,979	14333
8	0	0	148212	126970	21,242	6,543	11236
9	0	0	134862	126970	7,892	2,078	8814
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	1736265	1106342	629,923	417,883	237271

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28					
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLRESV: 18.19	EQUIP VAL:	11,323		
			\$/BBLPROD: 0	WI OIL VAL:	417,883	RI OIL VAL:	237,271
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81		WI PAYOUT: 3.8	GAS VAL:	0	GAS VAL:	0
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81		RI PAYOUT: 4.6	PRD VAL:	0	PRD VAL:	0
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			=====	=====	=====	=====
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		8/8 VALUE: 666,480	WI TOTAL:	429,210	RI TOTAL:	237,270
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N						

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
115,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.8 D B: .001 De/Dt: 9.0 / 9.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2	EQ SCH#: 11	VAL: 18,000
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL: 453,540
LAST YR RI VAL: 228,890
LAST YR 8/8 VAL: 682,430

LAST YR OIL PROD: 3,835
LAST YR GAS PROD:

REMARKS1: W#1 API-32609
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 1740 - MATCHETT, PAUL FULL WI DECIMAL = .820312 #WELLS: 1
RRC#, WELL#.....: 5609 - RRC DIST.: 07B FULL RI DECIMAL = .179688 DEPTH: 5420
OPERATOR#, AGENT#: 659782 -

OPERATOR NAME.....: PETEX
OIL FIELD#.....: 19318666
OIL FIELD NAME...: COFFIN (STRAWN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 71740 EOR.....:
ALT RRC#: 5609 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	----	-----	-----	-----	-----	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	151,880	1	1,221	0	70.41	3.88	3.88	.00	70523
01	FISHER COUNTY	1.000000	151,880	2	1,122	0	72.12	3.96	3.96	.00	66379
50	FISHER COUNTY HOSPIT	1.000000	151,880	3	1,031	0	73.87	4.05	4.05	.00	62475
61	CLEAR FORK GCD	1.000000	151,880	4	949	0	75.66	4.15	4.15	.00	58899
90	HAMLIN ISD (FISHER C	1.000000	151,880	5	871	0	77.50	4.24	4.24	.00	55373
				6	801	0	79.38	4.33	4.33	.00	52158
				7	737	0	79.38	4.33	4.33	.00	47991
				=====	=====	=====					=====

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
--	-----	-----	-----	-----	-----	-----	-----
1	0	0	70523	40000	30,523	28,463	14468
2	0	0	66379	40800	25,579	20,741	11946
3	0	0	62475	41616	20,859	14,708	9862
4	0	0	58899	42448	16,451	10,087	8156
5	0	0	55373	43296	12,077	6,438	6726
6	0	0	52158	44162	7,996	3,707	5557
7	0	0	47991	44163	3,828	1,543	4485
	=====	=====	=====	=====	=====	=====	=====
	0	0	413798	296485	117,313	85,687	61200

*** PARAMETERS ***				\$/BBLRESV: 15.52	EQUIP VAL: 4,994		
				\$/BBLPROD: 0	WI OIL VAL: 85,687	RI OIL VAL: 61,200	
				WI PAYOUT: 3.8	GAS VAL: 0	GAS VAL: 0	
				RI PAYOUT: 4.4	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 151,880	WI TOTAL: 90,680	RI TOTAL: 61,200	

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
40,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.5 D B: .001 De/Dt: 8.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 74,090
LAST YR RI VAL: 54,320
LAST YR 8/8 VAL: 128,410

LAST YR OIL PROD: 1,135
LAST YR GAS PROD: 134

REMARKS1:
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/28/2023 MNRLMPAT

LEASE#, NAME.....: 20322 - WILLINGHAM "A" FULL WI DECIMAL = .808333 #WELLS: 1
RRC#, WELL#.....: 28649 - RRC DIST.: 07B FULL RI DECIMAL = .191667 DEPTH: 4350
OPERATOR#, AGENT#: 659782 -

OPERATOR NAME.....: PETEX
OIL FIELD#.....: 73640260
OIL FIELD NAME...: QUE (NOODLE CREEK)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	336	0	70.41	5.88	5.88	.00	19123
				=====	=====	=====					=====
					336	0					19,123
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	0	0	17000	2,123	1,971	4228	
00	FISHER CO APPRAISAL	1.000000	11,310	=====	=====	=====	=====	=====	=====	=====	
01	FISHER COUNTY	1.000000	11,310		0	0	17000	2,123	1,971	4228	
32	ROBY ISD (FISHER CO)	1.000000	11,310								
50	FISHER COUNTY HOSPIT	1.000000	11,310								
61	CLEAR FORK GCD	1.000000	11,310								

\$/BBLRESV: 7.26 EQUIP VAL: 5,112
\$/BBLPROD: 0 WI OIL VAL: 1,971 RI OIL VAL: 4,228
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 11,310 WI TOTAL: 7,080 RI TOTAL: 4,230

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
17,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.0 D B: .001 De/Dt: 12.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,230
LAST YR RI VAL: 5,360
LAST YR 8/8 VAL: 12,590

LAST YR OIL PROD: 265
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....:	20326 - AKERS	FULL WI DECIMAL = .808333	#WELLS: 1
RRC#, WELL#.....:	28726 - RRC DIST.: 07B	FULL RI DECIMAL = .191667	DEPTH: 4326

OPERATOR NAME....: PETEX	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....: 73640260	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...: QUE (NOODLE CREEK)	--	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	1,861	0	0	72.12	6.02	6.02	.00	108491
ALT JOB#:	UNIT.....:	3	1,618	0	0	73.87	6.15	6.15	.00	96613
ALT LSE#:	EOR.....:	4	1,408	0	0	75.66	6.29	6.29	.00	86111
ALT RRC#:	GRAPH.....:	5	1,224	0	0	77.50	6.44	6.44	.00	76679

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====
---	-----	-----	-----	9,312	0	0	557,779

01	FISHER COUNTY	1.000000	244,890		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
32	ROBY ISD (FISHER CO)	1.000000	244,890	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
50	FISHER COUNTY HOSPIT	1.000000	244,890	--	-----	-----	-----	-----	-----	-----	-----
61	CLEAR FORK GCD	1.000000	244,890	1	0	0	121741	58000	63,741	59,182	26918
				2	0	0	108491	59160	49,331	39,485	20860
				3	0	0	96613	60343	36,270	25,027	16153
				4	0	0	86111	61549	24,562	14,610	12519
				5	0	0	76679	62781	13,898	7,127	9694
				6	0	0	68144	64036	4,108	1,816	7491
					=====	=====	=====	=====	=====	=====	=====
					0	0	557779	365869	191,910	147,247	93635

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*** PARAMETERS ***
```

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.78	GAS WI GR PRICE:	8.81
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	8.81
TYPE..(USNQHLHT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
58,000			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	6.3	D	B:	.001	De/Dt:	13.0 / 10.0
GAS:			M	B:		De/Dt: /
PRD:			M	B:		De/Dt: /

PROD WELLS:	1	EQ SCH#:	11	VAL:	5,500
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EO VALUE (RCNLD):					

LAST YR WI VAL: 115,450
LAST YR RI VAL: 78,890
LAST YR 8/8 VAL: 194,340

LAST YR OIL PROD: 2,193
LAST YR GAS PROD:

```
REMARKS1:
REMARKS2:
      MC1: 1
      MC2: PVS
```

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20327 - COCHRAN UNIT FULL WI DECIMAL = .800291 #WELLS: 1
RRC#, WELL#.....: 28771 - RRC DIST.: 07B FULL RI DECIMAL = .199709 DEPTH: 4334
OPERATOR#, AGENT#: 659782 -

OPERATOR NAME.....: PETEX
OIL FIELD#.....: 73640260
OIL FIELD NAME...: QUE (NOODLE CREEK)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	98	0	70.41	5.88	5.88	.00	5522
				=====	=====	=====					=====
					98	0					5,522
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	0	0	5522	5000	522	485	1285
00	FISHER CO APPRAISAL	1.000000	6,890	=====	=====	=====	=====	=====	=====	=====	=====
01	FISHER COUNTY	1.000000	6,890		0	0	5522	5000	522	485	1285
32	ROBY ISD (FISHER CO)	1.000000	6,890								
50	FISHER COUNTY HOSPIT	1.000000	6,890								
61	CLEAR FORK GCD	1.000000	6,890								

\$/BBLRESV: 6.25 EQUIP VAL: 5,112
\$/BBLPROD: 2,021 WI OIL VAL: 485 RI OIL VAL: 1,285
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 6,890 WI TOTAL: 5,600 RI TOTAL: 1,290

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
5,000	.3		
	20.5 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,720
LAST YR RI VAL: 3,910
LAST YR 8/8 VAL: 10,630

LAST YR OIL PROD: 72
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20328 - WILLINGHAM "B" FULL WI DECIMAL = .792169 #WELLS: 1
RRC#, WELL#.....: 28790 - RRC DIST.: 07B FULL RI DECIMAL = .207831 DEPTH: 4375
OPERATOR#, AGENT#: 659782 -

OPERATOR NAME.....: PETEX
OIL FIELD#.....: 73640260
OIL FIELD NAME...: QUE (NOODLE CREEK)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	FISHER CO APPRAISAL	.565000	233,090	1	2,344	0	70.41	5.88	5.88	.00	130740
01	FISHER COUNTY	.565000	233,090	2	2,040	0	72.12	6.02	6.02	.00	116548
32	ROBY ISD (FISHER CO)	.565000	233,090	3	1,774	0	73.87	6.15	6.15	.00	103810
50	FISHER COUNTY HOSPIT	.565000	233,090	4	1,542	0	75.66	6.29	6.29	.00	92421
61	CLEAR FORK GCD	.565000	233,090	5	1,341	0	77.50	6.44	6.44	.00	82328
				6	1,166	0	79.38	6.58	6.58	.00	73321
				7	1,014	0	79.38	6.58	6.58	.00	63763
				8	881	0	79.38	6.58	6.58	.00	55399
				9	766	0	79.38	6.58	6.58	.00	48168
				10	665	0	79.38	6.58	6.58	.00	41817
				=====	=====	=====					=====
					13,533	0					808,315

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	0	0	130740	33500	97,240	89,516	31711
2	0	0	116548	34170	82,378	64,267	24161
3	0	0	103810	34853	68,957	45,590	18393
4	0	0	92421	35550	56,871	31,864	13996
5	0	0	82328	36261	46,067	21,874	10656
6	0	0	73321	36986	36,335	14,621	8111
7	0	0	63763	36986	26,777	9,131	6029
8	0	0	55399	36986	18,413	5,321	4477
9	0	0	48168	36986	11,182	2,739	3327
10	0	0	41817	36986	4,831	1,003	2469
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	808315	359264	449,051	285,926	123330

OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81	\$/BBLRESV: 26.67	EQUIP VAL: 3,295
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	\$/BBLPROD: 0	WI OIL VAL: 285,926
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.7	GAS VAL: 0
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.3	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
		8/8 VALUE: 412,550	WI TOTAL: 289,220
			RI TOTAL: 123,330
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
33,500			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.9 D B: .001 De/Dt: 13.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 320,050
LAST YR RI VAL: 127,910
LAST YR 8/8 VAL: 447,960

LAST YR OIL PROD: 2,217
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/28/2023 MNRLMPAT

LEASE#, NAME.....: 3000 - SHAW, W V JR FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 12235 - RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 5410
OPERATOR#, AGENT#: 659782 -

OPERATOR NAME.....: PETEX
OIL FIELD#.....: 87613500
OIL FIELD NAME...: SWEETWATER (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 403000 EOR.....:
ALT RRC#: 12235 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	514	0	70.41	5.88	5.88	.00	29405
				=====	=====	=====					=====
					514	0					29,405
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	29405	27000	2,405	2,243	6356
				=====	=====	=====	=====	=====	=====	=====	=====
00	FISHER CO APPRAISAL	1.000000	9,550								
01	FISHER COUNTY	1.000000	9,550		0	0	29405	27000	2,405	2,243	6356
50	FISHER COUNTY HOSPIT	1.000000	9,550								
61	CLEAR FORK GCD	1.000000	9,550								
93	SWEETWATER ISD (FISH	1.000000	9,550								
				\$/BBLRESV:	5.37		EQUIP VAL:	948			
				\$/BBLPROD:	0		WI OIL VAL:	2,243		RI OIL VAL:	6,356
				WI PAYOUT:	.0		GAS VAL:	0		GAS VAL:	0
				RI PAYOUT:	.9		PRD VAL:	0		PRD VAL:	0
							=====			=====	
				8/8 VALUE:		9,550	WI TOTAL:	3,190		RI TOTAL:	6,360

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

27,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.5 D B: .001 De/Dt: 10.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: VAL: 1,020
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,000
LAST YR RI VAL:
LAST YR 8/8 VAL: 1,000

LAST YR OIL PROD: 384
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 20258 - ROYCE FULL WI DECIMAL = .800631 #WELLS: 1
RRC#, WELL#.....: 27049 - RRC DIST.: 07B FULL RI DECIMAL = .199369 DEPTH: 6500
OPERATOR#, AGENT#: 676088 -

OPERATOR NAME.....: PRESLEY PROD INVESTM
OIL FIELD#.....: 10040500
OIL FIELD NAME...: BOB SWANSON (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 45373 EOR.....:
ALT RRC#: 27049 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 8,780
01 FISHER COUNTY 1.000000 8,780 \$/BBLRESV: .00 EQUIP VAL: 8,783
50 FISHER COUNTY HOSPIT 1.000000 8,780 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 8,780 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
93 SWEETWATER ISD (FISH 1.000000 8,780 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 8,780 WI TOTAL: 8,780 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/48 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

9,500 .4

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 572
LAST YR GAS PROD:

REMARKS1: 48 DEGREE PER AGT
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20238 - FERRELL FULL WI DECIMAL = .796875 #WELLS: 1
RRC#, WELL#.....: 26612 - RRC DIST.: 07B FULL RI DECIMAL = .203125 DEPTH: 6500
OPERATOR#, AGENT#: 676088 -
OPERATOR NAME.....: PRESLEY PROD INVESTM
OIL FIELD#.....: 77267500
OIL FIELD NAME...: ROBERT L. SWANSON

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 45341 EOR.....:
ALT RRC#: 26612 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	4,300	1	128	0	0	70.41	5.88	5.88	.00	7182
01	FISHER COUNTY	1.000000	4,300	2	111	0	0	72.12	6.02	6.02	.00	6379
50	FISHER COUNTY HOSPIT	1.000000	4,300		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	4,300		239	0	0					13,561
93	SWEETWATER ISD (FISH	1.000000	4,300									

\$/BBLRESV:	6.82	EQUIP VAL:	0
\$/BBLPROD:	0	WI OIL VAL:	1,298
WI PAYOUT:	1.5	GAS VAL:	0
RI PAYOUT:	1.7	PRD VAL:	0
		=====	=====
8/8 VALUE:	4,300	WI TOTAL:	1,300
		RI TOTAL:	3,000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

6,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .4 D B: 1.000 De/Dt: 15.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 221
LAST YR GAS PROD:

REMARKS1: REMOVED 2020TY
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 5/23/2023 MNRLMPAT

LEASE#, NAME.....: 1512 - JOHNSON FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 18640 - RRC DIST.: 07B FULL RI DECIMAL = .220000 DEPTH: 5286
OPERATOR#, AGENT#: 677050 -
OPERATOR NAME....: PRIDE ENERGY COMPANY
OIL FIELD#.....: 16675222
OIL FIELD NAME...: CELOTEX (CANYON SD)
ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 71512 EOR.....:
ALT RRC#: 18640 GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	1,005	0	0	70.41	5.88	5.88	.00	55194
2	860	0	0	72.12	6.02	6.02	.00	48378
=====	=====	=====	=====	=====	=====	=====	=====	=====
	1,865	0	0					103,572

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	43,400	1	0	0	55194	45000	10,194	9,465	14517
01	FISHER COUNTY	1.000000	43,400	2	0	0	48378	45900	2,478	1,983	11064
50	FISHER COUNTY HOSPIT	1.000000	43,400		=====	=====	=====	=====	=====	=====	=====
61	CLEAR FORK GCD	1.000000	43,400		0	0	103572	90900	12,672	11,448	25581
90	HAMLIN ISD (FISHER C	1.000000	43,400								

\$/BBLRESV: 7.87 EQUIP VAL: 6,373
\$/BBLPROD: 0 WI OIL VAL: 11,448 RI OIL VAL: 25,581
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE:	43,400	WI TOTAL:	17,820	RI TOTAL:	25,580
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*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

45,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.0 D B: .500 De/Dt: 15.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 31,990
LAST YR RI VAL: 36,640
LAST YR 8/8 VAL: 68,630

LAST YR OIL PROD: 839
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20331 - COOK W I CHILDREN'S HOSPITAL FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 28955 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 3600
OPERATOR#, AGENT#: 679595 -

OPERATOR NAME.....: PROCO OPERATING CO.,
OIL FIELD#.....: 92878500
OIL FIELD NAME...: V.M. (FLIPPEN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000
32 ROBY ISD (FISHER CO) 1.000000
50 FISHER COUNTY HOSPIT 1.000000
61 CLEAR FORK GCD 1.000000

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: .80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .80
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

14,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....:	20270 - BRIGADOON	FULL WI DECIMAL = .750000	#WELLS: 1
RRC#, WELL#.....:	27836 - RRC DIST... 07B	FULL RI DECIMAL = .250000	DEPTH: 5350

OPERATOR NAME....: QUAIL WELL SERVICE,	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....: 81212300	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...: SATURDAY, EAST (CANYON SAND)	-- -----	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	555	0	0	72.12	6.02	6.02	.00	30020
ALT JOB#:	UNIT.....:	3	500	0	0	73.87	6.15	6.15	.00	27701
ALT LSE#:	EOR.....:	4	450	0	0	75.66	6.29	6.29	.00	25535
ALT RRC#:	GRAPH.....:	5	403	0	0	77.50	6.44	6.44	.00	23424

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====
---	-----	-----	-----	2,889	0	0	160,926

01	FISHER COUNTY	1.000000	78,460		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
32	ROBY ISD (FISHER CO)	1.000000	78,460	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
50	FISHER COUNTY HOSPIT	1.000000	78,460	--	-----	-----	-----	-----	-----	-----	-----
61	CLEAR FORK GCD	1.000000	78,460	1	0	0	32635	18000	14,635	13,588	101444
				2	0	0	30020	18360	11,660	9,333	8114
				3	0	0	27701	18727	8,974	6,192	6511
				4	0	0	25535	19101	6,434	3,827	5219
				5	0	0	23424	19484	3,940	2,020	4163
				6	0	0	21611	19873	1,738	768	3340
					=====	=====	=====	=====	=====	=====	=====
					0	0	160926	113545	47,381	35,728	37491

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 433 STONEWALL LAST UPDATE: 3/06/2023 MASSUPAT

LEASE#, NAME.....:	20311 - BRANCH 323	FULL WI DECIMAL = .750000	#WELLS:
RRC#, WELL#.....:	28223 - 1 RRC DIST.: 07B	FULL RI DECIMAL = .250000	DEPTH: 6197

OPERATOR#. AGENT#: 695237 -

OPERATOR NAME.....: RAY HERRING ESTATE

OIL FIELD#.....: 59542500

OIL FIELD NAME...: MCINTOSH (STRAWN)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#:

ALT RRC#: 223 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
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81  ROTAN ISD (STONEWALL 1.000000

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YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
--	-----	-----	-----	----	-----	-----	-----	-----
	=====	=====	=====					=====
	0	0	0					0

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
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$$\begin{array}{ccccccc} \text{=====} & \text{=====} & \text{=====} & \text{=====} & \text{=====} & \text{=====} & \text{=====} \\ 0 & 0 & 0 & 0 & 0 & 0 & 0 \end{array}$$

\$/BBLRESV:	.00	EQUIP VAL:	0		
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 7 DISC: 17.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.12 GAS WI GR PRICE: 3.63

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.63

TYPE..(USNPQLHCT).: S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
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7,000

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:

SERV WELLS: EQ SCH#: VAL:

INJ	WELLS:	EQ SCH#:	VAL:
-----	--------	----------	------

COMPRESSRS: HP: VAL:

OTHER EQ VALUE (RCNLD) :

LAST YR WI VAL:

LAST YR RI VAL:

LAST YR 8/8 VAL:

LAST YR OIL PROD:

LAST YR GAS PROD:

REMARKS1: P&A'D JDR 02/14/2022

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 1884 - MOORE FULL WI DECIMAL = .802500 #WELLS: 1
RRC#, WELL#.....: 21896 - RRC DIST.: 07B FULL RI DECIMAL = .197500 DEPTH: 6155
OPERATOR#, AGENT#: 714207 -
OPERATOR NAME.....: RMB OPERATING LLC
OIL FIELD#.....: 58282500
OIL FIELD NAME...: MATHIS (PALO PINTO)
ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	58,580	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	58,580	1	10004	0	54190	40000	14,190	13,175	12436
32	ROBY ISD (FISHER CO)	1.000000	58,580	2	9022	0	48841	40800	8,041	6,436	9747
50	FISHER COUNTY HOSPIT	1.000000	58,580	3	8102	0	43908	41616	2,292	1,581	7619
61	CLEAR FORK GCD	1.000000	58,580	=====	=====	=====	=====	=====	=====	=====	=====
					27128	0	146939	122416	24,523	21,192	29802
					\$/BBLRESV: 10.38		EQUIP VAL: 7,587				
					\$/BBLPROD: 0		WI OIL VAL: 17,280		RI OIL VAL: 24,300		
					WI PAYOUT: .0		GAS VAL: 3,912		GAS VAL: 5,502		
					RI PAYOUT: 2.4		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE:		58,580		WI TOTAL: 28,780		RI TOTAL: 29,800

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 6.07
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.07
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

40,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.3 D B: .001 De/Dt: 12.0 / 10.0
GAS: 9.0 D B: .001 De/Dt: 12.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,780
LAST YR RI VAL:
LAST YR 8/8 VAL: 8,780

LAST YR OIL PROD: 409
LAST YR GAS PROD: 2,464

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20426 - WICKHAM A #5 FULL WI DECIMAL = .818819 #WELLS: 1
RRC#, WELL#.....: 30410 - 5 RRC DIST.: 07B FULL RI DECIMAL = .181181 DEPTH: 4997
OPERATOR#, AGENT#: 714207 -
OPERATOR NAME.....: RMB OPERATING LLC
OIL FIELD#.....: 74863200
OIL FIELD NAME...: RAVEN CREEK (CANYON SAND)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE		REVENUE
-----	-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====						=====
ALT FRZ.: ALT G\$ RRC:	0	0	0					0
ALT JOB#: UNIT.....:								
ALT LSE#: EOR.....:								
ALT RRC#: GRAPH.....:	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
	-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	5,370						
01	FISHER COUNTY	1.000000	5,370	\$/BBLRESV:	.00	EQUIP VAL:	5,367		
50	FISHER COUNTY HOSPIT	1.000000	5,370	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
61	CLEAR FORK GCD	1.000000	5,370	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
94	TRENT ISD (FISHER CO	1.000000	5,370	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	5,370	WI TOTAL:	5,370	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
32,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.4 D B: .500 De/Dt: 13.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 23,260
LAST YR RI VAL: 20,230
LAST YR 8/8 VAL: 43,490

LAST YR OIL PROD: 726
LAST YR GAS PROD:

REMARKS1: #5 API-32698
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20520 - NORTH WICKHAM FULL WI DECIMAL = .701055 #WELLS: 1
RRC#, WELL#.....: 31284 - RRC DIST.: 07B FULL RI DECIMAL = .298945 DEPTH: 4995
OPERATOR#, AGENT#: 714207 -

OPERATOR NAME....: RMB OPERATING LLC
OIL FIELD#.....: 74863200
OIL FIELD NAME...: RAVEN CREEK (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	24,560	1	439	0	0	70.41	5.88	5.88	.00	21670
01	FISHER COUNTY	1.000000	24,560	2	386	0	0	72.12	6.02	6.02	.00	19516
50	FISHER COUNTY HOSPIT	1.000000	24,560		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	24,560		825	0	0					41,186
94	TRENT ISD (FISHER CO	1.000000	24,560									

\$/BBLRESV:	7.49	EQUIP VAL:	4,868		
\$/BBLPROD:	0	WI OIL VAL:	4,333	RI OIL VAL:	15,364
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	24,560	WI TOTAL:	9,200	RI TOTAL:	15,360

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/43 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

18,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.3 D B: .500 De/Dt: 12.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,240
LAST YR RI VAL: 28,590
LAST YR 8/8 VAL: 41,830

LAST YR OIL PROD: 606
LAST YR GAS PROD:

REMARKS1: 151-32808 P=768365
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20279 - WICKHAM JOHNNIE FULL WI DECIMAL = .784375 #WELLS: 1
RRC#, WELL#.....: 27457 - RRC DIST.: 07B FULL RI DECIMAL = .215625 DEPTH: 4985
OPERATOR#, AGENT#: 714207 -

OPERATOR NAME.....: RMB OPERATING LLC
OIL FIELD#.....: 74863600
OIL FIELD NAME...: RAVEN CREEK (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 FISHER CO APPRAISAL 1.000000 5,370
01 FISHER COUNTY 1.000000 5,370
50 FISHER COUNTY HOSPIT 1.000000 5,370
61 CLEAR FORK GCD 1.000000 5,370
94 TRENT ISD (FISHER CO 1.000000 5,370

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 1.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.80
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
15,000
30.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,370
LAST YR RI VAL:
LAST YR 8/8 VAL: 5,370

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20438 - WICKHAM JOHNNIE "A" #1 FULL WI DECIMAL = .784375 #WELLS: 2
RRC#, WELL#.....: 30542 - 1 RRC DIST.: 07B FULL RI DECIMAL = .215625 DEPTH: 4952

OPERATOR#, AGENT#: 714207 -
OPERATOR NAME....: RMB OPERATING LLC
OIL FIELD#.....: 74863600
OIL FIELD NAME...: RAVEN CREEK (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
94 TRENT ISD (FISHER CO 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 5.30
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.30
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

15,500

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: #1 151-32758
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 3717 - WICKHAM "A" FULL WI DECIMAL = .804278 #WELLS: 2
RRC#, WELL#.....: 16195 - RRC DIST.: 07B FULL RI DECIMAL = .195722 DEPTH: 4804

OPERATOR#, AGENT#: 714207 -
OPERATOR NAME....: RMB OPERATING LLC
OIL FIELD#.....: 97210500
OIL FIELD NAME...: WICKHAM (PALO PINTO)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
1				97	0	0	70.41	2.10	2.10	.00	5493
=====				=====	=====	=====	=====	=====	=====	=====	=====
				97	0	0					5,493
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---				---	---	---	---	---	---	---	---
1				0	0	5493	5000	493	458	1247	
=====				=====	=====	=====	=====	=====	=====	=====	=====
00	FISHER CO APPRAISAL	1.000000	11,930								
01	FISHER COUNTY	1.000000	11,930	0	0	5493	5000	493	458	1247	
50	FISHER COUNTY HOSPIT	1.000000	11,930								
61	CLEAR FORK GCD	1.000000	11,930								
94	TRENT ISD (FISHER CO	1.000000	11,930								
				\$/BBLRESV:	5.87	EQUIP VAL:	10,224				
				\$/BBLPROD:	0	WI OIL VAL:	458	RI OIL VAL:	1,247		
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
				RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0		
							=====		=====		
				8/8 VALUE:	11,930	WI TOTAL:	10,680	RI TOTAL:	1,250		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 3.15
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.15
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

5,000

52.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .3 D B: .001 De/Dt: 10.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 11,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,350
LAST YR RI VAL: 3,370
LAST YR 8/8 VAL: 13,720

LAST YR OIL PROD: 161
LAST YR GAS PROD: 319

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 1715 - MARCHANT -2- FULL WI DECIMAL = .768306 #WELLS: 1
RRC#, WELL#.....: 20852 - RRC DIST.: 07B FULL RI DECIMAL = .231694 DEPTH: 5801
OPERATOR#, AGENT#: 749112 -
OPERATOR NAME....: SAVED BY GRACE ENERG
OIL FIELD#.....: 10445500
OIL FIELD NAME...: BONNER (PENN.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 401715 EOR.....:
ALT RRC#: 20852 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
93 SWEETWATER ISD (FISH 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 1.15
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.15
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

5,800

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 3052 - SOJOURNER UNIT FULL WI DECIMAL = .667169 #WELLS: 1
RRC#, WELL#.....: 16688 - RRC DIST.: 07B FULL RI DECIMAL = .332831 DEPTH: 3551
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 01580500
OIL FIELD NAME...: ALKALI CREEK, SW (FLIPPEN)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	3,251	0	70.41	5.88	5.88	.00	152717
ALT RRC#:	GRAPH.....:	2	2,924	0	72.12	6.02	6.02	.00	140692
		3	2,631	0	73.87	6.15	6.15	.00	129666
		4	2,368	0	75.66	6.29	6.29	.00	119532
		=====	=====	=====					=====
			11,174	0					542,607

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	315,360	1	0	0	152717	103500	49,217	46,096	71670
01	FISHER COUNTY	1.000000	315,360	2	0	0	140692	105570	35,122	28,855	58431
32	ROBY ISD (FISHER CO)	1.000000	315,360	3	0	0	129666	107681	21,985	15,844	47655
50	FISHER COUNTY HOSPIT	1.000000	315,360	4	0	0	119532	109834	9,698	6,130	38878
61	CLEAR FORK GCD	1.000000	315,360				=====	=====	=====	=====	=====
					0	0	542607	426585	116,022	96,925	216634

\$/BBLRESV:	13.00	EQUIP VAL:	1,806
\$/BBLPROD:	0	WI OIL VAL:	96,925
WI PAYOUT:	2.7	GAS VAL:	0
RI PAYOUT:	3.1	PRD VAL:	0
		=====	=====
8/8 VALUE:	315,360	WI TOTAL:	98,730
		RI TOTAL:	216,630

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
103,500		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.4 D B: .001 De/Dt: 10.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#:	11	VAL:	2,250
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL:	109,670
LAST YR RI VAL:	233,930
LAST YR 8/8 VAL:	343,600

LAST YR OIL PROD:	3,121
LAST YR GAS PROD:	

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 20378 - DALE CAVE #3 FULL WI DECIMAL = .687500 #WELLS: 2
RRC#, WELL#.....: 30077 - RRC DIST.: 07B FULL RI DECIMAL = .312500 DEPTH: 7024
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 11925500
OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

ALT RRC#:		GRAPH.P.L.L.:		WI GAS		WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	1	30937	0	30937	28500	2,437	2,253	13056
00	FISHER CO APPRAISAL	1.000000	25,350		=====	=====	=====	=====	=====	=====	=====
01	FISHER COUNTY	1.000000	25,350		30937	0	30937	28500	2,437	2,253	13056
32	ROBY ISD (FISHER CO)	1.000000	25,350								
50	FISHER COUNTY HOSPIT	1.000000	25,350		\$/BBLRESV:	.00	EQUIP VAL:	10,038			
61	CLEAR FORK GCD	1.000000	25,350		\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0	
					WI PAYOUT:	.0	GAS VAL:	2,253	GAS VAL:	13,056	
					RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0	
								=====		=====	
					8/8 VALUE:	25,350	WI TOTAL:	12,290	RI TOTAL:	13,060	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

28,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: 1.000 De/Dt: 13.0 / 10.0
GAS: 22.0 D B: 1.000 De/Dt: 9.0 / 9.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 10,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 79,060
LAST YR RI VAL: 86,190
LAST YR 8/8 VAL: 165,250

LAST YR OIL PROD: 80
LAST YR GAS PROD: 7,509

REMARKS1: #3 API-32675
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....:	20458 - WOMACK #2	FULL WI DECIMAL = .797500	#WELLS: 1
RRC#, WELL#.....:	30732 - 2 RRC DIST...: 07B	FULL RI DECIMAL = .202500	DEPTH: 7043

OPERATOR NAME....: SOJOURNER DRILLING C	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....: 11925500	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...: BRIDJOURNER	--	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	555	7,165	0	72.12	7.46	7.46	.00	31921
ALT JOB#:	UNIT.....:	3	500	6,448	0	73.87	7.62	7.62	.00	29456
ALT LSE#:	EOB.....:	4	450	5,803	0	75.66	7.80	7.80	.00	27152
ALT RRC#:	GRAPH.....:	5	403	5,223	0	77.50	7.97	7.97	.00	24908

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	327	4,230	0	79.38	8.16	8.16	.00	20701
---	-----	-----	-----	8	292	3,806	0	79.38	8.16	8.16	.00	18485
00	FISHER CO APPRAISAL	1.000000	233,770	9	263	3,425	0	79.38	8.16	8.16	.00	16649
01	FISHER COUNTY	1.000000	233,770									
32	ROBY ISD (FISHER CO)	1.000000	233,770		3,771	48,762	0					226,954
50	FISHER COUNTY HOSPIT	1.000000	233,770									
61	CLEAR FORK GCD	1.000000	233,770		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	

61	CLEAR FORK GCD	1.000000	233,770	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	46289	0	80991	32000	48,991	45,292	19094
				2	42627	0	74548	32640	41,908	33,114	15151
				3	39184	0	68640	33292	35,348	23,873	12027
				4	36098	0	63250	33958	29,292	16,908	9553
				5	33198	0	58106	34638	23,468	11,578	7566
				6	30586	0	53566	35330	18,236	7,689	6012
				7	27527	0	48228	35331	12,897	4,648	4667
				8	24768	0	43253	35331	7,922	2,440	3608
				9	22289	0	38938	35331	3,607	950	2800
	*** PARAMETERS ***				=====	=====	=====	=====	=====	=====	=====
					302566	0	529520	307851	221,669	146,492	80478

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28				
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLRESV: 20.88	EQUIP VAL: 6,794		
			\$/BBLPROD: 0	WI OIL VAL: 62,787	RI OIL VAL: 34,493	
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 10.91	WI PAYOUT: 3.9	GAS VAL: 83,705	GAS VAL: 45,985		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 10.91	RI PAYOUT: 4.5	PRD VAL: 0	PRD VAL: 0		
TYPE..(USNPQLHCT).. S	GAS %TAX ALLOW.: 12.5		=====	=====		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	8/8 VALUE: 233,770	WI TOTAL: 153,290	RI TOTAL: 80,480		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N					

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
32,000			

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ALT JAN 1 HYPERBOLIC FORECAST:
OIL:          1.8 D  B:  .001  De/Dt: 10.0 / 10.0
GAS:          23.0 D  B:  .001  De/Dt: 10.0 / 10.0
PRD:           M  B:           De/Dt:      /

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PROD WELLS:      1  EQ SCH#: 11  VAL:      10,800
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:          VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR	WI VAL:	111,970
LAST YR	RI VAL:	62,900
LAST YR	8/8 VAL:	174,870

LAST YR OIL PROD: 665
LAST YR GAS PROD: 7,191

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REMARKS1: 151-32807
REMARKS2:
MC1: 2
MC2: EXP
```

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/07/2023 MNRLMPAT

LEASE#, NAME.....: 20522 - JP & TRAVIS MARTIN "A" FULL WI DECIMAL = .797190 #WELLS: 2
RRC#, WELL#.....: 31329 - 2 RRC DIST.: 07B FULL RI DECIMAL = .202810 DEPTH: 3000
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 11925500
OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.:	ALT G\$ RRC:	1	6,199	0	0	70.41	5.88	5.88	.00	347951
ALT JOB#:	UNIT.....:	2	5,004	0	0	72.12	6.02	6.02	.00	287697
ALT LSE#:	EOR.....:	3	4,106	0	0	73.87	6.15	6.15	.00	241796
ALT RRC#:	GRAPH.....:	4	3,420	0	0	75.66	6.29	6.29	.00	206279
		5	2,884	0	0	77.50	6.44	6.44	.00	178180
		6	2,459	0	0	79.38	6.58	6.58	.00	155608

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	24,072	0	0				1,417,511

00	FISHER CO APPRAISAL	1.000000	645,120							
01	FISHER COUNTY	1.000000	645,120							
32	ROBY ISD (FISHER CO)	1.000000	645,120	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE
50	FISHER COUNTY HOSPIT	1.000000	645,120	--	-----	-----	-----	-----	-----	-----
61	CLEAR FORK GCD	1.000000	645,120	1	0	0	347951	172500	175,451	162,903

				2	0	0	287697	158355	129,342	103,527
				3	0	0	241796	145370	96,426	66,535
				4	0	0	206279	148277	58,002	34,502
				5	0	0	178180	151242	26,938	13,813
				6	0	0	155608	154267	1,341	592
				=====	=====	=====	=====	=====	=====	=====
				0	0	0	1417511	930011	487,500	381,872

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28	8/8 VALUE:	645,120	WI TOTAL:	385,150	RI TOTAL:	259,970
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
172,500			
-----	-----	-----	-----
1			
10.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 19.0 D B: .400 De/Dt: 20.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2	EQ SCH#: 11	VAL: 4,500
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:	60,550
LAST YR RI VAL:	104,770
LAST YR 8/8 VAL:	165,320

LAST YR OIL PROD:	7,127
LAST YR GAS PROD:	5,025

REMARKS1: #2
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/07/2023 MNRLMPAT

LEASE#, NAME.....: 20539 - JP & TRAVIS MARTIN "B" FULL WI DECIMAL = .797190 #WELLS: 3
RRC#, WELL#.....: 31378 - RRC DIST.: 07B FULL RI DECIMAL = .202810 DEPTH: 7140
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 11925500
OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.:	ALT G\$ RRC:	1	8,850	0	0	70.41	5.88	5.88	.00	496752
ALT JOB#:	UNIT.....:	2	6,733	0	0	72.12	6.02	6.02	.00	387103
ALT LSE#:	EOR.....:	3	5,265	0	0	73.87	6.15	6.15	.00	310048
ALT RRC#:	GRAPH.....:	4	4,210	0	0	75.66	6.29	6.29	.00	253928
		5	3,425	0	0	77.50	6.44	6.44	.00	211604

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	28,483	0	0				1,659,435
-----	-------------------	---------	-----------	--------	---	---	--	--	--	-----------

00	FISHER CO APPRAISAL	1.000000	957,840	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	FISHER COUNTY	1.000000	957,840	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	ROBY ISD (FISHER CO)	1.000000	957,840							
50	FISHER COUNTY HOSPIT	1.000000	957,840	1	0	496752	173500	323,252	300,133	117847
61	CLEAR FORK GCD	1.000000	957,840	2	0	387103	176970	210,133	168,193	79855
				3	0	310048	180509	129,539	89,383	55618
				4	0	253928	184119	69,809	41,525	39609
				5	0	211604	187801	23,803	12,206	28702
				0	0	1659435	902899	756,536	611,440	321631

\$/BBLRESV:	26.93	EQUIP VAL:	24,774		
\$/BBLPROD:	0	WI OIL VAL:	611,440	RI OIL VAL:	321,631
WI PAYOUT:	2.8	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.3	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
173,500			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 28.0 D B: .400 De/Dt: 25.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 11 VAL: 32,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 260,050
LAST YR RI VAL: 185,250
LAST YR 8/8 VAL: 445,300

LAST YR OIL PROD: 10,724
LAST YR GAS PROD: 5,025

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 20584 - WOMACK CAVE UNIT FULL WI DECIMAL = .774656 #WELLS: 1
RRC#, WELL#.....: 31874 - RRC DIST.: 07B FULL RI DECIMAL = .225344 DEPTH: 3000
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 11925500
OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	958	0	70.41	5.88	5.88	.00	52253
				=====	=====	=====					=====
					958	0					52,253
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	0	0	52253	45000	7,253	6,734	14174
00	FISHER CO APPRAISAL	1.000000	23,000	=====	=====	=====	=====	=====	=====	=====	=====
01	FISHER COUNTY	1.000000	23,000		0	0	52253	45000	7,253	6,734	14174
32	ROBY ISD (FISHER CO)	1.000000	23,000								
50	FISHER COUNTY HOSPIT	1.000000	23,000								
61	CLEAR FORK GCD	1.000000	23,000								
				\$/BBLRESV:	9.07	EQUIP VAL:	2,091				
				\$/BBLPROD:	0	WI OIL VAL:	6,734	RI OIL VAL:	14,174		
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
				RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0		
							=====		=====		
				8/8 VALUE:	23,000	WI TOTAL:	8,830	RI TOTAL:	14,170		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

45,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.0 D B: .001 De/Dt: 23.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 2,250
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 21,090
LAST YR RI VAL: 40,370
LAST YR 8/8 VAL: 61,460

LAST YR OIL PROD: 1,047
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 20606 - DONNA MARIE FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 32151 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 3000
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 11925500
OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	159	0	70.41	5.88	5.88	.00	8956
				=====	=====	=====					=====
					159	0					8,956
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	0	0	8956	8500	456	422	2079
00	FISHER CO APPRAISAL	1.000000	4,590	=====	=====	=====	=====	=====	=====	=====	=====
01	FISHER COUNTY	1.000000	4,590		0	0	8956	8500	456	422	2079
32	ROBY ISD (FISHER CO)	1.000000	4,590								
50	FISHER COUNTY HOSPIT	1.000000	4,590								
61	CLEAR FORK GCD	1.000000	4,590								

\$/BBLRESV: 3.32 EQUIP VAL: 2,091
\$/BBLPROD: 0 WI OIL VAL: 422 RI OIL VAL: 2,079
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 4,590 WI TOTAL: 2,510 RI TOTAL: 2,080

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
8,500			
		100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .5 D B: .800 De/Dt: 18.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 2,250
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,200
LAST YR RI VAL:
LAST YR 8/8 VAL: 2,200

LAST YR OIL PROD: 160
LAST YR GAS PROD:

REMARKS1: RRC 32151
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 20634 - TUTT-WOMACK UNIT 1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32456 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 6300
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 11925500
OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.:	ALT G\$ RRC:	1	2,856	2,604	0	70.41	5.88	5.88	.00	150818
ALT JOB#:	UNIT.....:	2	2,284	2,070	0	72.12	6.02	6.02	.00	123542
ALT LSE#:	EOR.....:	3	1,903	1,645	0	73.87	6.15	6.15	.00	105431
ALT RRC#:	GRAPH.....:	4	1,631	1,308	0	75.66	6.29	6.29	.00	92551
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			8,674	7,627	0					472,342

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	272,060	1	11484	0	162302	86000	76,302	71,464	50894
01	FISHER COUNTY	1.000000	272,060	2	9347	0	132889	87720	45,169	37,109	36877
32	ROBY ISD (FISHER CO)	1.000000	272,060	3	7591	0	113022	89474	23,548	16,970	27755
50	FISHER COUNTY HOSPIT	1.000000	272,060	4	6172	0	98723	91263	7,460	4,716	21454
61	CLEAR FORK GCD	1.000000	272,060		34594	0	506936	354457	152,479	130,259	136980

\$/BBLRESV:	18.66	EQUIP VAL:	4,817
\$/BBLPROD:	0	WI OIL VAL:	121,370
WI PAYOUT:	2.6	GAS VAL:	8,889
RI PAYOUT:	3.0	PRD VAL:	0
8/8 VALUE:		272,060	WI TOTAL:
			135,080
			RI TOTAL:
			136,980

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

86,000 8

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.9 D B: 1.000 De/Dt: 22.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 109,690
LAST YR RI VAL: 119,390
LAST YR 8/8 VAL: 229,080

LAST YR OIL PROD: 3,177
LAST YR GAS PROD: 2,498

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/11/2023 MNRLMPAT

LEASE#, NAME.....: 20656 - TUTT FULL WI DECIMAL = .749998 #WELLS: 1
RRC#, WELL#.....: 32500 - RRC DIST.: 07B FULL RI DECIMAL = .250002 DEPTH: 6320
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 11925500
OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	34,360	1	380	2,514	0	70.41	5.88	5.88	.00	20067
01	FISHER COUNTY	1.000000	34,360	2	268	1,948	0	72.12	6.02	6.02	.00	14496
32	ROBY ISD (FISHER CO)	1.000000	34,360		=====	=====	=====					=====
50	FISHER COUNTY HOSPIT	1.000000	34,360		648	4,462	0					34,563
61	CLEAR FORK GCD	1.000000	34,360									

\$/BBLRESV: 16.75 EQUIP VAL: 5,311
\$/BBLPROD: 0 WI OIL VAL: 8,139 RI OIL VAL: 10,305
WI PAYOUT: .0 GAS VAL: 4,682 GAS VAL: 5,928
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 34,360 WI TOTAL: 18,130 RI TOTAL: 16,230

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

20,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.3 D B: 1.000 De/Dt: 33.0 / 10.0
GAS: 8.0 D B: 1.000 De/Dt: 25.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 112,430
LAST YR RI VAL: 85,780
LAST YR 8/8 VAL: 198,210

LAST YR OIL PROD: 4,166
LAST YR GAS PROD: 2,498

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 374 - CAVE FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 22966 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 7048
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 11925550
OIL FIELD NAME...: BRIDJOURNER (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	165	0	70.41	5.88	5.88	.00	8713
				=====	=====	=====					=====
					165	0					8,713
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	8000	713	659	2696	
				=====	=====	=====	=====	=====	=====	=====	=====
00	FISHER CO APPRAISAL	1.000000	13,400		0	0	8000	713	659	2696	
01	FISHER COUNTY	1.000000	13,400		0	0	8000	713	659	2696	
32	ROBY ISD (FISHER CO)	1.000000	13,400								
50	FISHER COUNTY HOSPIT	1.000000	13,400								
61	CLEAR FORK GCD	1.000000	13,400								
				\$/BBLRESV:	5.33	EQUIP VAL:	10,038				
				\$/BBLPROD:	0	WI OIL VAL:	659	RI OIL VAL:	2,696		
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
				RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0		
							=====		=====		
				8/8 VALUE:	13,400	WI TOTAL:	10,700	RI TOTAL:	2,700		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

8,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .5 D B: 1.000 De/Dt: 12.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 10,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 26,250
LAST YR RI VAL: 29,690
LAST YR 8/8 VAL: 55,940

LAST YR OIL PROD: 353
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/07/2023 MNRLMPAT

LEASE#, NAME.....: 20488 - JP & TRAVIS MARTIN #1 FULL WI DECIMAL = .798125 #WELLS: 1
RRC#, WELL#.....: 31044 - RRC DIST.: 07B FULL RI DECIMAL = .201875 DEPTH: 7037
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 11925550
OIL FIELD NAME...: BRIDJOURNER (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

ALT RRC#:				GRAPH.....:		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	1	15131	0	62055	60000	2,055	1,900	14573	
00	FISHER CO APPRAISAL	1.000000	26,510		=====	=====	=====	=====	=====	=====	=====	=====
01	FISHER COUNTY	1.000000	26,510		15131	0	62055	60000	2,055	1,900	14573	
32	ROBY ISD (FISHER CO)	1.000000	26,510									
50	FISHER COUNTY HOSPIT	1.000000	26,510		\$/BBLRESV:	2.16	EQUIP VAL:	10,038				
61	CLEAR FORK GCD	1.000000	26,510		\$/BBLPROD:	0	WI OIL VAL:	1,437	RI OIL VAL:	11,020		

\$/BBLRESV: 2.16 EQUIP VAL: 10,038
\$/BBLPROD: 0 WI OIL VAL: 1,437 RI OIL VAL: 11,020
WI PAYOUT: .0 GAS VAL: 463 GAS VAL: 3,553
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 26,510 WI TOTAL: 11,940 RI TOTAL: 14,570

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 5.63
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.63
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
60,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.5 D B: .400 De/Dt: 15.0 / 10.0
GAS: 15.0 D B: .400 De/Dt: 15.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 10,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,540
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,540

LAST YR OIL PROD: 251
LAST YR GAS PROD: 11,769

REMARKS1: 151-32888
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/08/2023 MNRLMPAT

LEASE#, NAME.....: 20255 - MANN UNIT FULL WI DECIMAL = .778616 #WELLS: 1
RRC#, WELL#.....: 27058 - RRC DIST.: 07B FULL RI DECIMAL = .221384 DEPTH: 5850
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 29888300
OIL FIELD NAME...: FGY (PALO PINTO)

ALT FRZ.:	ALT G\$ RRC:	1	1,150	5,534	0	70.41	9.24	9.24	.00	63046
ALT JOB#:	UNIT.....:	2	1,008	4,981	0	72.12	9.45	9.45	.00	56603
ALT LSE#:	EOR.....:	3	898	4,483	0	73.87	9.66	9.66	.00	51650
ALT RRC#:	GRAPH.....:	4	808	4,035	0	75.66	9.88	9.88	.00	47599
		5	727	3,632	0	77.50	10.11	10.11	.00	43869
		6	654	3,269	0	79.38	10.33	10.33	.00	40421
		7	589	2,942	0	79.38	10.33	10.33	.00	36404
		8	530	2,648	0	79.38	10.33	10.33	.00	32757

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
00	FISHER CO APPRAISAL	1.000000	272,450	1	1,150	5,534	0	70.41	9.24	9.24	63046
01	FISHER COUNTY	1.000000	272,450	2	1,008	4,981	0	72.12	9.45	9.45	56603
33	ROTAN ISD (FISHER CO	1.000000	272,450	3	898	4,483	0	73.87	9.66	9.66	51650
50	FISHER COUNTY HOSPIT	1.000000	272,450	4	808	4,035	0	75.66	9.88	9.88	47599
61	CLEAR FORK GCD	1.000000	272,450	5	727	3,632	0	77.50	10.11	10.11	43869
				6	654	3,269	0	79.38	10.33	10.33	40421
				7	589	2,942	0	79.38	10.33	10.33	36404
				8	530	2,648	0	79.38	10.33	10.33	32757

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	39814	0	102860	45000	57,860	53,492
				2	36650	0	93253	45900	47,353	37,417
				3	33719	0	85369	46818	38,551	26,036
				4	31040	0	78639	47754	30,885	17,828
				5	28590	0	72459	48709	23,750	11,717
				6	26293	0	66714	49683	17,031	7,182
				7	23663	0	60067	49683	10,384	3,742
				8	21298	0	54055	49683	4,372	1,347
				241067	0	613416	383230	230,186	158,761	108935

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28	\$/BBLRESV: 19.45	EQUIP VAL:	4,756
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL:	96,369
			WI PAYOUT: 3.6	GAS VAL:	62,392
			RI PAYOUT: 4.3	PRD VAL:	0

OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 13.83	8/8 VALUE: 272,450	WI TOTAL: 163,520	RI TOTAL: 108,930
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 13.83			
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
45,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.4 D B: 1.000 De/Dt: 13.0 / 10.0
GAS: 16.0 D B: 1.000 De/Dt: 10.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1	EQ SCH#: 11	VAL: 7,200
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL: 169,930
LAST YR RI VAL: 144,250
LAST YR 8/8 VAL: 314,180

LAST YR OIL PROD: 1,339
LAST YR GAS PROD: 5,808

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/08/2023 MNRLMPAT

LEASE#, NAME.....: 9927059 - HULL FULL WI DECIMAL = .793843 #WELLS: 2
RRC#, WELL#.....: 27059 - RRC DIST.: 07B FULL RI DECIMAL = .206157 DEPTH: 5570
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 29888300
OIL FIELD NAME...: FGY (PALO PINTO)

ALT FRZ.:	ALT G\$ RRC:	1	885	0	0	70.41	5.88	5.88	.00	49467
ALT JOB#:	UNIT.....: X	2	778	0	0	72.12	6.02	6.02	.00	44542
ALT LSE#:	EOR.....:	3	684	0	0	73.87	6.15	6.15	.00	40111
ALT RRC#:	GRAPH.....:	4	601	0	0	75.66	6.29	6.29	.00	36097
		5	528	0	0	77.50	6.44	6.44	.00	32484

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	3,476	0	0				202,701
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

00	FISHER CO APPRAISAL	1.000000	86,770	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	FISHER COUNTY	1.000000	86,770	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
33	ROTAN ISD (FISHER CO	1.000000	86,770							
50	FISHER COUNTY HOSPIT	1.000000	86,770	1	0	49467	30000	19,467	17,997	11927
61	CLEAR FORK GCD	1.000000	86,770	2	0	44542	30600	13,942	11,017	9258
				3	0	40111	31212	8,899	6,010	7187
				4	0	36097	31836	4,261	2,459	5576
				5	0	32484	32472	12	6	4326
				0	0	202701	156120	46,581	37,489	38274

\$/BBLRESV:	13.59	EQUIP VAL:	11,011		
\$/BBLPROD:	0	WI OIL VAL:	37,489	RI OIL VAL:	38,274
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.4	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
30,000		
	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.6 D B: .001 De/Dt: 12.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 14,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 76,100
LAST YR RI VAL: 52,340
LAST YR 8/8 VAL: 128,440

LAST YR OIL PROD: 1,193
LAST YR GAS PROD:

REMARKS1: TO UNIT FROM 27059 FOR 2014 TY
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/08/2023 MNRLMPAT

LEASE#, NAME.....: 20259 - BARBEE "SECTION 180" FULL WI DECIMAL = .739583 #WELLS: 1
RRC#, WELL#.....: 27088 - RRC DIST.: 07B FULL RI DECIMAL = .260417 DEPTH: 5525
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 29888300
OIL FIELD NAME...: FGY (PALO PINTO)

ALT FRZ.:	ALT G\$ RRC:	1	3,076	0	0	70.41	5.88	5.88	.00	160180
ALT JOB#:	UNIT.....:	2	2,716	0	0	72.12	6.02	6.02	.00	144868
ALT LSE#:	EOR.....:	3	2,416	0	0	73.87	6.15	6.15	.00	131993
ALT RRC#:	GRAPH.....:	4	2,164	0	0	75.66	6.29	6.29	.00	121091
		5	1,948	0	0	77.50	6.44	6.44	.00	111655
		6	1,753	0	0	79.38	6.58	6.58	.00	102915
		7	1,578	0	0	79.38	6.58	6.58	.00	92641
		8	1,420	0	0	79.38	6.58	6.58	.00	83366

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	457,950	1	3,076	0	0	70.41	5.88	5.88	.00	160180
01	FISHER COUNTY	1.000000	457,950	2	2,716	0	0	72.12	6.02	6.02	.00	144868
33	ROTAN ISD (FISHER CO	1.000000	457,950	3	2,416	0	0	73.87	6.15	6.15	.00	131993
50	FISHER COUNTY HOSPIT	1.000000	457,950	4	2,164	0	0	75.66	6.29	6.29	.00	121091
61	CLEAR FORK GCD	1.000000	457,950	5	1,948	0	0	77.50	6.44	6.44	.00	111655
				6	1,753	0	0	79.38	6.58	6.58	.00	102915
				7	1,578	0	0	79.38	6.58	6.58	.00	92641
				8	1,420	0	0	79.38	6.58	6.58	.00	83366
					=====	=====	=====					=====
					17,071	0	0					948,709
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	160180	70000	90,180	83,371	52367	
				2	0	0	144868	71400	73,468	58,052	40829	
				3	0	0	131993	72828	59,165	39,958	32070	
				4	0	0	121091	74284	46,807	27,018	25363	
				5	0	0	111655	75770	35,885	17,704	20160	
				6	0	0	102915	77286	25,629	10,807	16019	
				7	0	0	92641	77286	15,355	5,534	12431	
				8	0	0	83366	77286	6,080	1,873	9643	
					=====	=====	=====	=====	=====	=====	=====	=====
					0	0	948709	596140	352,569	244,317	208882	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28	\$/BBLRESV: 19.35	EQUIP VAL: 4,756
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 244,317
			WI PAYOUT: 3.6	GAS VAL: 0
			RI PAYOUT: 4.3	PRD VAL: 0

OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81			
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	8/8 VALUE: 457,950	WI TOTAL: 249,070	RI TOTAL: 208,880
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
70,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.0 D B: .500 De/Dt: 12.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1	EQ SCH#: 11	VAL: 7,200
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL: 82,830
LAST YR RI VAL: 99,440
LAST YR 8/8 VAL: 182,270

LAST YR OIL PROD: 2,946
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/06/2023 MNRLJRUT

LEASE#, NAME.....: 20607 - PALMER FULL WI DECIMAL = .801546 #WELLS: 1
RRC#, WELL#.....: 32213 - RRC DIST.: 07B FULL RI DECIMAL = .198454 DEPTH: 5600
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 29890300
OIL FIELD NAME...: FGY, SE. (PALO PINTO)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 FISHER CO APPRAISAL 1.000000 235,910

01 FISHER COUNTY 1.000000 235,910
33 ROTAN ISD (FISHER CO 1.000000 235,910
50 FISHER COUNTY HOSPIT 1.000000 235,910
61 CLEAR FORK GCD 1.000000 235,910

1 1,853 2,685 0 70.41 5.88 5.88 .00 104578
2 1,610 2,305 0 72.12 6.02 6.02 .00 93070
3 1,417 2,021 0 73.87 6.15 6.15 .00 83901
4 1,247 1,801 0 75.66 6.29 6.29 .00 75624
5 1,097 1,621 0 77.50 6.44 6.44 .00 68145
6 965 1,459 0 79.38 6.58 6.58 .00 61400
=====

8,189 11,892 0 486,718
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 12655 0 117233 57500 59,733 55,223 26949
2 11122 0 104192 58650 45,542 35,986 20648
3 9963 0 93864 59823 34,041 22,990 16036
4 9080 0 84704 61019 23,685 13,671 12475
5 8368 0 76513 62239 14,274 7,042 9715
6 7695 0 69095 63483 5,612 2,366 7562
=====

58883 0 545601 362714 182,887 137,278 93385
\$/BBLRESV: 18.66 EQUIP VAL: 5,243
\$/BBLPROD: 0 WI OIL VAL: 122,462 RI OIL VAL: 83,307
WI PAYOUT: 3.1 GAS VAL: 14,815 GAS VAL: 10,078
RI PAYOUT: 3.7 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28 8/8 VALUE: 235,910 WI TOTAL: 142,520 RI TOTAL: 93,390
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

57,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.5 D B: 1.000 De/Dt: 14.0 / 12.0
GAS: 8.0 D B: 1.000 De/Dt: 15.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 127,590
LAST YR RI VAL: 83,370
LAST YR 8/8 VAL: 210,960

LAST YR OIL PROD: 1,959
LAST YR GAS PROD: 1,947

REMARKS1: RRC 32213
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/08/2023 MNRLMPAT

LEASE#, NAME.....: 20513 - JOHNSON 198 FULL WI DECIMAL = .800000 #WELLS: 3
RRC#, WELL#.....: 31193 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 5300
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 31140300
OIL FIELD NAME...: FIVE-N (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91060 EOR.....:
ALT RRC#: 31193 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	61,410	1	737	0	0	70.41	3.88	3.88	.00	41514
01	FISHER COUNTY	1.000000	61,410	2	640	0	0	72.12	3.96	3.96	.00	36925
50	FISHER COUNTY HOSPIT	1.000000	61,410	3	565	0	0	73.87	4.05	4.05	.00	33389
61	CLEAR FORK GCD	1.000000	61,410	4	506	0	0	75.66	4.15	4.15	.00	30627
90	HAMLIN ISD (FISHER C	1.000000	61,410									

=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ /BBLRESV: 11.49 EQUIP VAL: 11,561
\$/BBLPROD: 0 WI OIL VAL: 22,507 RI OIL VAL: 27,340
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 2.9 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 61,410 WI TOTAL: 34,070 RI TOTAL: 27,340

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
28,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.2 D B: 1.000 De/Dt: 14.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 14,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,740
LAST YR RI VAL: 7,440
LAST YR 8/8 VAL: 26,180

LAST YR OIL PROD: 789
LAST YR GAS PROD: 1

REMARKS1: 151-30850 P=764739
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/09/2023 MNRLMPAT

LEASE#, NAME.....: 20574 - DOUTHIT SEC 96 FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 31813 - RRC DIST.: 07B FULL RI DECIMAL = .220000 DEPTH: 6085

OPERATOR#, AGENT#: 800750 -
OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 37530200
OIL FIELD NAME...: GYP CREEK (ELLENBURGER)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	8,780						
01	FISHER COUNTY	1.000000	8,780	\$/BBLRESV:	.00	EQUIP VAL:	8,783		
33	ROTAN ISD (FISHER CO	1.000000	8,780	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	8,780	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	8,780	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	8,780	WI TOTAL:	8,780	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/41	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
9,000		
-----	-----	-----
	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D	B: 1.000	De/Dt: 19.9 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	11	VAL:	9,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:		HP:		VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 8,780
LAST YR RI VAL:
LAST YR 8/8 VAL: 8,780

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/09/2023 MNRLMPAT

LEASE#, NAME.....: 130 - BAILEY, NETTIE FULL WI DECIMAL = .801392 #WELLS: 1
RRC#, WELL#.....: 1807 - RRC DIST.: 07B FULL RI DECIMAL = .198608 DEPTH: 3810
OPERATOR#, AGENT#: 800750 -
OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 44196666
OIL FIELD NAME...: IDA (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	71,670	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	71,670	1	0	0	66583	45000	21,583	20,039	15387
33	ROTAN ISD (FISHER CO	1.000000	71,670	2	0	0	58663	45900	12,763	10,216	11788
50	FISHER COUNTY HOSPIT	1.000000	71,670	3	0	0	51621	46818	4,803	3,314	9020
61	CLEAR FORK GCD	1.000000	71,670	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	176867	137718	39,149	33,569	36195

\$/BBLRESV: 13.66 EQUIP VAL: 1,897
\$/BBLPROD: 0 WI OIL VAL: 33,569 RI OIL VAL: 36,195
WI PAYOUT: 2.2 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 2.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 71,670 WI TOTAL: 35,470 RI TOTAL: 36,200

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 9.41
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.41
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

45,000

31.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.5 D B: .001 De/Dt: 14.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 2,250
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 66,540
LAST YR RI VAL: 68,690
LAST YR 8/8 VAL: 135,230

LAST YR OIL PROD: 1,577
LAST YR GAS PROD: 93

REMARKS1:
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/09/2023 MNRLMPAT

LEASE#, NAME.....: 20285 - MARTIN 112 FULL WI DECIMAL = .751042 #WELLS: 1
RRC#, WELL#.....: 27503 - RRC DIST.: 07B FULL RI DECIMAL = .248958 DEPTH: 5630
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 44208500
OIL FIELD NAME...: IDA, WEST (STRAWN)

ALT FRZ.:	ALT G\$ RRC:	1	1,020	0	0	70.41	5.88	5.88	.00	53938
ALT JOB#:	UNIT.....:	2	905	0	0	72.12	6.02	6.02	.00	49019
ALT LSE#:	EOR.....:	3	812	0	0	73.87	6.15	6.15	.00	45049
ALT RRC#:	GRAPH.....:	4	731	0	0	75.66	6.29	6.29	.00	41538
		5	658	0	0	77.50	6.44	6.44	.00	38299

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	4,126	0	0				227,843
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
00	FISHER CO APPRAISAL	1.000000	98,130	1	0	0	70.41	5.88	5.88	.00	53938
01	FISHER COUNTY	1.000000	98,130	2	0	0	72.12	6.02	6.02	.00	49019
33	ROTAN ISD (FISHER CO	1.000000	98,130	3	0	0	73.87	6.15	6.15	.00	45049
50	FISHER COUNTY HOSPIT	1.000000	98,130	4	0	0	75.66	6.29	6.29	.00	41538
61	CLEAR FORK GCD	1.000000	98,130	5	0	0	77.50	6.44	6.44	.00	38299
				=====	=====	=====	=====	=====	=====	=====	=====
				0	0	227843	182140	45,703	37,030		55589

\$/BBLRESV:	11.95	EQUIP VAL:	5,505		
\$/BBLPROD:	0	WI OIL VAL:	37,030	RI OIL VAL:	55,589
WI PAYOUT:	3.4	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***	8/8 VALUE:	98,130	WI TOTAL:	42,540	RI TOTAL:	55,590
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MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
35,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.0 D B: 1.000 De/Dt: 12.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 31,000
LAST YR RI VAL: 31,480
LAST YR 8/8 VAL: 62,480

LAST YR OIL PROD: 467
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/09/2023 MNRLMPAT

LEASE#, NAME.....: 20600 - SECTION 112 FULL WI DECIMAL = .799570 #WELLS: 1
RRC#, WELL#.....: 32168 - RRC DIST.: 07B FULL RI DECIMAL = .200430 DEPTH: 3000

OPERATOR#, AGENT#: 800750 -
OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 44208500
OIL FIELD NAME...: IDA, WEST (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	--	-----	-----	-----	-----	-----	-----	-----	-----
---	-----	-----	-----	1	123	0	0	70.41	5.88	5.88	.00	6925
00	FISHER CO APPRAISAL	1.000000	4,560	=====	=====	=====	=====	=====	=====	=====	=====	=====
01	FISHER COUNTY	1.000000	4,560		0	0						6,925
33	ROTAN ISD (FISHER CO	1.000000	4,560									
50	FISHER COUNTY HOSPIT	1.000000	4,560									
61	CLEAR FORK GCD	1.000000	4,560									

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	0	0	6925	6000	925	855	1612
=====	=====	=====	=====	=====	=====	=====	=====
0			6925	6000	925	855	1612
\$/BBLRESV:	8.69		EQUIP VAL:	2,091			
\$/BBLPROD:	0		WI OIL VAL:	855	RI OIL VAL:	1,612	
WI PAYOUT:	.0		GAS VAL:	0	GAS VAL:	0	
RI PAYOUT:	.9		PRD VAL:	0	PRD VAL:	0	
=====	=====	=====	=====	=====	=====	=====	=====
8/8 VALUE:	4,560		WI TOTAL:	2,950	RI TOTAL:	1,610	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

6,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .4 D B: .500 De/Dt: 22.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 2,250
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,070
LAST YR RI VAL: 6,700
LAST YR 8/8 VAL: 14,770

LAST YR OIL PROD: 65
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 1400 - HOLMAN FULL WI DECIMAL = .820312 #WELLS: 2
RRC#, WELL#.....: 1818 - RRC DIST.: 07B FULL RI DECIMAL = .179688 DEPTH: 4700
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 71400 EOR.....:
ALT RRC#: 1818 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	545	0	70.41	5.88	5.88	.00	31478
				=====	=====	=====					=====
					545	0					31,478
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	28500	2,978	2,765	6430	
				=====	=====	=====	=====	=====	=====	=====	=====
00	FISHER CO APPRAISAL	1.000000	19,420		0	0	28500	2,978	2,765	6430	
01	FISHER COUNTY	1.000000	19,420								
50	FISHER COUNTY HOSPIT	1.000000	19,420								
61	CLEAR FORK GCD	1.000000	19,420								
90	HAMLIN ISD (FISHER C	1.000000	19,420								
				\$/BBLRESV:	6.18	EQUIP VAL:	10,224				
				\$/BBLPROD:	0	WI OIL VAL:	2,765	RI OIL VAL:	6,430		
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
				RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0		
							=====		=====		
				8/8 VALUE:	19,420	WI TOTAL:	12,990	RI TOTAL:	6,430		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

28,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.6 D B: .001 De/Dt: 11.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 11,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,960
LAST YR RI VAL: 12,490
LAST YR 8/8 VAL: 23,450

LAST YR OIL PROD: 952
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20284 - ROBERTSON R O FULL WI DECIMAL = .755000 #WELLS: 1
RRC#, WELL#.....: 27446 - RRC DIST.: 07B FULL RI DECIMAL = .245000 DEPTH: 4900
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90517 EOR.....:
ALT RRC#: 27446 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	20,370	1	348	0	0	70.41	5.88	5.88	.00	18500
01	FISHER COUNTY	1.000000	20,370	2	276	0	0	72.12	6.02	6.02	.00	15028
50	FISHER COUNTY HOSPIT	1.000000	20,370		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	20,370		624	0	0					33,528
90	HAMLIN ISD (FISHER C	1.000000	20,370									

\$/BBLRESV:	15.59	EQUIP VAL:	3,541		
\$/BBLPROD:	0	WI OIL VAL:	7,347	RI OIL VAL:	9,478
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	20,370	WI TOTAL:	10,890	RI TOTAL:	9,480

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

12,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.1 D B: 1.000 De/Dt: 22.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: VAL: 4,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,930
LAST YR RI VAL: 4,530
LAST YR 8/8 VAL: 11,460

LAST YR OIL PROD: 371
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20453 - SCOTT #1 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 30652 - 1 RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 4650
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90978 EOR.....:
ALT RRC#: 30652 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 FISHER CO APPRAISAL 1.000000 127,180
01 FISHER COUNTY 1.000000 127,180
50 FISHER COUNTY HOSPIT 1.000000 127,180
61 CLEAR FORK GCD 1.000000 127,180
90 HAMLIN ISD (FISHER C 1.000000 127,180

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	1,008	0	0	70.41	5.88	5.88	.00	56779
2	875	0	0	72.12	6.02	6.02	.00	50484
3	769	0	0	73.87	6.15	6.15	.00	45445
4	684	0	0	75.66	6.29	6.29	.00	41401
5	615	0	0	77.50	6.44	6.44	.00	38130
6	554	0	0	79.38	6.58	6.58	.00	35181
7	499	0	0	79.38	6.58	6.58	.00	31688
=====	=====	=====	=====	=====	=====	=====	=====	=====
00	FISHER CO APPRAISAL	1.000000	127,180	5,004	0	0		299,108
01	FISHER COUNTY	1.000000	127,180					
50	FISHER COUNTY HOSPIT	1.000000	127,180					
61	CLEAR FORK GCD	1.000000	127,180					
90	HAMLIN ISD (FISHER C	1.000000	127,180					

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
1	0	0	56779	26500	30,279	27,993	13180
2	0	0	50484	27030	23,454	18,533	10102
3	0	0	45445	27570	17,875	12,072	7839
4	0	0	41401	28122	13,279	7,665	6157
5	0	0	38130	28684	9,446	4,660	4888
6	0	0	35181	29257	5,924	2,498	3888
7	0	0	31688	29258	2,430	876	3019
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	299108	196421	102,687	74,297	49073

*** PARAMETERS ***
MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 18.56 EQUIP VAL: 3,815
\$/BBLPROD: 0 WI OIL VAL: 74,297 RI OIL VAL: 49,073
WI PAYOUT: 3.5 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 127,180 WI TOTAL: 78,110 RI TOTAL: 49,070

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
26,500			
	100.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.0 D B: .800 De/Dt: 14.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 87,440
LAST YR RI VAL: 50,280
LAST YR 8/8 VAL: 137,720

LAST YR OIL PROD: 1,172
LAST YR GAS PROD:

REMARKS1: #1 151-32815
REMARKS2:
MC1:
MC2: 11S

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20470 - HOLMAN FULL WI DECIMAL = .820313 #WELLS: 2
RRC#, WELL#.....: 30842 - RRC DIST.: 07B FULL RI DECIMAL = .179687 DEPTH: 4593
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91008 EOR.....:
ALT RRC#: 30842 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	198	0	70.41	5.88	5.88	.00	11436
				=====	=====	=====					=====
					198	0					11,436
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	10000	1,436	1,333	2336	
				=====	=====	=====	=====	=====	=====	=====	=====
00	FISHER CO APPRAISAL	1.000000	8,790								
01	FISHER COUNTY	1.000000	8,790		0	0	10000	1,436	1,333	2336	
50	FISHER COUNTY HOSPIT	1.000000	8,790								
61	CLEAR FORK GCD	1.000000	8,790								
90	HAMLIN ISD (FISHER C	1.000000	8,790								
				\$/BBLRESV:	8.21	EQUIP VAL:		5,112			
				\$/BBLPROD:	0	WI OIL VAL:		1,333	RI OIL VAL:		2,336
				WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
				RI PAYOUT:	.9	PRD VAL:		0	PRD VAL:		0
							=====			=====	
				8/8 VALUE:		8,790	WI TOTAL:	6,450	RI TOTAL:		2,340

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
10,000			
		100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .6 D B: 1.000 De/Dt: 14.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,300
LAST YR RI VAL: 2,940
LAST YR 8/8 VAL: 9,240

LAST YR OIL PROD: 201
LAST YR GAS PROD:

REMARKS1: 151-30842
REMARKS2:
MC1:
MC2: S12

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20047 - ALLEN-MCKINNEY FULL WI DECIMAL = .792597 #WELLS: 2
RRC#, WELL#.....: 24454 - RRC DIST.: 07B FULL RI DECIMAL = .207403 DEPTH: 4500

OPERATOR#, AGENT#: 800750 -
OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 69098830
OIL FIELD NAME...: PARDUE (SWASTIKA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000
33 ROTAN ISD (FISHER CO 1.000000
50 FISHER COUNTY HOSPIT 1.000000
61 CLEAR FORK GCD 1.000000

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 3.75
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.75
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

32,500

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVED 2020TY
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 3649 - WAGSTAFF-ESTES FULL WI DECIMAL = .820000 #WELLS: 1
RRC#, WELL#.....: 92547 - 1 RRC DIST.: 07B FULL RI DECIMAL = .180000 DEPTH: 5040
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME....: SOJOURNER DRILLING C
GAS FIELD#.....: 74863600
GAS FIELD NAME...: RAVEN CREEK (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: HCG.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	19,010	1	24	8,158	0	65.80	2.96	2.96	.00	1295
01	FISHER COUNTY	1.000000	19,010	2	22	7,158	0	67.40	3.03	3.03	.00	1216
50	FISHER COUNTY HOSPIT	1.000000	19,010		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	19,010		46	15,316	0					2,511
94	TRENT ISD (FISHER CO	1.000000	19,010									

\$/BBLRESV:	8.64	EQUIP VAL:	5,975				
\$/BBLPROD:	0	WI OIL VAL:	326	RI OIL VAL:	490		
WI PAYOUT:	.0	GAS VAL:	4,875	GAS VAL:	7,338		
RI PAYOUT:	1.8	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		
8/8 VALUE:	19,010	WI TOTAL:	11,180	RI TOTAL:	7,830		

*** PARAMETERS ***

MO SHIFT: 12	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 89.51	GAS WI GR PRICE: 4.43	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.43	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
17,000		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .1 D B: .500 De/Dt: 13.0 / 10.0
GAS: 24.0 D B: 1.000 De/Dt: 13.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 11 VAL: 6,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 21,440
LAST YR RI VAL: 14,110
LAST YR 8/8 VAL: 35,550

LAST YR OIL PROD: 121
LAST YR GAS PROD: 7,581

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20324 - RICE BROS (CANYON) UNIT FULL WI DECIMAL = .805428 #WELLS: 11
RRC#, WELL#.....: 17742 - RRC DIST.: 07B FULL RI DECIMAL = .194572 DEPTH:

OPERATOR#, AGENT#: 800750 -
OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 76360500
OIL FIELD NAME...: RICE BROS. (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90641 EOR.....:
ALT RRC#: 17742 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,836	4,534	0	79.38	4.84	4.84	.00	245254
---	-----	-----	-----		=====	=====	=====					=====
00	FISHER CO APPRAISAL	1.000000	904,090		37,983	44,893	0					2,287,153
01	FISHER COUNTY	1.000000	904,090									
50	FISHER COUNTY HOSPIT	1.000000	904,090		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
61	CLEAR FORK GCD	1.000000	904,090	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
90	HAMLIN ISD (FISHER C	1.000000	904,090	--	-----	-----	-----	-----	-----	-----	-----	-----

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	30751	0	454886	276000	178,886	165,380	102031
2	27604	0	408716	253368	155,348	122,751	79029
3	25160	0	373039	232591	140,448	94,852	62182
4	23145	0	343804	237243	106,561	61,510	49405
5	21327	0	316951	241988	74,963	36,983	39263
6	19639	0	292129	246828	45,301	19,102	31196
7	17675	0	262929	246829	16,100	5,803	24205
	=====	=====	=====	=====	=====	=====	=====
	165301	0	2452454	1734847	717,607	506,381	387311

*** PARAMETERS ***
\$/BBLRESV: 15.44 EQUIP VAL: 10,403
\$/BBLPROD: 0 WI OIL VAL: 472,249 RI OIL VAL: 361,205
WI PAYOUT: 3.4 GAS VAL: 34,131 GAS VAL: 26,106
RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 904,090 WI TOTAL: 516,780 RI TOTAL: 387,310

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 6.47
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.47
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
276,000			
-----	-----	-----	-----
1			
10.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 22.0 D B: 1.000 De/Dt: 13.0 / 10.0
GAS: 26.0 D B: 1.000 De/Dt: 13.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 9 EQ SCH#: VAL: 15,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: 2 EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 394,200
LAST YR RI VAL: 285,690
LAST YR 8/8 VAL: 679,890

LAST YR OIL PROD: 7,859
LAST YR GAS PROD: 8,623

REMARKS1: OLD EQUIP USED 1/2 VALUE
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20546 - BYERLY FULL WI DECIMAL = .783196 #WELLS:
RRC#, WELL#.....: 31482 - RRC DIST.: 07B FULL RI DECIMAL = .216804 DEPTH: 5620
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 76360500
OIL FIELD NAME...: RICE BROS. (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91109 EOR.....:
ALT RRC#: 31482 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000
50 FISHER COUNTY HOSPIT 1.000000
61 CLEAR FORK GCD 1.000000
90 HAMLIN ISD (FISHER C 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:		0			
\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
			=====				=====
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

95,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20590 - STOWE #2 FULL WI DECIMAL = .796179 #WELLS:
RRC#, WELL#.....: 31949 - RRC DIST.: 07B FULL RI DECIMAL = .203821 DEPTH: 5280

OPERATOR#, AGENT#: 800750 -
OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 76360500
OIL FIELD NAME...: RICE BROS. (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91154 EOR.....:
ALT RRC#: 31949 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/41 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

56,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20430 - BARBEE, J W "A" FULL WI DECIMAL = .813385 #WELLS: 1
RRC#, WELL#.....: 21664 - RRC DIST.: 07B FULL RI DECIMAL = .186615 DEPTH: 6250
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 78460333
OIL FIELD NAME...: ROTAN, E. (HOPE LIME)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	4,880						
01	FISHER COUNTY	1.000000	4,880	\$/BBLRESV:	.00	EQUIP VAL:	4,880		
33	ROTAN ISD (FISHER CO	1.000000	4,880	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	4,880	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	4,880	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	4,880	WI TOTAL:	4,880	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
9,000		
-----	-----	-----
	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	VAL:	5,000
SERV WELLS:		EQ SCH#:	VAL:	
INJ WELLS:		EQ SCH#:	VAL:	
COMPRESSRS:	HP:		VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,880
LAST YR RI VAL:
LAST YR 8/8 VAL: 4,880

LAST YR OIL PROD: 18
LAST YR GAS PROD:

REMARKS1: API-31840
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 1425 - HOWARD, HATTIE FULL WI DECIMAL = .792969 #WELLS: 1
RRC#, WELL#.....: 11382 - RRC DIST.: 07B FULL RI DECIMAL = .207031 DEPTH: 3000
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 78460666
OIL FIELD NAME...: ROTAN, E. (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 2,200
01 FISHER COUNTY 1.000000 2,200
33 ROTAN ISD (FISHER CO 1.000000 2,200
50 FISHER COUNTY HOSPIT 1.000000 2,200
61 CLEAR FORK GCD 1.000000 2,200

8/8 VALUE: 2,200 WI TOTAL: 2,200 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

9,900

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 2,250
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,200
LAST YR RI VAL:
LAST YR 8/8 VAL: 2,200

LAST YR OIL PROD: 16
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 3755 - WILSON ESTATE -B- FULL WI DECIMAL = .859375 #WELLS: 1
RRC#, WELL#.....: 13468 - RRC DIST.: 07B FULL RI DECIMAL = .140625 DEPTH: 4790
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 78567125
OIL FIELD NAME...: ROUND TOP (CANYON)

ALT FRZ.:	ALT G\$ RRC:	1	1,259	0	0	70.41	5.88	5.88	.00	76180
ALT JOB#:	UNIT.....:	2	1,115	0	0	72.12	6.02	6.02	.00	69106
ALT LSE#:	EOR.....:	3	1,001	0	0	73.87	6.15	6.15	.00	63545
ALT RRC#:	GRAPH.....:	4	901	0	0	75.66	6.29	6.29	.00	58583
		5	811	0	0	77.50	6.44	6.44	.00	54014
		6	730	0	0	79.38	6.58	6.58	.00	49799
		7	657	0	0	79.38	6.58	6.58	.00	44819
		8	591	0	0	79.38	6.58	6.58	.00	40316

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
00	FISHER CO APPRAISAL	1.000000	166,420	1	1,259	0	70.41	5.88	5.88	.00	76180
01	FISHER COUNTY	1.000000	166,420	2	1,115	0	72.12	6.02	6.02	.00	69106
33	ROTAN ISD (FISHER CO	1.000000	166,420	3	1,001	0	73.87	6.15	6.15	.00	63545
50	FISHER COUNTY HOSPIT	1.000000	166,420	4	901	0	75.66	6.29	6.29	.00	58583
61	CLEAR FORK GCD	1.000000	166,420	5	811	0	77.50	6.44	6.44	.00	54014
				6	730	0	79.38	6.58	6.58	.00	49799
				7	657	0	79.38	6.58	6.58	.00	44819
				8	591	0	79.38	6.58	6.58	.00	40316

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	0	76180	34500	41,680	38,699	11625
				2	0	69106	35190	33,916	27,147	9169
				3	0	63545	35893	27,652	19,080	7332
				4	0	58583	36611	21,972	13,069	5878
				5	0	54014	37344	16,670	8,548	4713
				6	0	49799	38090	11,709	5,176	3778
				7	0	44819	38091	6,728	2,564	2957
				8	0	40316	38091	2,225	731	2313
				=====	=====	=====	=====	=====	=====	=====
				0	0	456362	293810	162,552	115,014	47765

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28	\$/BBLRESV: 18.94	EQUIP VAL: 3,633
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 115,014
			WI PAYOUT: 3.7	GAS VAL: 0
			RI PAYOUT: 4.5	PRD VAL: 0

OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81			
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81			
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
34,500			
	100.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.7 D B: 1.000 De/Dt: 12.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1	EQ SCH#: 11	VAL: 5,500
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL: 124,270
LAST YR RI VAL: 47,250
LAST YR 8/8 VAL: 171,520

LAST YR OIL PROD: 1,242
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....	20561 - WILSON "C"	FULL WI DECIMAL = .795000	#WELLS: 1
RRC#, WELL#.....	31655 - RRC DIST... 07B	FULL RI DECIMAL = .205000	DEPTH: 5210

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...: ROUND TOP (CANYON)	--	-----	-----	----	----	----	----	-----

ALT FRZ.:.	ALT G\$ RRC:.	0	0	0	0
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ALT JOB#: UNIT.....:

ALT LSE#:	EOR.....:	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
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ALT RRC#:	GRAPH.....:	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
-----------	-------------	----	---------	---------	---------	----------	---------	---------	---------

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0	0

01	FISHER COUNTY	1.000000	\$/BBLRESV:	.00	EQUIP VAL:	0		
33	ROTAN ISD (FISHER CO	1.000000	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
					=====		=====	
			8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.78	GAS WI GR PRICE:	3.75
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	3.75
TYPE..(USNPQLHCT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/41	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	Y

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
7,700			
-----		100.0 99	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      EQ SCH#:      VAL:
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVED 2020TY
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20503 - DRUMMOND #2 FULL WI DECIMAL = .776720 #WELLS:
RRC#, WELL#.....: 31820 - RRC DIST.: 07B FULL RI DECIMAL = .223280 DEPTH: 5260
OPERATOR#, AGENT#: 800750 -
OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 78819001
OIL FIELD NAME...: ROYSTON

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91057 EOR.....:
ALT RRC#: 31820 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: .80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .80
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

78,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: TO RRC 31820 FOR TY16
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20506 - CAMILLE #2 FULL WI DECIMAL = .767983 #WELLS:
RRC#, WELL#.....: 31821 - RRC DIST.: 07B FULL RI DECIMAL = .232017 DEPTH: 6000
OPERATOR#, AGENT#: 800750 -
OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 78819001
OIL FIELD NAME...: ROYSTON

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91059 EOR.....:
ALT RRC#: 31821 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 7.07
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.07
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

168,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: FR RRC 31146 FOR 2016TY
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20530 - CHAPARRAL FARMS FULL WI DECIMAL = .787500 #WELLS: 1
RRC#, WELL#.....: 31822 - RRC DIST.: 07B FULL RI DECIMAL = .212500 DEPTH: 5450
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 78819001
OIL FIELD NAME...: ROYSTON

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91094 EOR.....:
ALT RRC#: 31822 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	19,770	1	392	0	0	70.41	5.88	5.88	.00	21736
01	FISHER COUNTY	1.000000	19,770	2	331	0	0	72.12	6.02	6.02	.00	18799
50	FISHER COUNTY HOSPIT	1.000000	19,770		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	19,770		723	0	0					40,535
90	HAMLIN ISD (FISHER C	1.000000	19,770									

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ /BBLRESV: 6.71 EQUIP VAL: 6,373
\$/BBLPROD: 0 WI OIL VAL: 3,820 RI OIL VAL: 9,583
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 19,770 WI TOTAL: 10,190 RI TOTAL: 9,580

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

18,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.2 D B: 1.000 De/Dt: 17.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,030
LAST YR RI VAL:
LAST YR 8/8 VAL: 7,030

LAST YR OIL PROD: 444
LAST YR GAS PROD: 179

REMARKS1: FR RRC 31371 2016TY
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20578 - STOWE #1 FULL WI DECIMAL = .794206 #WELLS:
RRC#, WELL#.....: 31837 - RRC DIST.: 07B FULL RI DECIMAL = .205794 DEPTH: 5264
OPERATOR#, AGENT#: 800750 -
OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 78819001
OIL FIELD NAME...: ROYSTON

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 112700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 91137	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 31837	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				-----	-----	-----	-----	-----	-----	-----
				0	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000		\$/BBLRESV:	.00	EQUIP VAL:		0		
01	FISHER COUNTY	1.000000		\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000		WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000		RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:	0
90	HAMLIN ISD (FISHER C	1.000000					=====		=====	
				8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:

OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
43,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	D B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	EQ SCH#: 11	VAL:
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20622 - STOWE BYERLY FULL WI DECIMAL = 1.000000 #WELLS:
RRC#, WELL#.....: 32332 - RRC DIST.: 07B FULL RI DECIMAL = .000000 DEPTH: 5400
OPERATOR#, AGENT#: 800750 -
OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 78819001
OIL FIELD NAME...: ROYSTON

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91191 EOR.....:
ALT RRC#: 32332 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: .80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .80
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

50,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: RRC 32332
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20083 - MARTIN -113- UNIT FULL WI DECIMAL = .758192 #WELLS: 1
RRC#, WELL#.....: 25584 - RRC DIST.: 07B FULL RI DECIMAL = .241808 DEPTH: 5500
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 91440550
OIL FIELD NAME...: TROJAN (UPPER STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	263	0	70.41	5.88	5.88	.00	14040
				=====	=====	=====					=====
					263	0					14,040
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	13000	1,040	966	4176	
				=====	=====	=====	=====	=====	=====	=====	=====
00	FISHER CO APPRAISAL	1.000000	11,840		0	0	13000	1,040	966	4176	
01	FISHER COUNTY	1.000000	11,840								
33	ROTAN ISD (FISHER CO	1.000000	11,840								
50	FISHER COUNTY HOSPIT	1.000000	11,840								
61	CLEAR FORK GCD	1.000000	11,840								
				\$/BBLRESV:	4.84	EQUIP VAL:	6,692				
				\$/BBLPROD:	0	WI OIL VAL:	966	RI OIL VAL:	4,176		
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
				RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0		
							=====		=====		
				8/8 VALUE:	11,840	WI TOTAL:	7,660	RI TOTAL:	4,180		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

13,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .8 D B: 1.000 De/Dt: 15.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,030
LAST YR RI VAL:
LAST YR 8/8 VAL: 7,030

LAST YR OIL PROD: 109
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....:	20257 - MARTIN "120 C" UNIT	FULL WI DECIMAL = .761756	#WELLS: 1
RRC#, WELL#.....:	26836 - RRC DIST... 07B	FULL RI DECIMAL = .238244	DEPTH: 3000

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
SOJOURNER DRILLING C								
91440550								
TROJAN (UPPER STRAWN)								

ALT FRZ.:	ALT G\$ RRC:	2	1,670	0	0	72.12	6.02	6.02	.00	91746
ALT JOB#:	UNIT.....:	3	1,322	0	0	73.87	6.15	6.15	.00	74390
ALT LSE#:	EOR.....:	=====	=====	=====						=====
ALT RRC#:	GRAPH.....:		5,263	0	0					287.942

[illegible]

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	121806	65000	56,806	53,439	35996
2	0	0	91746	66300	25,446	21,184	24208
3	0	0	74390	67626	6,764	4,983	17526
	=====	=====	=====	=====	=====	=====	=====
	0	0	287942	198926	89,016	79,606	77730
\$/BBLRESV:	19.86		EQUIP VAL:	1,897			
\$/BBLPROD:	0		WI OIL VAL:	79,606	RI OIL VAL:	77,730	
WI PAYOUT:	2.0		GAS VAL:	0	GAS VAL:	0	
RI PAYOUT:	2.5		PRD VAL:	0	PRD VAL:	0	
				=====		=====	
8/8 VALUE:	159.230	WI TOTAL:	81.500	RI TOTAL:	77.730		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 13.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.78	GAS WI GR PRICE:	8.81
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	8.81
TYPE..(USNQLHCT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
65,000			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	7.5	D	B:	1.000	De/Dt:	30.0	/	10.0
GAS:		M	B:		De/Dt:		/	
PRD:		M	B:		De/Dt:		/	

```

PROD WELLS:      1  EQ SCH#: 11  VAL:      2,250
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR WI VAL: 2,200
LAST YR RI VAL:
LAST YR 8/8 VAL: 2,200

LAST YR OIL PROD: 931
LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 2/21/2023 MASSUPDATE

LEASE#, NAME.....: 3518 - TEXACO FULL WI DECIMAL = .709212 #WELLS: 1
RRC#, WELL#.....: 19432 - RRC DIST.: 07B FULL RI DECIMAL = .290788 DEPTH: 3000
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 96535500
OIL FIELD NAME...: WEST LAKE (CANYON SD.)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 112700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 73518	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 19432	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	2,200						
01	FISHER COUNTY	1.000000	2,200	\$/BBLRESV:	.00	EQUIP VAL:	2,196		
50	FISHER COUNTY HOSPIT	1.000000	2,200	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
61	CLEAR FORK GCD	1.000000	2,200	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
90	HAMLIN ISD (FISHER C	1.000000	2,200	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	2,200	WI TOTAL:	2,200	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
23,000		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	1.2 D	B: .001	De/Dt: 11.9 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 11	VAL: 2,250
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR	WI VAL:	10,620
LAST YR	RI VAL:	24,620
LAST YR	8/8 VAL:	35,240

LAST YR OIL PROD:	521
LAST YR GAS PROD:	

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20445 - DRUMMOND #1 FULL WI DECIMAL = .776720 #WELLS: 4
RRC#, WELL#.....: 30593 - 1 RRC DIST.: 07B FULL RI DECIMAL = .223280 DEPTH: 3000
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 96535500
OIL FIELD NAME...: WEST LAKE (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90966 EOR.....:
ALT RRC#: 30593 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 FISHER CO APPRAISAL 1.000000 770,490
01 FISHER COUNTY 1.000000 770,490
50 FISHER COUNTY HOSPIT 1.000000 770,490
61 CLEAR FORK GCD 1.000000 770,490
90 HAMLIN ISD (FISHER C 1.000000 770,490

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 5,852 13,538 0 70.41 5.88 5.88 .00 320039
2 4,398 10,500 0 72.12 6.02 6.02 .00 246363
3 3,521 8,578 0 73.87 6.15 6.15 .00 202022
4 2,937 7,251 0 75.66 6.29 6.29 .00 172598
5 2,519 6,284 0 77.50 6.44 6.44 .00 151633
6 2,208 5,539 0 79.38 6.58 6.58 .00 136137
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 61830 0 381869 140000 241,869 223,608 101923
2 49096 0 295459 142800 152,659 120,626 67983
3 40976 0 242998 145656 97,342 65,741 48200
4 35425 0 208023 148569 59,454 34,318 35572
5 31433 0 183066 151540 31,526 15,553 26986
6 28309 0 164446 154570 9,876 4,164 20897
=====

247069 0 1475861 883135 592,726 464,010 301561
\$/BBLRESV: 23.20 EQUIP VAL: 4,916
\$/BBLPROD: 0 WI OIL VAL: 386,331 RI OIL VAL: 251,078
WI PAYOUT: 2.8 GAS VAL: 77,678 GAS VAL: 50,483
RI PAYOUT: 3.6 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28 8/8 VALUE: 770,490 WI TOTAL: 468,930 RI TOTAL: 301,560
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

140,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 19.0 D B: 1.000 De/Dt: 28.0 / 10.0
GAS: 43.0 D B: 1.000 De/Dt: 25.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 11 VAL: 6,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 473,690
LAST YR RI VAL: 273,930
LAST YR 8/8 VAL: 747,620

LAST YR OIL PROD: 7,311
LAST YR GAS PROD: 14,813

REMARKS1: RRC #30593
REMARKS2:
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/11/2023 MNRLMPAT

LEASE#, NAME.....: 20652 - STOWE #3 FULL WI DECIMAL = .816115 #WELLS: 4
RRC#, WELL#.....: 32419 - RRC DIST.: 07B FULL RI DECIMAL = .183885 DEPTH: 4800
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 96535500
OIL FIELD NAME...: WEST LAKE (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91207 EOR.....:
ALT RRC#: 32419 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,929	6,439	0	79.38	4.61	4.61	.00	124967
---	-----	-----	-----	8	1,736	5,795	0	79.38	4.61	4.61	.00 <td>112464</td>	112464
00	FISHER CO APPRAISAL	1.000000	886,540	9	1,562	5,216	0	79.38	4.61	4.61	.00 <td>101191</td>	101191
01	FISHER COUNTY	1.000000	886,540		=====	=====	=====					=====
50	FISHER COUNTY HOSPIT	1.000000	886,540		24,420	81,494	0					1,497,404
61	CLEAR FORK GCD	1.000000	886,540									
90	HAMLIN ISD (FISHER C	1.000000	886,540		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET

	WI GAS YR REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	54037	0	330777	100000	230,777	216,143	70111
2	44286	0	271126	102000	169,126	138,949	50858
3	37711	0	231411	104040	127,371	91,793	38413
4	33086	0	203138	106120	97,018	61,331	29841
5	29615	0	182235	108243	73,992	41,030	23691
6	26915	0	165745	110407	55,338	26,918	19069
7	24225	0	149192	110408	38,784	16,549	15189
8	21802	0	134266	110408	23,858	8,930	12096
9	19624	0	120815	110408	10,407	3,417	9633
=====	=====	=====	=====	=====	=====	=====	=====
	291301	0	1788705	962034	826,671	605,060	268901

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 6.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.17
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
100,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.0 D B: 1.000 De/Dt: 22.0 / 10.0
GAS: 50.0 D B: 1.000 De/Dt: 22.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 20,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 630,210
LAST YR RI VAL: 461,290
LAST YR 8/8 VAL: 1,091,500

LAST YR OIL PROD: 9,049
LAST YR GAS PROD: 16,774

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/09/2023 MNRLMPAT

LEASE#, NAME.....: 20664 - RADER 1 FULL WI DECIMAL = .790024 #WELLS: 1
RRC#, WELL#.....: 32506 - RRC DIST.: 07B FULL RI DECIMAL = .209976 DEPTH: 5330
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 96535500
OIL FIELD NAME...: WEST LAKE (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91212 EOR.....:
ALT RRC#: 32506 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 FISHER CO APPRAISAL 1.000000 224,580

01 FISHER COUNTY 1.000000 224,580
50 FISHER COUNTY HOSPIT 1.000000 224,580
61 CLEAR FORK GCD 1.000000 224,580
90 HAMLIN ISD (FISHER C 1.000000 224,580

1 1,664 5,340 0 70.41 5.88 5.88 .00 92561
2 1,417 4,544 0 72.12 6.02 6.02 .00 80736
3 1,233 3,956 0 73.87 6.15 6.15 .00 71957
4 1,090 3,504 0 75.66 6.29 6.29 .00 65153
5 977 3,141 0 77.50 6.44 6.44 .00 59819
6 879 2,827 0 79.38 6.58 6.58 .00 55124
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 24806 0 117367 63000 54,367 50,920 29345
2 21611 0 102347 64260 38,087 31,291 22646
3 19221 0 91178 65545 25,633 18,473 17854
4 17412 0 82565 66855 15,710 9,931 14307
5 15981 0 75800 68193 7,607 4,218 11623
6 14696 0 69820 69556 264 128 9475
=====

113727 0 539077 397409 141,668 114,961 105250
\$/BBLRESV: 15.81 EQUIP VAL: 4,369
\$/BBLPROD: 0 WI OIL VAL: 90,708 RI OIL VAL: 83,046
WI PAYOUT: 3.1 GAS VAL: 24,253 GAS VAL: 22,204
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 224,580 WI TOTAL: 119,330 RI TOTAL: 105,250
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

63,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.0 D B: 1.000 De/Dt: 16.0 / 10.0
GAS: 16.0 D B: 1.000 De/Dt: 16.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 66,090
LAST YR RI VAL: 69,280
LAST YR 8/8 VAL: 135,370

LAST YR OIL PROD: 1,866
LAST YR GAS PROD: 5,328

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20660 - BYERLY 3 FULL WI DECIMAL = .783196 #WELLS: 3
RRC#, WELL#.....: 32507 - RRC DIST.: 07B FULL RI DECIMAL = .216804 DEPTH: 5204
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 96535500
OIL FIELD NAME...: WEST LAKE (CANYON SD.)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 112700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 91210	EOR.....:	1 2,332	16,699	0	70.41	5.88	5.88	.00	128598
ALT RRC#: 32507	GRAPH.....:	2 1,984	14,215	0	72.12	6.02	6.02	.00	112064
		3 1,727	12,373	0	73.87	6.15	6.15	.00	99915
		=====	=====	=====					=====
		6,043	43,287	0					340,577

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	FISHER CO APPRAISAL	1.000000	248,680	--	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	248,680	1	76902	0	205500	138000	67,500	63,219
50	FISHER COUNTY HOSPIT	1.000000	248,680	2	67021	0	179085	140760	38,325	31,487
61	CLEAR FORK GCD	1.000000	248,680	3	59596	0	159511	143575	15,936	11,484
90	HAMLIN ISD (FISHER C	1.000000	248,680		=====	=====	=====	=====	=====	=====
					203519	0	544096	422335	121,761	106,190

\$/BBLRESV:	14.04	EQUIP VAL:	15,174		
\$/BBLPROD:	0	WI OIL VAL:	66,470	RI OIL VAL:	79,693
WI PAYOUT:	3.0	GAS VAL:	39,720	GAS VAL:	47,622
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	248,680	WI TOTAL:	121,360	RI TOTAL:	127,320

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
138,000		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	7.0 D	B: 1.000	De/Dt: 16.0 / 10.0
GAS:	50.0 D	B: 1.000	De/Dt: 16.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	3	EQ SCH#:	51	VAL:	18,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL:	57,250
LAST YR RI VAL:	76,600
LAST YR 8/8 VAL:	133,850

LAST YR OIL PROD:	2,616
LAST YR GAS PROD:	12,987

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20663 - CAMILLE #2 FULL WI DECIMAL = .767983 #WELLS: 5
RRC#, WELL#.....: 32508 - RRC DIST.: 07B FULL RI DECIMAL = .232017 DEPTH: 5306
OPERATOR#, AGENT#: 800750 -OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 96535500
OIL FIELD NAME...: WEST LAKE (CANYON SD.)ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91059 EOR.....:
ALT RRC#: 32508 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	34,485	25,544	0	70.41	5.88	5.88	1864731
				2	27,313	20,232	0	72.12	6.02	6.02	1512783
				3	22,617	16,752	0	73.87	6.15	6.15	1283083
				4	19,301	14,294	0	75.66	6.29	6.29	1121496
				5	16,834	12,467	0	77.50	6.44	6.44	1001938
				6	14,924	11,055	0	79.38	6.58	6.58	909804
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	13,406	9,928	0	79.38	6.58	6.58	817263
---	-----	-----	-----	8	12,065	8,935	0	79.38	6.58	6.58	735512
00	FISHER CO APPRAISAL	1.000000	8,602,380	9	10,859	8,042	0	79.38	6.58	6.58	661992
01	FISHER COUNTY	1.000000	8,602,380	10	9,773	7,238	0	79.38	6.58	6.58	595786
50	FISHER COUNTY HOSPIT	1.000000	8,602,380	11	8,796	6,514	0	79.38	6.58	6.58	536226
61	CLEAR FORK GCD	1.000000	8,602,380	12	7,916	5,863	0	79.38	6.58	6.58	482579
90	HAMLIN ISD (FISHER C	1.000000	8,602,380	13	7,124	5,277	0	79.38	6.58	6.58	434297
				14	6,412	4,749	0	79.38	6.58	6.58	390891
				15	5,771	4,274	0	79.38	6.58	6.58	351815
				16	5,194	3,847	0	79.38	6.58	6.58	316639
				17	4,675	3,462	0	79.38	6.58	6.58	285000
				18	4,208	3,116	0	79.38	6.58	6.58	256530
				19	3,787	2,804	0	79.38	6.58	6.58	230865
				20	3,408	2,524	0	79.38	6.58	6.58	207760
				21	3,067	2,272	0	79.38	6.58	6.58	186972
				22	2,760	2,045	0	79.38	6.58	6.58	168256
				23	2,484	1,841	0	79.38	6.58	6.58	151431
				24	2,236	1,657	0	79.38	6.58	6.58	136312
*** PARAMETERS ***				=====	=====	=====	=====	=====	=====	=====	=====
				249,415	184,732	0					14,639,961

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81			---	---	---	---	---	---	---
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81			1	115350	0	1980081	1,630,081	1,526,718	562745
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			2	93538	0	1606321	1,302,871	1,070,399	404003
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			3	79121	0	1362204	1,099,113	792,097	303189
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			4	69049	0	1190545	975,863	616,911	234499
				5	61659	0	1063597	888,417	492,653	185392
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	6	55865	0	965669	142947	822,722	400,196
-----	-----	-----	-----	7	50169	0	867432	142948	724,484	309,137
350,000				8	45151	0	780663	142948	637,715	238,690
-----	-----	-----	-----	9	40639	0	702631	142948	559,683	183,761
1				10	36576	0	632362	142948	489,414	140,956
15.0				11	32917	0	569143	142948	426,195	107,674
20.0				12	29628	0	512207	142948	369,259	81,831
				13	26666	0	460963	142948	318,015	61,822
				14	23998	0	414889	142948	271,941	46,371
				15	21598	0	373413	142948	230,465	34,472
				16	19440	0	336079	142948	193,131	25,341
ALT JAN 1 HYPERBOLIC FORECAST:				17	17495	0	302495	142948	159,547	18,363
OIL: 108.0 D B: 1.000 De/Dt: 23.0 / 10.0				18	15746	0	272276	142948	129,328	13,057
GAS: 80.0 D B: 1.000 De/Dt: 23.0 / 10.0				19	14170	0	245035	142948	102,087	9,041
PRD: M B: De/Dt: /				20	12755	0	220515	142948	77,567	6,026
PROD WELLS: 5 EQ SCH#: 51 VAL: 30,000				21	11481	0	198453	142948	55,505	3,782
SERV WELLS: EQ SCH#: VAL:				22	10334	0	178590	142948	35,642	2,131
INJ WELLS: EQ SCH#: VAL:				23	9303	0	160734	142948	17,786	933
COMPRESSRS: HP: VAL:				24	8373	0	144685	142948	1,737	80
OTHER EQ VALUE(RCNLD):				=====	=====	=====	=====	=====	=====	=====
				901021	0	15540982	402241411	518,568	6,182,442	2410876

LAST YR WI VAL: 1,534,470 \$/BBLRESV: 30.41 EQUIP VAL: 9,078
LAST YR RI VAL: 950,000 \$/BBLPROD: 0 WI OIL VAL: 5,823,996 RI OIL VAL: 2,271,098
LAST YR 8/8 VAL: 2,484,470 WI PAYOUT: 5.4 GAS VAL: 358,439 GAS VAL: 139,775
RI PAYOUT: 5.8 PRD VAL: 0 PRD VAL: 0LAST YR OIL PROD: 29,352 8/8 VALUE: 8,602,380 WI TOTAL: 6,191,510 RI TOTAL: 2,410,870
LAST YR GAS PROD: 20,144

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/11/2023 MNRLMPAT

LEASE#, NAME.....: 20662 - STOWE BYERLY FULL WI DECIMAL = .796172 #WELLS: 1
RRC#, WELL#.....: 32509 - RRC DIST.: 07B FULL RI DECIMAL = .203828 DEPTH: 5320
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 96535500
OIL FIELD NAME...: WEST LAKE (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91211 EOR.....:
ALT RRC#: 32509 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	252	4,635	0	79.38	6.58	6.58	.00	15926
---	-----	-----	-----	8 <th>227</th> <th>4,172</th> <th>0</th> <th>79.38</th> <th>6.58</th> <th>6.58</th> <th>.00</th> <th>14346</th>	227	4,172	0	79.38	6.58	6.58	.00	14346
00	FISHER CO APPRAISAL	1.000000	231,370		=====	=====	=====					=====
01	FISHER COUNTY	1.000000	231,370		3,004	54,913	0					178,974
50	FISHER COUNTY HOSPIT	1.000000	231,370									
61	CLEAR FORK GCD	1.000000	231,370		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
90	HAMLIN ISD (FISHER C	1.000000	231,370	YR	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----		-----	-----	-----
				1	54160	0	89757	30000		59,757	55,968	
				2	44373	0	73600	30600		43,000	35,327	
				3	37781	0	62659	31212		31,447	22,663	
				4	33142	0	54948	31836		23,112	14,610	
				5	29708	0	49206	32472		16,734	9,279	
				6	26985	0	44681	33122		11,559	5,623	
				7	24282	0	40208	33122		7,086	3,024	
				8	21856	0	36202	33122		3,080	1,153	
				=====	=====	=====	=====	=====		=====	=====	=====
					272287	0	451261	255486		195,775	147,647	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 24.48 EQUIP VAL: 3,963
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 58,558 RI OIL VAL: 31,633
WI PAYOUT: 3.8 GAS VAL: 89,089 GAS VAL: 48,125
RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
30,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.0 D B: 1.000 De/Dt: 22.0 / 10.0
GAS: 36.0 D B: 1.000 De/Dt: 22.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 35,090
LAST YR RI VAL: 27,830
LAST YR 8/8 VAL: 62,920

LAST YR OIL PROD: 792
LAST YR GAS PROD: 6,796

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 3162 - STUART, L L FULL WI DECIMAL = .814000 #WELLS: 3
RRC#, WELL#.....: 16010 - RRC DIST.: 07B FULL RI DECIMAL = .186000 DEPTH: 5124
OPERATOR#, AGENT#: 833297 -

OPERATOR NAME.....: SWEETWATER PRODUCTIO
OIL FIELD#.....: 18799498
OIL FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	---	---	---	---	---	---	---	---
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		---	---	---	---	---	---	---	---

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	21,080						
01	FISHER COUNTY	1.000000	21,080	\$/BBLRESV:	.00	EQUIP VAL:	21,079		
32	ROBY ISD (FISHER CO)	1.000000	21,080	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	21,080	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	21,080	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	21,080	WI TOTAL:	21,080	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
14,500		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	D B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	3	EQ SCH#:	11	VAL:	21,600
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 21,080
LAST YR RI VAL:
LAST YR 8/8 VAL: 21,080

LAST YR OIL PROD: 9
LAST YR GAS PROD:

REMARKS1: 2 WELLS PLUGGED 2019
REMARKS2:
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 3724 - WILBURN J A -A- FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 130269 - 2 RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 3000
OPERATOR#, AGENT#: 833297 -

OPERATOR NAME.....: SWEETWATER PRODUCTIO
GAS FIELD#.....: 18799498
GAS FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: HCG.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 ROBY ISD (FISHER CO) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 12 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 89.51 GAS WI GR PRICE: 1.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

11,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVED 2020TY
REMARKS2: WELL HAS TWO STAGE TUBING ONLY
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 3724 - WILBURN J A -A- FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 130270 - 3 RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 3000
OPERATOR#, AGENT#: 833297 -

OPERATOR NAME....: SWEETWATER PRODUCTIO
GAS FIELD#.....: 18799498
GAS FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: HCG.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 ROBY ISD (FISHER CO) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 12 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 89.51 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

4,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVED 2020TY
REMARKS2: WELL HAS TWO STAGE TUBING ONLY
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 20429 - WILBURN, J A "B" #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 130271 - 1 RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 5125
OPERATOR#, AGENT#: 833297 -

OPERATOR NAME.....: SWEETWATER PRODUCTIO
GAS FIELD#.....: 18799498
GAS FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: HCG.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 ROBY ISD (FISHER CO) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 12 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 89.51 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

8,100

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVED 2020TY API-31079
REMARKS2: WELL HAS TWO STAGE TUBING ONLY
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 3725 - WILBURN J A -B- FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 130272 - 2 RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 3000
OPERATOR#, AGENT#: 833297 -
OPERATOR NAME....: SWEETWATER PRODUCTIO
GAS FIELD#.....: 18799498
GAS FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: HCG.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 ROBY ISD (FISHER CO) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 12 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 89.51 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

10,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVED 2020 TY
REMARKS2: WELL HAS TWO STAGE TUBING ONLY
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 3018 - SMITH FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 130273 - 1 RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 3000
OPERATOR#, AGENT#: 833297 -

OPERATOR NAME.....: SWEETWATER PRODUCTIO
GAS FIELD#.....: 18799498
GAS FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: HCG.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000
32 ROBY ISD (FISHER CO) 1.000000
50 FISHER COUNTY HOSPIT 1.000000
61 CLEAR FORK GCD 1.000000

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 12 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 89.51 GAS WI GR PRICE: .47
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .47
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

3,500

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVED 2020 TY
REMARKS2: WELL HAS TWO STAGE TUBING ONLY
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 3723 - WILBURN J A FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 130274 - 1 RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 3000
OPERATOR#, AGENT#: 833297 -

OPERATOR NAME.....: SWEETWATER PRODUCTIO
GAS FIELD#.....: 18799498
GAS FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: HCG.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 ROBY ISD (FISHER CO) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 12 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 89.51 GAS WI GR PRICE: 6.16
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.16
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

4,500

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVED 2020 TY
REMARKS2: WELL HAS TWO STAGE TUBING ONLY
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 3726 - WILBURN -E- FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 140705 - 2 RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 3000
OPERATOR#, AGENT#: 833297 -

OPERATOR NAME....: SWEETWATER PRODUCTIO
GAS FIELD#.....: 18799498
GAS FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: HCG.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 ROBY ISD (FISHER CO) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 12 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 89.51 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

12,000 3

20.0 99
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD: 438

REMARKS1: REMOVED 2020 TY
REMARKS2: WELL HAS TWO STAGE TUBING ONLY
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 3726 - WILBURN -E- FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 140707 - 4 RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 3000
OPERATOR#, AGENT#: 833297 -

OPERATOR NAME....: SWEETWATER PRODUCTIO
GAS FIELD#.....: 18799498
GAS FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: HCG.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 ROBY ISD (FISHER CO) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 89.51 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

5,200

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD: 11

REMARKS1: REMOVED 2020 TY
REMARKS2: WELL HAS TWO STAGE TUBING ONLY
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 3726 - WILBURN -E- FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 140710 - 5 RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 3000
OPERATOR#, AGENT#: 833297 -

OPERATOR NAME.....: SWEETWATER PRODUCTIO
GAS FIELD#.....: 18799498
GAS FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: HCG.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 ROBY ISD (FISHER CO) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 12 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 89.51 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

7,800

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD: 15

REMARKS1: REMOVED 2020 TY
REMARKS2: WELL HAS TWO STAGE TUBING ONLY
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 3726 - WILBURN -E- FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 140712 - 6 RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 3000
OPERATOR#, AGENT#: 833297 -

OPERATOR NAME.....: SWEETWATER PRODUCTIO
GAS FIELD#.....: 18799498
GAS FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: HCG.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 ROBY ISD (FISHER CO) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 12 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 89.51 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

6,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD: 13

REMARKS1: REMOVED 2020 TY
REMARKS2: WELL HAS TWO STAGE TUBING ONLY
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/09/2023 MNRLMPAT

LEASE#, NAME.....: 20361 - WILBURN "E" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 23767 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 5000
OPERATOR#, AGENT#: 833297 -

OPERATOR NAME.....: SWEETWATER PRODUCTIO
OIL FIELD#.....: 47233500
OIL FIELD NAME...: JONISUE BOWDEN (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 14,050
01 FISHER COUNTY 1.000000 14,050 \$/BBLRESV: .00 EQUIP VAL: 14,053
32 ROBY ISD (FISHER CO) 1.000000 14,050 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 14,050 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 14,050 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 14,050 WI TOTAL: 14,050 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

14,000 .1

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 14,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,050
LAST YR RI VAL:
LAST YR 8/8 VAL: 14,050

LAST YR OIL PROD: 15
LAST YR GAS PROD: 108

REMARKS1: API-31973
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/09/2023 MNRLMPAT

LEASE#, NAME.....: 3018 - SMITH FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 130267 - 2 RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 3000
OPERATOR#, AGENT#: 833297 -

OPERATOR NAME....: SWEETWATER PRODUCTIO
GAS FIELD#.....: 47233500
GAS FIELD NAME...: JONISUE BOWDEN (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: HCG.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000
32 ROBY ISD (FISHER CO) 1.000000
50 FISHER COUNTY HOSPIT 1.000000
61 CLEAR FORK GCD 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:		0			
\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
			=====				=====
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 12 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 89.51 GAS WI GR PRICE: 1.75
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.75
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

2,400

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVED 2020 TY
REMARKS2: WELL HAS TWO STAGE TUBING ONLY
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 20074 - CRAIG FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 25185 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 3980
OPERATOR#, AGENT#: 840311 -
OPERATOR NAME....: TCS PETROLEUM CO., L
OIL FIELD#.....: 10040500
OIL FIELD NAME...: BOB SWANSON (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 45065 EOR.....:
ALT RRC#: 25185 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
93 SWEETWATER ISD (FISH 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 2050 - NEEPER, P M -A- FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 7787 - RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 5275
OPERATOR#, AGENT#: 840311 -

OPERATOR NAME....: TCS PETROLEUM CO., L
OIL FIELD#.....: 18799498
OIL FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 14,050
01 FISHER COUNTY 1.000000 14,050
32 ROBY ISD (FISHER CO) 1.000000 14,050
50 FISHER COUNTY HOSPIT 1.000000 14,050
61 CLEAR FORK GCD 1.000000 14,050

8/8 VALUE: 14,050 WI TOTAL: 14,050 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 7.05
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.05
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

10,500 .1 2

100.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 14,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 49
LAST YR GAS PROD: 2,721

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 2/21/2023 MASSUPDATE

LEASE#, NAME.....: 3100 - STIFF, JONISUE FULL WI DECIMAL = .804168 #WELLS: 2
RRC#, WELL#.....: 15428 - RRC DIST.: 07B FULL RI DECIMAL = .195832 DEPTH: 6692

OPERATOR#, AGENT#: 840311 -
OPERATOR NAME.....: TCS PETROLEUM CO., L
OIL FIELD#.....: 18805666
OIL FIELD NAME...: CLAYTONVILLE, SE. (5000 SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000
32 ROBY ISD (FISHER CO) 1.000000
50 FISHER COUNTY HOSPIT 1.000000
61 CLEAR FORK GCD 1.000000

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 20.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 1.46
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.46
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

9,200

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVED 2020TY
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 3097 - STIFF, JONISUE FULL WI DECIMAL = .793750 #WELLS: 1
RRC#, WELL#.....: 104446 - 1 RRC DIST.: 07B FULL RI DECIMAL = .206250 DEPTH: 5300

OPERATOR#, AGENT#: 840311 -
OPERATOR NAME.....: TCS PETROLEUM CO., L
GAS FIELD#.....: 86113350
GAS FIELD NAME...: STIFF (CANYON LIME)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: HCG.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000
32 ROBY ISD (FISHER CO) 1.000000
50 FISHER COUNTY HOSPIT 1.000000
61 CLEAR FORK GCD 1.000000

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

\$/BBLRESV: .00 EQUIP VAL: 0

\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0

WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0

RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

=====

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 12 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 89.51 GAS WI GR PRICE: 2.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.32
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

4,000

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVED 2020 TY
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 232 - BOWEN, L O -B- FULL WI DECIMAL = .800000 #WELLS: 3
RRC#, WELL#.....: 13564 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 4685
OPERATOR#, AGENT#: 843390 -

OPERATOR NAME....: TERRELL OIL & GAS PR
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 70232 EOR.....:
ALT RRC#: 13564 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 FISHER CO APPRAISAL 1.000000 127,070
01 FISHER COUNTY 1.000000 127,070
50 FISHER COUNTY HOSPIT 1.000000 127,070
61 CLEAR FORK GCD 1.000000 127,070
90 HAMLIN ISD (FISHER C 1.000000 127,070

1 1,321 0 0 70.41 5.88 5.88 .00 74409
2 1,158 0 0 72.12 6.02 6.02 .00 66812
3 1,018 0 0 73.87 6.15 6.15 .00 60160
4 901 0 0 75.66 6.29 6.29 .00 54536
5 806 0 0 77.50 6.44 6.44 .00 49972

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 0 0 74409 45000 29,409 27,306 17346
2 0 0 66812 45900 20,912 16,738 13544
3 0 0 60160 46818 13,342 9,206 10605
4 0 0 54536 47754 6,782 4,034 8360
5 0 0 49972 48709 1,263 648 6661

0 0 305889 234181 71,708 57,932 56516

\$/BBLRESV: 13.92 EQUIP VAL: 12,617
\$/BBLPROD: 0 WI OIL VAL: 57,932 RI OIL VAL: 56,516
WI PAYOUT: 4.1 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.5 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 127,070 WI TOTAL: 70,550 RI TOTAL: 56,520

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
45,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.9 D B: .500 De/Dt: 13.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 11 VAL: 16,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 74,260
LAST YR RI VAL: 57,370
LAST YR 8/8 VAL: 131,630

LAST YR OIL PROD: 1,532
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 3530 - TOLER, HOLLY FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 13620 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 4700
OPERATOR#, AGENT#: 843390 -
OPERATOR NAME....: TERRELL OIL & GAS PR
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 73530 EOR.....:
ALT RRC#: 13620 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	36,670	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	36,670	1	0	0	35261	25000	10,261	9,486	8185
50	FISHER COUNTY HOSPIT	1.000000	36,670	2	0	0	30117	25500	4,617	3,648	6026
61	CLEAR FORK GCD	1.000000	36,670	3	0	0	26239	26010	229	155	4526
90	HAMLIN ISD (FISHER C	1.000000	36,670	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	91617	76510	15,107	13,289	18737

\$/BBLRESV: 10.43 EQUIP VAL: 4,637
\$/BBLPROD: 0 WI OIL VAL: 13,289 RI OIL VAL: 18,737
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 2.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE:	36,670	WI TOTAL:	17,930	RI TOTAL:	18,740
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*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

25,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.9 D B: .500 De/Dt: 17.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,370
LAST YR RI VAL:
LAST YR 8/8 VAL: 5,370

LAST YR OIL PROD: 447
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 2632 - ROBERTSON, R O FULL WI DECIMAL = .772656 #WELLS: 1
RRC#, WELL#.....: 16957 - RRC DIST.: 07B FULL RI DECIMAL = .227344 DEPTH: 4652

OPERATOR#, AGENT#: 843390 -
OPERATOR NAME....: TERRELL OIL & GAS PR
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 72632 EOR.....:
ALT RRC#: 16957 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: .80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .80
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

20,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20405 - JOHNSON LEONARD ET AL FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 30316 - 1 RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 4580
OPERATOR#, AGENT#: 843390 -

OPERATOR NAME.....: TERRELL OIL & GAS PR
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#: 112700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#: 90896	EOR.....:	1	290	955	0	70.41	5.88	5.88	.00	17867
ALT RRC#: 30316	GRAPH.....:	2	239	725	0	72.12	6.02	6.02	.00	15082
		3	202	551	0	73.87	6.15	6.15	.00	13057
		=====	=====	=====						=====
			731	2,231	0					46,006

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	FISHER CO APPRAISAL	1.000000	21,870	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	21,870	1	4913	0	22780	15000	7,780	7,223	3035
50	FISHER COUNTY HOSPIT	1.000000	21,870	2	3823	0	18905	15300	3,605	2,885	2190
61	CLEAR FORK GCD	1.000000	21,870	3	2968	0	16025	15606	419	289	1614
90	HAMLIN ISD (FISHER C	1.000000	21,870		=====	=====	=====	=====	=====	=====	=====
					11704	0	57710	45906	11,804	10,397	6839

\$/BBLRESV:	12.96	EQUIP VAL:	4,637		
\$/BBLPROD:	0	WI OIL VAL:	8,288	RI OIL VAL:	5,452
WI PAYOUT:	.0	GAS VAL:	2,109	GAS VAL:	1,387
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	21,870	WI TOTAL:	15,030	RI TOTAL:	6,840

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81		
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
15,000		3	
-----	-----	-----	-----
	24.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	.9 D	B: 1.000	De/Dt: 19.0 / 14.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /
PROD WELLS:	1	EQ SCH#: 11	VAL: 5,500
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL:	5,370
LAST YR RI VAL:	
LAST YR 8/8 VAL:	5,370
LAST YR OIL PROD:	132
LAST YR GAS PROD:	677

REMARKS1: RECOMPLETED FROM RRC 30032
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20390 - JOHNSON LEONARD "B" #1B FULL WI DECIMAL = .875000 #WELLS: 10
RRC#, WELL#.....: 30317 - 1B RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 4694
OPERATOR#, AGENT#: 843390 -
OPERATOR NAME.....: TERRELL OIL & GAS PR
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90867 EOR.....:
ALT RRC#: 30317 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	73,170	1	882	0	0	70.41	5.88	5.88	.00	54339
01	FISHER COUNTY	1.000000	73,170	2	717	0	0	72.12	6.02	6.02	.00	45246
50	FISHER COUNTY HOSPIT	1.000000	73,170		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	73,170		1,599	0	0					99,585
90	HAMLIN ISD (FISHER C	1.000000	73,170									

\$/BBLRESV:	12.06	EQUIP VAL:	43,816		
\$/BBLPROD:	0	WI OIL VAL:	16,872	RI OIL VAL:	12,480
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	73,170	WI TOTAL:	60,690	RI TOTAL:	12,480

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/18 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

40,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.7 D B: .500 De/Dt: 19.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 9 EQ SCH#: 11 VAL: 49,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 63,120
LAST YR RI VAL: 14,600
LAST YR 8/8 VAL: 77,720

LAST YR OIL PROD: 868
LAST YR GAS PROD: 406

REMARKS1: RECOMPLETED FROM RRC 30137
REMARKS2: #1B API-32686
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20440 - JEAN HEIRS #1 FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 30535 - 1 RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 4475
OPERATOR#, AGENT#: 843390 -
OPERATOR NAME....: TERRELL OIL & GAS PR
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)
ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90961 EOR.....:
ALT RRC#: 30535 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	6,020	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	6,020	1	0	0	1373	1000	373	345	294
50	FISHER COUNTY HOSPIT	1.000000	6,020	2	0	0	1289	1020	269	213	238
61	CLEAR FORK GCD	1.000000	6,020	3	0	0	1200	1040	160	108	191
90	HAMLIN ISD (FISHER C	1.000000	6,020	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	3862	3060	802	666	723
					\$/BBLRESV: 12.42 EQUIP VAL: 4,637						
					\$/BBLPROD: 0 WI OIL VAL: 666 RI OIL VAL: 723						
					WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0						
					RI PAYOUT: 2.4 PRD VAL: 0 PRD VAL: 0						
					=====						
					8/8 VALUE: 6,020 WI TOTAL: 5,300 RI TOTAL: 720						

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

1,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .1 D B: .400 De/Dt: 13.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,370
LAST YR RI VAL:
LAST YR 8/8 VAL: 5,370

LAST YR OIL PROD: 50
LAST YR GAS PROD:

REMARKS1: #1 151-32775
REMARKS2:
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20526 - HOLLY TOLER "A" FULL WI DECIMAL = 1.000000 #WELLS: 1
RRC#, WELL#.....: 31320 - RRC DIST.: 07B FULL RI DECIMAL = .000000 DEPTH: 4730
OPERATOR#, AGENT#: 843390 -

OPERATOR NAME.....: TERRELL OIL & GAS PR
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.:	ALT G\$ RRC:	1	593	0	0	70.41	5.88	5.88	.00	41753
ALT JOB#: 112700	UNIT.....:	2	495	0	0	72.12	6.02	6.02	.00	35699
ALT LSE#: 91090	EOR.....:	3	416	0	0	73.87	6.15	6.15	.00	30730
ALT RRC#: 31320	GRAPH.....:	4	356	0	0	75.66	6.29	6.29	.00	26935
		5	306	0	0	77.50	6.44	6.44	.00	23715

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	2,166	0	0				158,832
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00	FISHER CO APPRAISAL	1.000000	47,950	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	FISHER COUNTY	1.000000	47,950	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
50	FISHER COUNTY HOSPIT	1.000000	47,950							
61	CLEAR FORK GCD	1.000000	47,950	1	0	41753	20000	21,753	20,197	0
90	HAMLIN ISD (FISHER C	1.000000	47,950	2	0	35699	20400	15,299	12,245	0
				3	0	30730	20808	9,922	6,846	0
				4	0	26935	21224	5,711	3,397	0
				5	0	23715	21648	2,067	1,060	0
				0	0	158832	104080	54,752	43,745	0

\$/BBLRESV:	20.20	EQUIP VAL:	4,206		
\$/BBLPROD:	0	WI OIL VAL:	43,745	RI OIL VAL:	0
WI PAYOUT:	3.2	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***	8/8 VALUE:	47,950	WI TOTAL:	47,950	RI TOTAL:	0
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MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
20,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.8 D B: .400 De/Dt: 17.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,370
LAST YR RI VAL:
LAST YR 8/8 VAL: 5,370

LAST YR OIL PROD: 447
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 3001 - SCOTT, CHARLES H -B- FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 23033 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 4400
OPERATOR#, AGENT#: 843390 -

OPERATOR NAME....: TERRELL OIL & GAS PR
OIL FIELD#.....: 65823600
OIL FIELD NAME...: NOODLE, NW. (CANYON SD. 4100)

ALT FRZ.:	ALT G\$ RRC:	1	391	0	0	70.41	5.88	5.88	.00	22024
ALT JOB#:	UNIT.....:	2	322	0	0	72.12	6.02	6.02	.00	18578
ALT LSE#:	EOR.....:	3	269	0	0	73.87	6.15	6.15	.00	15897
ALT RRC#:	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			982	0	0					56,499

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	25,890	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	25,890	1	0	0	22024	15000	7,024	6,550	5157
50	FISHER COUNTY HOSPIT	1.000000	25,890	2	0	0	18578	15300	3,278	2,658	3816
61	CLEAR FORK GCD	1.000000	25,890	3	0	0	15897	15606	291	205	2864
94	TRENT ISD (FISHER CO	1.000000	25,890	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	56499	45906	10,593	9,413	11837

\$/BBLRESV:	11.98	EQUIP VAL:	4,637		
\$/BBLPROD:	0	WI OIL VAL:	9,413	RI OIL VAL:	11,837
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	25,890	WI TOTAL:	14,050	RI TOTAL:	11,840

*** PARAMETERS ***

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
15,000		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	1.2 D	B: .400	De/Dt: 18.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 11	VAL: 5,500
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	6,870
LAST YR RI VAL:	3,850
LAST YR 8/8 VAL:	10,720

LAST YR OIL PROD:	339
LAST YR GAS PROD:	

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 3003 - SCOTT, CHARLES H -C- FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 23273 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 4400
OPERATOR#, AGENT#: 843390 -

OPERATOR NAME....: TERRELL OIL & GAS PR
OIL FIELD#.....: 65823600
OIL FIELD NAME...: NOODLE, NW. (CANYON SD. 4100)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	423	0	70.41	5.88	5.88	.00	23827
ALT RRC#:	GRAPH.....:	2	351	0	72.12	6.02	6.02	.00	20251
		3	300	0	73.87	6.15	6.15	.00	17729
		=====	=====	=====					=====
			1,074	0					61,807

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	31,310	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	31,310	1	0	0	23827	15000	8,827	8,231	5579
50	FISHER COUNTY HOSPIT	1.000000	31,310	2	0	0	20251	15300	4,951	4,015	4160
61	CLEAR FORK GCD	1.000000	31,310	3	0	0	17729	15606	2,123	1,497	3194
94	TRENT ISD (FISHER CO	1.000000	31,310	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	61807	45906	15,901	13,743	12933

\$/BBLRESV:	16.00	EQUIP VAL:	4,637			
\$/BBLPROD:	0	WI OIL VAL:	13,743	RI OIL VAL:	12,933	
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0	
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0	
		=====		=====		
8/8 VALUE:		31,310	WI TOTAL:	18,380	RI TOTAL:	12,930

*** PARAMETERS ***

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
15,000		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	1.3 D	B: 1.000	De/Dt: 18.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 11	VAL: 5,500
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,410
LAST YR RI VAL: 5,140
LAST YR 8/8 VAL: 14,550

LAST YR OIL PROD: 316
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20349 - FAUGHT #1 FULL WI DECIMAL = .812500 #WELLS: 3
RRC#, WELL#.....: 29647 - RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 4250
OPERATOR#, AGENT#: 843390 -

OPERATOR NAME....: TERRELL OIL & GAS PR
OIL FIELD#.....: 65823600
OIL FIELD NAME...: NOODLE, NW. (CANYON SD. 4100)

ALT FRZ.:	ALT G\$ RRC:	1	1,813	3,023	0	70.41	5.07	5.07	.00	103718
ALT JOB#:	UNIT.....:	2	1,547	2,584	0	72.12	5.19	5.19	.00	90650
ALT LSE#:	EOR.....:	3	1,339	2,237	0	73.87	5.30	5.30	.00	80366
ALT RRC#:	GRAPH.....:	4	1,170	1,952	0	75.66	5.43	5.43	.00	71924
		5	1,029	1,717	0	77.50	5.55	5.55	.00	64795

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6,898	11,513	0				411,453
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00	FISHER CO APPRAISAL	1.000000	188,250	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	FISHER COUNTY	1.000000	188,250	YR	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	ROBY ISD (FISHER CO)	1.000000	188,250	--	----	----	----	----	----	----
50	FISHER COUNTY HOSPIT	1.000000	188,250	1	12453	0	116171	65000	51,171	47,308
61	CLEAR FORK GCD	1.000000	188,250	2	10896	0	101546	66300	35,246	27,850
				3	9633	0	89999	67626	22,373	15,110
				4	8612	0	80536	68978	11,558	6,672
				5	7743	0	72538	70358	2,180	1,075
				=====	=====	=====	=====	=====	=====	=====
				49337	0	460790	338262	122,528	98,015	77618

\$/BBLRESV:	15.62	EQUIP VAL:	12,617		
\$/BBLPROD:	0	WI OIL VAL:	87,520	RI OIL VAL:	69,307
WI PAYOUT:	3.2	GAS VAL:	10,494	GAS VAL:	8,311
RI PAYOUT:	3.4	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***	8/8 VALUE:	188,250	WI TOTAL:	110,630	RI TOTAL:	77,620
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MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 7.59
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.59
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
65,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.4 D B: .500 De/Dt: 15.0 / 10.0
GAS: 9.0 D B: .500 De/Dt: 15.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 11 VAL: 16,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 60,910
LAST YR RI VAL: 41,710
LAST YR 8/8 VAL: 102,620

LAST YR OIL PROD: 1,341
LAST YR GAS PROD: 2,494

REMARKS1: #1 API-32605
REMARKS2:
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20353 - MABERRY DANNA #1 FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 29709 - RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 4279
OPERATOR#, AGENT#: 843390 -

OPERATOR NAME.....: TERRELL OIL & GAS PR
OIL FIELD#.....: 65823600
OIL FIELD NAME...: NOODLE, NW. (CANYON SD. 4100)

ALT FRZ.:	ALT G\$ RRC:	1	234	0	0	70.41	5.88	5.88	.00	13387
ALT JOB#:	UNIT.....:	2	206	0	0	72.12	6.02	6.02	.00	12071
ALT LSE#:	EOR.....:	3	185	0	0	73.87	6.15	6.15	.00	11104
ALT RRC#:	GRAPH.....:	4	167	0	0	75.66	6.29	6.29	.00	10266
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			792	0	0					46,828

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	20,620	1	0	0	13387	9000	4,387	4,056	2868
01	FISHER COUNTY	1.000000	20,620	2	0	0	12071	9180	2,891	2,284	2230
32	ROBY ISD (FISHER CO)	1.000000	20,620	3	0	0	11104	9363	1,741	1,175	1768
50	FISHER COUNTY HOSPIT	1.000000	20,620	4	0	0	10266	9551	715	413	1409
61	CLEAR FORK GCD	1.000000	20,620	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	46828	37094	9,734	7,928	8275

\$/BBLRESV:	12.32	EQUIP VAL:	4,416
\$/BBLPROD:	0	WI OIL VAL:	7,928
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.9	PRD VAL:	0
=====			
8/8 VALUE:	20,620	WI TOTAL:	12,340
		RI TOTAL:	8,280

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78		
OIL %TAX ALLOWABLE: 9.6		
TYPE..(USNPQLHCT): U		
GRAV SCHED#/DEGREE: /		
PRD WELLHEAD PRICE:		
ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D
9,000		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	.7 D	B: 1.000	De/Dt: 12.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	11	VAL:	5,500
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,850
LAST YR RI VAL: 8,560
LAST YR 8/8 VAL: 20,410

LAST YR OIL PROD: 230
LAST YR GAS PROD:

REMARKS1: #1 API-32616
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/22/2023 MNRLMPAT

LEASE#, NAME.....: 20463 - MABERRY ALBERT #2 FULL WI DECIMAL = .812500 #WELLS: 3
RRC#, WELL#.....: 30790 - RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 4409
OPERATOR#, AGENT#: 843390 -

OPERATOR NAME....: TERRELL OIL & GAS PR
OIL FIELD#.....: 65823600
OIL FIELD NAME...: NOODLE, NW. (CANYON SD. 4100)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1	673	0	70.41	5.88	5.88	.00	38501
ALT JOB#:	2	590	0	72.12	6.02	6.02	.00	34573
ALT LSE#:	3	526	0	73.87	6.15	6.15	.00	31570
ALT RRC#:	=====	=====	=====					=====
	1,789	0	0					104,644

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	FISHER CO APPRAISAL	1.000000	40,400	--	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	40,400	1	0	38501	28000	10,501	9,708	8250
32	ROBY ISD (FISHER CO)	1.000000	40,400	2	0	34573	28560	6,013	4,751	6386
50	FISHER COUNTY HOSPIT	1.000000	40,400	3	0	31570	29131	2,439	1,647	5027
61	CLEAR FORK GCD	1.000000	40,400	=====	=====	=====	=====	=====	=====	=====
				0	0	104644	85691	18,953	16,106	19663
				\$/BBLRESV: 11.08 EQUIP VAL: 4,637						
				\$/BBLPROD: 0 WI OIL VAL: 16,106 RI OIL VAL: 19,663						
				WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0						
				RI PAYOUT: 2.4 PRD VAL: 0 PRD VAL: 0						
				=====						
				8/8 VALUE: 40,400 WI TOTAL: 20,740 RI TOTAL: 19,660						

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
28,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.0 D B: 1.000 De/Dt: 13.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,040
LAST YR RI VAL: 18,020
LAST YR 8/8 VAL: 37,060

LAST YR OIL PROD: 642
LAST YR GAS PROD:

REMARKS1: 151-32627
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20464 - ERIC TABB FULL WI DECIMAL = .812500 #WELLS: 6
RRC#, WELL#.....: 30847 - RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 4400
OPERATOR#, AGENT#: 843390 -

OPERATOR NAME....: TERRELL OIL & GAS PR
OIL FIELD#.....: 65823600
OIL FIELD NAME...: NOODLE, NW. (CANYON SD. 4100)

ALT FRZ.:	ALT G\$ RRC:	1	2,825	4,655	0	70.41	3.96	3.96	.00	161613
ALT JOB#:	UNIT.....:	2	2,343	3,862	0	72.12	4.05	4.05	.00	137294
ALT LSE#:	EOR.....:	3	1,943	3,208	0	73.87	4.14	4.14	.00	116618
ALT RRC#:	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			7,111	11,725	0					415,525

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	201,670	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	201,670	1	14977	0	176590	115000	61,590	56,940	37837
50	FISHER COUNTY HOSPIT	1.000000	201,670	2	12708	0	150002	117300	32,702	25,840	27707
61	CLEAR FORK GCD	1.000000	201,670	3	10791	0	127409	119646	7,763	5,242	20288
94	TRENT ISD (FISHER CO	1.000000	201,670	=====	=====	=====	=====	=====	=====	=====	=====
					38476	0	454001	351946	102,055	88,022	85832

\$/BBLRESV:	13.94	EQUIP VAL:	27,820		
\$/BBLPROD:	0	WI OIL VAL:	80,562	RI OIL VAL:	78,558
WI PAYOUT:	.0	GAS VAL:	7,460	GAS VAL:	7,274
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	201,670	WI TOTAL:	115,840	RI TOTAL:	85,830

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 5.93	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.93	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
115,000		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	8.5 D	B: .001	De/Dt: 17.0 / 10.0
GAS:	14.0 D	B: .001	De/Dt: 17.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	6	EQ SCH#:	11	VAL:	33,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 97,370
LAST YR RI VAL: 75,310
LAST YR 8/8 VAL: 172,680

LAST YR OIL PROD: 2,312
LAST YR GAS PROD: 5,016

REMARKS1: 151-32842
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20480 - JEFFREY FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 30913 - RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 4200
OPERATOR#, AGENT#: 843390 -

OPERATOR NAME.....: TERRELL OIL & GAS PR
OIL FIELD#.....: 65823600
OIL FIELD NAME...: NOODLE, NW. (CANYON SD. 4100)

ALT FRZ.:	ALT G\$ RRC:	1	238	0	0	70.41	5.88	5.88	.00	13616
ALT JOB#:	UNIT.....:	2	217	0	0	72.12	6.02	6.02	.00	12716
ALT LSE#:	EOR.....:	3	197	0	0	73.87	6.15	6.15	.00	11824
ALT RRC#:	GRAPH.....:	4	179	0	0	75.66	6.29	6.29	.00	11004
		=====	=====	=====	=====					=====
			831	0	0					49,160

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	25,530	1	0	0	13616	9500	4,116	3,805	2917
01	FISHER COUNTY	1.000000	25,530	2	0	0	12716	9690	3,026	2,391	2348
50	FISHER COUNTY HOSPIT	1.000000	25,530	3	0	0	11824	9883	1,941	1,310	1883
61	CLEAR FORK GCD	1.000000	25,530	4	0	0	11004	10081	923	532	1510
94	TRENT ISD (FISHER CO	1.000000	25,530	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	49160	39154	10,006	8,038	8658

\$/BBLRESV:	11.90	EQUIP VAL:	8,832
\$/BBLPROD:	0	WI OIL VAL:	8,038
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.9	PRD VAL:	0
		=====	=====
8/8 VALUE:	25,530	WI TOTAL:	16,870
		RI TOTAL:	8,660

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
9,500		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	.7 D	B: 1.000	De/Dt: 9.0 / 9.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#: 11	VAL: 11,000
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,670
LAST YR RI VAL: 4,660
LAST YR 8/8 VAL: 16,330

LAST YR OIL PROD: 246
LAST YR GAS PROD:

REMARKS1: #1 151-32850
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....:	20549 - MABERRY "A"	FULL WI DECIMAL = .812500	#WELLS: 1
RRC#, WELL#.....:	31524 - RRC DIST...: 07B	FULL RI DECIMAL = .187500	DEPTH: 4280

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
TERRELL OIL & GAS PR								
65823600								
NOODLE, NW. (CANYON SD. 4100)								

ALT FRZ.:	ALT G\$ RRC:	2	201	0	0	72.12	6.02	6.02	.00	11778
ALT JOB#:	UNIT.....:	3	175	0	0	73.87	6.15	6.15	.00	10503
ALT LSE#:	EOR.....:	=====	=====	=====						=====
ALT RRC#:	GRAPH.....:		607	0	0					35.496

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	FISHER CO APPRAISAL	1.000000	16,940	--							
01	FISHER COUNTY	1.000000	16,940	1	0	0	13215	9500	3,715	3,449	2844
32	ROBY ISD (FISHER CO)	1.000000	16,940	2	0	0	11778	9690	2,088	1,671	2204
50	FISHER COUNTY HOSPIT	1.000000	16,940	3	0	0	10503	9883	620	427	1709
61	CLEAR FORK GCD	1.000000	16,940								
					0	0	35496	29073	6,423	5,547	6757

\$/BBLRESV:	11.25	EQUIP VAL:	4,637		
\$/BBLPROD:	0	WI OIL VAL:	5,547	RI OIL VAL:	6,757
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	16.940	WI TOTAL:	10.180	RI TOTAL:	6.760

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.78	GAS WI GR PRICE:	8.81
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	8.81
TYPE.. (USNPQLHCT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/40	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
9.500			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	.7	D	B:	1.000	De/Dt:	14.0	/	10.0
GAS:		M	B:		De/Dt:		/	
PRD:		M	B:		De/Dt:		/	

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PROD WELLS:      1  EQ SCH#: 11  VAL:      5,500
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR	WI VAL:	5,890
LAST YR	RI VAL:	2,550
LAST YR	8/8 VAL:	8,440

LAST YR OIL PROD: 230
LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20553 - SCOTT "D" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 31591 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 4318
OPERATOR#, AGENT#: 843390 -

OPERATOR NAME.....: TERRELL OIL & GAS PR
OIL FIELD#.....: 65823600
OIL FIELD NAME...: NOODLE, NW. (CANYON SD. 4100)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 FISHER CO APPRAISAL 1.000000 85,370
01 FISHER COUNTY 1.000000 85,370
50 FISHER COUNTY HOSPIT 1.000000 85,370
61 CLEAR FORK GCD 1.000000 85,370
94 TRENT ISD (FISHER CO 1.000000 85,370

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	682	0	0	70.41	5.88	5.88	.00	38416
2	608	0	0	72.12	6.02	6.02	.00	35079
3	545	0	0	73.87	6.15	6.15	.00	32207
4	491	0	0	75.66	6.29	6.29	.00	29719
5	442	0	0	77.50	6.44	6.44	.00	27404
6	398	0	0	79.38	6.58	6.58	.00	25275
7	358	0	0	79.38	6.58	6.58	.00	22734
=====	=====	=====	=====	=====	=====	=====	=====	=====
00	FISHER CO APPRAISAL	1.000000	85,370	3,524	0	0		210,834
01	FISHER COUNTY	1.000000	85,370					
50	FISHER COUNTY HOSPIT	1.000000	85,370					
61	CLEAR FORK GCD	1.000000	85,370					
94	TRENT ISD (FISHER CO	1.000000	85,370					
YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
1	0	0	38416	20000	18,416	17,099	8956	
2	0	0	35079	20400	14,679	11,749	7111	
3	0	0	32207	20808	11,399	7,865	5678	
4	0	0	29719	21224	8,495	5,053	4556	
5	0	0	27404	21648	5,756	2,951	3653	
6	0	0	25275	22080	3,195	1,412	2930	
7	0	0	22734	22081	653	249	2292	
=====	=====	=====	=====	=====	=====	=====	=====	=====
	0	0	210834	148241	62,593	46,378	35176	

*** PARAMETERS ***
\$/BBLRESV: 16.45 EQUIP VAL: 3,815
\$/BBLPROD: 0 WI OIL VAL: 46,378 RI OIL VAL: 35,176
WI PAYOUT: 3.7 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 85,370 WI TOTAL: 50,190 RI TOTAL: 35,180

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/30 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

20,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.0 D B: .500 De/Dt: 11.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 44,550
LAST YR RI VAL: 32,050
LAST YR 8/8 VAL: 76,600

LAST YR OIL PROD: 462
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 2994 - SCIFRES, RAYMOND E -C- FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 16110 - RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 4779
OPERATOR#, AGENT#: 843390 -

OPERATOR NAME....: TERRELL OIL & GAS PR
OIL FIELD#.....: 78819500
OIL FIELD NAME...: ROYSTON (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 72994 EOR.....:
ALT RRC#: 16110 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 4.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.03
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

63,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVED 2020TY
REMARKS2:
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 1285 - HAWKINS, E J FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 11511 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 3156

OPERATOR#, AGENT#: 850566 -
OPERATOR NAME....: TEXOMA OIL TOOLS, IN
OIL FIELD#.....: 16345500
OIL FIELD NAME...: CATHY (FLIPPEN LIME)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 71285 EOR.....:
ALT RRC#: 11511 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 2,200
01 FISHER COUNTY 1.000000 2,200
50 FISHER COUNTY HOSPIT 1.000000 2,200
61 CLEAR FORK GCD 1.000000 2,200
90 HAMLIN ISD (FISHER C 1.000000 2,200

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 5.30
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.30
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

20,000

10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 2,250
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,200
LAST YR RI VAL:
LAST YR 8/8 VAL: 2,200

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20060 - SHARP FULL WI DECIMAL = .714845 #WELLS:
RRC#, WELL#.....: 24762 - RRC DIST.: 07B FULL RI DECIMAL = .285155 DEPTH: 4696

OPERATOR#, AGENT#: 850566 -
OPERATOR NAME....: TEXOMA OIL TOOLS, IN
OIL FIELD#.....: 78567125
OIL FIELD NAME...: ROUND TOP (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90138 EOR.....:
ALT RRC#: 24762 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: .80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .80
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

16,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 20315 - ALLDREDGE BUD FULL WI DECIMAL = .762710 #WELLS: 1
RRC#, WELL#.....: 28444 - RRC DIST.: 07B FULL RI DECIMAL = .237290 DEPTH: 6450
OPERATOR#, AGENT#: 884917 -
OPERATOR NAME....: VIATHON HYDROCARBONS
OIL FIELD#.....: 12990075
OIL FIELD NAME...: BUD ALLDREDGE (CADD0 REEF)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 117700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 45510	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 28444	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0
00	FISHER CO APPRAISAL	1.000000	8,780						
01	FISHER COUNTY	1.000000	8,780	\$/BBLRESV:	.00	EQUIP VAL:	8,783		
50	FISHER COUNTY HOSPIT	1.000000	8,780	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
61	CLEAR FORK GCD	1.000000	8,780	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
93	SWEETWATER ISD (FISH	1.000000	8,780	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	8,780	WI TOTAL:	8,780	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 3.75
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.75
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

22,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,780
LAST YR RI VAL:
LAST YR 8/8 VAL: 8,780

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: GAS FLARED NO SALES
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 20620 - FAITH FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 32364 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 7051
OPERATOR#, AGENT#: 895231 -

OPERATOR NAME.....: WALTER EXPLORATION C
OIL FIELD#.....: 11925550
OIL FIELD NAME...: BRIDJOURNER (CANYON)

ALT FRZ.:	ALT G\$ RRC:	1	1,430	0	0	70.41	5.88	5.88	.00	80549
ALT JOB#:	UNIT.....:	2	1,215	0	0	72.12	6.02	6.02	.00	70101
ALT LSE#:	EOR.....:	3	1,050	0	0	73.87	6.15	6.15	.00	62051
ALT RRC#:	GRAPH.....:	4	922	0	0	75.66	6.29	6.29	.00	55807
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			4,617	0	0					268,508

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	FISHER CO APPRAISAL	1.000000	112,100	YR							
01	FISHER COUNTY	1.000000	112,100	--							
32	ROBY ISD (FISHER CO)	1.000000	112,100	1	0	0	80549	50000	30,549	28,243	18697
50	FISHER COUNTY HOSPIT	1.000000	112,100	2	0	0	70101	51000	19,101	15,093	14027
61	CLEAR FORK GCD	1.000000	112,100	3	0	0	62051	52020	10,031	6,775	10704
				4	0	0	55807	53060	2,747	1,585	8299
					=====	=====	=====	=====	=====	=====	=====
					0	0	268508	206080	62,428	51,696	51727

\$/BBLRESV:	14.00	EQUIP VAL:	8,671
\$/BBLPROD:	0	WI OIL VAL:	51,696
WI PAYOUT:	3.3	GAS VAL:	0
RI PAYOUT:	2.9	PRD VAL:	0
=====			
8/8 VALUE:	112,100	WI TOTAL:	60,370
		RI TOTAL:	51,730

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78		
OIL %TAX ALLOWABLE: 9.6		
TYPE..(USNPQLHCT): S		
GRAV SCHED#/DEGREE: 99/40		
PRD WELLHEAD PRICE:		
ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D
50,000		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	4.3 D	B: .800	De/Dt: 16.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	11	VAL:	10,800
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	40,510
LAST YR RI VAL:	36,740
LAST YR 8/8 VAL:	77,250

LAST YR OIL PROD:	1,287
LAST YR GAS PROD:	100

REMARKS1: RRC 32364
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20415 - TOWNSEND W R "A" FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 30235 - 5 RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 4550
OPERATOR#, AGENT#: 895444 -
OPERATOR NAME....: WALTON PRODUCING INC
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 112700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 90921	EOR.....:	---	---	---	---	---	---	---	---
ALT RRC#: 30235	GRAPH.....:	=====	=====	=====					=====

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000							
01	FISHER COUNTY	1.000000							
50	FISHER COUNTY HOSPIT	1.000000							
61	CLEAR FORK GCD	1.000000							
90	HAMLIN ISD (FISHER C	1.000000							

\$/BBLRESV:	.00	EQUIP VAL:	0						
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0				
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0				
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0				

8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0				
------------	---	-----------	---	-----------	---	--	--	--	--

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:

OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: .80
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: .80
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
7,800			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	D B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	EQ SCH#: 11	VAL:
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: API-32735
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20452 - GOODGAME,R.L.'A' #1 FULL WI DECIMAL = .760625 #WELLS: 1
RRC#, WELL#.....: 30630 - 1 RRC DIST.: 07B FULL RI DECIMAL = .239375 DEPTH: 4720
OPERATOR#, AGENT#: 895444 -
OPERATOR NAME....: WALTON PRODUCING INC
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)
ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90977 EOR.....:
ALT RRC#: 30630 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	59,780	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	59,780	1	22331	0	49055	34500	14,555	13,456	14334
50	FISHER COUNTY HOSPIT	1.000000	59,780	2	19647	0	43126	35190	7,936	6,271	10863
61	CLEAR FORK GCD	1.000000	59,780	3	17593	0	38607	35893	2,714	1,833	8384
90	HAMLIN ISD (FISHER C	1.000000	59,780	=====	=====	=====	=====	=====	=====	=====	=====
					59571	0	130788	105583	25,205	21,560	33581
					\$/BBLRESV: 11.86		EQUIP VAL:	4,637			
					\$/BBLPROD: 0		WI OIL VAL:	11,740	RI OIL VAL:	18,286	
					WI PAYOUT: .0		GAS VAL:	9,820	GAS VAL:	15,295	
					RI PAYOUT: 2.4		PRD VAL:	0	PRD VAL:	0	
							=====	=====	=====	=====	=====
					8/8 VALUE:	59,780	WI TOTAL:	26,200	RI TOTAL:	33,580	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 5.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.69
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

34,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.5 D B: 1.000 De/Dt: 15.0 / 10.0
GAS: 23.0 D B: 1.000 De/Dt: 15.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,550
LAST YR RI VAL: 11,240
LAST YR 8/8 VAL: 22,790

LAST YR OIL PROD: 456
LAST YR GAS PROD: 4,093

REMARKS1: #1 151-32812
REMARKS2:
MC1:
MC2: 11S

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20434 - FIELDS FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 30491 - 1 RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4770
OPERATOR#, AGENT#: 895444 -

OPERATOR NAME....: WALTON PRODUCING INC
OIL FIELD#.....: 65819066
OIL FIELD NAME...: NOODLE (CANYON SAND)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,014	2,206	0	70.41	5.32	5.32	.00	53547
ALT RRC#:	GRAPH.....:	2	887	1,929	0	72.12	5.44	5.44	.00	47978
		3	781	1,699	0	73.87	5.57	5.57	.00	43269
		=====	=====	=====						=====
			2,682	5,834	0					144,794

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	90,620	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	90,620	1	8802	0	62349	45000	17,349	16,039	19296
50	FISHER COUNTY HOSPIT	1.000000	90,620	2	7870	0	55848	45900	9,948	7,861	14900
61	CLEAR FORK GCD	1.000000	90,620	3	7098	0	50367	46818	3,549	2,396	11585
94	TRENT ISD (FISHER CO	1.000000	90,620	=====	=====	=====	=====	=====	=====	=====	=====
					23770	0	168564	137718	30,846	26,296	45781

\$/BBLRESV:	11.23	EQUIP VAL:	18,546		
\$/BBLPROD:	0	WI OIL VAL:	22,588	RI OIL VAL:	39,325
WI PAYOUT:	.0	GAS VAL:	3,708	GAS VAL:	6,456
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	90,620	WI TOTAL:	44,840	RI TOTAL:	45,780

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 7.97		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.97		
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
45,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	3.0 D	B: .500	De/Dt: 13.0 / 10.0
GAS:	6.5 D	B: .500	De/Dt: 13.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	4	EQ SCH#:	11	VAL:	22,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 163,980
LAST YR RI VAL: 116,510
LAST YR 8/8 VAL: 280,490

LAST YR OIL PROD: 1,706
LAST YR GAS PROD: 2,457

REMARKS1: #1 151-32779
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20441 - FORD #1 FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 30580 - 1 RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4512
OPERATOR#, AGENT#: 895444 -

OPERATOR NAME....: WALTON PRODUCING INC
OIL FIELD#.....: 65819066
OIL FIELD NAME...: NOODLE (CANYON SAND)

ALT FRZ.:	ALT G\$ RRC:	1	1,508	0	0	70.41	3.30	3.30	.00	79634
ALT JOB#:	UNIT.....:	2	1,293	0	0	72.12	3.38	3.38	.00	69938
ALT LSE#:	EOR.....:	3	1,125	0	0	73.87	3.45	3.45	.00	62328
ALT RRC#:	GRAPH.....:	4	997	0	0	75.66	3.53	3.53	.00	56575
		=====	=====	=====	=====					=====
			4,923	0	0					268,475

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	142,290	1	0	0	79634	50000	29,634	27,397	24647
01	FISHER COUNTY	1.000000	142,290	2	0	0	69938	51000	18,938	14,964	18660
50	FISHER COUNTY HOSPIT	1.000000	142,290	3	0	0	62328	52020	10,308	6,962	14336
61	CLEAR FORK GCD	1.000000	142,290	4	0	0	56575	53060	3,515	2,029	11217
94	TRENT ISD (FISHER CO	1.000000	142,290	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	268475	206080	62,395	51,352	68860

\$/BBLRESV:	13.91	EQUIP VAL:	22,079
\$/BBLPROD:	0	WI OIL VAL:	51,352
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.9	PRD VAL:	0
=====			
8/8 VALUE:	142,290	WI TOTAL:	73,430
		RI TOTAL:	68,860

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78		
OIL %TAX ALLOWABLE: 9.6		
TYPE..(USNPQLHCT): S		
GRAV SCHED#/DEGREE: /		
PRD WELLHEAD PRICE:		
ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D
50,000		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	4.5 D	B: .800	De/Dt: 15.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /
PROD WELLS:	5	EQ SCH#: 11	VAL: 27,500
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL: 77,020
LAST YR RI VAL: 77,880
LAST YR 8/8 VAL: 154,900

LAST YR OIL PROD: 2,538
LAST YR GAS PROD: 293

REMARKS1: RRC #30580 151-32804
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20494 - FIELDS "A" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 31112 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4250
OPERATOR#, AGENT#: 895444 -

OPERATOR NAME....: WALTON PRODUCING INC
OIL FIELD#.....: 65819066
OIL FIELD NAME...: NOODLE (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

ALT RRC#:		GRAPH.....:		YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	--	-----	-----	-----	-----	-----	-----	-----
---	-----	-----	-----	1	5870	0	32063	28000	4,063	3,693	9756
00	FISHER CO APPRAISAL	1.000000	22,750		=====	=====	=====	=====	=====	=====	=====
01	FISHER COUNTY	1.000000	22,750		5870	0	32063	28000	4,063	3,693	9756
50	FISHER COUNTY HOSPIT	1.000000	22,750								
61	CLEAR FORK GCD	1.000000	22,750		\$/BBLRESV:	8.11	EQUIP VAL:		9,294		
94	TRENT ISD (FISHER CO	1.000000	22,750		\$/BBLPROD:	0	WI OIL VAL:		3,017	RI OIL VAL:	7,970

\$/BBLRESV: 8.11 EQUIP VAL: 9,294
\$/BBLPROD: 0 WI OIL VAL: 3,017 RI OIL VAL: 7,970
WI PAYOUT: .0 GAS VAL: 676 GAS VAL: 1,786
RI PAYOUT: .9 PRD VAL: 0
=====

8/8 VALUE: 22,750 WI TOTAL: 12,990 RI TOTAL: 9,760

*** PARAMETERS ***

MO SHIFT: 6 DISC: 21.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
28,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.5 D B: .500 De/Dt: 16.0 / 10.0
GAS: 4.0 D B: .500 De/Dt: 16.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 10,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 28,370
LAST YR RI VAL: 29,500
LAST YR 8/8 VAL: 57,870

LAST YR OIL PROD: 592
LAST YR GAS PROD: 1,353

REMARKS1: P=741984 151-32901
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20508 - LAMBERT FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 31152 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4300
OPERATOR#, AGENT#: 895444 -

OPERATOR NAME....: WALTON PRODUCING INC
OIL FIELD#.....: 65819066
OIL FIELD NAME...: NOODLE (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	316	0	70.41	5.55	5.55	.00	16687
				=====	=====	=====					=====
					316	0	0				16,687
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	14000	2,687	2,517	5232	
				=====	=====	=====	=====	=====	=====	=====	=====
00	FISHER CO APPRAISAL	1.000000	28,190		0	0	14000	2,687	2,517	5232	
01	FISHER COUNTY	1.000000	28,190		0	0	14000	2,687	2,517	5232	
50	FISHER COUNTY HOSPIT	1.000000	28,190								
61	CLEAR FORK GCD	1.000000	28,190								
94	TRENT ISD (FISHER CO	1.000000	28,190								
				\$/BBLRESV: 10.62		EQUIP VAL: 20,447					
				\$/BBLPROD: 0		WI OIL VAL: 2,517		RI OIL VAL: 5,232			
				WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0			
				RI PAYOUT: .9		PRD VAL: 0		PRD VAL: 0			
						=====		=====		=====	
				8/8 VALUE:		28,190	WI TOTAL:	22,960	RI TOTAL:	5,230	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.31
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.31
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

14,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.2 D B: 1.000 De/Dt: 45.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 11 VAL: 22,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 31,690
LAST YR RI VAL: 25,550
LAST YR 8/8 VAL: 57,240

LAST YR OIL PROD: 338
LAST YR GAS PROD: 8

REMARKS1: 151-32924 P=752538
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 1162 - FORD, ROBERTA S -A- FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 16733 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4902

OPERATOR#, AGENT#: 895444 -
OPERATOR NAME....: WALTON PRODUCING INC
OIL FIELD#.....: 65823600
OIL FIELD NAME...: NOODLE, NW. (CANYON SD. 4100)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	95	0	70.41	5.88	5.88	.00	5017
				=====	=====	=====					=====
					95	0					5,017
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	4500	517	478	1552	
				=====	=====	=====	=====	=====	=====	=====	=====
00	FISHER CO APPRAISAL	1.000000	7,140								
01	FISHER COUNTY	1.000000	7,140		0	0	4500	517	478	1552	
50	FISHER COUNTY HOSPIT	1.000000	7,140								
61	CLEAR FORK GCD	1.000000	7,140								
94	TRENT ISD (FISHER CO	1.000000	7,140								
				\$/BBLRESV:	6.71	EQUIP VAL:		5,112			
				\$/BBLPROD:	0	WI OIL VAL:		478	RI OIL VAL:	1,552	
				WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:	0	
				RI PAYOUT:	.9	PRD VAL:		0	PRD VAL:	0	
							=====			=====	
				8/8 VALUE:	7,140	WI TOTAL:		5,590	RI TOTAL:	1,550	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

4,500

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .3 D B: .001 De/Dt: 15.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,370
LAST YR RI VAL:
LAST YR 8/8 VAL: 5,370

LAST YR OIL PROD: 90
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 1163 - FORD, ROBERTA S -B- FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 18322 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4408
OPERATOR#, AGENT#: 895444 -

OPERATOR NAME....: WALTON PRODUCING INC
OIL FIELD#.....: 65823600
OIL FIELD NAME...: NOODLE, NW. (CANYON SD. 4100)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	95	0	70.41	5.88	5.88	.00	5017
				=====	=====	=====					=====
					95	0					5,017
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	4500	517	478	1552	
				=====	=====	=====	=====	=====	=====	=====	=====
00	FISHER CO APPRAISAL	1.000000	12,250								
01	FISHER COUNTY	1.000000	12,250		0	0	4500	517	478	1552	
50	FISHER COUNTY HOSPIT	1.000000	12,250								
61	CLEAR FORK GCD	1.000000	12,250								
94	TRENT ISD (FISHER CO	1.000000	12,250								
				\$/BBLRESV:	6.71	EQUIP VAL:	10,224				
				\$/BBLPROD:	0	WI OIL VAL:	478	RI OIL VAL:	1,552		
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
				RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0		
							=====		=====		
				8/8 VALUE:	12,250	WI TOTAL:	10,700	RI TOTAL:	1,550		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

4,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .3 D B: .001 De/Dt: 15.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 11,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,740
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,740

LAST YR OIL PROD: 90
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 1200 - GOODGAME, R L #1 FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 1976 - RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 5150
OPERATOR#, AGENT#: 895444 -

OPERATOR NAME....: WALTON PRODUCING INC
OIL FIELD#.....: 78819500
OIL FIELD NAME...: ROYSTON (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 71200 EOR.....:
ALT RRC#: 1976 GRAPH.....:

ALT RRC#:		1976	GRAPH.		WI GAS		WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---		---	---	---	---	---	---	---	---	---	---	---
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE		1	4358	0	4358	4000	358	331	578
00	FISHER CO APPRAISAL	1.000000	7,600		=====	=====	=====	=====	=====	=====	=====	=====
01	FISHER COUNTY	1.000000	7,600			4358	0	4358	4000	358	331	578
50	FISHER COUNTY HOSPIT	1.000000	7,600									
61	CLEAR FORK GCD	1.000000	7,600									
90	HAMLIN ISD (FISHER C	1.000000	7,600									
												</

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 5.54
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.54
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

4,000 4

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: 1.000 De/Dt: 13.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,710
LAST YR RI VAL: 5,640
LAST YR 8/8 VAL: 20,350

LAST YR OIL PROD:
LAST YR GAS PROD: 614

REMARKS1:
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 3550 - TOWNSEND, W R FULL WI DECIMAL = .875000 #WELLS: 2
RRC#, WELL#.....: 1988 - RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 4460
OPERATOR#, AGENT#: 895444 -
OPERATOR NAME.....: WALTON PRODUCING INC
OIL FIELD#.....: 78819500
OIL FIELD NAME...: ROYSTON (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 73550 EOR.....:
ALT RRC#: 1988 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 5,370
01 FISHER COUNTY 1.000000 5,370 \$/BBLRESV: .00 EQUIP VAL: 5,367
50 FISHER COUNTY HOSPIT 1.000000 5,370 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 5,370 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 5,370 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 5,370 WI TOTAL: 5,370 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: .80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .80
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

3,900

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,370
LAST YR RI VAL:
LAST YR 8/8 VAL: 5,370

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 2350 - PATTERSON, LOUELLA FULL WI DECIMAL = .875000 #WELLS: 2
RRC#, WELL#.....: 14703 - RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 4750

OPERATOR#, AGENT#: 895444 -
OPERATOR NAME....: WALTON PRODUCING INC
OIL FIELD#.....: 78819500
OIL FIELD NAME...: ROYSTON (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 72350 EOR.....:
ALT RRC#: 14703 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 5,370
01 FISHER COUNTY 1.000000 5,370
50 FISHER COUNTY HOSPIT 1.000000 5,370
61 CLEAR FORK GCD 1.000000 5,370
90 HAMLIN ISD (FISHER C 1.000000 5,370

8/8 VALUE: 5,370 WI TOTAL: 5,370 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 4.90
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.90
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

17,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: 1.000 De/Dt: 7.4 / 7.4
GAS: D B: 1.000 De/Dt: 7.4 / 7.4
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,950
LAST YR RI VAL: 7,960
LAST YR 8/8 VAL: 19,910

LAST YR OIL PROD: 1
LAST YR GAS PROD: 701

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 3770 - WOODALL, KITTIE FULL WI DECIMAL = .843750 #WELLS: 5
RRC#, WELL#.....: 2012 - RRC DIST.: 07B FULL RI DECIMAL = .156250 DEPTH: 4750
OPERATOR#, AGENT#: 895444 -

OPERATOR NAME.....: WALTON PRODUCING INC
OIL FIELD#.....: 90383250
OIL FIELD NAME...: TOLAR (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 73770 EOR.....:
ALT RRC#: 2012 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	31,260	1	513	0	0	70.41	5.88	5.88	.00	30477
01	FISHER COUNTY	1.000000	31,260	2	462	0	0	72.12	6.02	6.02	.00	28113
50	FISHER COUNTY HOSPIT	1.000000	31,260		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	31,260		975	0	0					58,590
90	HAMLIN ISD (FISHER C	1.000000	31,260									

\$/BBLRESV: 8.72 EQUIP VAL: 14,605
\$/BBLPROD: 0 WI OIL VAL: 7,176 RI OIL VAL: 9,484
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE:	31,260	WI TOTAL:	21,780	RI TOTAL:	9,480
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*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

25,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.5 D B: .800 De/Dt: 10.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 11 VAL: 16,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 15,790
LAST YR RI VAL: 5,520
LAST YR 8/8 VAL: 21,310

LAST YR OIL PROD: 489
LAST YR GAS PROD: 443

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 1702 - MABERRY, J P -58- FULL WI DECIMAL = .741022 #WELLS: 3
RRC#, WELL#.....: 18655 - RRC DIST.: 07B FULL RI DECIMAL = .258978 DEPTH: 6100
OPERATOR#, AGENT#: 916979 -

OPERATOR NAME....: WHITE WING PETROLEUM
OIL FIELD#.....: 87812400
OIL FIELD NAME...: SYLVESTER (GOEN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
1				0	4,099	0	70.41	3.43	3.43	.00	0
=====				=====	=====	=====	=====	=====	=====	=====	=====
0				0	4,099	0					0
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---				---	---	---	---	---	---	---	---
1				10418	0	10418	9500	918	849	3381	
00				=====	=====	=====	=====	=====	=====	=====	=====
01				FISHER CO APPRAISAL	1.000000	29,320					
01				FISHER COUNTY	1.000000	29,320					
32				ROBY ISD (FISHER CO)	1.000000	29,320					
50				FISHER COUNTY HOSPIT	1.000000	29,320					
61				CLEAR FORK GCD	1.000000	29,320					

\$/BBLRESV: .00 EQUIP VAL: 25,095
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 849 GAS VAL: 3,381
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 29,320 WI TOTAL: 25,940 RI TOTAL: 3,380

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 5.13
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.13
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
9,500			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: 12.0 D B: 1.000 De/Dt: 12.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 11 VAL: 27,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 32,560
LAST YR RI VAL: 15,150
LAST YR 8/8 VAL: 47,710

LAST YR OIL PROD: 34
LAST YR GAS PROD: 2,484

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20264 - HARVEY FULL WI DECIMAL = .839584 #WELLS: 1
RRC#, WELL#.....: 27167 - RRC DIST.: 07B FULL RI DECIMAL = .160416 DEPTH: 5524
OPERATOR#, AGENT#: 953796 -

OPERATOR NAME....: 3 S PRODUCTION, INC.
OIL FIELD#.....: 74863250
OIL FIELD NAME...: RAVEN CREEK (FLIPPEN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 45382 EOR.....:
ALT RRC#: 27167 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	237	0	70.41	5.88	5.88	.00	14010
				=====	=====	=====					=====
					237	0					14,010
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	13000	1,010	938	2496	
				=====	=====	=====	=====	=====	=====	=====	=====
00	FISHER CO APPRAISAL	1.000000	10,130								
01	FISHER COUNTY	1.000000	10,130		0	0	13000	1,010	938	2496	
50	FISHER COUNTY HOSPIT	1.000000	10,130								
61	CLEAR FORK GCD	1.000000	10,130								
93	SWEETWATER ISD (FISH	1.000000	10,130								
				\$/BBLRESV: 4.71		EQUIP VAL: 6,692					
				\$/BBLPROD: 0		WI OIL VAL: 938		RI OIL VAL: 2,496			
				WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0			
				RI PAYOUT: .9		PRD VAL: 0		PRD VAL: 0			
						=====				=====	
				8/8 VALUE:		10,130	WI TOTAL:		7,630	RI TOTAL:	
										2,500	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

13,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .7 D B: .001 De/Dt: 10.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,860
LAST YR RI VAL: 3,210
LAST YR 8/8 VAL: 10,070

LAST YR OIL PROD: 275
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/28/2023 MNRLMPAT

LEASE#, NAME.....: 339 - CARTER, B F FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 15630 - RRC DIST.: 07B FULL RI DECIMAL = .220000 DEPTH: 5216
OPERATOR#, AGENT#: 953796 -

OPERATOR NAME.....: 3 S PRODUCTION, INC.
OIL FIELD#.....: 74863600
OIL FIELD NAME...: RAVEN CREEK (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	47,350	1	954	0	0	70.41	5.88	5.88	.00	52393
01	FISHER COUNTY	1.000000	47,350	2	780	0	0	72.12	6.02	6.02	.00	43878
50	FISHER COUNTY HOSPIT	1.000000	47,350		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	47,350		1,734	0	0					96,271
94	TRENT ISD (FISHER CO	1.000000	47,350									

\$/BBLRESV: 12.83 EQUIP VAL: 6,373
\$/BBLPROD: 0 WI OIL VAL: 17,350 RI OIL VAL: 23,627
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 47,350 WI TOTAL: 23,720 RI TOTAL: 23,630

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
38,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.9 D B: .001 De/Dt: 18.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 21,770
LAST YR RI VAL: 22,640
LAST YR 8/8 VAL: 44,410

LAST YR OIL PROD: 620
LAST YR GAS PROD:

REMARKS1: PER BIGTC CO-MINGLED WITH RRC
REMARKS2: 26811
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 3660 - WALLING, J R FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 1891 - RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 4982
OPERATOR#, AGENT#: 068405 - 15
OPERATOR NAME....: BETWELL OIL & GAS CO
OIL FIELD#.....: 74863600
OIL FIELD NAME...: RAVEN CREEK (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	33,120	1	816	2,735	0	70.41	3.42	3.42	.00	50273
01	FISHER COUNTY	1.000000	33,120	2	717	2,405	0	72.12	3.50	3.50	.00	45246
50	FISHER COUNTY HOSPIT	1.000000	33,120									
61	CLEAR FORK GCD	1.000000	33,120									
94	TRENT ISD (FISHER CO	1.000000	33,120									

WI GAS REVENUE: 9.22 EQUIP VAL: 4,868
WI OIL VAL: 12,363 RI OIL VAL: 11,938
WI PAYOUT: .0 GAS VAL: 2,013 GAS VAL: 1,943
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 33,120 WI TOTAL: 19,240 RI TOTAL: 13,880

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 5.12
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.12
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
47,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.4 D B: .001 De/Dt: 12.0 / 10.0
GAS: 8.0 D B: .001 De/Dt: 12.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 29,710
LAST YR RI VAL: 20,660
LAST YR 8/8 VAL: 50,370

LAST YR OIL PROD: 975
LAST YR GAS PROD: 4,524

REMARKS1:
REMARKS2:
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....:	20572 - MCCAIN 189	FULL WI DECIMAL = .750000	#WELLS: 1
RRC#, WELL#.....:	31764 - RRC DIST...: 07B	FULL RI DECIMAL = .250000	DEPTH: 7253

OPERATOR NAME : GHOLIA PETROLEUM IN

OPERATOR NAME....: CHOLLA PETROLEUM, IN

OIL FIELD#.....: 18799498

OIL FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.:	ALT G\$ RRC:	2	1,401	11,141	0	72.12	6.81	6.81	.00	75780
ALT JOB#:	UNIT.....:	3	1,232	9,803	0	73.87	6.96	6.96	.00	68256
ALT LSE#:	EOB.....:	4	1,097	8,728	0	75.66	7.11	7.11	.00	62249
ALT RRC#:	GRAPH.....:	=====	=====	=====						=====

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	FISHER CO APPRAISAL	1.000000	228,970	YR							
01	FISHER COUNTY	1.000000	228,970	--							
32	ROBY ISD (FISHER CO)	1.000000	228,970	1	64079	0	149522	97500	52,022	48,095	46276
50	FISHER COUNTY HOSPIT	1.000000	228,970	2	56903	0	132683	99450	33,233	26,260	35400
61	CLEAR FORK GCD	1.000000	228,970	3	51172	0	119428	101439	17,989	12,149	27469
				4	46542	0	108791	103467	5,324	3,072	21571
					=====	=====	=====	=====	=====	=====	=====
					218696	0	510424	401856	108.568	89.576	130716

\$/BBLRESV:	12.76	EQUIP VAL:	8,671		
\$/BBLPROD:	0	WI OIL VAL:	51,196	RI OIL VAL:	74,709
WI PAYOUT:	2.7	GAS VAL:	38,380	GAS VAL:	56,006
RI PAYOUT:	2.9	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	228,970	WI TOTAL:	98,250	RI TOTAL:	130,720

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.78	GAS WI GR PRICE:	9.96
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	9.96
TYPE..(USNQLHCT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/42	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
97,500			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	4.8	D	B:	.800	De/Dt:	14.0 / 10.0
GAS:	38.0	D	B:	.800	De/Dt:	14.0 / 10.0
PRD:		M	B:		De/Dt:	/

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PROD WELLS:      1  EQ SCH#: 11  VAL:      10,800
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

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LAST YR	WI VAL:	103,880
LAST YR	RI VAL:	122,900
LAST YR	8/8 VAL:	226,780

LAST YR OIL PROD: 1,567
LAST YR GAS PROD: 13,174

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/03/2023 MNRLMPAT

LEASE#, NAME.....:	20533 - MCCALL DAVENPORT C	FULL WI DECIMAL = .775000	#WELLS: 1
RRC#, WELL#.....:	44235 - RRC DIST.: 08	FULL RI DECIMAL = .225000	DEPTH: 6390

OPERATOR#. AGENT#: 150683 - 40

OPERATOR NAME.....: CHOLLA PETROLEUM, IN

OIL FIELD#.....: 33998500

OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	2	2,138	24,378	0	72.12	3.89	3.89	.00	119499
ALT JOB#:	UNIT.....:	3	1,890	21,549	0	73.87	3.98	3.98	.00	108201
ALT LSE#:	EOB.....:	4	1,694	19,312	0	75.66	4.07	4.07	.00	99330
ALT RRC#:	GRAPH.....:	5	1,530	17,381	0	77.50	4.17	4.17	.00	91896

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	9,715	110,682	0	553,326
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00	FISHER CO APPRAISAL	1.000000	371,920		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NETT
01	FISHER COUNTY	1.000000	371,920	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

32	ROBY ISD (FISHER CO)	1.000000	371,920	--	-----	-----	-----	-----	-----	-----
50	FISHER COUNTY HOSPIT	1.000000	371,920	1	82860	0	217260	130000	87,260	81,019
61	CLEAR FORK GCD	1.000000	371,920	2	73494	0	192993	132600	60,393	48,339

3	66468	0	174669	135252	39,417	27,198	35757
4	60915	0	160245	137957	22,288	13,258	28525
5	56171	0	148067	140716	7,351	3,769	22919
	=====	=====	=====	=====	=====	=====	=====
	339908	0	893234	676525	216,709	173,583	191452

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.78	GAS WI GR PRICE:	5.70
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	5.70
TYPE..(USNQHLCHT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/41	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? Y	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
130.000			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	7.3	D	B: 1.000	De/Dt: 14.0 / 9.0
GAS:	83.0	D	B: 1.000	De/Dt: 14.0 / 10.0
PRD:		M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	11	VAL:	9,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EO VALUE (RCNLD):					

LAST YR	WI VAL:	151,940
LAST YR	RI VAL:	180,080
LAST YR	8/8 VAL:	332,020

LAST YR OIL PROD: 2,584
LAST YR GAS PROD: 17,582

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/03/2023 MNRLMPAT

LEASE#, NAME.....: 20555 - HENDERSON FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44607 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 5388
OPERATOR#, AGENT#: 150683 - 40

OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 45800 EOR.....:
ALT RRC#: 44607 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,635	9,642	0	79.38	5.85	5.85	.00	216410
				8 <th>3,272</th> <th>8,678</th> <th>0</th> <th>79.38</th> <th>5.85</th> <th>5.85</th> <th>.00</th> <th>194799</th>	3,272	8,678	0	79.38	5.85	5.85	.00	194799
00	FISHER CO APPRAISAL	1.000000	1,190,460		=====	=====	=====					=====
01	FISHER COUNTY	1.000000	1,190,460		38,997	103,418	0					2,198,750
50	FISHER COUNTY HOSPIT	1.000000	1,190,460									
61	CLEAR FORK GCD	1.000000	1,190,460		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
93	SWEETWATER ISD (FISH	1.000000	1,190,460	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28 \$/BBLRESV: 17.89 EQUIP VAL: 4,756
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 523,098 RI OIL VAL: 468,324
WI PAYOUT: 3.5 GAS VAL: 102,510 GAS VAL: 91,776
RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 7.82
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.82
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
206,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 20.0 D B: 1.000 De/Dt: 11.0 / 10.0
GAS: 53.0 D B: 1.000 De/Dt: 11.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 519,100
LAST YR RI VAL: 460,510
LAST YR 8/8 VAL: 979,610

LAST YR OIL PROD: 6,741
LAST YR GAS PROD: 16,072

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/03/2023 MNRLMPAT

LEASE#, NAME.....: 20567 - ROBERT DAVENPORT FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 45671 - RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 6296
OPERATOR#, AGENT#: 150683 - 40
OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)
ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	223,160	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	223,160	1	106021	0	194421	125000	69,421	64,456	52634
32	ROBY ISD (FISHER CO)	1.000000	223,160	2	88606	0	161323	127500	33,823	27,072	37977
50	FISHER COUNTY HOSPIT	1.000000	223,160	3	76586	0	137671	130050	7,621	5,259	28182
61	CLEAR FORK GCD	1.000000	223,160	=====	=====	=====	=====	=====	=====	=====	=====
					271213	0	493415	382550	110,865	96,787	118793
					\$/BBLRESV: 14.10 EQUIP VAL: 7,587						
					\$/BBLPROD: 0 WI OIL VAL: 43,586 RI OIL VAL: 53,497						
					WI PAYOUT: 2.1 GAS VAL: 53,200 GAS VAL: 65,296						
					RI PAYOUT: 2.4 PRD VAL: 0 PRD VAL: 0						
					=====						
					8/8 VALUE: 223,160 WI TOTAL: 104,370 RI TOTAL: 118,790						

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 5.24
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.24
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

125,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.0 D B: .500 De/Dt: 20.6 / 10.0
GAS: 120.0 D B: 1.000 De/Dt: 20.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 299,390
LAST YR RI VAL: 223,290
LAST YR 8/8 VAL: 522,680

LAST YR OIL PROD: 1,947
LAST YR GAS PROD: 33,743

REMARKS1:
REMARKS2:
MC1:
MC2: S15

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/05/2023 MNRLMPAT

LEASE#, NAME.....: 20635 - EMPIRE BUILDER FULL WI DECIMAL = .771600 #WELLS: 1
RRC#, WELL#.....: 53956 - RRC DIST.: 08 FULL RI DECIMAL = .228400 DEPTH: 7031
OPERATOR#, AGENT#: 150683 - 40

OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	FISHER CO APPRAISAL	1.000000	2,301,460	1	16,763	0	70.41	2.14	2.14	.00	910706
01	FISHER COUNTY	1.000000	2,301,460	2	12,729	0	72.12	2.20	2.20	.00	708341
50	FISHER COUNTY HOSPIT	1.000000	2,301,460	3	10,267	0	73.87	2.24	2.24	.00	585199
61	CLEAR FORK GCD	1.000000	2,301,460	4	8,602	0	75.66	2.29	2.29	.00	502178
91	HERMLEIGH ISD (FISHE	1.000000	2,301,460	5	7,403	0	77.50	2.35	2.35	.00	442692
				6	6,498	0	79.38	2.40	2.40	.00	398000
				7	5,789	0	79.38	2.40	2.40	.00	354574
				8	5,210	0	79.38	2.40	2.40	.00	319110
				=====	=====	=====					=====
					73,261	0					4,220,800
				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---	---
				1	0	0	910706	280000	630,706	590,713	253596
				2	0	0	708341	285600	422,741	347,311	174554
				3	0	0	585199	291312	293,887	211,796	127618
				4	0	0	502178	297138	205,040	129,620	96915
				5	0	0	442692	303080	139,612	77,419	75605
				6	0	0	398000	309142	88,858	43,223	60153
				7	0	0	354574	309143	45,431	19,385	47425
				8	0	0	319110	309143	9,967	3,731	37770
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	4220800	2384558	1,836,242	1,423,198	873636

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 25.18 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 1,423,198 RI OIL VAL: 873,636
WI PAYOUT: 3.4 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 3.21
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.21
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
280,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 54.0 D B: 1.000 De/Dt: 27.0 / 10.0
GAS: D B: 1.000 De/Dt: 31.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,004,630
LAST YR RI VAL: 636,790
LAST YR 8/8 VAL: 1,641,420

LAST YR OIL PROD: 15,329
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/08/2023 MNRLMPAT

LEASE#, NAME.....: 20684 - LION-O FULL WI DECIMAL = .792500 #WELLS: 1
RRC#, WELL#.....: 56706 - RRC DIST.: 08 FULL RI DECIMAL = .207500 DEPTH: 6231
OPERATOR#, AGENT#: 150683 - 40
OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 5,860
01 FISHER COUNTY 1.000000 5,860 \$/BBLRESV: .00 EQUIP VAL: 5,855
32 ROBY ISD (FISHER CO) 1.000000 5,860 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 5,860 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 5,860 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 5,860 WI TOTAL: 5,860 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 91.94 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 481
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: S
MC2: 22

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/03/2023 MNRLMPAT

LEASE#, NAME.....: 20698 - SEND IT FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 57882 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 6018
OPERATOR#, AGENT#: 150683 - 40
OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	1,259	0	67.58	5.60	5.60	.00	63812
				=====	=====	=====					=====
					1,259	0					63,812
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	63812	50000	13,812	12,936	20010
				=====	=====	=====	=====	=====	=====	=====	=====
00	FISHER CO APPRAISAL	.750000	28,890								
01	FISHER COUNTY	.750000	28,890		0	0	63812	50000	13,812	12,936	20010
32	ROBY ISD (FISHER CO)	.750000	28,890								
50	FISHER COUNTY HOSPIT	.750000	28,890								
61	CLEAR FORK GCD	.750000	28,890								
				\$/BBLRESV: 13.70		EQUIP VAL:		5,577			
				\$/BBLPROD: 0		WI OIL VAL:		12,936		RI OIL VAL:	
				WI PAYOUT: .0		GAS VAL:		0		GAS VAL:	
				RI PAYOUT: .9		PRD VAL:		0		PRD VAL:	
								=====		=====	
				8/8 VALUE:		38,520		WI TOTAL:		18,510	
										RI TOTAL:	
										20,010	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 91.94 GAS WI GR PRICE: 8.38
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.38
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
50,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.0 D B: 1.000 De/Dt: 50.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 3590 - U S GYPSUM FULL WI DECIMAL = .739921 #WELLS: 1
RRC#, WELL#.....: 10138 - RRC DIST.: 07B FULL RI DECIMAL = .260079 DEPTH: 3864
OPERATOR#, AGENT#: 150683 - 40
OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 50883001
OIL FIELD NAME...: LA PALOMA

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 117700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 403590	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 10138	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0
00	FISHER CO APPRAISAL	1.000000							
01	FISHER COUNTY	1.000000		\$/BBLRESV: .00	EQUIP VAL:	0			
50	FISHER COUNTY HOSPIT	1.000000		\$/BBLPROD: 0	WI OIL VAL:	0	RI OIL VAL:		0
61	CLEAR FORK GCD	1.000000		WI PAYOUT: .0	GAS VAL:	0	GAS VAL:		0
93	SWEETWATER ISD (FISH	1.000000		RI PAYOUT: .0	PRD VAL:	0	PRD VAL:		0
					=====			=====	
				8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE:	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE:	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
11,000		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVE 2020 TY
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 990800 - NEWMAN (SWASTIKA) UN -KORMAN FULL WI DECIMAL = .808114 #WELLS:
RRC#, WELL#.....: 10542 - RRC DIST.: 07B FULL RI DECIMAL = .191886 DEPTH: 3781
OPERATOR#, AGENT#: 150683 - 40
OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 65343500
OIL FIELD NAME...: NEWMAN (SWASTIKA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....: X
ALT LSE#: 990750 EOR.....:
ALT RRC#: 10542 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL
01 FISHER COUNTY \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
93 SWEETWATER ISD (FISH RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 13.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 2.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.32
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

1,800

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVED 2020TY
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/03/2023 MNRLMPAT

LEASE#, NAME.....: 20076 - ARCO HILL FULL WI DECIMAL = .700000 #WELLS: 6
RRC#, WELL#.....: 25520 - RRC DIST.: 07B FULL RI DECIMAL = .300000 DEPTH: 3806
OPERATOR#, AGENT#: 150683 - 40

OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 65343500
OIL FIELD NAME...: NEWMAN (SWASTIKA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 45356 EOR.....:
ALT RRC#: 25520 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	41,810	1	805	0	0	70.41	5.88	5.88	.00	39676
01	FISHER COUNTY	1.000000	41,810	2	642	0	0	72.12	6.02	6.02	.00	32411
50	FISHER COUNTY HOSPIT	1.000000	41,810		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	41,810		1,447	0	0					72,087
93	SWEETWATER ISD (FISH	1.000000	41,810									

\$/BBLRESV: 10.36 EQUIP VAL: 3,983
\$/BBLPROD: 0 WI OIL VAL: 10,491 RI OIL VAL: 27,338
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 41,810 WI TOTAL: 14,470 RI TOTAL: 27,340

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
30,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.5 D B: .400 De/Dt: 21.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 4,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,210
LAST YR RI VAL: 16,100
LAST YR 8/8 VAL: 28,310

LAST YR OIL PROD: 1,109
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/03/2023 MNRLMPAT

LEASE#, NAME.....: 20278 - ARCO HILL 7-10 FULL WI DECIMAL = .700000 #WELLS: 10
RRC#, WELL#.....: 26779 - RRC DIST.: 07B FULL RI DECIMAL = .300000 DEPTH: 3850
OPERATOR#, AGENT#: 150683 - 40
OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 65343500
OIL FIELD NAME...: NEWMAN (SWASTIKA)
ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 45405 EOR.....:
ALT RRC#: 26779 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	231,120	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	231,120	1	0	0	164569	115000	49,569	46,223	66058
50	FISHER COUNTY HOSPIT	1.000000	231,120	2	0	0	142516	117300	25,216	20,447	50180
61	CLEAR FORK GCD	1.000000	231,120	3	0	0	125136	119646	5,490	3,871	38650
93	SWEETWATER ISD (FISH	1.000000	231,120	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	432221	351946	80,275	70,541	154888
					\$/BBLRESV: 11.74		EQUIP VAL: 5,690				
					\$/BBLPROD: 0		WI OIL VAL: 70,541		RI OIL VAL: 154,888		
					WI PAYOUT: 2.3		GAS VAL: 0		GAS VAL: 0		
					RI PAYOUT: 2.4		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE: 231,120		WI TOTAL: 76,230		RI TOTAL: 154,890		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

115,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.0 D B: .500 De/Dt: 16.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 3 EQ SCH#: 11 VAL: 6,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 42,100
LAST YR RI VAL: 81,490
LAST YR 8/8 VAL: 123,590

LAST YR OIL PROD: 4,772
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/03/2023 MNRLMPAT

LEASE#, NAME.....: 9920269 - NORSWORTHY FULL WI DECIMAL = .782487 #WELLS: 4
RRC#, WELL#.....: 27279 - RRC DIST.: 07B FULL RI DECIMAL = .217513 DEPTH: 3825

OPERATOR#, AGENT#: 150683 - 40
OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 65343500
OIL FIELD NAME...: NEWMAN (SWASTIKA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....: X
ALT LSE#: 9920269 EOR.....:
ALT RRC#: 27279 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	85,560	--							
01	FISHER COUNTY	1.000000	85,560	1	0	0	71403	50000	21,403	19,958	18589
50	FISHER COUNTY HOSPIT	1.000000	85,560	2	0	0	64277	51000	13,277	10,766	14680
61	CLEAR FORK GCD	1.000000	85,560	3	0	0	58034	52020	6,014	4,241	11626
93	SWEETWATER ISD (FISH	1.000000	85,560								

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
1 1,296 0 0 70.41 5.88 5.88 .00 71403
2 1,139 0 0 72.12 6.02 6.02 .00 64277
3 1,004 0 0 73.87 6.15 6.15 .00 58034
=====

3,439 0 0 193714 153020 40,694 34,965 44895

\$/BBLRESV: 12.99 EQUIP VAL: 5,690
\$/BBLPROD: 0 WI OIL VAL: 34,965 RI OIL VAL: 44,895
WI PAYOUT: 3.0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 2.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 85,560 WI TOTAL: 40,660 RI TOTAL: 44,900

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

50,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.8 D B: .001 De/Dt: 12.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 11 VAL: 6,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 85,340
LAST YR RI VAL: 77,660
LAST YR 8/8 VAL: 163,000

LAST YR OIL PROD: 1,635
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/21/2023 MNRLMPAT

LEASE#, NAME.....: 20711 - ESG FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32537 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 6340
OPERATOR#, AGENT#: 150683 - 40

OPERATOR NAME.....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 69098664
OIL FIELD NAME...: PARDUE (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 5,860
01 FISHER COUNTY 1.000000 5,860
50 FISHER COUNTY HOSPIT 1.000000 5,860
61 CLEAR FORK GCD 1.000000 5,860
94 TRENT ISD (FISHER CO 1.000000 5,860

8/8 VALUE: 5,860 WI TOTAL: 5,860 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 91.94 GAS WI GR PRICE: 8.38
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.38
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

10,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20666 - GRUMPY CAT FULL WI DECIMAL = .792500 #WELLS: 1
RRC#, WELL#.....: 32516 - RRC DIST.: 07B FULL RI DECIMAL = .207500 DEPTH: 7000

OPERATOR#, AGENT#: 150683 - 40
OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 78530375
OIL FIELD NAME...: ROUGH RIDE (STRAWN SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 45933 EOR.....:
ALT RRC#: 32516 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,091	18,548	0	79.38	4.84	4.84	.00	131542
---	-----	-----	-----	8 <th>1,849</th> <th>16,428</th> <th>0</th> <th>79.38</th> <th>4.84</th> <th>4.84</th> <th>.00</th> <th>116318</th>	1,849	16,428	0	79.38	4.84	4.84	.00	116318
00	FISHER CO APPRAISAL	1.000000	1,295,680		=====	=====	=====					=====
01	FISHER COUNTY	1.000000	1,295,680		32,244	285,923	0					1,894,219
50	FISHER COUNTY HOSPIT	1.000000	1,295,680									
61	CLEAR FORK GCD	1.000000	1,295,680		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
93	SWEETWATER ISD (FISH	1.000000	1,295,680	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	-----	-----	-----	-----	-----	-----	-----	-----
				1	286453	0	811977	400000	411,977	385,854	199997	
				2	184330	0	522917	346800	176,117	144,692	113982	
				3	137513	0	391000	300675	90,325	65,094	75422	
				4	111102	0	315867	245350	70,517	44,578	53921	
				5	93724	0	266802	200206	66,596	36,930	40305	
				6	81681	0	232599	163368	69,231	33,676	31096	
				7	71145	0	202687	163368	39,319	16,778	23980	
				8	63013	0	179331	163368	15,963	5,975	18775	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					1028961	0	2923180	1983135	940,045	733,577	557478	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 18.60 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 475,357 RI OIL VAL: 361,245
WI PAYOUT: 3.8 GAS VAL: 258,219 GAS VAL: 196,232
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 6.48
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.48
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
400,000			
-----	-----	-----	-----
1			
15.0	2		
20.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 35.0 D B: 1.000 De/Dt: 44.0 / 10.0
GAS: 310.0 D B: 1.000 De/Dt: 44.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,133,400
LAST YR RI VAL: 575,890
LAST YR 8/8 VAL: 1,709,290

LAST YR OIL PROD: 16,890
LAST YR GAS PROD: 133,079

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/03/2023 MNRLMPAT

LEASE#, NAME.....: 20571 - MAHAFFEY-BISHOP PU FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 31752 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 6090
OPERATOR#, AGENT#: 150683 - 40
OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 87613500
OIL FIELD NAME...: SWEETWATER (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 45832 EOR.....:
ALT RRC#: 31752 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	89,920	1	1,886	0	0	70.41	5.88	5.88	.00	99595
01	FISHER COUNTY	1.000000	89,920	2	1,393	0	0	72.12	6.02	6.02	.00	75347
50	FISHER COUNTY HOSPIT	1.000000	89,920		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	89,920		3,279	0	0					174,942
93	SWEETWATER ISD (FISH	1.000000	89,920									

\$/BBLRESV:	12.46	EQUIP VAL:	7,967		
\$/BBLPROD:	0	WI OIL VAL:	30,637	RI OIL VAL:	51,323
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	89,920	WI TOTAL:	38,600	RI TOTAL:	51,320

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/44 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

70,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.0 D B: .001 De/Dt: 26.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 159,710
LAST YR RI VAL: 172,950
LAST YR 8/8 VAL: 332,660

LAST YR OIL PROD: 2,935
LAST YR GAS PROD:

REMARKS1: CROSSOVER WITH NOLAN
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20573 - HOPE-BOLES PU FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 31799 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 6050
OPERATOR#, AGENT#: 150683 - 40

OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 87613500
OIL FIELD NAME...: SWEETWATER (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 45833 EOR.....:
ALT RRC#: 31799 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 FISHER CO APPRAISAL .600000 54,480
01 FISHER COUNTY .600000 54,480
50 FISHER COUNTY HOSPIT .600000 54,480
61 CLEAR FORK GCD .600000 54,480
93 SWEETWATER ISD (FISH .600000 54,480

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
1 685 0 0 70.41 5.88 5.88 .00 36173
2 617 0 0 72.12 6.02 6.02 .00 33374
3 555 0 0 73.87 6.15 6.15 .00 30748
4 499 0 0 75.66 6.29 6.29 .00 28316
5 449 0 0 77.50 6.44 6.44 .00 26098
6 403 0 0 79.38 6.58 6.58 .00 23993
7 362 0 0 79.38 6.58 6.58 .00 21552

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 0 0 36173 19500 16,673 15,414 11196
2 0 0 33374 19890 13,484 10,655 8905
3 0 0 30748 20287 10,461 7,064 7072
4 0 0 28316 20693 7,623 4,400 5615
5 0 0 26098 21107 4,991 2,462 4461
6 0 0 23993 21530 2,463 1,039 3536
7 0 0 21552 21530 22 8 2738

*** PARAMETERS ***
\$/BBLRESV: 15.33 EQUIP VAL: 6,242
\$/BBLPROD: 0 WI OIL VAL: 41,042 RI OIL VAL: 43,523
WI PAYOUT: 3.9 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
8/8 VALUE: 90,800 WI TOTAL: 47,280 RI TOTAL: 43,520

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
19,500
100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.0 D B: .001 De/Dt: 10.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):
LAST YR WI VAL: 47,180
LAST YR RI VAL: 40,360
LAST YR 8/8 VAL: 87,540
LAST YR OIL PROD: 684
LAST YR GAS PROD:

REMARKS1: FISHER 60% NOLAN 40%
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20576 - SHARI LYNN FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 31826 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 5621
OPERATOR#, AGENT#: 150683 - 40
OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 87613500
OIL FIELD NAME...: SWEETWATER (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 45834 EOR.....:
ALT RRC#: 31826 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	40,340	1	840	0	0	70.41	5.88	5.88	.00	44358
01	FISHER COUNTY	1.000000	40,340	2	722	0	0	72.12	6.02	6.02	.00	39053
50	FISHER COUNTY HOSPIT	1.000000	40,340		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	40,340		1,562	0	0					83,411
93	SWEETWATER ISD (FISH	1.000000	40,340									

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ /BBLRESV: 8.22 EQUIP VAL: 6,373
\$/BBLPROD: 0 WI OIL VAL: 9,627 RI OIL VAL: 24,344
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 40,340 WI TOTAL: 16,000 RI TOTAL: 24,340

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

36,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.5 D B: .001 De/Dt: 14.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 21,510
LAST YR RI VAL: 32,420
LAST YR 8/8 VAL: 53,930

LAST YR OIL PROD: 925
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 20602 - LEA CASA FULL WI DECIMAL = .780000 #WELLS:
RRC#, WELL#.....: 32189 - RRC DIST.: 07B FULL RI DECIMAL = .220000 DEPTH: 7022
OPERATOR#, AGENT#: 159500 - 40
OPERATOR NAME....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 07335333
OIL FIELD NAME...: BERNECKER (ELLENBURGER)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 45875 EOR.....:
ALT RRC#: 32189 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
92 ROSCOE ISD (FISHER C 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: .80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .80
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

41,500

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: RRC 32189
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 20568 - HELMS CFB FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 31709 - RRC DIST.: 07B FULL RI DECIMAL = .220000 DEPTH: 7200

OPERATOR#, AGENT#: 159500 - 40
OPERATOR NAME....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 11925550
OIL FIELD NAME...: BRIDJOURNER (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
33 ROTAN ISD (FISHER CO 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 2.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.32
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/25 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

13,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/03/2023 MNRLMPAT

LEASE#, NAME.....: 20547 - GORDON NC #1 FULL WI DECIMAL = .760000 #WELLS: 1
RRC#, WELL#.....: 31498 - RRC DIST.: 07B FULL RI DECIMAL = .240000 DEPTH: 7000
OPERATOR#, AGENT#: 159500 - 40

OPERATOR NAME....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 15128450
OIL FIELD NAME...: CAMP SPRINGS, SE. (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	524	0	70.41	5.88	5.88	.00	28040
				=====	=====	=====					=====
					524	0					28,040
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	0	0	28040	25000	3,040	2,823	8257
00	FISHER CO APPRAISAL	1.000000	21,120	=====	=====	=====	=====	=====	=====	=====	=====
01	FISHER COUNTY	1.000000	21,120		0	0	28040	25000	3,040	2,823	8257
32	ROBY ISD (FISHER CO)	1.000000	21,120								
50	FISHER COUNTY HOSPIT	1.000000	21,120								
61	CLEAR FORK GCD	1.000000	21,120								
				\$/BBLRESV:	7.09	EQUIP VAL:	10,038				
				\$/BBLPROD:	0	WI OIL VAL:	2,823	RI OIL VAL:	8,257		
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
				RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0		
							=====		=====		
				8/8 VALUE:	21,120	WI TOTAL:	12,860	RI TOTAL:	8,260		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/25 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

25,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.6 D B: .001 De/Dt: 18.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 10,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 15,890
LAST YR RI VAL: 13,910
LAST YR 8/8 VAL: 29,800

LAST YR OIL PROD: 1,215
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 20624 - EL CAPITAN 63 FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 32385 - RRC DIST.: 07B FULL RI DECIMAL = .225000 DEPTH: 7142
OPERATOR#, AGENT#: 159500 - 40
OPERATOR NAME....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 15128450
OIL FIELD NAME...: CAMP SPRINGS, SE. (STRAWN)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0
00	FISHER CO APPRAISAL	1.000000							
01	FISHER COUNTY	1.000000		\$/BBLRESV: .00	EQUIP VAL:	0			
33	ROTAN ISD (FISHER CO	1.000000		\$/BBLPROD: 0	WI OIL VAL:	0	RI OIL VAL:		0
50	FISHER COUNTY HOSPIT	1.000000		WI PAYOUT: .0	GAS VAL:	0	GAS VAL:		0
61	CLEAR FORK GCD	1.000000		RI PAYOUT: .0	PRD VAL:	0	PRD VAL:		0
					=====				=====
				8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/41	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
64,500		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	EQ SCH#: 11	VAL:
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: RRC 32385
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 20644 - PATRON 108 FULL WI DECIMAL = .837500 #WELLS: 1
RRC#, WELL#.....: 32458 - RRC DIST.: 07B FULL RI DECIMAL = .162500 DEPTH: 7076
OPERATOR#, AGENT#: 159500 - 40
OPERATOR NAME....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 15128450
OIL FIELD NAME...: CAMP SPRINGS, SE. (STRAWN)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0
00	FISHER CO APPRAISAL	1.000000							
01	FISHER COUNTY	1.000000		\$/BBLRESV: .00	EQUIP VAL:	0			
33	ROTAN ISD (FISHER CO	1.000000		\$/BBLPROD: 0	WI OIL VAL:	0	RI OIL VAL:		0
50	FISHER COUNTY HOSPIT	1.000000		WI PAYOUT: .0	GAS VAL:	0	GAS VAL:		0
61	CLEAR FORK GCD	1.000000		RI PAYOUT: .0	PRD VAL:	0	PRD VAL:		0
					=====			=====	
				8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 5.30	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.30	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
12,500		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	EQ SCH#: 51	VAL:
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/03/2023 MNRLMPAT

```
LEASE#, NAME.....: 20534 - WILLINGHAM 69          FULL WI DECIMAL = .760000          #WELLS:      1
RRC#, WELL#.....: 44317 -          RRC DIST.: 08    FULL RI DECIMAL = .240000          DEPTH: 6207
```

OPERATOR#, AGENT#: 159500 - 40

OPERATOR NAME.....: CLEAR FORK, INCORPOR

OIL FIELD#.....: 33998500

OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	2	1,023	7,160	0	72.12	3.54	3.54	.00	56072
ALT JOB#:	UNIT.....:	3	920	6,444	0	73.87	3.61	3.61	.00	51650
ALT LSE#:	EOR.....:	4	827	5,800	0	75.66	3.69	3.69	.00	47554
ALT RRC#:	GRAPH.....:	5	744	5,220	0	77.50	3.78	3.78	.00	43822
		6	670	4,698	0	79.38	3.87	3.87	.00	40420

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====
---	-----	-----	-----	5,322	37,277	0	300,414

01	FISHER COUNTY	1.000000	185,600		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
32	ROBY ISD (FISHER CO)	1.000000	185,600	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
50	FISHER COUNTY HOSPIT	1.000000	185,600	--	-----	-----	-----	-----	-----	-----	-----
61	CLEAR FORK GCD	1.000000	185,600	1	20918	0	81814	45000	36,814	34,181	24092
				2	19263	0	75335	45900	29,435	23,560	19291
				3	17680	0	69330	46818	22,512	15,534	15437
				4	16266	0	63820	47754	16,066	9,556	12357
				5	14996	0	58818	48709	10,109	5,184	9903
				6	13818	0	54238	49683	4,555	2,014	7941
					=====	=====	=====	=====	=====	=====	=====
					102941	0	403355	283864	119,491	90,029	89021

	\$/BBLRESV:	16.58	EQUIP VAL:	6,554	
	\$/BBLPROD:	0	WI OIL VAL:	67,053	RI OIL VAL: 66,302
	WI PAYOUT:	3.5	GAS VAL:	22,976	GAS VAL: 22,719
*** PARAMETERS ***	RI PAYOUT:	3.9	PRD VAL:	0	PRD VAL: 0

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28	8/8 VALUE:	185,600	WI TOTAL:	96,580	RI TOTAL:	89,020
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE:	95.78	GAS WI GR PRICE:	5.17
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	5.17
TYPE..(USNQLHCT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/45	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
45,000			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	3.3	D	B:	.001	De/Dt:	10.0 / 10.0
GAS:	23.0	D	B:	1.000	De/Dt:	10.0 / 10.0
PRD:		M	B:		De/Dt:	/

PROD WELLS:	1	EQ SCH#:	11	VAL:	9,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EO VALUE (RCNLD):					

LAST YR	WI VAL:	78,910
LAST YR	RI VAL:	76,790
LAST YR	8/8 VAL:	155,700

LAST YR OIL PROD: 974
LAST YR GAS PROD: 6,103

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/03/2023 MNRLMPAT

LEASE#, NAME.....: 20610 - JORDAN 47 FULL WI DECIMAL = .750638 #WELLS: 1
RRC#, WELL#.....: 50796 - RRC DIST.: 08 FULL RI DECIMAL = .249362 DEPTH: 6886
OPERATOR#, AGENT#: 159500 - 40

OPERATOR NAME.....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:			ALT G\$ RRC:	2	19,879	111,261	0	72.12	5.10	5.10	.00	1076170
ALT JOB#:			UNIT.....:	3	15,730	94,069	0	73.87	5.22	5.22	.00	872223
ALT LSE#:			EOR.....:	4	13,020	81,485	0	75.66	5.34	5.34	.00	739448
ALT RRC#:			GRAPH.....:	5	11,107	71,876	0	77.50	5.46	5.46	.00	646144
				6	9,683	64,292	0	79.38	5.58	5.58	.00	576968
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	8,584	57,863	0	79.38	5.58	5.58	.00	511483
---	-----	-----	-----	8	7,708	52,077	0	79.38	5.58	5.58	.00	459286
00	FISHER CO APPRAISAL	1.000000	7,069,790	9	6,937	46,869	0	79.38	5.58	5.58	.00	413346
01	FISHER COUNTY	1.000000	7,069,790	10	6,243	42,182	0	79.38	5.58	5.58	.00	371993
32	ROBY ISD (FISHER CO)	1.000000	7,069,790	11	5,619	37,964	0	79.38	5.58	5.58	.00	334812
50	FISHER COUNTY HOSPIT	1.000000	7,069,790	12	5,057	34,168	0	79.38	5.58	5.58	.00	301325
61	CLEAR FORK GCD	1.000000	7,069,790	13	4,551	30,751	0	79.38	5.58	5.58	.00	271174
				14	4,096	27,676	0	79.38	5.58	5.58	.00	244063
				15	3,686	24,908	0	79.38	5.58	5.58	.00	219633
				16	3,317	22,417	0	79.38	5.58	5.58	.00	197646
				17	2,985	20,175	0	79.38	5.58	5.58	.00	177863
				18	2,687	18,158	0	79.38	5.58	5.58	.00	160107
				19	2,418	16,342	0	79.38	5.58	5.58	.00	144078
				20	2,176	14,708	0	79.38	5.58	5.58	.00	129658
				21	1,958	13,237	0	79.38	5.58	5.58	.00	116669
				=====	=====	=====						=====
					164,469	1,018,650	0					9,392,584

*** PARAMETERS ***

				YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
MO SHIFT: 6	DISC: 17.0	YRS MAX: 28		1	510057	0	1938552	402500	1,536,052	1,420,080	597929
YRS FLAT:	FMVF:	8/8 RES:		2	425935	0	1502105	348967	1,153,138	911,175	399405
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 7.47			3	368593	0	1240816	302554	938,262	633,664	284422
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.47			4	326625	0	1066073	246884	819,189	472,860	210662
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			5	294583	0	940727	201458	739,269	364,726	160252
GRAV SCHED#/DEGREE: 99/45	GAS PRICE ESCAL? Y			6	269291	0	846259	164390	681,869	287,524	124275
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			7	242363	0	753846	164390	589,456	212,446	95436
				8	218128	0	677414	164390	513,024	158,031	73929
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	9	196314	0	609660	164390	445,270	117,230	57358
-----	-----	-----	-----	10	176682	0	548675	164390	384,285	86,476	44501
402,500				11	159014	0	493826	164390	329,436	63,360	34527
-----	-----	-----	-----	12	143115	0	444440	164390	280,050	46,037	26788
1				13	128802	0	399976	164390	235,586	33,100	20782
15.0				14	115923	0	359986	164390	195,596	23,489	16126
20.0				15	104329	0	323962	164390	159,572	16,378	12510
				16	93895	0	291541	164390	127,151	11,154	9706
				17	84504	0	262367	164390	97,977	7,346	7529
				18	76056	0	236163	164390	71,773	4,600	5843
ALT JAN 1 HYPERBOLIC FORECAST:				19	68449	0	212527	164390	48,137	2,637	4533
OIL: 89.0 D B: 1.000 De/Dt: 30.0 / 10.0				20	61605	0	191263	164390	26,873	1,258	3517
GAS: 418.0 D B: 1.000 De/Dt: 20.0 / 10.0				21	55444	0	172113	164390	7,723	309	2728
PRD: M B: De/Dt: /				=====	=====	=====	=====	=====	=====	=====	=====
					4119707	0	13512291	4132603	9,379,688	4,873,880	2192758

PROD WELLS: 1	EQ SCH#: 11	VAL: 9,000									
SERV WELLS:	EQ SCH#:	VAL:			\$/BBLRESV: 27.44	EQUIP VAL:	3,153				
INJ WELLS:	EQ SCH#:	VAL:			\$/BBLPROD: 0	WI OIL VAL:	3,387,902	RI OIL VAL:	1,524,217		
COMPRESSRS:	HP:	VAL:			WI PAYOUT: 4.6	GAS VAL:	1,485,973	GAS VAL:	668,539		
OTHER EQ VALUE(RCNLD):					RI PAYOUT: 4.9	PRD VAL:	0	PRD VAL:	0		
							=====		=====		
					8/8 VALUE:	7,069,790	WI TOTAL:	4,877,030	RI TOTAL:	2,192,760	

LAST YR WI VAL: 3,284,760
LAST YR RI VAL: 1,760,230
LAST YR 8/8 VAL: 5,044,990

LAST YR OIL PROD: 35,973
LAST YR GAS PROD: 137,163

REMARKS1: RRC 50796
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/05/2023 MNRLMPAT

LEASE#, NAME.....: 20627 - MOJAVE 31 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 52413 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 7250
OPERATOR#, AGENT#: 159500 - 40

OPERATOR NAME....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:		ALT G\$ RRC:		2	23,037	114,618	0	72.12	5.03	5.03	.00	1246071
ALT JOB#:		UNIT.....:		3	18,008	90,712	0	73.87	5.15	5.15	.00	997688
ALT LSE#:		EOR.....:		4	14,785	75,076	0	75.66	5.26	5.26	.00	838975
ALT RRC#:		GRAPH.....:		5	12,546	64,045	0	77.50	5.38	5.38	.00	729236
				6	10,895	55,844	0	79.38	5.50	5.50	.00	648634
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	9,626	49,508	0	79.38	5.50	5.50	.00	573084
---	-----	-----	-----	8	8,625	44,462	0	79.38	5.50	5.50	.00	513489
00	FISHER CO APPRAISAL	1.000000	8,631,620	9	7,763	40,016	0	79.38	5.50	5.50	.00	462170
01	FISHER COUNTY	1.000000	8,631,620	10	6,987	36,014	0	79.38	5.50	5.50	.00	415971
33	ROTAN ISD (FISHER CO	1.000000	8,631,620	11	6,288	32,413	0	79.38	5.50	5.50	.00	374356
50	FISHER COUNTY HOSPIT	1.000000	8,631,620	12	5,659	29,172	0	79.38	5.50	5.50	.00	336909
60	ROTAN WATER DISTRICT	.500000	4,315,810	13	5,093	26,255	0	79.38	5.50	5.50	.00	303212
61	CLEAR FORK GCD	1.000000	8,631,620	14	4,584	23,630	0	79.38	5.50	5.50	.00	272908
				15	4,126	21,267	0	79.38	5.50	5.50	.00	245641
				16	3,713	19,140	0	79.38	5.50	5.50	.00	221053
				17	3,342	17,226	0	79.38	5.50	5.50	.00	198966
				18	3,008	15,503	0	79.38	5.50	5.50	.00	179081
				19	2,707	13,953	0	79.38	5.50	5.50	.00	161161
				20	2,436	12,558	0	79.38	5.50	5.50	.00	145027
				21	2,192	11,302	0	79.38	5.50	5.50	.00	130501
				=====		=====	=====	=====				
				187,419		948,532	0	10,683,920				

*** PARAMETERS ***

				YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		---	-----	-----	-----	-----	-----	-----	-----
YRS FLAT:	FMVF:	8/8 RES:		1	574968	0	2264755	400000	1,864,755	1,746,511	710167
				2	432396	0	1678467	346800	1,331,667	1,094,058	465775
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 7.36			3	350375	0	1348063	300675	1,047,388	754,821	331049
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.36			4	296175	0	1135150	245350	889,800	562,504	246695
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			5	258422	0	987658	200206	787,452	436,665	189947
GRAV SCHED#/DEGREE: 99/41	GAS PRICE ESCAL? Y			6	230357	0	878991	163368	715,623	348,100	149601
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			7	204221	0	777305	163368	613,937	261,967	117075
				8	183406	0	696895	163368	533,527	199,693	92886
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	9	165066	0	627236	163368	463,868	152,302	73985
-----	-----	-----	-----	10	148558	0	564529	163368	401,161	115,539	58927
400,000				11	133704	0	508060	163368	344,692	87,083	46933
-----	-----	-----	-----	12	120335	0	457244	163368	293,876	65,126	37378
1				13	108302	0	411514	163368	248,146	48,239	29770
15.0				14	97474	0	370382	163368	207,014	35,300	23712
20.0				15	87726	0	333367	163368	169,999	25,428	18887
				16	78953	0	300006	163368	136,638	17,928	15041
				17	71057	0	270023	163368	106,655	12,276	11981
				18	63950	0	243031	163368	79,663	8,043	9543
ALT JAN 1 HYPERBOLIC FORECAST:				19	57556	0	218717	163368	55,349	4,902	7600
OIL: 107.0 D B: 1.000 De/Dt: 32.0 / 10.0				20	51802	0	196829	163368	33,461	2,599	6053
GAS: 513.0 D B: 1.000 De/Dt: 30.0 / 10.0				21	46621	0	177122	163368	13,754	937	4820
PRD: M B: De/Dt: /				=====	=====	=====	=====	=====	=====	=====	=====
					3761424	0	14445344	410691910	338,425	5,980,021	2647825

PROD WELLS: 1	EQ SCH#: 11	VAL: 10,800									
SERV WELLS:	EQ SCH#:	VAL:			\$/BBLRESV: 31.47		EQUIP VAL: 3,783				
INJ WELLS:	EQ SCH#:	VAL:			\$/BBLPROD: 0		WI OIL VAL: 4,422,877		RI OIL VAL: 1,958,355		
COMPRESSRS:	HP:	VAL:			WI PAYOUT: 5.1		GAS VAL: 1,557,138		GAS VAL: 689,467		
OTHER EQ VALUE(RCNLD):					RI PAYOUT: 5.6		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE:	8,631,620	WI TOTAL:	5,983,800	RI TOTAL:	2,647,820	

LAST YR WI VAL: 4,080,750
LAST YR RI VAL: 2,217,560
LAST YR 8/8 VAL: 6,298,310

LAST YR OIL PROD: 39,577
LAST YR GAS PROD: 172,968

REMARKS1: PROD ONLY, EQP ON LSE 20629
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/03/2023 MNRLMPAT

LEASE#, NAME.....: 20628 - CHIHUAHUA 48 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 52609 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 7200
OPERATOR#, AGENT#: 159500 - 40

OPERATOR NAME.....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	1	31,585	128,514	0	70.41	4.93	4.93	.00	1667925
ALT JOB#:	UNIT.....:	2	23,232	99,682	0	72.12	5.03	5.03	.00	1256619
ALT LSE#:	EOR.....:	3	18,386	81,448	0	73.87	5.15	5.15	.00	1018630
ALT RRC#:	GRAPH.....:	4	15,216	68,862	0	75.66	5.27	5.27	.00	863432
		5	12,978	59,650	0	77.50	5.39	5.39	.00	754346

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	FISHER CO APPRAISAL	.211000	1,796,460	7	10,031	47,066	0	79.38	5.51	5.51	.00	597196
01	FISHER COUNTY	.211000	1,796,460	8	9,011	42,359	0	79.38	5.51	5.51	.00	536470
32	ROBY ISD (FISHER CO)	.211000	1,796,460	9	8,110	38,123	0	79.38	5.51	5.51	.00	482829
50	FISHER COUNTY HOSPIT	.211000	1,796,460	10	7,299	34,311	0	79.38	5.51	5.51	.00	434546
61	CLEAR FORK GCD	.211000	1,796,460	11	6,569	30,880	0	79.38	5.51	5.51	.00	391085
				12	5,912	27,792	0	79.38	5.51	5.51	.00	351971
				13	5,321	25,013	0	79.38	5.51	5.51	.00	316786
				14	4,789	22,512	0	79.38	5.51	5.51	.00	285113
				15	4,310	20,261	0	79.38	5.51	5.51	.00	256596
				16	3,879	18,235	0	79.38	5.51	5.51	.00	230936
				17	3,491	16,412	0	79.38	5.51	5.51	.00	207837
				18	3,142	14,771	0	79.38	5.51	5.51	.00	187059
				19	2,828	13,294	0	79.38	5.51	5.51	.00	168365
				20	2,545	11,965	0	79.38	5.51	5.51	.00	151517
				21	2,291	10,769	0	79.38	5.51	5.51	.00	136395
				22	2,062	9,692	0	79.38	5.51	5.51	.00	122761
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					194,304	874,225	0					11,092,172

*** PARAMETERS ***

MO SHIFT:	6	DISC:	14.0	YRS MAX:	28	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
YRS FLAT:		FMVF:		8/8 RES:		---	-----	-----	-----	-----	-----	-----	-----
OIL WELLHEAD PRICE:	95.78	GAS WI GR PRICE:	7.37			1	475181	0	2143106	391000	1,752,106	1,641,005	672021
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	7.37			2	376050	0	1632669	338997	1,293,672	1,062,842	453066
TYPE..(USNPQLHCT):	S	GAS %TAX ALLOW.:	12.5			3	314593	0	1333223	293909	1,039,314	749,002	327403
GRAV SCHED#/DEGREE:	99/41	GAS PRICE ESCAL? Y				4	272177	0	1135609	239830	895,779	566,284	246795
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N				5	241135	0	995481	195701	799,780	443,502	191451
						6	217427	0	891185	159692	731,493	355,820	151677
OP EXP \$/YR		OIL BOPD		GAS MCF/D	PROD BBL/D	7	194500	0	791696	159692	632,004	269,677	119243
-----	-----	-----	-----	-----	-----	8	175049	0	711519	159692	551,827	206,543	94836
391,000						9	157543	0	640372	159692	480,680	157,822	75534
-----	-----	-----	-----	-----	-----	10	141790	0	576336	159692	416,644	119,998	60159
1						11	127612	0	518697	159692	359,005	90,699	47915
15.0	2					12	114850	0	466821	159692	307,129	68,063	38162
20.0	3					13	103366	0	420152	159692	260,460	50,633	30395
						14	93031	0	378144	159692	218,452	37,251	24209
						15	83729	0	340325	159692	180,633	27,019	19282
						16	75356	0	306292	159692	146,600	19,235	15356
						17	67823	0	275660	159692	115,968	13,348	12231
ALT JAN 1 HYPERBOLIC FORECAST:						18	61041	0	248100	159692	88,408	8,926	9742
OIL: 104.0 D B: 1.000 De/Dt: 30.0 / 10.0						19	54937	0	223302	159692	63,610	5,633	7759
GAS: 408.0 D B: 1.000 De/Dt: 25.0 / 10.0						20	49445	0	200962	159692	41,270	3,206	6179
PRD: M B: De/Dt: /						21	44503	0	180898	159692	21,206	1,446	4923
						22	40052	0	162813	159692	3,121	187	3921

PROD WELLS:	1	EQ SCH#:	11	VAL:	10,800	=====	=====	=====	=====	=====	=====	=====
SERV WELLS:		EQ SCH#:		VAL:		3481190	0	14573362	417420110	399,161	5,898,141	2612259
INJ WELLS:		EQ SCH#:		VAL:								
COMPRESSRS:		HP:		VAL:								
OTHER EQ VALUE(RCNLD):												
						\$/BBLRESV:	30.81	EQUIP VAL:	3,603			
						\$/BBLPROD:	0	WI OIL VAL:	4,489,228	RI OIL VAL:	1,988,258	
						WI PAYOUT:	5.2	GAS VAL:	1,408,907	GAS VAL:	623,998	
						RI PAYOUT:	5.7	PRD VAL:	0	PRD VAL:	0	

LAST YR WI VAL:	3,340,610					=====	=====	=====	=====	=====	=====	=====
LAST YR RI VAL:	1,750,310					8/8 VALUE:	8,514,000	WI TOTAL:	5,901,740	RI TOTAL:	2,612,260	
LAST YR 8/8 VAL:	5,090,920											

LAST YR OIL PROD: 42,558
LAST YR GAS PROD: 152,617

REMARKS1: RRC 52609
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/08/2023 MNRLMPAT

LEASE#, NAME.....: 20636 - JORDAN 1 FULL WI DECIMAL = .780000 #WELLS:
RRC#, WELL#.....: 53346 - RRC DIST.: 08 FULL RI DECIMAL = .220000 DEPTH: 6782
OPERATOR#, AGENT#: 159500 - 40
OPERATOR NAME....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 ROBY ISD (FISHER CO) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

20,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: 1.000 De/Dt: 23.6 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,900
LAST YR RI VAL: 6,240
LAST YR 8/8 VAL: 16,140

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/03/2023 MNRLMPAT

LEASE#, NAME.....: 20637 - CEDAR BREAK 104 FULL WI DECIMAL = .758480 #WELLS: 1
RRC#, WELL#.....: 54005 - RRC DIST.: 08 FULL RI DECIMAL = .241520 DEPTH: 6940
OPERATOR#, AGENT#: 159500 - 40

OPERATOR NAME....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	9,356	10,321	0	79.38	6.99	6.99	.00	563307
---	-----	-----	-----	8	8,403	9,269	0	79.38	6.99	6.99	.00 <td>505929</td>	505929
00	FISHER CO APPRAISAL	1.000000	6,258,470	9	7,563	8,342	0	79.38	6.99	6.99	.00	455354
01	FISHER COUNTY	1.000000	6,258,470	10	6,807	7,508	0	79.38	6.99	6.99	.00	409837
33	ROTAN ISD (FISHER CO	1.000000	6,258,470	11	6,126	6,757	0	79.38	6.99	6.99	.00	368835
50	FISHER COUNTY HOSPIT	1.000000	6,258,470	12	5,513	6,081	0	79.38	6.99	6.99	.00	331927
61	CLEAR FORK GCD	1.000000	6,258,470	13	4,962	5,473	0	79.38	6.99	6.99	.00	298753
				14	4,466	4,926	0	79.38	6.99	6.99	.00	268890
				15	4,019	4,433	0	79.38	6.99	6.99	.00	241977
				16	3,617	3,990	0	79.38	6.99	6.99	.00	217773
				17	3,255	3,591	0	79.38	6.99	6.99	.00	195977
				18	2,930	3,232	0	79.38	6.99	6.99	.00	176410
				19	2,637	2,909	0	79.38	6.99	6.99	.00	158769
					=====	=====	=====					=====
					174,777	192,794	0					10,074,314

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
*** PARAMETERS ***				1	154043	0	400000	1,327,182	1,243,026	517377
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		2	116017	0	346800	954,436	784,136	344945
YRS FLAT:	FMVF:	8/8 RES:		3	93827	0	300675	753,880	543,298	247389
				4	79437	0	893753	648,403	409,900	185548
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 9.36			5	69281	0	200206	580,692	322,011	143466
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.36			6	61729	0	163368	533,918	259,713	113368
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			7	54720	0	163368	454,659	194,003	88922
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			8	49142	0	163368	391,703	146,610	70675
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			9	44227	0	163368	336,213	110,389	56292
				10	39806	0	163368	286,275	82,450	44836
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	11	35824	0	163368	241,291	60,960	35709
-----	-----	-----	-----	12	32240	0	163368	200,799	44,500	28438
400,000				13	29017	0	163368	164,402	31,959	22651
-----	-----	-----	-----	14	26117	0	163368	131,639	22,447	18041
1				15	23503	0	163368	102,112	15,274	14369
15.0	2			16	21154	0	163368	75,559	9,914	11443
20.0	3			17	19039	0	163368	51,648	5,945	9114
				18	17135	0	163368	30,177	3,047	7260
				19	15423	0	163368	10,824	958	5782
				=====	=====	=====	=====	=====	=====	=====
					981681	0	11055995	3780183	4,290,540	1965625

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 97.0 D B: 1.000 De/Dt: 30.0 / 10.0
GAS: 107.0 D B: 1.000 De/Dt: 30.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,009,350
LAST YR RI VAL: 820,530
LAST YR 8/8 VAL: 1,829,880

LAST YR OIL PROD: 28,299
LAST YR GAS PROD: 30,301

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/03/2023 MNRLMPAT

LEASE#, NAME.....: 20638 - BIG BEND 34 FULL WI DECIMAL = .765375 #WELLS: 1
RRC#, WELL#.....: 54020 - RRC DIST.: 08 FULL RI DECIMAL = .234625 DEPTH: 6521
OPERATOR#, AGENT#: 159500 - 40

OPERATOR NAME....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	7,767	14,734	0	79.38	5.57	5.57	.00	471888
---	-----	-----	-----	8	6,915	13,117	0	79.38	5.57	5.57	.00	420124
00	FISHER CO APPRAISAL	1.000000	4,349,220	9	6,224	11,805	0	79.38	5.57	5.57	.00	378142
01	FISHER COUNTY	1.000000	4,349,220	10	5,602	10,625	0	79.38	5.57	5.57	.00	340352
33	ROTAN ISD (FISHER CO	1.000000	4,349,220	11	5,042	9,563	0	79.38	5.57	5.57	.00	306329
50	FISHER COUNTY HOSPIT	1.000000	4,349,220	12	4,538	8,607	0	79.38	5.57	5.57	.00	275708
61	CLEAR FORK GCD	1.000000	4,349,220		=====	=====	=====					=====
					133,431	253,071	0					7,671,939

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	218048	0	1843749	750000	1,093,749	1,024,394	531695
				2	150162	0	1272079	650250	621,829	510,876	324637
				3	116294	0	984043	563767	420,276	302,880	222237
				4	95443	0	809626	460034	349,592	221,001	161812
				5	81586	0	693199	375387	317,812	176,236	122604
				6	71642	0	609875	306316	303,559	147,660	95459
*** PARAMETERS ***				7	62813	0	534701	306316	228,385	97,452	74063
				8	55920	0	476044	306316	169,728	63,527	58352
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	50326	0	428468	306316	122,152	40,107	46478
YRS FLAT:	FMVF:	8/8 RES:		10	45296	0	385648	306316	79,332	22,849	37021
				11	40768	0	347097	306316	40,781	10,303	29488
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 7.46			12	36693	0	312401	306316	6,085	1,348	23485
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.46			=====	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5				1024991	0	8696930	4943650	3,753,280	2,618,633	1727331

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28								
YRS FLAT:	FMVF:	8/8 RES:								
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 7.46									
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.46									
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N									
				\$/BBLRESV: 22.62		EQUIP VAL:	3,261			
				\$/BBLPROD: 0		WI OIL VAL:	2,310,009		RI OIL VAL:	1,523,753
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT: 4.4		GAS VAL:	308,622		GAS VAL:	203,576
-----	-----	-----	-----	RI PAYOUT: 5.1		PRD VAL:	0		PRD VAL:	0
750,000						=====			=====	
-----	-----	-----	-----	8/8 VALUE:	4,349,220	WI TOTAL:	2,621,890		RI TOTAL:	1,727,330
1										
15.0	2									
20.0	3									

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 106.0 D B: 1.000 De/Dt: 38.0 / 10.0
GAS: 201.0 D B: 1.000 De/Dt: 38.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,501,230
LAST YR RI VAL: 1,980,500
LAST YR 8/8 VAL: 5,481,730

LAST YR OIL PROD: 52,647
LAST YR GAS PROD: 75,709

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/03/2023 MNRLMPAT

LEASE#, NAME.....: 20651 - SAHARA 9 2H FULL WI DECIMAL = .757543 #WELLS: 1
RRC#, WELL#.....: 54029 - RRC DIST.: 08 FULL RI DECIMAL = .242457 DEPTH: 7076
OPERATOR#, AGENT#: 159500 - 40

OPERATOR NAME....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 FISHER CO APPRAISAL 1.000000 2,206,340
01 FISHER COUNTY 1.000000 2,206,340
32 ROBY ISD (FISHER CO) .350000 772,220
33 ROTAN ISD (FISHER CO) .650000 1,434,120
50 FISHER COUNTY HOSPIT 1.000000 2,206,340
61 CLEAR FORK GCD 1.000000 2,206,340

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

1 13,358 33,710 0 70.41 5.21 5.21 .00 712497
2 9,825 24,797 0 72.12 5.32 5.32 .00 536779
3 7,775 19,624 0 73.87 5.44 5.44 .00 435087
4 6,434 16,240 0 75.66 5.57 5.57 .00 368769
5 5,488 13,852 0 77.50 5.70 5.70 .00 322198
6 4,785 12,080 0 79.38 5.82 5.82 .00 287740
7 4,242 10,708 0 79.38 5.82 5.82 .00 255087
8 3,808 9,616 0 79.38 5.82 5.82 .00 228989
9 3,427 8,654 0 79.38 5.82 5.82 .00 206078

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1 133047 0 845544 300000 545,544 510,951 254581
2 99935 0 636714 260100 376,614 309,415 169652
3 80871 0 515958 225506 290,452 209,319 121659
4 68525 0 437294 230017 207,277 131,034 91249
5 59813 0 382011 234617 147,394 81,734 70542
6 53260 0 341000 239309 101,691 49,466 55726
7 47211 0 302298 239309 62,989 26,877 43717
8 42396 0 271385 239309 32,076 12,005 34732
9 38155 0 244233 239309 4,924 1,617 27661
623213 0 3976437 2207476 1,768,961 1,332,418 869519

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$ /BBLRESV: 25.08 EQUIP VAL: 4,403
\$/BBLPROD: 0 WI OIL VAL: 1,123,592 RI OIL VAL: 733,242
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 7.79 WI PAYOUT: 3.6 GAS VAL: 208,825 GAS VAL: 136,276
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.79 RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y 8/8 VALUE: 2,206,340 WI TOTAL: 1,336,820 RI TOTAL: 869,520
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

300,000

15.0 2

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 44.0 D B: 1.000 De/Dt: 30.0 / 10.0
GAS: 111.0 D B: 1.000 De/Dt: 30.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,038,800
LAST YR RI VAL: 1,348,190
LAST YR 8/8 VAL: 3,386,990

LAST YR OIL PROD: 16,651
LAST YR GAS PROD: 51,189

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 5/10/2023 MNRLMPAT

LEASE#, NAME.....: 20639 - ZION 33 FULL WI DECIMAL = .768392 #WELLS: 1
RRC#, WELL#.....: 54040 - RRC DIST.: 08 FULL RI DECIMAL = .231608 DEPTH: 7131
OPERATOR#, AGENT#: 159500 - 40

OPERATOR NAME....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	5,383	3,812	0	79.38	7.20	7.20	.00	328336
---	-----	-----	-----	8	4,787	3,373	0	79.38	7.20	7.20	.00	291983
00	FISHER CO APPRAISAL	1.000000	3,585,600	9	4,307	3,026	0	79.38	7.20	7.20	.00	262705
01	FISHER COUNTY	1.000000	3,585,600	10	3,876	2,723	0	79.38	7.20	7.20	.00	236416
33	ROTAN ISD (FISHER CO	1.000000	3,585,600	11	3,488	2,451	0	79.38	7.20	7.20	.00	212750
50	FISHER COUNTY HOSPIT	1.000000	3,585,600	12	3,139	2,206	0	79.38	7.20	7.20	.00	191463
61	CLEAR FORK GCD	1.000000	3,585,600	13	2,825	1,985	0	79.38	7.20	7.20	.00	172311
				14	2,543	1,787	0	79.38	7.20	7.20	.00	155110
				15	2,289	1,608	0	79.38	7.20	7.20	.00	139617
				16	2,060	1,447	0	79.38	7.20	7.20	.00	125650
				17	1,854	1,302	0	79.38	7.20	7.20	.00	113085
					=====	=====	=====					=====
					104,896	77,984	0					6,090,391

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	86928	0	1246723	350000	896,723	839,861	353510
*** PARAMETERS ***				2	55283	0	846741	303450	543,291	446,352	212473
				3	41122	0	649828	263091	386,737	278,709	144302
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		4	33057	0	532450	201265	331,185	209,365	1046355
YRS FLAT:	FMVF:	8/8 RES:		5	27859	0	454597	153967	300,630	166,707	79058
				6	24238	0	399113	117785	281,328	136,846	61424
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 9.63			7	21090	0	349426	117786	231,640	98,841	47590
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.63			8	18661	0	310644	117786	192,858	72,184	37440
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			9	16741	0	279446	117786	161,660	53,078	29806
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			10	15065	0	251481	117786	133,695	38,505	23737
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			11	13560	0	226310	117786	108,524	27,417	18905
				12	12205	0	203668	117786	85,882	19,033	15055
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	10982	0	183293	117786	65,507	12,735	11990
-----	-----	-----	-----	14	9886	0	164996	117786	47,210	8,051	9551
350,000				15	8896	0	148513	117786	30,727	4,597	7609
-----	-----	-----	-----	16	8005	0	133655	117786	15,869	2,082	6059
1				17	7203	0	120288	117786	2,502	288	4826
15.0	2			=====	=====	=====	=====	=====	=====	=====	=====
25.0	3				410781	0	6501172	2685204	3,815,968	2,414,651	1167970

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 76.0 D B: 1.000 De/Dt: 39.0 / 10.0
GAS: 66.0 D B: 1.000 De/Dt: 45.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,093,560
LAST YR RI VAL: 1,461,720
LAST YR 8/8 VAL: 4,555,280

LAST YR OIL PROD: 23,969
LAST YR GAS PROD: 58,209

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 5/10/2023 MNRLMPAT

LEASE#, NAME.....: 20647 - ACADIA 65 FULL WI DECIMAL = .752580 #WELLS: 1
RRC#, WELL#.....: 54363 - RRC DIST.: 08 FULL RI DECIMAL = .247420 DEPTH: 6486
OPERATOR#, AGENT#: 159500 - 40

OPERATOR NAME.....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	1	13,754	21,229	0	70.41	6.02	6.02	.00	728813
ALT JOB#:	UNIT.....:	2	9,898	15,283	0	72.12	6.16	6.16	.00	537225
ALT LSE#:	EOR.....:	3	7,738	11,948	0	73.87	6.30	6.30	.00	430179
ALT RRC#:	GRAPH.....:	4	6,353	9,810	0	75.66	6.44	6.44	.00	361741
		5	5,389	8,323	0	77.50	6.59	6.59	.00	314313
		6	4,679	7,225	0	79.38	6.74	6.74	.00	279523
		7	4,136	6,385	0	79.38	6.74	6.74	.00	247084
		8	3,703	5,720	0	79.38	6.74	6.74	.00	221217

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
00	FISHER CO APPRAISAL	1.000000	1,796,040	=====	=====	=====					=====
01	FISHER COUNTY	1.000000	1,796,040	55,650	85,923	0					3,120,095
33	ROTAN ISD (FISHER CO	1.000000	1,796,040								
50	FISHER COUNTY HOSPIT	1.000000	1,796,040								
61	CLEAR FORK GCD	1.000000	1,796,040	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE

				1	96179	0	824992	396000	428,992	401,789	255148
				2	70850	0	608075	343332	264,743	217,505	166426
				3	56649	0	486828	297668	189,160	136,322	117913
				4	47545	0	409286	273260	136,026	85,992	87728
				5	41278	0	355591	250852	104,739	58,081	67450
				6	36648	0	316171	230282	85,889	41,779	53073
				7	32387	0	279471	230282	49,189	20,989	41516
				8	29014	0	250231	230282	19,949	7,466	32895
				=====	=====	=====	=====	=====	=====	=====	=====
					410550	0	3530645	2251958	1,278,687	969,923	822149

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 20.47	EQUIP VAL: 3,963
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 857,138
			WI PAYOUT: 3.7	GAS VAL: 112,784
			RI PAYOUT: 4.5	PRD VAL: 0

OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 9.02			
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.02	8/8 VALUE: 1,796,040	WI TOTAL: 973,890	RI TOTAL: 822,150
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
396,000			
-----	-----	-----	-----
1			
15.0	2		
10.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 46.0 D B: 1.000 De/Dt: 32.0 / 10.0
GAS: 71.0 D B: 1.000 De/Dt: 32.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1	EQ SCH#: 51	VAL: 6,000
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL: 695,060
LAST YR RI VAL: 468,390
LAST YR 8/8 VAL: 1,163,450

LAST YR OIL PROD: 9,636
LAST YR GAS PROD: 10,895

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/05/2023 MNRLMPAT

LEASE#, NAME.....: 20657 - SEQUOIA 63-6 FULL WI DECIMAL = .763749 #WELLS: 1
RRC#, WELL#.....: 55654 - RRC DIST.: 08 FULL RI DECIMAL = .236251 DEPTH: 6443
OPERATOR#, AGENT#: 159500 - 40

OPERATOR NAME.....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	5,799,630	1	32,873	125,722	0	70.41	5.79	5.79	.00	1767764
01	FISHER COUNTY	1.000000	5,799,630	2	19,231	80,939	0	72.12	5.92	5.92	.00	1059274
33	ROTAN ISD (FISHER CO	1.000000	5,799,630	3	13,644	59,809	0	73.87	6.06	6.06	.00	769769
50	FISHER COUNTY HOSPIT	1.000000	5,799,630	4	10,581	47,459	0	75.66	6.20	6.20	.00	611426
61	CLEAR FORK GCD	1.000000	5,799,630	5	8,645	39,344	0	77.50	6.34	6.34	.00	511702
				6	7,309	33,603	0	79.38	6.48	6.48	.00	443118
				7	6,330	29,326	0	79.38	6.48	6.48	.00	383765
				8	5,582	26,017	0	79.38	6.48	6.48	.00	338417
				9	4,994	23,376	0	79.38	6.48	6.48	.00	302768
				10	4,495	21,038	0	79.38	6.48	6.48	.00	272516
				11	4,046	18,934	0	79.38	6.48	6.48	.00	245294
				12	3,641	17,041	0	79.38	6.48	6.48	.00	220741
				13	3,277	15,337	0	79.38	6.48	6.48	.00	198673
				14	2,949	13,803	0	79.38	6.48	6.48	.00	178787
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					127,597	551,748	0					7,304,014

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	555956	0	2323720	600000	1,723,720	1,614,419	676187
2	365957	0	1425231	520200	905,031	743,546	367023
3	276815	0	1046584	451013	595,571	429,210	238506
4	224730	0	836156	368027	468,129	295,937	168631
5	190510	0	702212	300310	401,902	222,867	125325
6	166304	0	609422	245052	364,370	177,240	96253
7	145137	0	528902	245053	283,849	121,118	73925
8	128761	0	467178	245053	222,125	83,139	57785
9	115690	0	418458	245053	173,405	56,934	45804
10	104119	0	376635	245053	131,582	37,897	36484
11	93706	0	339000	245053	93,947	23,735	29061
12	84338	0	305079	245053	60,026	13,303	23143
13	75904	0	274577	245053	29,524	5,740	18434
14	68312	0	247099	245053	2,046	349	14680
	=====	=====	=====	=====	=====	=====	=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.67
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.67
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D				
---	-----	-----	-----	---	-----	-----	-----
600,000				\$/BBLRESV: 28.96	EQUIP VAL: 2,957		
				\$/BBLPROD: 0	WI OIL VAL: 2,822,252	RI OIL VAL: 1,454,303	
1				WI PAYOUT: 4.3	GAS VAL: 1,003,178	GAS VAL: 516,936	
15.0				RI PAYOUT: 5.1	PRD VAL: 0	PRD VAL: 0	
20.0					=====	=====	=====
				8/8 VALUE: 5,799,630	WI TOTAL: 3,828,390	RI TOTAL: 1,971,240	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 130.0 D B: 1.000 De/Dt: 50.0 / 10.0
GAS: 458.0 D B: 1.000 De/Dt: 42.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,296,660
LAST YR RI VAL: 615,380
LAST YR 8/8 VAL: 1,912,040

LAST YR OIL PROD: 75,530
LAST YR GAS PROD: 176,899

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/03/2023 MNRLMPAT

LEASE#, NAME.....: 20658 - GOLDEN GATE 129-108 FULL WI DECIMAL = .790957 #WELLS: 1
RRC#, WELL#.....: 56024 - RRC DIST.: 08 FULL RI DECIMAL = .209043 DEPTH: 7082

OPERATOR#, AGENT#: 159500 - 40
OPERATOR NAME....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	1	10,011	47,252	0	70.41	5.98	5.98	.00	557525
ALT JOB#:	UNIT.....:	2	5,636	31,127	0	72.12	6.12	6.12	.00	321499
ALT LSE#:	EOR.....:	3	3,940	23,247	0	73.87	6.26	6.26	.00	230206
ALT RRC#:	GRAPH.....:	4	3,033	18,562	0	75.66	6.40	6.40	.00	181506
		5	2,464	15,451	0	77.50	6.54	6.54	.00	151041
		6	2,075	13,235	0	79.38	6.69	6.69	.00	130281

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,793	11,575	0	79.38	6.69	6.69	.00	112576
				8	1,579	10,286	0	79.38	6.69	6.69	.00	99139

00	FISHER CO APPRAISAL	1.000000	972,030	=====	=====	=====						=====
01	FISHER COUNTY	1.000000	972,030	30,531	170,735	0						1,783,773

33	ROTAN ISD (FISHER CO	1.000000	972,030									
50	FISHER COUNTY HOSPIT	1.000000	972,030		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
60	ROTAN WATER DISTRICT	1.000000	972,030	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
61	CLEAR FORK GCD	1.000000	972,030	--	-----	-----	-----	-----	-----	-----	-----	-----

				1	223498	0	781023	480000	301,023	281,935	194181
				2	150675	0	472174	391680	80,494	66,131	103889
				3	115105	0	345311	319610	25,701	18,522	67235
				4	93963	0	275469	244502	30,967	19,576	47466
				5	79926	0	230967	187044	43,923	24,357	35220
				6	70033	0	200314	143088	57,226	27,836	27032
				7	61249	0	173825	143089	30,736	13,115	20759
				8	54428	0	153567	143089	10,478	3,922	16229
				=====	=====	=====	=====	=====	=====	=====	=====
					848877	0	2632650	2052102	580,548	455,394	512011

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 12.78	EQUIP VAL: 4,624
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 308,555
			WI PAYOUT: 4.5	GAS VAL: 146,838
			RI PAYOUT: 4.3	PRD VAL: 0

OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.95			
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.95	8/8 VALUE: 972,030	WI TOTAL: 460,020	RI TOTAL: 512,010
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
480,000			
-----	-----	-----	-----
1			
20.0			
25.0			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 41.0 D B: 1.000 De/Dt: 53.0 / 10.0
GAS: 169.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1	EQ SCH#: 51	VAL: 7,000
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL: 4,563,100
LAST YR RI VAL: 1,880,440
LAST YR 8/8 VAL: 6,443,540

LAST YR OIL PROD: 31,320
LAST YR GAS PROD: 64,944

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/03/2023 MNRLMPAT

LEASE#, NAME.....: 20685 - CANYONLANDS E 61-60 FULL WI DECIMAL = .768253 #WELLS: 1
RRC#, WELL#.....: 56701 - RRC DIST.: 08 FULL RI DECIMAL = .231747 DEPTH: 6428
OPERATOR#, AGENT#: 159500 - 40

OPERATOR NAME....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	8,046	41,214	0	76.19	7.63	7.63	.00	470958
---	-----	-----	-----	8	7,115	37,093	0	76.19	7.63	7.63	.00	416464
00	FISHER CO APPRAISAL	1.000000	7,459,810	9	6,377	33,384	0	76.19	7.63	7.63	.00	373266
01	FISHER COUNTY	1.000000	7,459,810	10	5,739	30,046	0	76.19	7.63	7.63	.00	335922
33	ROTAN ISD (FISHER CO	1.000000	7,459,810	11	5,165	27,041	0	76.19	7.63	7.63	.00	302324
50	FISHER COUNTY HOSPIT	1.000000	7,459,810	12	4,649	24,337	0	76.19	7.63	7.63	.00	272121
60	ROTAN WATER DISTRICT	.500000	3,729,910	13	4,184	21,903	0	76.19	7.63	7.63	.00	244903
61	CLEAR FORK GCD	1.000000	7,459,810	14	3,766	19,713	0	76.19	7.63	7.63	.00	220436
				15	3,389	17,742	0	76.19	7.63	7.63	.00	198369
				16	3,050	15,968	0	76.19	7.63	7.63	.00	178526
					=====	=====	=====					=====
					163,118	718,140	0					9,051,621

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	642885	0	2615997	650000	1,965,997	1,841,333	742348
				2	493743	0	1735214	563550	1,171,664	962,604	435760
*** PARAMETERS ***				3	404760	0	1324982	488598	836,384	602,756	294457
				4	345799	0	1084800	398696	686,104	433,734	213347
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	303225	0	925851	325336	600,515	333,003	161137
YRS FLAT:	FMVF:	8/8 RES:		6	271588	0	813488	265474	548,014	266,571	125296
				7	241587	0	712545	265474	447,071	190,765	97122
OIL WELLHEAD PRICE: 91.94		GAS WI GR PRICE: 10.21		8	217431	0	633895	265474	368,421	137,896	76460
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE: 10.21		9	195689	0	568955	265474	303,481	99,641	60733
TYPE..(USNPQLHCT): S		GAS %TAX ALLOW.: 12.5		10	176123	0	512045	265474	246,571	71,015	48369
GRAV SCHED#/DEGREE: /		GAS PRICE ESCAL? Y		11	158508	0	460832	265474	195,358	49,356	38524
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N		12	142658	0	414779	265474	149,305	33,087	30684
				13	128390	0	373293	265474	107,819	20,960	24439
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	115553	0	335989	265474	70,515	12,025	19466
-----	-----	-----	-----	15	104000	0	302369	265474	36,895	5,519	15503
650,000				16	93601	0	272127	265474	6,653	873	12347
				=====	=====	=====	=====	=====	=====	=====	=====
1					4035540	0	13087161	5346394	7,740,767	5,061,138	2395992

1
15.0 2
20.0 3
\$/BBLRESV: 27.93 EQUIP VAL: 2,682
\$/BBLPROD: 0 WI OIL VAL: 3,500,491 RI OIL VAL: 1,657,166
WI PAYOUT: 4.7 GAS VAL: 1,560,642 GAS VAL: 738,823
RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 144.0 D B: 1.000 De/Dt: 46.0 / 10.0 8/8 VALUE: 7,459,810 WI TOTAL: 5,063,820 RI TOTAL: 2,395,990
GAS: 398.0 D B: 1.000 De/Dt: 28.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 95,039
LAST YR GAS PROD: 139,199

REMARKS1:
REMARKS2:
MC1: S
MC2: 22

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/03/2023 MNRLMPAT

LEASE#, NAME.....: 20696 - CANYONLANDS W 61-60 FULL WI DECIMAL = .762782 #WELLS: 1
RRC#, WELL#.....: 56713 - RRC DIST.: 08 FULL RI DECIMAL = .237218 DEPTH: 6404
OPERATOR#, AGENT#: 159500 - 40

OPERATOR NAME....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	3,624,690	1	30,520	66,621	0	67.58	6.44	6.44	.00	1573270
01	FISHER COUNTY	1.000000	3,624,690	2	15,661	34,186	0	69.23	6.59	6.59	.00	827017
33	ROTAN ISD (FISHER CO	1.000000	3,624,690	3	10,610	23,161	0	70.91	6.74	6.74	.00	573883
50	FISHER COUNTY HOSPIT	1.000000	3,624,690	4	8,033	17,539	0	72.62	6.89	6.89	.00	444974
60	ROTAN WATER DISTRICT	1.000000	3,624,690	5	6,466	14,120	0	74.38	7.04	7.04	.00	366853
61	CLEAR FORK GCD	1.000000	3,624,690	6	5,411	11,818	0	76.19	7.20	7.20	.00	314468
				7	4,654	10,162	0	76.19	7.20	7.20	.00	270474
				8	4,082	8,912	0	76.19	7.20	7.20	.00	237231
				9	3,635	7,939	0	76.19	7.20	7.20	.00	211253
				10	3,272	7,145	0	76.19	7.20	7.20	.00	190157
					=====	=====	=====					=====
					92,344	201,603	0					5,009,580

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	327263	0	1900533	550000	1,350,533	1,264,896	556011
2	171844	0	998861	476850	522,011	428,868	258604
3	119074	0	692957	413429	279,528	201,447	158765
4	92177	0	537151	337358	199,793	126,302	108911
5	75824	0	442677	275284	167,393	92,824	79429
6	64905	0	379373	224632	154,741	75,270	60240
7	55810	0	326284	224633	101,651	43,375	45849
8	48945	0	286176	224633	61,543	23,035	35586
9	43601	0	254854	224633	30,221	9,923	28046
10	39241	0	229398	224633	4,765	1,373	22340
	=====	=====	=====	=====	=====	=====	=====
	1038684	0	6048264	3176085	2,872,179	2,267,313	1353781

OIL WELLHEAD PRICE: 91.94 GAS WI GR PRICE: 9.64 \$/BBLRESV: 26.66 EQUIP VAL: 3,595
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.64 \$/BBLPROD: 0 WI OIL VAL: 1,877,941 RI OIL VAL: 1,121,292
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.6 GAS VAL: 389,370 GAS VAL: 232,488
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,624,690 WI TOTAL: 2,270,910 RI TOTAL: 1,353,780

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
550,000			
-----	-----	-----	-----
1			
15.0			
20.0			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 137.0 D B: 1.000 De/Dt: 60.0 / 10.0
GAS: 299.0 D B: 1.000 De/Dt: 60.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/03/2023 MNRLMPAT

LEASE#, NAME.....: 20681 - CANYONLANDS C 61-60 3H` FULL WI DECIMAL = .590249 #WELLS: 1
RRC#, WELL#.....: 56768 - RRC DIST.: 08 FULL RI DECIMAL = .409751 DEPTH: 6420

OPERATOR#, AGENT#: 159500 - 40
OPERATOR NAME....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

OPERATOR NAME....: CLEAR FORK, INCORPOR				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
OIL FIELD#.....: 33998500				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)				-----	-----	-----	-----	-----	-----	-----	-----	
				1	31,273	71,600	0	67.58	6.86	6.98	.00	1247450
ALT FRZ.:		ALT G\$ RRC:		2	18,748	42,931	0	69.23	7.02	7.14	.00	766098
ALT JOB#:		UNIT.....:		3	13,432	30,759	0	70.91	7.18	7.30	.00	562190
ALT LSE#:		EOR.....:		4	10,475	23,985	0	72.62	7.33	7.46	.00	448999
ALT RRC#:		GRAPH.....:		5	8,585	19,664	0	74.38	7.51	7.64	.00	376905
				6	7,276	16,663	0	76.19	7.67	7.81	.00	327210
JUR JURISDICTION NAME PERCENT 8/8 VALUE				7	6,312	14,460	0	76.19	7.67	7.81	.00	283857
				8	5,574	12,769	0	76.19	7.67	7.81	.00	250669
00 FISHER CO APPRAISAL 1.000000 4,104,900				=====	=====	=====						=====
01 FISHER COUNTY 1.000000 4,104,900					101,675	232,831	0					4,263,378
33 ROTAN ISD (FISHER CO 1.000000 4,104,900												
50 FISHER COUNTY HOSPIT 1.000000 4,104,900												
60 ROTAN WATER DISTRICT .500000 2,052,450				YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
61 CLEAR FORK GCD 1.000000 4,104,900				--	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
					-----	-----	-----	-----	-----	-----	-----	-----

1	289916	0	1537366	700000	837,366	784,269	1007286
2	177887	0	943985	606900	337,085	276,939	547307
3	130356	0	692546	526182	166,364	119,893	355305
4	103772	0	552771	429364	123,407	78,013	251016
5	87166	0	464071	350361	113,710	63,055	186477
6	75437	0	402647	285894	116,753	56,792	143207
7	65463	0	349320	285895	63,425	27,064	109948
8	57808	0	308477	285895	22,582	8,453	85920
=====	=====	=====	=====	=====	=====	=====	=====
	987805	0	5251183	3470491	1,780,692	1,414,478	2686466

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 19.14	EQUIP VAL: 3,963
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 1,148,399
			WI PAYOUT: 3.6	RI OIL VAL: 2,181,112
			RI PAYOUT: 4.3	GAS VAL: 266,077
				PRD VAL: 0
				PRD VAL: 0

OIL WELLHEAD PRICE: 91.94	GAS WI GR PRICE: 10.27			
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 10.45	8/8 VALUE: 4,104,900	WI TOTAL: 1,418,440	RI TOTAL: 2,686,460
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
700,000			
1			
15.0	2		
20.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 121.0 D B: 1.000 De/Dt: 48.0 / 10.0
GAS: 277.0 D B: 1.000 De/Dt: 48.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 72,846
LAST YR GAS PROD: 109,623

REMARKS1:
REMARKS2:
MC1: S
MC2: 22

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/03/2023 MNRLMPAT

LEASE#, NAME.....: 20683 - GRAND CANYON W 31-46 1H FULL WI DECIMAL = .757730 #WELLS: 1
RRC#, WELL#.....: 56788 - RRC DIST.: 08 FULL RI DECIMAL = .242270 DEPTH: 6717
OPERATOR#, AGENT#: 159500 - 40

OPERATOR NAME.....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	FISHER CO APPRAISAL	1.000000	19,280,340
01	FISHER COUNTY	1.000000	19,280,340
32	ROBY ISD (FISHER CO)	1.000000	19,280,340
50	FISHER COUNTY HOSPIT	1.000000	19,280,340
61	CLEAR FORK GCD	1.000000	19,280,340

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
1	94,835		315,380		0		67.58	5.94		5.94		.00		4856253	
2	51,382		212,508		0		69.23	6.08		6.08		.00		2695379	
3	35,442		160,484		0		70.91	6.22		6.22		.00		1904321	
4	27,085		128,987		0		72.62	6.36		6.36		.00		1490389	
5	21,925		107,848		0		74.38	6.50		6.50		.00		1235692	
6	18,420		92,669		0		76.19	6.65		6.65		.00		1063413	
7	15,883		81,244		0		76.19	6.65		6.65		.00		916949	
8	13,960		72,327		0		76.19	6.65		6.65		.00		805931	
9	12,452		65,094		0		76.19	6.65		6.65		.00		718872	
10	11,207		58,585		0		76.19	6.65		6.65		.00		646996	
11	10,086		52,727		0		76.19	6.65		6.65		.00		582279	
12	9,077		47,454		0		76.19	6.65		6.65		.00		524028	
13	8,169		42,709		0		76.19	6.65		6.65		.00		471608	
14	7,352		38,438		0		76.19	6.65		6.65		.00		424442	
15	6,617		34,594		0		76.19	6.65		6.65		.00		382009	
16	5,955		31,135		0		76.19	6.65		6.65		.00		343791	
17	5,360		28,022		0		76.19	6.65		6.65		.00		309441	
18	4,824		25,220		0		76.19	6.65		6.65		.00		278497	
19	4,342		22,698		0		76.19	6.65		6.65		.00		250670	
20	3,908		20,428		0		76.19	6.65		6.65		.00		225615	
21	3,517		18,385		0		76.19	6.65		6.65		.00		203041	
22	3,165		16,547		0		76.19	6.65		6.65		.00		182720	
			374,963	1,673,483											20,512,336

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	91.94	GAS WI GR PRICE:	8.90
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	8.90
TYPE..(USNPQLHCT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
600,000			
1			
15.0			
20.0			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 403.0 D B: 1.000 De/Dt: 56.0 / 10.0
GAS: 1,108.0 D B: 1.000 De/Dt: 38.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):
\$/BBLRESV: 35.03 EQUIP VAL: 2,002
\$/BBLPROD: 0 WI OIL VAL: 9,951,660 RI OIL VAL: 3,879,630
WI PAYOUT: 4.7 GAS VAL: 3,919,164 GAS VAL: 1,527,876
RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 187,955
LAST YR GAS PROD: 278,197

REMARKS1:
REMARKS2:
MC1: S
MC2: 22

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/03/2023 MNRLMPAT

LEASE#, NAME.....: 20680 - SAGUARO W 105-58 1H FULL WI DECIMAL = .769698 #WELLS: 1
RRC#, WELL#.....: 56794 - RRC DIST.: 08 FULL RI DECIMAL = .230302 DEPTH: 6448
OPERATOR#, AGENT#: 159500 - 40

OPERATOR NAME....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	1	44,784	76,746	0	67.58	6.97	6.97	.00	2329493
ALT JOB#:	UNIT.....:	2	22,978	42,132	0	69.23	7.13	7.13	.00	1224410
ALT LSE#:	EOR.....:	3	15,569	29,194	0	70.91	7.29	7.29	.00	849745
ALT RRC#:	GRAPH.....:	4	11,789	22,364	0	72.62	7.46	7.46	.00	658952
		5	9,491	18,131	0	74.38	7.63	7.63	.00	543361
		6	7,944	15,245	0	76.19	7.81	7.81	.00	465862

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	6,412,080	7	6,829	13,156	0	76.19	7.81	7.81	.00	400475
01	FISHER COUNTY	1.000000	6,412,080	8	5,990	11,569	0	76.19	7.81	7.81	.00	351273
33	ROTAN ISD (FISHER CO	1.000000	6,412,080	9	5,334	10,323	0	76.19	7.81	7.81	.00	312803
50	FISHER COUNTY HOSPIT	1.000000	6,412,080	10	4,801	9,291	0	76.19	7.81	7.81	.00	281546
60	ROTAN WATER DISTRICT	.666600	4,274,290	11	4,321	8,362	0	76.19	7.81	7.81	.00	253398
61	CLEAR FORK GCD	1.000000	6,412,080	12	3,889	7,526	0	76.19	7.81	7.81	.00	228064
				13	3,500	6,773	0	76.19	7.81	7.81	.00	205252
				14	3,150	6,096	0	76.19	7.81	7.81	.00	184726
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					150,369	276,908	0					8,289,360

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	411727	0	2741220	500000	2,241,220	2,099,104	771581
				2	231218	0	1455628	433500	1,022,128	839,750	362587
				3	163810	0	1013555	375844	637,711	459,579	223423
				4	128413	0	787365	306689	480,676	303,868	153597
*** PARAMETERS ***				5	106480	0	649841	250259	399,582	221,580	112184
				6	91643	0	557505	204211	353,294	171,853	85173
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		7	79085	0	479560	204211	275,349	117,491	64835
YRS FLAT:	FMVF:	8/8 RES:		8	69545	0	420818	204211	216,607	81,073	50348
				9	62055	0	374858	204211	170,647	56,028	39689
OIL WELLHEAD PRICE: 91.94	GAS WI GR PRICE: 10.44			10	55851	0	337397	204211	133,186	38,359	31613
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 10.44			11	50267	0	303665	204211	99,454	25,126	25180
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			12	45241	0	273305	204211	69,094	15,311	20055
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			13	40715	0	245967	204211	41,756	8,117	15972
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			14	36645	0	221371	204211	17,160	2,926	12722
				=====	=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		1572695	0	9862055	3704191	6,157,864	4,440,165	1968959

500,000				\$/BBLRESV: 32.25	EQUIP VAL: 2,957		
				\$/BBLPROD: 0	WI OIL VAL: 3,732,092	RI OIL VAL: 1,654,969	
1				WI PAYOUT: 4.2	GAS VAL: 708,069	GAS VAL: 313,988	
15.0	2			RI PAYOUT: 4.9	PRD VAL: 0	PRD VAL: 0	
20.0	3				=====	=====	
				8/8 VALUE: 6,412,080	WI TOTAL: 4,443,120	RI TOTAL: 1,968,960	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 201.0 D B: 1.000 De/Dt: 60.0 / 10.0
GAS: 322.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 121,081
LAST YR GAS PROD: 158,105

REMARKS1:
REMARKS2:
MC1: S
MC2: 22

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/06/2023 MNRLMPAT

LEASE#, NAME.....: 20703 - CARLSBAD CAVERNS 54-55 FULL WI DECIMAL = .775006 #WELLS: 1
RRC#, WELL#.....: 56903 - RRC DIST.: 08 FULL RI DECIMAL = .224994 DEPTH: 6775
OPERATOR#, AGENT#: 159500 - 40

OPERATOR NAME....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 FISHER CO APPRAISAL 1.000000 7,385,900
01 FISHER COUNTY 1.000000 7,385,900
33 ROTAN ISD (FISHER CO 1.000000 7,385,900
50 FISHER COUNTY HOSPIT 1.000000 7,385,900
60 ROTAN WATER DISTRICT .500000 3,692,950
61 CLEAR FORK GCD 1.000000 7,385,900

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 61,862 165,690 0 67.58 4.82 4.82 .00 3240016
2 30,856 82,650 0 69.23 4.94 4.94 .00 1655537
3 20,726 55,520 0 70.91 5.04 5.04 .00 1139011
4 15,628 41,864 0 72.62 5.16 5.16 .00 879558
5 12,547 33,617 0 74.38 5.28 5.28 .00 723271
6 10,484 28,091 0 76.19 5.40 5.40 .00 619056
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 618940 0 3858956 600000 3,258,956 3,052,305 1053892
2 316428 0 1971965 612000 1,359,965 1,117,307 476595
3 216863 0 1355874 624240 731,634 527,266 289992
4 167415 0 1046973 636724 410,249 259,347 198167
5 137562 0 860833 649459 211,374 117,213 144188
6 117562 0 736618 662449 74,169 36,078 109189
=====

\$/BBLRESV: 36.40 EQUIP VAL: 4,369
\$/BBLPROD: 0 WI OIL VAL: 4,291,069 RI OIL VAL: 1,908,088
WI PAYOUT: 2.7 GAS VAL: 818,442 GAS VAL: 363,933
RI PAYOUT: 3.6 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 7,385,900 WI TOTAL: 5,113,880 RI TOTAL: 2,272,020
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 91.94 GAS WI GR PRICE: 7.22
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.22
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

600,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 286.0 D B: 1.000 De/Dt: 62.0 / 10.0
GAS: 766.0 D B: 1.000 De/Dt: 62.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/19/2023 MNRLMPAT

LEASE#, NAME.....: 20699 - SEQUOIA E 63-6 FULL WI DECIMAL = .766054 #WELLS: 1
RRC#, WELL#.....: 56996 - RRC DIST.: 08 FULL RI DECIMAL = .233946 DEPTH: 6619
OPERATOR#, AGENT#: 159500 - 40

OPERATOR NAME.....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	8,611	20,708	0	76.19	6.96	6.96	.00	502587
---	-----	-----	-----	8	7,604	18,233	0	76.19	6.96	6.96	.00	443812
00	FISHER CO APPRAISAL	1.000000	7,198,300	9	6,807	16,285	0	76.19	6.96	6.96	.00	397295
01	FISHER COUNTY	1.000000	7,198,300	10	6,126	14,657	0	76.19	6.96	6.96	.00	357548
33	ROTAN ISD (FISHER CO	1.000000	7,198,300	11	5,513	13,191	0	76.19	6.96	6.96	.00	321770
50	FISHER COUNTY HOSPIT	1.000000	7,198,300	12	4,962	11,872	0	76.19	6.96	6.96	.00	289610
61	CLEAR FORK GCD	1.000000	7,198,300	13	4,466	10,685	0	76.19	6.96	6.96	.00	260661
				14	4,019	9,617	0	76.19	6.96	6.96	.00	234572
				15	3,617	8,655	0	76.19	6.96	6.96	.00	211109
				=====	=====	=====						=====
					174,181	436,966	0					9,619,159

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	549397	0	2757229	600000	2,157,229	2,020,439	792117
				2	316472	0	1672602	520200	1,152,402	946,779	425239
				3	226237	0	1221396	451013	770,383	555,191	274800
*** PARAMETERS ***				4	178146	0	972833	368027	604,806	382,341	193697
				5	148351	0	815576	300310	515,266	285,730	143703
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		6	127764	0	706926	245052	461,874	224,669	110231
YRS FLAT:	FMVF:	8/8 RES:		7	110410	0	612997	245053	367,944	157,001	84587
				8	97214	0	541026	245053	295,973	110,779	66066
OIL WELLHEAD PRICE: 91.94	GAS WI GR PRICE: 9.31			9	86827	0	484122	245053	239,069	78,494	52317
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.31			10	78147	0	435695	245053	190,642	54,907	41666
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			11	70331	0	392101	245053	147,048	37,151	33184
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			12	63298	0	352908	245053	107,855	23,902	26431
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			13	56970	0	317631	245053	72,578	14,109	21052
				14	51275	0	285847	245053	40,794	6,957	16765
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	46146	0	257255	245053	12,202	1,825	13353
					=====	=====	=====	=====	=====	=====	=====
600,000					2206985	0	11826144	4690079	7,136,065	4,900,274	2295208

1 \$/BBLRESV: 29.87 EQUIP VAL: 2,817
15.0 2 \$/BBLPROD: 0 WI OIL VAL: 3,985,785 RI OIL VAL: 1,866,876
20.0 3 WI PAYOUT: 4.4 GAS VAL: 914,484 GAS VAL: 428,329
RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 7,198,300 WI TOTAL: 4,903,090 RI TOTAL: 2,295,210
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 165.0 D B: 1.000 De/Dt: 48.0 / 10.0
GAS: 472.0 D B: 1.000 De/Dt: 53.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/03/2023 MNRLMPAT

LEASE#, NAME.....: 20701 - DEATH VALLEY W 62-103 FULL WI DECIMAL = .764344 #WELLS: 1
RRC#, WELL#.....: 57024 - RRC DIST.: 08 FULL RI DECIMAL = .235656 DEPTH: 6496

OPERATOR#, AGENT#: 159500 - 40
OPERATOR NAME....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	1	22,276	88,459	0	67.58	7.53	7.53	.00	1150653
ALT JOB#:	UNIT.....:	2	11,429	45,392	0	69.23	7.71	7.71	.00	604772
ALT LSE#:	EOR.....:	3	7,743	30,757	0	70.91	7.88	7.88	.00	419668
ALT RRC#:	GRAPH.....:	4	5,861	23,289	0	72.62	8.06	8.06	.00	325325
		5	4,718	18,749	0	74.38	8.24	8.24	.00	268227
		6	3,950	15,694	0	76.19	8.43	8.43	.00	230030

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,393	13,495	0	76.19	8.43	8.43	.00	197593
				8	2,979	11,838	0	76.19	8.43	8.43	.00	173483

00	FISHER CO APPRAISAL	1.000000	2,696,790	=====	=====	=====						=====
01	FISHER COUNTY	1.000000	2,696,790	62,349	247,673	0						3,369,751

33	ROTAN ISD (FISHER CO	1.000000	2,696,790		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
50	FISHER COUNTY HOSPIT	1.000000	2,696,790	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
60	ROTAN WATER DISTRICT	1.000000	2,696,790	--	-----	-----	-----	-----	-----	-----	-----	-----

61	CLEAR FORK GCD	1.000000	2,696,790	1	509127	0	1659780	600000	1,059,780	992,579	481394	
				2	267499	0	872271	520200	352,071	289,251	223885	
				3	185250	0	604918	451013	153,905	110,914	137401	
				4	143475	0	468800	368027	100,773	63,706	94233	
				5	118085	0	386312	300310	86,002	47,690	68718	
				6	101123	0	331153	245052	86,101	41,882	52131	
				7	86954	0	284547	245053	39,494	16,852	39641	
				8	76277	0	249760	245053	4,707	1,762	30791	

				=====	=====	=====	=====	=====	=====	=====	=====	=====
				1487790	0	4857541	2974708	1,882,833	1,564,636		1128194	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 22.78	EQUIP VAL: 3,963			
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 1,085,411	RI OIL VAL: 782,645		
			WI PAYOUT: 3.0	GAS VAL: 479,223	GAS VAL: 345,548		
			RI PAYOUT: 4.1	PRD VAL: 0	PRD VAL: 0		

OIL WELLHEAD PRICE: 91.94	GAS WI GR PRICE: 11.28						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 11.28	8/8 VALUE: 2,696,790	WI TOTAL: 1,568,600	RI TOTAL: 1,128,190			
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5						
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y						
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N						

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
600,000			
-----	-----	-----	-----
1			
15.0	2		
20.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 100.0 D B: 1.000 De/Dt: 60.0 / 10.0
GAS: 397.0 D B: 1.000 De/Dt: 60.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1	EQ SCH#: 51	VAL: 6,000
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/05/2023 MNRLMPAT

LEASE#, NAME.....: 20702 - GRAND TETON 109-128 FULL WI DECIMAL = .774323 #WELLS: 1
RRC#, WELL#.....: 57029 - RRC DIST.: 08 FULL RI DECIMAL = .225677 DEPTH: 6336
OPERATOR#, AGENT#: 159500 - 40

OPERATOR NAME....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:		ALT G\$ RRC:	2	67,573	97,338	0	69.23	2.70	2.70	.00	3622344	
ALT JOB#:		UNIT.....:	3	47,262	69,744	0	70.91	2.76	2.76	.00	2595026	
ALT LSE#:		EOR.....:	4	36,381	54,388	0	72.62	2.83	2.83	.00	2045752	
ALT RRC#:		GRAPH.....:	5	29,582	44,590	0	74.38	2.89	2.89	.00	1703750	
			6	24,929	37,786	0	76.19	2.95	2.95	.00	1470703	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	21,541	32,785	0	76.19	2.95	2.95	.00	1270826
---	-----	-----	-----	8	18,968	28,956	0	76.19	2.95	2.95	.00	1119030
00	FISHER CO APPRAISAL	1.000000	18,426,260	9	16,941	25,929	0	76.19	2.95	2.95	.00	999446
01	FISHER COUNTY	1.000000	18,426,260	10	15,247	23,336	0	76.19	2.95	2.95	.00	899507
33	ROTAN ISD (FISHER CO	1.000000	18,426,260	11	13,722	21,002	0	76.19	2.95	2.95	.00	809539
50	FISHER COUNTY HOSPIT	1.000000	18,426,260	12	12,350	18,902	0	76.19	2.95	2.95	.00	728597
60	ROTAN WATER DISTRICT	.250000	4,606,560	13	11,115	17,012	0	76.19	2.95	2.95	.00	655737
61	CLEAR FORK GCD	1.000000	18,426,260	14	10,004	15,311	0	76.19	2.95	2.95	.00	590193
				15	9,004	13,780	0	76.19	2.95	2.95	.00	531197
				16	8,104	12,402	0	76.19	2.95	2.95	.00	478101
				17	7,294	11,162	0	76.19	2.95	2.95	.00	430314
				18	6,565	10,046	0	76.19	2.95	2.95	.00	387307
				19	5,909	9,041	0	76.19	2.95	2.95	.00	348605
				=====	=====	=====						=====
					482,433	705,843	0					26,962,389

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
*** PARAMETERS ***				---	-----	-----	-----	-----	-----	-----	-----
				1	331843	0	6608258	864000	5,744,258	5,380,014	1811810
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		2	203502	0	3825846	749088	3,076,758	2,527,772	928275
YRS FLAT:	FMVF:	8/8 RES:		3	149052	0	2744078	649459	2,094,619	1,509,529	589202
				4	119182	0	2164934	529959	1,634,975	1,033,582	411375
OIL WELLHEAD PRICE: 91.94	GAS WI GR PRICE: 3.95			5	99783	0	1803533	432446	1,371,087	760,308	303274
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.95			6	86313	0	1557016	352876	1,204,140	585,730	231702
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			7	74889	0	1345715	352876	992,839	423,644	177221
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			8	66143	0	1185173	352876	832,297	311,520	138119
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			9	59228	0	1058674	352876	705,798	231,734	109184
				10	53305	0	952812	352876	599,936	172,788	86961
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	11	47974	0	857513	352876	504,637	127,492	69261
-----	-----	-----	-----	12	43177	0	771774	352876	418,898	92,832	55163
864,000				13	38860	0	694597	352876	341,721	66,431	43936
-----	-----	-----	-----	14	34974	0	625167	352876	272,291	46,431	34995
1				15	31477	0	562674	352876	209,798	31,381	27873
15.0	2			16	28329	0	506430	352876	153,554	20,148	22201
20.0	3			17	25497	0	455811	352876	102,935	11,848	17683
				18	22948	0	410255	352876	57,379	5,793	14085
				19	20652	0	369257	352876	16,381	1,451	11218
				=====	=====	=====	=====	=====	=====	=====	=====
					1537128	0	28499517	816521620	334,301	13,340,428	5083538

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 491.0 D B: 1.000 De/Dt: 53.0 / 10.0
GAS: 628.0 D B: 1.000 De/Dt: 48.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/05/2023 MNRLMPAT

LEASE#, NAME.....: 20704 - DEATH VALLEY E 62-103 FULL WI DECIMAL = .760213 #WELLS: 1
RRC#, WELL#.....: 57030 - RRC DIST.: 08 FULL RI DECIMAL = .239787 DEPTH: 6486
OPERATOR#, AGENT#: 159500 - 40

OPERATOR NAME....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	2,032,270	1	18,347	49,885	0	67.58	5.35	5.35	.00	942581
01	FISHER COUNTY	1.000000	2,032,270	2	10,999	29,911	0	69.23	5.47	5.47	.00	578872
33	ROTAN ISD (FISHER CO	1.000000	2,032,270	3	7,880	21,431	0	70.91	5.59	5.59	.00	424785
50	FISHER COUNTY HOSPIT	1.000000	2,032,270	4	6,143	16,711	0	72.62	5.71	5.71	.00	339135
60	ROTAN WATER DISTRICT	.500000	1,016,140	5	5,036	13,700	0	74.38	5.85	5.85	.00	284759
61	CLEAR FORK GCD	1.000000	2,032,270	6	4,266	11,609	0	76.19	5.98	5.98	.00	247089
				7	3,701	10,074	0	76.19	5.98	5.98	.00	214364
				8	3,269	8,895	0	76.19	5.98	5.98	.00	189343
				9	2,925	7,965	0	76.19	5.98	5.98	.00	169418
				10	2,633	7,169	0	76.19	5.98	5.98	.00	152505
					=====	=====	=====					=====
					65,199	177,350	0					3,542,851

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	202889	0	1145470	540000	605,470	567,078	339886
				2	124381	0	703253	468180	235,073	193,129	184666
				3	91073	0	515858	405912	109,946	79,235	119873
				4	72539	0	411674	310522	101,152	63,945	84658
				5	60927	0	345686	237549	108,137	59,965	62910
				6	52775	0	299864	181725	118,139	57,467	48293
				7	45797	0	260161	181725	78,436	33,468	37079
				8	40437	0	229780	181725	48,055	17,986	28981
				9	36209	0	205627	181725	23,902	7,847	22951
				10	32591	0	185096	181725	3,371	971	18282
					=====	=====	=====	=====	=====	=====	=====
					759618	0	4302469	2870788	1,431,681	1,081,091	947579

OIL WELLHEAD PRICE: 91.94 GAS WI GR PRICE: 8.00 \$/BBLRESV: 17.96 EQUIP VAL: 3,595
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.00 \$/BBLPROD: 0 WI OIL VAL: 890,220 RI OIL VAL: 780,280
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.3 GAS VAL: 190,870 GAS VAL: 167,298
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 2,032,270 WI TOTAL: 1,084,690 RI TOTAL: 947,580

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
540,000			
-----	-----	-----	-----
1			
15.0			
25.0			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 71.0 D B: 1.000 De/Dt: 48.0 / 10.0
GAS: 193.0 D B: 1.000 De/Dt: 48.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/03/2023 MNRLMPAT

LEASE#, NAME.....: 20700 - GRAND CANYON E 31-46 FULL WI DECIMAL = .757816 #WELLS: 1
RRC#, WELL#.....: 57297 - RRC DIST.: 08 FULL RI DECIMAL = .242184 DEPTH: 6875
OPERATOR#, AGENT#: 159500 - 40

OPERATOR NAME....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	---
00	FISHER CO APPRAISAL	1.000000	20,533,120	1	120,129		290,082	0	67.58	4.73	4.73	.00	6152191
01	FISHER COUNTY	1.000000	20,533,120	2	65,950		159,257	0	69.23	4.84	4.84	.00	3459975
33	ROTAN ISD (FISHER CO	1.000000	20,533,120	3	45,701		110,360	0	70.91	4.94	4.94	.00	2455822
50	FISHER COUNTY HOSPIT	1.000000	20,533,120	4	35,003		84,536	0	72.62	5.06	5.06	.00	1926306
61	CLEAR FORK GCD	1.000000	20,533,120	5	28,380		68,536	0	74.38	5.17	5.17	.00	1599677
				6	23,865		57,639	0	76.19	5.29	5.29	.00	1377917
				7	20,594		49,735	0	76.19	5.29	5.29	.00	1189056
				8	18,110		43,739	0	76.19	5.29	5.29	.00	1045635
				9	16,162		39,034	0	76.19	5.29	5.29	.00	933162
				10	14,546		35,131	0	76.19	5.29	5.29	.00	839857
				11	13,091		31,618	0	76.19	5.29	5.29	.00	755848
				12	11,782		28,456	0	76.19	5.29	5.29	.00	680269
				13	10,604		25,610	0	76.19	5.29	5.29	.00	612254
				14	9,544		23,049	0	76.19	5.29	5.29	.00	551051
				15	8,590		20,744	0	76.19	5.29	5.29	.00	495969
				16	7,731		18,670	0	76.19	5.29	5.29	.00	446372
				17	6,958		16,803	0	76.19	5.29	5.29	.00	401741
				18	6,262		15,123	0	76.19	5.29	5.29	.00	361555
				19	5,636		13,611	0	76.19	5.29	5.29	.00	325411
				20	5,072		12,250	0	76.19	5.29	5.29	.00	292847
				=====	=====		=====						=====
					473,710		1,143,983	0					25,902,915

*** PARAMETERS ***				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---	---
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		1	1039790	0	7191981	800000	6,391,981	5,986,665	2162174
YRS FLAT:	FMVF:	8/8 RES:		2	584128	0	4044103	693600	3,350,503	2,752,673	1075940
				3	413145	0	2868967	601351	2,267,616	1,634,203	675475
OIL WELLHEAD PRICE: 91.94	GAS WI GR PRICE: 7.08			4	324157	0	2250463	490702	1,759,761	1,112,467	468902
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.08			5	268518	0	1868195	400413	1,467,782	813,929	344469
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			6	231066	0	1608983	326737	1,282,246	623,723	262546
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			7	199380	0	1388436	326738	1,061,698	453,026	200494
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			8	175343	0	1220978	326738	894,240	334,705	156027
				9	156481	0	1089643	326738	762,905	250,484	123224
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	10	140835	0	980692	326738	653,954	188,345	98144
-----	-----	-----	-----	11	126752	0	882600	326738	555,862	140,433	78168
800,000				12	114076	0	794345	326738	467,607	103,627	62256
-----	-----	-----	-----	13	102667	0	714921	326738	388,183	75,463	49586
1				14	92400	0	643451	326738	316,713	54,006	39494
15.0				15	83160	0	579129	326738	252,391	37,752	31458
20.0				16	74845	0	521217	326738	194,479	25,518	25054
				17	67361	0	469102	326738	142,364	16,386	19955
				18	60626	0	422181	326738	95,443	9,636	15893
				19	54564	0	379975	326738	53,237	4,714	12658
				20	49108	0	341955	326738	15,217	1,182	10082
ALT JAN 1 HYPERBOLIC FORECAST:				=====	=====		=====	=====	=====	=====	=====
OIL: 504.0 D B: 1.000 De/Dt: 55.0 / 10.0					4358402	0	30261317	788713522	374,182	14,618,937	5911999
GAS: 1,217.0 D B: 1.000 De/Dt: 55.0 / 10.0											
PRD: M B: De/Dt: /											

PROD WELLS: 1	EQ SCH#: 51	VAL: 6,000	\$/BBLRESV: 34.86	EQUIP VAL: 2,207	WI OIL VAL: 12,513,430	RI OIL VAL: 5,060,517
SERV WELLS:	EQ SCH#:	VAL:	WI PAYOUT: 4.6	GAS VAL: 2,105,492	GAS VAL: 851,476	
INJ WELLS:	EQ SCH#:	VAL:	RI PAYOUT: 5.2	PRD VAL: 0	PRD VAL: 0	
COMPRESSRS:	HP:	VAL:		=====	=====	
OTHER EQ VALUE(RCNLD):			8/8 VALUE: 20,533,120	WI TOTAL: 14,621,130	RI TOTAL: 5,911,990	

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/19/2023 MNRLMPAT

LEASE#, NAME.....: 20706 - CAPITOL FEEF W 33-6 FULL WI DECIMAL = .763366 #WELLS: 1
RRC#, WELL#.....: 57371 - RRC DIST.: 08 FULL RI DECIMAL = .236634 DEPTH: 6658
OPERATOR#, AGENT#: 159500 - 40

OPERATOR NAME.....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	12,545	11,727	0	76.19	5.15	5.15	.00	729628
---	-----	-----	-----	8	11,003	10,288	0	76.19	5.15	5.15	.00	639944
00	FISHER CO APPRAISAL	1.000000	10,443,640	9	9,802	9,160	0	76.19	5.15	5.15	.00	570093
01	FISHER COUNTY	1.000000	10,443,640	10	8,822	8,244	0	76.19	5.15	5.15	.00	513095
33	ROTAN ISD (FISHER CO	1.000000	10,443,640	11	7,940	7,420	0	76.19	5.15	5.15	.00	461797
50	FISHER COUNTY HOSPIT	1.000000	10,443,640	12	7,146	6,678	0	76.19	5.15	5.15	.00	415617
61	CLEAR FORK GCD	1.000000	10,443,640	13	6,431	6,010	0	76.19	5.15	5.15	.00	374032
				14	5,788	5,409	0	76.19	5.15	5.15	.00	336635
					=====	=====	=====					=====
					276,134	258,151	0					15,097,348

	WI GAS		WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
*** PARAMETERS ***	1	270522	0	4512007	850000	3,662,007	3,429,799	1315753
	2	142127	0	2371777	736950	1,634,827	1,343,125	612072
	3	98340	0	1645817	638936	1,006,881	725,629	375862
	4	76171	0	1276186	521371	754,815	477,171	257920
	5	62689	0	1052293	425439	626,854	347,609	188203

OIL WELLHEAD PRICE: 91.94	GAS WI GR PRICE: 6.90	10	32410	0	545505	347159	198,346	57,125	52953
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.90	11	29171	0	490968	347159	143,809	36,332	42177
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	12	26253	0	441870	347159	94,711	20,989	33592
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	13	23627	0	397659	347159	50,500	9,817	26754
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	14	21265	0	357900	347159	10,741	1,831	21308
		=====	=====	=====	=====	=====	=====	=====	=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	958743	0	16056091	6297127	9,758,964	7,111,878	3328816
-----	-----	-----	-----							
850,000				\$/BBLRESV: 31.72		EQUIP VAL: 2,957				
-----	-----	-----	-----	\$/BBLPROD: 0		WI OIL VAL: 6,687,206		RI OIL VAL: 3,130,042		
1				WI PAYOUT: 4.1		GAS VAL: 424,664		GAS VAL: 198,770		
15.0	2			RI PAYOUT: 4.9		PRD VAL: 0		PRD VAL: 0		
20.0	3					=====		=====		
				8/8 VALUE: 10,443,640		WI TOTAL: 7,114,830		RI TOTAL: 3,328,810		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 369.0 D B: 1.000 De/Dt: 60.0 / 10.0
GAS: 345.0 D B: 1.000 De/Dt: 60.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/06/2023 MNRLMPAT

LEASE#, NAME.....: 20707 - CAPITOL REEF E 33-6 FULL WI DECIMAL = .755577 #WELLS: 2
RRC#, WELL#.....: 57386 - RRC DIST.: 08 FULL RI DECIMAL = .244423 DEPTH: 6600

OPERATOR#, AGENT#: 159500 - 40
OPERATOR NAME....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	91,197	208,137	0	67.58	2.10	2.10	.00
ALT RRC#:	GRAPH.....:	2	42,872	97,849	0	69.23	2.15	2.15	.00
		3	28,317	64,632	0	70.91	2.21	2.21	.00
		=====	=====	=====					=====
		162,386	370,618	0					8,416,433

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	FISHER CO APPRAISAL	1.000000	6,716,320	--	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	6,716,320	1	330253	0	4986945	1450000	3,536,945	3,312,667
33	ROTAN ISD (FISHER CO	1.000000	6,716,320	2	158955	0	2401529	1479000	922,529	757,922
50	FISHER COUNTY HOSPIT	1.000000	6,716,320	3	107924	0	1625091	1508580	116,511	83,966
60	ROTAN WATER DISTRICT	.250000	1,679,080	=====	=====	=====	=====	=====	=====	=====
61	CLEAR FORK GCD	1.000000	6,716,320		597132	0	9013565	4437580	4,575,985	4,154,555

\$/BBLRESV:	31.62	EQUIP VAL:	10,116		
\$/BBLPROD:	0	WI OIL VAL:	3,879,320	RI OIL VAL:	2,382,604
WI PAYOUT:	1.7	GAS VAL:	275,231	GAS VAL:	169,042
RI PAYOUT:	2.3	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	6,716,320	WI TOTAL:	4,164,670	RI TOTAL:	2,551,650

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 91.94	GAS WI GR PRICE: 3.15	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.15	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
1,450,000		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	450.0 D	B: 1.000	De/Dt: 66.0 / 10.0
GAS:	1,027.0 D	B: 1.000	De/Dt: 66.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	12,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/05/2023 MNRLMPAT

LEASE#, NAME.....: 20708 - GLACIER 34-43 FULL WI DECIMAL = .760216 #WELLS: 1
RRC#, WELL#.....: 57679 - RRC DIST.: 08 FULL RI DECIMAL = .239784 DEPTH: 6594
OPERATOR#, AGENT#: 159500 - 40

OPERATOR NAME....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	5,483,350	1	47,585	95,604	0	67.58	4.73	4.73	.00	2444698
01	FISHER COUNTY	1.000000	5,483,350	2	23,733	47,691	0	69.23	4.84	4.84	.00	1249062
33	ROTAN ISD (FISHER CO	1.000000	5,483,350	3	15,941	32,034	0	70.91	4.95	4.95	.00	859330
50	FISHER COUNTY HOSPIT	1.000000	5,483,350	4	12,021	24,154	0	72.62	5.07	5.07	.00	663642
61	CLEAR FORK GCD	1.000000	5,483,350	5	9,651	19,397	0	74.38	5.18	5.18	.00	545715
				6	8,063	16,206	0	76.19	5.30	5.30	.00	467016
				7	6,925	13,919	0	76.19	5.30	5.30	.00	401102
				8	6,067	12,197	0	76.19	5.30	5.30	.00	351406
				9	5,401	10,857	0	76.19	5.30	5.30	.00	312831
				10	4,861	9,771	0	76.19	5.30	5.30	.00	281553
					=====	=====	=====					=====
					140,248	281,830	0					7,576,355

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	343775	0	2788473	720000	2,068,473	1,937,311	827389
				2	175476	0	1424538	624240	800,298	657,500	374060
				3	120546	0	979876	541216	438,660	316,129	227697
				4	93097	0	756739	441632	315,107	199,201	155616
				5	76384	0	622099	360372	261,727	145,135	113211
				6	65296	0	532312	294063	238,249	115,891	85728
				7	56082	0	457184	294064	163,120	69,604	65158
				8	49143	0	400549	294064	106,485	39,857	50518
				9	43744	0	356575	294064	62,511	20,524	39799
				10	39369	0	320922	294064	26,858	7,735	31699
					=====	=====	=====	=====	=====	=====	=====
					1062912	0	8639267	4157779	4,481,488	3,508,887	1970875

OIL WELLHEAD PRICE: 91.94 GAS WI GR PRICE: 7.09 \$/BBLRESV: 28.86 EQUIP VAL: 3,595
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.09 \$/BBLPROD: 0 WI OIL VAL: 3,077,178 RI OIL VAL: 1,728,392
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 431,705 GAS VAL: 242,481
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 5,483,350 WI TOTAL: 3,512,480 RI TOTAL: 1,970,870

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
720,000			
-----	-----	-----	-----
1			
15.0			
20.0			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 220.0 D B: 1.000 De/Dt: 62.0 / 10.0
GAS: 442.0 D B: 1.000 De/Dt: 62.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/05/2023 MNRLMPAT

LEASE#, NAME.....: 20709 - BIG BEND W 34-5 FULL WI DECIMAL = .756840 #WELLS: 1
RRC#, WELL#.....: 57807 - RRC DIST.: 08 FULL RI DECIMAL = .243160 DEPTH: 6559
OPERATOR#, AGENT#: 159500 - 40

OPERATOR NAME....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	FISHER CO APPRAISAL	1.000000	4,288,020	1	40,461	80,074	67.58	5.03	5.03	.00	2069469
01	FISHER COUNTY	1.000000	4,288,020	2	19,892	39,367	69.23	5.15	5.15	.00	1042262
33	ROTAN ISD (FISHER CO	1.000000	4,288,020	3	13,303	26,331	70.91	5.26	5.26	.00	713939
50	FISHER COUNTY HOSPIT	1.000000	4,288,020	4	10,010	19,812	72.62	5.38	5.38	.00	550167
60	ROTAN WATER DISTRICT	.330000	1,415,050	5	8,026	15,889	74.38	5.50	5.50	.00	451814
61	CLEAR FORK GCD	1.000000	4,288,020	6	6,701	13,264	76.19	5.63	5.63	.00	386404
				7	5,750	11,387	76.19	5.63	5.63	.00	331566
				8	5,038	9,971	76.19	5.63	5.63	.00	290509
				9	4,480	8,872	76.19	5.63	5.63	.00	258333
					=====	=====					=====
					113,661	224,967	0				6,094,463

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	304834	0	2374303	700000	1,674,303	1,568,135	717604
2	153442	0	1195704	606900	588,804	483,744	319813
3	104823	0	818762	526182	292,580	210,854	193798
4	80670	0	630837	429364	201,473	127,365	132140
5	66140	0	517954	350361	167,593	92,935	96012
6	56518	0	442922	285894	157,028	76,382	72658
7	48520	0	380086	285895	94,191	40,192	55178
8	42487	0	332996	285895	47,101	17,629	42779
9	37804	0	296137	285895	10,242	3,363	33668
	=====	=====	=====	=====	=====	=====	=====
	895238	0	6989701	3756386	3,233,315	2,620,599	1663650

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 91.94 GAS WI GR PRICE: 7.53
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.53
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
700,000			
-----	-----	-----	-----
1			
15.0	2		
20.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 190.0 D B: 1.000 De/Dt: 63.0 / 10.0
GAS: 376.0 D B: 1.000 De/Dt: 63.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20626 - DON GRUBEN 58 FULL WI DECIMAL = .796875 #WELLS: 1
RRC#, WELL#.....: 32331 - RRC DIST.: 07B FULL RI DECIMAL = .203125 DEPTH: 7076
OPERATOR#, AGENT#: 159500 - 40
OPERATOR NAME.....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 68115500
OIL FIELD NAME...: P-J (ELLENBURGER)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
33 ROTAN ISD (FISHER CO 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 2.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.32
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/41 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

13,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: FR RRC 32241 2020TY
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20512 - ALLDREDGE FULL WI DECIMAL = .782500 #WELLS: 1
RRC#, WELL#.....: 31172 - RRC DIST.: 07B FULL RI DECIMAL = .217500 DEPTH: 6528
OPERATOR#, AGENT#: 159500 - 40
OPERATOR NAME.....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 87615570
OIL FIELD NAME...: SWEETWATER, N. (MISS. CHERT)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 117700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 45767	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 31172	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				-----	-----	-----	-----	-----	-----	-----
				0	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000								
01	FISHER COUNTY	1.000000		\$/BBLRESV: .00		EQUIP VAL:		0		
50	FISHER COUNTY HOSPIT	1.000000		\$/BBLPROD: 0		WI OIL VAL:		0	RI OIL VAL:	0
61	CLEAR FORK GCD	1.000000		WI PAYOUT: .0		GAS VAL:		0	GAS VAL:	0
93	SWEETWATER ISD (FISH	1.000000		RI PAYOUT: .0		PRD VAL:		0	PRD VAL:	0
							=====		=====	
				8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:

OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 3.75
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.75
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
23,500			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	D B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	EQ SCH#:	VAL:
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVED 2020TY
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 5/10/2023 MNRLMPAT

LEASE#, NAME.....: 20713 - TRINITY 325 FULL WI DECIMAL = .764603 #WELLS: 1
RRC#, WELL#.....: 32572 - RRC DIST.: 07B FULL RI DECIMAL = .235397 DEPTH: 5490
OPERATOR#, AGENT#: 159500 - 40

OPERATOR NAME.....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 87813500
OIL FIELD NAME...: SYLVESTER, EAST (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,122	11,557	0	76.19	5.84	5.84	.00	181872
---	-----	-----	-----	8	2,738	10,138	0	76.19	5.84	5.84	.00	159502
00	FISHER CO APPRAISAL	1.000000	2,353,680		=====	=====	=====					=====
01	FISHER COUNTY	1.000000	2,353,680		57,358	212,106	0					3,101,039
32	ROBY ISD (FISHER CO)	1.000000	2,353,680									
50	FISHER COUNTY HOSPIT	1.000000	2,353,680			WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
61	CLEAR FORK GCD	1.000000	2,353,680	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----	-----
				1	302363	0	1361378	450000	911,378	853,588	394280	
				2	158722	0	715264	390150	325,114	267,104	183322	
				3	109954	0	496040	338260	157,780	113,707	112508	
				4	85099	0	384603	276020	108,583	68,642	77198	
				5	70103	0	317038	225232	91,806	50,909	56314	
				6	60009	0	271592	183789	87,803	42,710	42693	
				7	51605	0	233477	183790	49,687	21,201	32479	
				8	45269	0	204771	183790	20,981	7,853	25209	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					883124	0	3984163	2231031	1,753,132	1,425,714	924003	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 25.30 EQUIP VAL: 3,963
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 1,109,692 RI OIL VAL: 719,189
WI PAYOUT: 3.3 GAS VAL: 316,021 GAS VAL: 204,813
RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 91.94 GAS WI GR PRICE: 7.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
450,000			
-----	-----	-----	-----
1			
15.0	2		
20.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 92.0 D B: 1.000 De/Dt: 60.0 / 10.0
GAS: 340.0 D B: 1.000 De/Dt: 60.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/05/2023 MNRLMPAT

LEASE#, NAME.....: 20714 - BRAZOS 25-26 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32593 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 5680
OPERATOR#, AGENT#: 159500 - 40

OPERATOR NAME....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 87813500
OIL FIELD NAME...: SYLVESTER, EAST (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	1,068,140	1	15,592	108,736	0	67.58	4.08	4.08	.00	790281
01	FISHER COUNTY	1.000000	1,068,140	2	7,998	55,799	0	69.23	4.17	4.17	.00	415276
32	ROBY ISD (FISHER CO)	1.000000	1,068,140		=====	=====	=====					=====
50	FISHER COUNTY HOSPIT	1.000000	1,068,140		23,590	164,535	0					1,205,557
61	CLEAR FORK GCD	1.000000	1,068,140									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 21.76 EQUIP VAL: 5,311
\$/BBLPROD: 0 WI OIL VAL: 385,020 RI OIL VAL: 363,055
WI PAYOUT: 1.4 GAS VAL: 161,999 GAS VAL: 152,757
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 1,068,140 WI TOTAL: 552,330 RI TOTAL: 515,810

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 91.94 GAS WI GR PRICE: 6.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
600,000			
1			
15.0			
25.0			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 70.0 D B: 1.000 De/Dt: 60.0 / 10.0
GAS: 488.0 D B: 1.000 De/Dt: 60.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/03/2023 MNRLMPAT

LEASE#, NAME.....: 20697 - RED RIVER FULL WI DECIMAL = .767515 #WELLS: 1
RRC#, WELL#.....: 32618 - RRC DIST.: 07B FULL RI DECIMAL = .232485 DEPTH: 5601
OPERATOR#, AGENT#: 159500 - 40

OPERATOR NAME.....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 87813500
OIL FIELD NAME...: SYLVESTER, EAST (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 5,860
01 FISHER COUNTY 1.000000 5,860 \$/BBLRESV: .00 EQUIP VAL: 5,855
32 ROBY ISD (FISHER CO) 1.000000 5,860 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 5,860 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 5,860 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 5,860 WI TOTAL: 5,860 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 91.94 GAS WI GR PRICE: 6.83
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.83
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

95,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/05/2023 MNRLMPAT

LEASE#, NAME.....: 20715 - SAN ANTONIO 18-14 FULL WI DECIMAL = .767949 #WELLS: 1
RRC#, WELL#.....: 32622 - RRC DIST.: 07B FULL RI DECIMAL = .232051 DEPTH: 5601
OPERATOR#, AGENT#: 159500 - 40

OPERATOR NAME.....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 87813500
OIL FIELD NAME...: SYLVESTER, EAST (STRAWN)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 34,309	190,684	0	67.58	4.50	4.50	.00	1780568
ALT JOB#:	2 17,603	104,685	0	69.23	4.60	4.60	.00	935865
ALT LSE#:	3 11,927	72,543	0	70.91	4.71	4.71	.00	649488
ALT RRC#:	4 9,031	55,570	0	72.62	4.81	4.81	.00	503645
	5 7,270	45,049	0	74.38	4.93	4.93	.00	415263
	6 6,085	37,885	0	76.19	5.04	5.04	.00	356034
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 5,232	32,692	0	76.19	5.04	5.04	.00	306124
---	8 4,589	28,750	0	76.19	5.04	5.04	.00	268503
00 FISHER CO APPRAISAL 1.000000 3,951,140	9 4,088	25,658	0	76.19	5.04	5.04	.00	239189
01 FISHER COUNTY 1.000000 3,951,140	=====	=====	=====					=====
32 ROBY ISD (FISHER CO) 1.000000 3,951,140	100,134	593,516	0					5,454,679
50 FISHER COUNTY HOSPIT 1.000000 3,951,140								
61 CLEAR FORK GCD 1.000000 3,951,140								

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 658960	0	2439528	960000	1,479,528	1,385,711	693453
	2 369807	0	1305672	832320	473,352	388,891	328450
	3 262391	0	911879	721621	190,258	137,113	202998
	4 205266	0	708911	552040	156,871	99,169	139659
	5 170555	0	585818	422310	163,508	90,669	102132
	6 146632	0	502666	323067	179,599	87,362	77554
	7 126533	0	432657	323068	109,589	46,762	59073
	8 111276	0	379779	323068	56,711	21,227	45887
	9 99308	0	338497	323068	15,429	5,065	36195
*** PARAMETERS ***	=====	=====	=====	=====	=====	=====	=====
	2150728	0	7605407	4780562	2,824,845	2,261,969	1685401

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 21.10 EQUIP VAL: 3,774
\$/BBLPROD: 0 WI OIL VAL: 1,622,307 RI OIL VAL: 1,208,786
OIL WELLHEAD PRICE: 91.94 GAS WI GR PRICE: 6.74 WI PAYOUT: 3.8 GAS VAL: 639,660 GAS VAL: 476,613
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.74 RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y 8/8 VALUE: 3,951,140 WI TOTAL: 2,265,740 RI TOTAL: 1,685,400
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
960,000			
-----	-----	-----	-----
1			
15.0	2		
25.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 154.0 D B: 1.000 De/Dt: 60.0 / 10.0
GAS: 800.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/06/2023 MNRLMPAT

LEASE#, NAME.....: 20716 - FRIO FULL WI DECIMAL = .770266 #WELLS: 1
RRC#, WELL#.....: 32632 - RRC DIST.: 07B FULL RI DECIMAL = .229734 DEPTH: 5443
OPERATOR#, AGENT#: 159500 - 40

OPERATOR NAME.....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 87813500
OIL FIELD NAME...: SYLVESTER, EAST (STRAWN)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 69,010	221,515	0	67.58	4.77	4.77	.00	3592286
ALT JOB#:	2 31,446	100,940	0	69.23	4.87	4.87	.00	1676874
ALT LSE#:	3 20,601	66,132	0	70.91	4.99	4.99	.00	1125218
ALT RRC#:	4 15,346	49,266	0	72.62	5.10	5.10	.00	858405
	5 12,234	39,278	0	74.38	5.22	5.22	.00	700915
	6 10,171	32,665	0	76.19	5.34	5.34	.00	596901
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 8,708	27,962	0	76.19	5.34	5.34	.00	511043
	8 7,612	24,443	0	76.19	5.34	5.34	.00	446722
00 FISHER CO APPRAISAL 1.000000 9,424,470	9 6,759	21,710	0	76.19	5.34	5.34	.00	396663
01 FISHER COUNTY 1.000000 9,424,470	=====	=====	=====					=====
32 ROBY ISD (FISHER CO) 1.000000 9,424,470	181,887	583,911	0					9,905,027
50 FISHER COUNTY HOSPIT 1.000000 9,424,470								
61 CLEAR FORK GCD 1.000000 9,424,470								

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 813884	0	4406170	400000	4,006,170	3,752,139	1236249
	2 378646	0	2055520	408000	1,647,520	1,353,553	510376
	3 254187	0	1379405	416160	963,245	694,182	303094
	4 193534	0	1051939	424483	627,456	396,659	204552
	5 157929	0	858844	432972	425,872	236,159	147790
	6 134358	0	731259	441632	289,627	140,883	111360
	7 115014	0	626057	441632	184,425	78,694	84371
	8 100539	0	547261	441632	105,629	39,536	65266
	9 89298	0	485961	441632	44,329	14,555	51288
*** PARAMETERS ***	=====	=====	=====	=====	=====	=====	=====
	2237389	0	12142416	3848143	8,294,273	6,706,360	2714346

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 39.05 EQUIP VAL: 3,774
\$/BBLPROD: 0 WI OIL VAL: 5,470,626 RI OIL VAL: 2,214,192
OIL WELLHEAD PRICE: 91.94 GAS WI GR PRICE: 7.14 WI PAYOUT: 3.1 GAS VAL: 1,235,727 GAS VAL: 500,151
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.14 RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y 8/8 VALUE: 9,424,470 WI TOTAL: 6,710,130 RI TOTAL: 2,714,340
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
400,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 353.0 D B: 1.000 De/Dt: 68.0 / 10.0
GAS: 1,133.0 D B: 1.000 De/Dt: 68.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/03/2023 MNRLMPAT

LEASE#, NAME.....: 2330 - PARDUE, A. E. ACT. #1 FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 1851 - RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 5942

OPERATOR#, AGENT#: 268602 - 40
OPERATOR NAME....: FINLEY RESOURCES, IN
OIL FIELD#.....: 69098332
OIL FIELD NAME...: PARDUE (ELLENBURGER)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 72330 EOR.....:
ALT RRC#: 1851 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	7,962	0	70.41	5.88	5.88	.00	490529
---	-----	-----	-----	2	7,165	0	72.12	6.02	6.02	.00	452147
00	FISHER CO APPRAISAL	1.000000	1,403,450	3	6,448	0	73.87	6.15	6.15	.00	416775
01	FISHER COUNTY	1.000000	1,403,450	4	5,803	0	75.66	6.29	6.29	.00	384173
50	FISHER COUNTY HOSPIT	1.000000	1,403,450	5	5,223	0	77.50	6.44	6.44	.00	354185
61	CLEAR FORK GCD	1.000000	1,403,450	6	4,700	0	79.38	6.58	6.58	.00	326450
90	HAMLIN ISD (FISHER C	1.000000	1,403,450	7	4,230	0	79.38	6.58	6.58	.00	293805
				8	3,806	0	79.38	6.58	6.58	.00	264355
				9	3,425	0	79.38	6.58	6.58	.00	237892
				10	3,082	0	79.38	6.58	6.58	.00	214068
				11	2,772	0	79.38	6.58	6.58	.00	192536
				12	2,495	0	79.38	6.58	6.58	.00	173296
				=====	=====	=====					=====
					57,111	0					3,800,211

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	0	490529	148500	342,029	314,862	64785
				2	0	452147	151470	300,677	234,573	51039
				3	0	416775	154499	262,276	173,401	40210
				4	0	384173	157588	226,585	126,953	31680
				5	0	354185	160740	193,445	91,851	24963
				6	0	326450	163955	162,495	65,386	19665
*** PARAMETERS ***				7	0	293805	163956	129,849	44,280	15127
				8	0	264355	163956	100,399	29,014	11633
MO SHIFT: 6 DISC: 18.0 YRS MAX: 28				9	0	237892	163956	73,936	18,108	8948
YRS FLAT: FMVF: 8/8 RES:				10	0	214068	163956	50,112	10,401	6882
				11	0	192536	163956	28,580	5,027	5290
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81				12	0	173296	163956	9,340	1,392	4070
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81				=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5					0	3800211	1920488	1,879,723	1,115,248	284292
GRAV SCHED#/DEGREE: 98/20 GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE: ADDL GAS PRICES? N					\$/BBLRESV: 22.32	EQUIP VAL: 3,913				
					\$/BBLPROD: 0	WI OIL VAL: 1,115,248		RI OIL VAL: 284,292		
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D					WI PAYOUT: 3.9	GAS VAL: 0		GAS VAL: 0		
-----	-----	-----	-----		RI PAYOUT: 4.7	PRD VAL: 0		PRD VAL: 0		
148,500						=====		=====		
-----	-----	-----	-----		8/8 VALUE: 1,403,450	WI TOTAL: 1,119,160		RI TOTAL: 284,290		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 23.0 D B: .001 De/Dt: 10.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 775,370
LAST YR RI VAL: 202,300
LAST YR 8/8 VAL: 977,670

LAST YR OIL PROD: 6,359
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/06/2023 MNRLMPAT

LEASE#, NAME.....: 20648 - WILLINGHAM A 8601 H FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 54260 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 6738
OPERATOR#, AGENT#: 653271 - 40

OPERATOR NAME....: PEREGRINE PETROLEUM
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	1	121,271	394,284	0	70.41	5.92	5.92	.00	6404018
ALT JOB#:	UNIT.....:	2	77,171	250,910	0	72.12	6.06	6.06	.00	4174179
ALT LSE#:	EOR.....:	3	56,724	184,430	0	73.87	6.20	6.20	.00	3142651
ALT RRC#:	GRAPH.....:	4	44,873	145,900	0	75.66	6.34	6.34	.00	2546318
		5	37,128	120,718	0	77.50	6.48	6.48	.00	2158065
		6	31,665	102,964	0	79.38	6.63	6.63	.00	1885176

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	368,832	1,199,206	0				20,310,407

00	FISHER CO APPRAISAL	.330000	4,242,790							
01	FISHER COUNTY	.330000	4,242,790							
32	ROBY ISD (FISHER CO)	.330000	4,242,790	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
50	FISHER COUNTY HOSPIT	.330000	4,242,790	--	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	CLEAR FORK GCD	.330000	4,242,790	--	-----	-----	-----	-----	-----	-----

1	1750621	0	8154639	4300000	3,854,639	3,610,217	2557078
2	1140386	0	5314565	3596520	1,718,045	1,411,494	1474792
3	857600	0	4000251	3008128	992,123	714,993	982355
4	693755	0	3240073	2761462	478,611	302,563	704144
5	586689	0	2744754	2535022	209,732	116,302	527871
6	511988	0	2397164	2327150	70,014	34,056	407990
	=====	=====	=====	=====	=====	=====	=====
	5541039	0	25851446	18528282	7,323,164	6,189,625	6654230

\$/BBLRESV:	17.58	EQUIP VAL:	13,108				
\$/BBLPROD:	0	WI OIL VAL:	4,862,928	RI OIL VAL:	5,227,949		
WI PAYOUT:	2.6	GAS VAL:	1,326,690	GAS VAL:	1,426,274		
RI PAYOUT:	3.8	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	12,856,950	WI TOTAL:	6,202,730	RI TOTAL:	6,654,220
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.87
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.87
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
4,300,000			
-----	-----	-----	-----
1			
18.0	2		
10.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 446.0 D B: 1.000 De/Dt: 43.0 / 10.0
GAS: 1,450.0 D B: 1.000 De/Dt: 43.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 18,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 33,561,520
LAST YR RI VAL: 14,866,380
LAST YR 8/8 VAL: 48,427,900

LAST YR OIL PROD: 206,515
LAST YR GAS PROD: 457,907

REMARKS1: 67% SCURRY 33% FISHER
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/05/2023 MNRLMPAT

LEASE#, NAME.....: 20686 - W.B. UNIT FULL WI DECIMAL = .751530 #WELLS: 1
RRC#, WELL#.....: 54631 - RRC DIST.: 08 FULL RI DECIMAL = .248470 DEPTH: 6715
OPERATOR#, AGENT#: 653271 - 40

OPERATOR NAME....: PEREGRINE PETROLEUM
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

ALT RRC#:		GRAPH.P.P.P.:		WI GAS		WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	475,260	1	189606	0	977029	800000	177,029	165,803	303875
01	FISHER COUNTY	1.000000	475,260		=====	=====	=====	=====	=====	=====	=====
32	ROBY ISD (FISHER CO)	1.000000	475,260		189606	0	977029	800000	177,029	165,803	303875
50	FISHER COUNTY HOSPIT	1.000000	475,260								
61	CLEAR FORK GCD	1.000000	475,260								
					\$/BBLRESV: 11.47		EQUIP VAL:	5,577			
					\$/BBLPROD: 0		WI OIL VAL:	133,627	RI OIL VAL:	244,904	
					WI PAYOUT: 1.0		GAS VAL:	32,176	GAS VAL:	58,971	
					RI PAYOUT: .9		PRD VAL:	0	PRD VAL:	0	
							=====			=====	
					8/8 VALUE:	475,260	WI TOTAL:	171,380	RI TOTAL:	303,880	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 91.94 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
800,000			
1			
25.0	2		
30.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 60.0 D B: 1.000 De/Dt: 48.0 / 10.0
GAS: 166.0 D B: 1.000 De/Dt: 48.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 24,244
LAST YR GAS PROD: 68,403

REMARKS1:
REMARKS2:
MC1: S
MC2: 22

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/06/2023 MNRLMPAT

LEASE#, NAME.....: 20661 - MASON 1938 UNIT FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55786 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 6893
OPERATOR#, AGENT#: 653271 - 40

OPERATOR NAME.....: PEREGRINE PETROLEUM
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	50,145	175,962	0	70.41	5.88	5.88	.00	2648032
2	30,065	113,282	0	72.12	6.02	6.02	.00	1626216
3	21,540	83,707	0	73.87	6.15	6.15	.00	1193370
4	16,798	66,420	0	75.66	6.29	6.29	.00	953203
=====	=====	=====						=====
	118,548	439,371	0					6,420,821

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE
00	FISHER CO APPRAISAL	1.000000	5,562,410	1	775992	0	3424024	1150000	2,274,024	2,129,829
01	FISHER COUNTY	1.000000	5,562,410	2	511468	0	2137684	1173000	964,684	792,555
33	ROTAN ISD (FISHER CO	1.000000	5,562,410	3	386099	0	1579469	1196460	383,009	276,023
50	FISHER COUNTY HOSPIT	1.000000	5,562,410	4	313336	0	1266539	1220389	46,150	29,175
61	CLEAR FORK GCD	1.000000	5,562,410	=====	=====	=====	=====	=====	=====	=====
			1986895	0	8407716	4739849	3,667,867	3,227,582	2330013	

\$/BBLRESV:	27.72	EQUIP VAL:	4,817
\$/BBLPROD:	0	WI OIL VAL:	2,464,843
WI PAYOUT:	2.0	GAS VAL:	762,736
RI PAYOUT:	2.9	PRD VAL:	0
		=====	=====
8/8 VALUE:	5,562,410	WI TOTAL:	3,232,400
		RI TOTAL:	2,330,010

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
1,150,000		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 194.0 D B: 1.000 De/Dt: 48.0 / 10.0
GAS: 641.0 D B: 1.000 De/Dt: 42.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,064,450
LAST YR RI VAL: 798,800
LAST YR 8/8 VAL: 1,863,250

LAST YR OIL PROD: 56,907
LAST YR GAS PROD: 97,865

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/03/2023 MNRLMPAT

LEASE#, NAME.....: 20694 - BOBBIE UNIT FULL WI DECIMAL = .752377 #WELLS: 1
RRC#, WELL#.....: 56240 - RRC DIST.: 08 FULL RI DECIMAL = .247623 DEPTH: 6947
OPERATOR#, AGENT#: 653271 - 40

OPERATOR NAME....: PEREGRINE PETROLEUM
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,936	15,496	0	76.19	6.68	6.68	.00	397597
---	-----	-----	-----	8	6,144	13,724	0	76.19	6.68	6.68	.00	352196
00	FISHER CO APPRAISAL	.666700	3,218,740	9	5,512	12,318	0	76.19	6.68	6.68	.00	315968
01	FISHER COUNTY	.666700	3,218,740	10	4,961	11,086	0	76.19	6.68	6.68	.00	284382
32	ROBY ISD (FISHER CO)	.666700	3,218,740	11	4,465	9,977	0	76.19	6.68	6.68	.00	255950
50	FISHER COUNTY HOSPIT	.666700	3,218,740	12	4,019	8,979	0	76.19	6.68	6.68	.00	230384
61	CLEAR FORK GCD	.666700	3,218,740	13	3,617	8,081	0	76.19	6.68	6.68	.00	207340
				14	3,255	7,273	0	76.19	6.68	6.68	.00	186588
				15	2,930	6,546	0	76.19	6.68	6.68	.00	167958
				16	2,637	5,891	0	76.19	6.68	6.68	.00	151162
					=====	=====	=====					=====
					138,359	309,026	0					7,525,843

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	313268	0	1901330	780000	1,121,330	1,050,227	588671
				2	201314	0	1224408	596700	627,708	515,706	335480
*** PARAMETERS ***				3	150573	0	916801	456475	460,326	331,743	222298
				4	121415	0	740241	325923	414,318	261,918	158838
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	102628	0	626039	232709	393,330	218,113	118878
YRS FLAT:	FMVF:	8/8 RES:		6	89420	0	546117	166154	379,963	184,825	91773
				7	77881	0	475478	166155	309,323	131,988	70710
OIL WELLHEAD PRICE: 91.94				8 <td>68975</td> <td>0</td> <td>421171</td> <td>166155</td> <td>255,016</td> <td>95,449</td> <td>55427</td>	68975	0	421171	166155	255,016	95,449	55427
OIL %TAX ALLOWABLE: 9.6				9 <td>61909</td> <td>0</td> <td>377877</td> <td>166155</td> <td>211,722</td> <td>69,515</td> <td>44009</td>	61909	0	377877	166155	211,722	69,515	44009
TYPE..(USNPQLHCT): S				10 <td>55717</td> <td>0</td> <td>340099</td> <td>166155</td> <td>173,944</td> <td>50,098</td> <td>35053</td>	55717	0	340099	166155	173,944	50,098	35053
GRAV SCHED#/DEGREE: /				11 <td>50143</td> <td>0</td> <td>306093</td> <td>166155</td> <td>139,938</td> <td>35,354</td> <td>27918</td>	50143	0	306093	166155	139,938	35,354	27918
PRD WELLHEAD PRICE:				12 <td>45127</td> <td>0</td> <td>275511</td> <td>166155</td> <td>109,356</td> <td>24,235</td> <td>22237</td>	45127	0	275511	166155	109,356	24,235	22237
				13 <td>40614</td> <td>0</td> <td>247954</td> <td>166155</td> <td>81,799</td> <td>15,902</td> <td>17711</td>	40614	0	247954	166155	81,799	15,902	17711
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14 <td>36553</td> <td>0</td> <td>223141</td> <td>166155</td> <td>56,986</td> <td>9,717</td> <td>14104</td>	36553	0	223141	166155	56,986	9,717	14104
				15 <td>32899</td> <td>0</td> <td>200857</td> <td>166155</td> <td>34,702</td> <td>5,191</td> <td>11236</td>	32899	0	200857	166155	34,702	5,191	11236
780,000				16 <td>29607</td> <td>0</td> <td>180769</td> <td>166155</td> <td>14,614</td> <td>1,917</td> <td>8949</td>	29607	0	180769	166155	14,614	1,917	8949
					=====	=====	=====	=====	=====	=====	=====
1					1478043	0	9003886	4219511	4,784,375	3,001,898	1823292

1
25.0 2
30.0 3
\$/BBLRESV: 24.10 EQUIP VAL: 2,682
\$/BBLPROD: 0 WI OIL VAL: 2,509,115 RI OIL VAL: 1,523,986
WI PAYOUT: 5.0 GAS VAL: 492,780 GAS VAL: 299,304
RI PAYOUT: 5.2 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 116.0 D B: 1.000 De/Dt: 44.0 / 10.0 8/8 VALUE: 4,827,870 WI TOTAL: 3,004,580 RI TOTAL: 1,823,290
GAS: 259.0 D B: 1.000 De/Dt: 44.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: S
MC2: 22

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/03/2023 MNRLMPAT

LEASE#, NAME.....: 20671 - LINDSEY LOO UNIT FULL WI DECIMAL = .756314 #WELLS: 1
RRC#, WELL#.....: 56570 - RRC DIST.: 08 FULL RI DECIMAL = .243686 DEPTH: 6879
OPERATOR#, AGENT#: 653271 - 40

OPERATOR NAME.....: PEREGRINE PETROLEUM
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 41,473	79,665	0	70.41	5.88	5.88	.00	2208523
ALT JOB#:	2 24,263	46,607	0	72.12	6.02	6.02	.00	1323434
ALT LSE#:	3 17,216	33,069	0	73.87	6.15	6.15	.00	961839
ALT RRC#:	4 13,353	25,649	0	75.66	6.29	6.29	.00	764095
	5 10,908	20,956	0	77.50	6.44	6.44	.00	639365
	6 9,220	17,716	0	79.38	6.58	6.58	.00	553534
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 7,989	15,346	0	79.38	6.58	6.58	.00	479629
	8 7,044	13,536	0	79.38	6.58	6.58	.00	422895
00 FISHER CO APPRAISAL 1.000000 6,010,030	9 6,300	12,110	0	79.38	6.58	6.58	.00	378228
01 FISHER COUNTY 1.000000 6,010,030	10 5,670	10,899	0	79.38	6.58	6.58	.00	340405
32 ROBY ISD (FISHER CO) 1.000000 6,010,030	11 5,103	9,809	0	79.38	6.58	6.58	.00	306365
50 FISHER COUNTY HOSPIT 1.000000 6,010,030	12 4,593	8,828	0	79.38	6.58	6.58	.00	275746
61 CLEAR FORK GCD 1.000000 6,010,030	=====	=====	=====					=====
	153,132	294,190	0					8,654,058

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 354280	0	2562803	720000	1,842,803	1,725,951	776791
	2 212202	0	1535636	624240	911,396	748,776	411909
	3 153815	0	1115654	541216	574,438	413,981	264826
	4 122018	0	886113	441632	444,481	280,987	186142
	5 102070	0	741435	360372	381,063	211,310	137831
	6 88164	0	641698	294063	347,635	169,100	105568
*** PARAMETERS ***	7 76370	0	555999	294064	261,935	111,768	80947
	8 67363	0	490258	294064	196,194	73,433	63163
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	9 60266	0	438494	294064	144,430	47,421	49995
YRS FLAT: FMVF: 8/8 RES:	10 54239	0	394644	294064	100,580	28,968	39819
	11 48815	0	355180	294064	61,116	15,441	31715
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81	12 43933	0	319679	294064	25,615	5,676	25260
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5	1383535	0	10037593	4745907	5,291,686	3,832,812	2173966
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE: ADDL GAS PRICES? N							

	\$/BBLRESV: 28.53	EQUIP VAL:	3,261				
	\$/BBLPROD: 0	WI OIL VAL:	3,304,513		RI OIL VAL:	1,874,315	
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	WI PAYOUT: 4.2	GAS VAL:	528,296		GAS VAL:	299,649	
	RI PAYOUT: 4.9	PRD VAL:	0		PRD VAL:	0	
720,000			=====			=====	
1	8/8 VALUE:	6,010,030	WI TOTAL:	3,836,070		RI TOTAL:	2,173,960
15.0 2							
20.0 3							

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 164.0 D B: 1.000 De/Dt: 50.0 / 10.0
GAS: 315.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 37,090
LAST YR RI VAL: 26,110
LAST YR 8/8 VAL: 63,200

LAST YR OIL PROD: 54,037
LAST YR GAS PROD: 57,780

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/03/2023 MNRLMPAT

LEASE#, NAME.....: 20676 - HANNAH-STEVIE UNIT FULL WI DECIMAL = .720066 #WELLS: 1
RRC#, WELL#.....: 56605 - RRC DIST.: 08 FULL RI DECIMAL = .279934 DEPTH: 6887
OPERATOR#, AGENT#: 653271 - 40

OPERATOR NAME....: PEREGRINE PETROLEUM
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	1	50,505	108,155	0	70.41	5.88	5.88	.00	2560596
ALT JOB#:	UNIT.....:	2	32,514	69,629	0	72.12	6.02	6.02	.00	1688490
ALT LSE#:	EOR.....:	3	24,026	51,451	0	73.87	6.15	6.15	.00	1277974
ALT RRC#:	GRAPH.....:	4	19,064	40,823	0	75.66	6.29	6.29	.00	1038610
		5	15,802	33,844	0	77.50	6.44	6.44	.00	881832

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6	13,497	28,905	0	79.38	6.58	6.58	.00
---	-----	-----	-----	7	11,778	25,226	0	79.38	6.58	6.58	.00
00	FISHER CO APPRAISAL	1.000000	9,851,790	8	10,449	22,380	0	79.38	6.58	6.58	.00
01	FISHER COUNTY	1.000000	9,851,790	9	9,389	20,108	0	79.38	6.58	6.58	.00
32	ROBY ISD (FISHER CO)	1.000000	9,851,790	10	8,450	18,097	0	79.38	6.58	6.58	.00
50	FISHER COUNTY HOSPIT	1.000000	9,851,790	11	7,605	16,287	0	79.38	6.58	6.58	.00
61	CLEAR FORK GCD	1.000000	9,851,790	12	6,845	14,658	0	79.38	6.58	6.58	.00
				13	6,161	13,192	0	79.38	6.58	6.58	.00
				14	5,545	11,873	0	79.38	6.58	6.58	.00
				15	4,991	10,686	0	79.38	6.58	6.58	.00
				16	4,492	9,617	0	79.38	6.58	6.58	.00
				17	4,043	8,655	0	79.38	6.58	6.58	.00
				=====	=====	=====					=====
					235,156	503,586	0				12,777,278

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----
				1	457927	0	3018523	600000	2,418,523	2,265,165
*** PARAMETERS ***				2	301828	0	1990318	520200	1,470,118	1,207,805
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		3	227846	0	1505820	451013	1,054,807	760,168
YRS FLAT:	FMVF:	8/8 RES:		4	184896	0	1223506	368027	855,479	540,808
				5	156942	0	1038774	300310	738,464	409,500
				6	136953	0	908426	245052	663,374	322,685
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81			7	119522	0	792739	245053	547,686	233,698
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81			8	106037	0	703290	245053	458,237	171,514
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			9	95272	0	631936	245053	386,883	127,025
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			10	85744	0	568736	245053	323,683	93,224
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			11	77168	0	511861	245053	266,808	67,406
				12	69450	0	460702	245053	215,649	47,790
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	62504	0	414660	245053	169,607	32,971
-----	-----	-----	-----	14	56255	0	373201	245053	128,148	21,852
600,000				15	50631	0	335911	245053	90,858	13,590
-----	-----	-----	-----	16	45566	0	302323	245053	57,270	7,515
1				17	41008	0	272101	245053	27,048	3,113
15.0	2			=====	=====	=====	=====	=====	=====	=====
20.0	3				2275549	0	15052827	5180185	9,872,642	6,325,829

				\$/BBLRESV: 31.71	EQUIP VAL: 2,555		
				\$/BBLPROD: 0	WI OIL VAL: 5,369,547	RI OIL VAL: 2,990,774	
ALT JAN 1 HYPERBOLIC FORECAST:				WI PAYOUT: 4.7	GAS VAL: 956,276	GAS VAL: 532,634	
OIL: 184.0 D B: 1.000 De/Dt: 42.0 / 10.0				RI PAYOUT: 5.3	PRD VAL: 0	PRD VAL: 0	
GAS: 394.0 D B: 1.000 De/Dt: 42.0 / 10.0					=====	=====	
PRD: M B: De/Dt: /				8/8 VALUE: 9,851,790	WI TOTAL: 6,328,380	RI TOTAL: 3,523,410	

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,860
LAST YR RI VAL:
LAST YR 8/8 VAL: 5,860

LAST YR OIL PROD: 66,077
LAST YR GAS PROD: 84,775

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/05/2023 MNRLMPAT

LEASE#, NAME.....: 20677 - TENNIE UNIT FULL WI DECIMAL = .688872 #WELLS: 1
RRC#, WELL#.....: 56843 - RRC DIST.: 08 FULL RI DECIMAL = .311128 DEPTH: 6864
OPERATOR#, AGENT#: 653271 - 40

OPERATOR NAME.....: PEREGRINE PETROLEUM
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	7,085	18,270	0	79.38	6.58	6.58	.00	387427
---	-----	-----	-----	8	6,241	16,115	0	79.38	6.58	6.58	.00	341274
00	FISHER CO APPRAISAL	1.000000	5,828,790	9	5,577	14,415	0	79.38	6.58	6.58	.00	304965
01	FISHER COUNTY	1.000000	5,828,790	10	5,019	12,974	0	79.38	6.58	6.58	.00	274452
32	ROBY ISD (FISHER CO)	1.000000	5,828,790	11	4,517	11,677	0	79.38	6.58	6.58	.00	247002
50	FISHER COUNTY HOSPIT	1.000000	5,828,790	12	4,065	10,509	0	79.38	6.58	6.58	.00	222285
61	CLEAR FORK GCD	1.000000	5,828,790		=====	=====	=====					=====
					138,360	350,237	0					7,115,769

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---

1	384156	0	2254402	650000	1,604,402	1,502,666	957839
2	230101	0	1323093	563550	759,543	624,018	497480
3	166793	0	953557	488598	464,959	335,082	317286
4	132317	0	754109	398696	355,413	224,681	222056
5	110687	0	629187	325336	303,851	168,494	163955
6	95614	0	543684	265474	278,210	135,330	125377
7	82814	0	470241	265474	204,767	87,374	95966
8	73046	0	414320	265474	148,846	55,711	74825
9	65340	0	370305	265474	104,831	34,419	59183
10	58808	0	333260	265474	67,786	19,523	47135
11	52929	0	299931	265474	34,457	8,705	37541
12	47635	0	269920	265474	4,446	985	29897

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

650,000

1
15.0 2
20.0 3

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 156.0 D B: 1.000 De/Dt: 52.0 / 10.0
GAS: 375.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,860
LAST YR RI VAL:
LAST YR 8/8 VAL: 5,860

LAST YR OIL PROD: 86,225
LAST YR GAS PROD: 114,787

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/24/2023 MNRLMPAT

LEASE#, NAME.....: 20710 - WASH FULL WI DECIMAL = .791375 #WELLS: 3
RRC#, WELL#.....: 57395 - RRC DIST.: 08 FULL RI DECIMAL = .208625 DEPTH:
OPERATOR#, AGENT#: 653271 - 40
OPERATOR NAME....: PEREGRINE PETROLEUM
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 1,170
01 FISHER COUNTY 1.000000 1,170
50 FISHER COUNTY HOSPIT 1.000000 1,170
61 CLEAR FORK GCD 1.000000 1,170
90 HAMLIN ISD (FISHER C 1.000000 1,170

8/8 VALUE: 1,170 WI TOTAL: 1,170 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 91.94 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 1,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/24/2023 MNRLMPAT

LEASE#, NAME.....: 20710 - WASH FULL WI DECIMAL = .791375 #WELLS: 3
RRC#, WELL#.....: 57614 - RRC DIST.: 08 FULL RI DECIMAL = .208625 DEPTH: 5390
OPERATOR#, AGENT#: 653271 - 40
OPERATOR NAME....: PEREGRINE PETROLEUM
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 17,570
01 FISHER COUNTY 1.000000 17,570
50 FISHER COUNTY HOSPIT 1.000000 17,570
61 CLEAR FORK GCD 1.000000 17,570
90 HAMLIN ISD (FISHER C 1.000000 17,570

8/8 VALUE: 17,570 WI TOTAL: 17,570 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 91.94 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 18,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 5/01/2023 MNRLMASH

LEASE#, NAME.....: 20675 - HAWK UNIT FULL WI DECIMAL = .792812 #WELLS: 1
RRC#, WELL#.....: 57617 - RRC DIST.: 08 FULL RI DECIMAL = .207188 DEPTH: 6104
OPERATOR#, AGENT#: 653271 - 40
OPERATOR NAME....: PEREGRINE PETROLEUM
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
81	ROTAN ISD (STONEWALL	1.000000	1,014,720	1	21,388	21,134	0	67.58	2.84	2.84	.00	1145931
				2	10,478	14,642	0	69.23	2.90	2.90	.00	575099
					=====	=====	=====					=====
					31,866	35,776	0					1,721,030

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
81	ROTAN ISD (STONEWALL	1.000000	1,014,720	1	47585	0	1193516	570000	623,516	573,990	288357
				2	33664	0	608763	581400	27,363	21,347	125709
					=====	=====	=====	=====	=====	=====	=====
					81249	0	1802279	1151400	650,879	595,337	414066

\$/BBLRESV: 22.50 EQUIP VAL: 5,311
\$/BBLPROD: 7,171 WI OIL VAL: 568,498 RI OIL VAL: 395,399
WI PAYOUT: 1.0 GAS VAL: 26,838 GAS VAL: 18,667
RI PAYOUT: 1.6 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 1,014,720 WI TOTAL: 600,650 RI TOTAL: 414,070

*** PARAMETERS ***

MO SHIFT: 7 DISC: 18.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 91.94 GAS WI GR PRICE: 4.24
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.24
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

570,000 100.0 78

60.0 1 40.0 1
40.0 1 20.0 99
15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/30/2023 MNRLMPAT

LEASE#, NAME.....: 20665 - JOHNSON UNIT 1H FULL WI DECIMAL = .779911 #WELLS: 1
RRC#, WELL#.....: 32520 - RRC DIST.: 07B FULL RI DECIMAL = .220089 DEPTH: 5393
OPERATOR#, AGENT#: 653271 - 40

OPERATOR NAME....: PEREGRINE PETROLEUM
OIL FIELD#.....: 87813500
OIL FIELD NAME...: SYLVESTER, EAST (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	19,627	66,365	0	79.38	6.84	6.84	.00	1215095
---	-----	-----	-----	8	17,336	58,614	0	79.38	6.84	6.84	.00	1073260
00	FISHER CO APPRAISAL	1.000000	21,755,730	9	15,522	52,485	0	79.38	6.84	6.84	.00	960957
01	FISHER COUNTY	1.000000	21,755,730	10	13,970	47,237	0	79.38	6.84	6.84	.00	864873
32	ROBY ISD (FISHER CO)	1.000000	21,755,730	11	12,573	42,513	0	79.38	6.84	6.84	.00	778386
50	FISHER COUNTY HOSPIT	1.000000	21,755,730	12	11,316	38,262	0	79.38	6.84	6.84	.00	700566
61	CLEAR FORK GCD	1.000000	21,755,730	13	10,184	34,436	0	79.38	6.84	6.84	.00	630485
				14	9,166	30,992	0	79.38	6.84	6.84	.00	567461
				15	8,249	27,893	0	79.38	6.84	6.84	.00	510690
				16	7,424	25,104	0	79.38	6.84	6.84	.00	459615
				17	6,682	22,594	0	79.38	6.84	6.84	.00	413678
				18	6,014	20,335	0	79.38	6.84	6.84	.00	372323
				19	5,413	18,302	0	79.38	6.84	6.84	.00	335115
				20	4,872	16,472	0	79.38	6.84	6.84	.00	301622
				21	4,385	14,825	0	79.38	6.84	6.84	.00	271472
				22	3,947	13,343	0	79.38	6.84	6.84	.00	244356
				23	3,552	12,009	0	79.38	6.84	6.84	.00	219902
				24	3,197	10,808	0	79.38	6.84	6.84	.00	197924

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 9.16
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.16
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	1568206	0	6905307	600000	6,305,307	5,905,488	1833144
				2	961851	0	4239712	520200	3,719,512	3,055,840	996033
				3	704610	0	3110315	451013	2,659,302	1,916,479	646636
				4	562355	0	2483717	368027	2,115,690	1,337,476	456965
				5	470878	0	2084286	300310	1,783,976	989,268	339357
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	6	407990	0	1808441	245052	1,563,389	760,479	260573
				7	354030	0	1569125	245053	1,324,072	564,981	200081
600,000				8	312682	0	1385942	245053	1,140,889	427,024	156389
				9	279986	0	1240943	245053	995,890	326,980	123919
1				10	251990	0	1116863	245053	871,810	251,090	98697
15.0				11	226789	0	1005175	245053	760,122	192,037	78610
20.0				12	204112	0	904678	245053	659,625	146,179	62609
				13	183702	0	814187	245053	569,134	110,639	49865
				14	165330	0	732791	245053	487,738	83,169	39717
				15	148798	0	659488	245053	414,435	61,991	31632
				16	133920	0	593535	245053	348,482	45,724	25192
ALT JAN 1 HYPERBOLIC FORECAST:				17	120530	0	534208	245053	289,155	33,282	20066
OIL: 376.0 D B: 1.000 De/Dt: 48.0 / 10.0				18	108479	0	480802	245053	235,749	23,802	15983
GAS: 1,271.0 D B: 1.000 De/Dt: 48.0 / 10.0				19	97634	0	432749	245053	187,696	16,623	12730
PRD: M B: De/Dt: /				20	87871	0	389493	245053	144,440	11,221	10140
PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000				21	79085	0	350557	245053	105,504	7,190	8076
SERV WELLS: EQ SCH#: VAL:				22	71179	0	315535	245053	70,482	4,213	6433
INJ WELLS: EQ SCH#: VAL:				23	64063	0	283965	245053	38,912	2,040	5123
COMPRESSRS: HP: VAL:				24	57656	0	255580	245053	10,527	485	4081

OTHER EQ VALUE(RCNLD):
7623726 0 33697394 689555626,801,838 16,273,700 5482051

LAST YR WI VAL: 10,019,200 \$/BBLRESV: 36.48 EQUIP VAL: 1,816
LAST YR RI VAL: 3,867,300 \$/BBLPROD: 0 WI OIL VAL: 12,591,922 RI OIL VAL: 4,241,786
LAST YR 8/8 VAL: 13,886,500 WI PAYOUT: 4.8 GAS VAL: 3,681,762 GAS VAL: 1,240,259
RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0

LAST YR OIL PROD: 115,637 8/8 VALUE: 21,755,730 WI TOTAL: 16,273,680 RI TOTAL: 5,482,050
LAST YR GAS PROD: 220,760

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/19/2023 MNRLMPAT

LEASE#, NAME.....: 20717 - G J SPALDING UNIT FULL WI DECIMAL = .771014 #WELLS: 1
RRC#, WELL#.....: 32557 - RRC DIST.: 07B FULL RI DECIMAL = .228986 DEPTH: 5514
OPERATOR#, AGENT#: 653271 - 40

OPERATOR NAME.....: PEREGRINE PETROLEUM
OIL FIELD#.....: 87813500
OIL FIELD NAME...: SYLVESTER, EAST (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	44,589	88,491	0	67.58	4.93	4.93	.00
00	FISHER CO APPRAISAL	1.000000	5,742,690	2	23,838	47,309	0	69.23	5.04	5.04	.00
01	FISHER COUNTY	1.000000	5,742,690	3	16,368	32,486	0	70.91	5.15	5.15	.00
32	ROBY ISD (FISHER CO)	.500000	2,871,350	4	12,477	24,770	0	72.62	5.28	5.28	.00
50	FISHER COUNTY HOSPIT	1.000000	5,742,690	5	10,085	20,021	0	74.38	5.39	5.39	.00
61	CLEAR FORK GCD	1.000000	5,742,690	6	8,465	16,803	0	76.19	5.51	5.51	.00
90	HAMLIN ISD (FISHER C	.500000	2,871,350	7	7,293	14,478	0	76.19	5.51	5.51	.00
				8	6,407	12,719	0	76.19	5.51	5.51	.00
				9	5,712	11,340	0	76.19	5.51	5.51	.00
				10	5,141	10,206	0	76.19	5.51	5.51	.00
				11	4,627	9,185	0	76.19	5.51	5.51	.00
				12	4,164	8,267	0	76.19	5.51	5.51	.00
				=====	=====	=====					=====
					149,166	296,075	0				8,223,568

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	336363	0	2659678	2,009,678	1,882,245	743081
				2	183839	0	1456247	892,697	733,413	360053
				3	128993	0	1023874	488598	385,757	224025
				4	100838	0	799438	398696	400,742	154796
				5	83203	0	661558	325336	336,222	113360
				6	71384	0	568648	265474	303,174	86231
				7	61507	0	489924	265474	224,450	65746
				8	54034	0	430404	265474	164,930	51113
				9	48176	0	383719	265474	118,245	40327
				10	43358	0	345359	265474	79,885	32119
				11	39021	0	310827	265474	45,353	25583
				12	35121	0	279729	265474	14,255	20374
				=====	=====	=====	=====	=====	=====	=====
					1185837	0	9409405	4284498	5,124,907	1916808

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 91.94 GAS WI GR PRICE: 7.38
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.38
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

650,000

1
15.0 2
20.0 3

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 192.0 D B: 1.000 De/Dt: 57.0 / 10.0
GAS: 381.0 D B: 1.000 De/Dt: 57.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/19/2023 MNRLMPAT

LEASE#, NAME.....: 20719 - PROVISION UNIT FULL WI DECIMAL = .794588 #WELLS: 1
RRC#, WELL#.....: 32571 - RRC DIST.: 07B FULL RI DECIMAL = .205412 DEPTH: 5714
OPERATOR#, AGENT#: 653271 - 40

OPERATOR NAME.....: PEREGRINE PETROLEUM
OIL FIELD#.....: 87813500
OIL FIELD NAME...: SYLVESTER, EAST (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	8,453	14,300	0	76.19	5.51	5.51	.00	511742
---	-----	-----	-----	8	7,435	12,575	0	76.19	5.51	5.51	.00	450112
00	FISHER CO APPRAISAL	1.000000	6,684,710	9	6,635	11,221	0	76.19	5.51	5.51	.00	401681
01	FISHER COUNTY	1.000000	6,684,710	10	5,972	10,099	0	76.19	5.51	5.51	.00	361543
50	FISHER COUNTY HOSPIT	1.000000	6,684,710	11	5,375	9,089	0	76.19	5.51	5.51	.00	325401
61	CLEAR FORK GCD	1.000000	6,684,710	12	4,838	8,180	0	76.19	5.51	5.51	.00	292891
90	HAMLIN ISD (FISHER C	1.000000	6,684,710	13	4,354	7,362	0	76.19	5.51	5.51	.00	263590
				14	3,919	6,626	0	76.19	5.51	5.51	.00	237255
					=====	=====	=====					=====
					177,991	300,992	0					10,151,956

		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1	326798	0	2976002	650000	2,326,002	2,178,511	723732
	2	183412	0	1673120	563550	1,109,570	911,589	360077
	3	129856	0	1187325	488598	698,727	503,551	226128
	4	101978	0	931401	398696	532,705	336,760	156981

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 91.94 GAS WI GR PRICE: 7.38
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.38
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
650,000				\$/BBLRESV: 29.86	EQUIP VAL: 2,957					
				\$/BBLPROD: 0	WI OIL VAL: 4,222,799	RI OIL VAL: 1,728,079				
1				WI PAYOUT: 4.2	GAS VAL: 518,638	GAS VAL: 212,240				
15.0	2			RI PAYOUT: 5.0	PRD VAL: 0	PRD VAL: 0				
20.0	3				=====	=====				
				8/8 VALUE: 6,684,710	WI TOTAL: 4,744,390	RI TOTAL: 1,940,320				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 207.0 D B: 1.000 De/Dt: 55.0 / 10.0
GAS: 350.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/05/2023 MNRLMPAT

```
LEASE#, NAME.....: 20720 - TRIPLE J UNIT          FULL WI DECIMAL = .768643          #WELLS:      1
RRC#, WELL#.....: 32584 -          RRC DIST.: 07B    FULL RI DECIMAL = .231357          DEPTH: 5649
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[illegible]

ALT FRZ.:	ALT G\$ RRC:	=====	=====	=====
ALT JOB#:	UNIT.....:	5,264	64,894	0
				273,438

ALT RRC#:	GRAPH.....:	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
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[illegible]

00	FISHER CO APPRAISAL	1.000000	264,410	1	245910	0	519348	400000	119,348	111,780	147053
01	FISHER COUNTY	1.000000	264,410		245910	0	519348	400000	119,348	111,780	147053

32	ROBY ISD (FISHER CO)	.950000	251,190			
50	FISHER COUNTY HOSPIT	1.000000	264,410	\$/BBLRESV: 14.55	EQUIP VAL:	5.577

61	CLEAR FORK GCD	1.000000	264,410	\$/BBLPROD:	0	WI OIL VAL:	58,852	RI OIL VAL:	77,424
90	HAMLIN ISD (FISHER C	.050000	13,220	WI PAYOUT:	1.0	GAS VAL:	52,927	GAS VAL:	69,629

RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0
			=====		=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	91.94	GAS WI GR PRICE:	7.38
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	7.38
TYPE..(USNQHLCT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP	EXP	\$/YR	OIL	BOPD	GAS	MCF/D	PROD	BBL/D
----	-----	-------	-----	------	-----	-------	------	-------

400,000

1

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	28.0	D	B:	1.000	De/Dt:	70.0	/	10.0
GAS:	345.0	D	B:	1.000	De/Dt:	70.0	/	10.0
PRD:		M	B:		De/Dt:		/	

PROD WELLS: 1 EO SCH#: 51 VAL: 6,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EO SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:

LAST YR RI VAL:

LAST YR 8/8 VAL:

LAST YR OIL PROD:

LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/24/2023 MNRLMPAT

LEASE#, NAME.....: 20710 - WASH FULL WI DECIMAL = .791375 #WELLS: 3
RRC#, WELL#.....: 32614 - RRC DIST.: 07B FULL RI DECIMAL = .208625 DEPTH: 5575
OPERATOR#, AGENT#: 653271 - 40

OPERATOR NAME.....: PEREGRINE PETROLEUM
OIL FIELD#.....: 87813500
OIL FIELD NAME...: SYLVESTER, EAST (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 17,570
01 FISHER COUNTY 1.000000 17,570
50 FISHER COUNTY HOSPIT 1.000000 17,570
61 CLEAR FORK GCD 1.000000 17,570
90 HAMLIN ISD (FISHER C 1.000000 17,570

8/8 VALUE: 17,570 WI TOTAL: 17,570 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 22.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 91.94 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 18,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 9930214 - WETSEL FULL WI DECIMAL = .804703 #WELLS: 3
RRC#, WELL#.....: 30214 - RRC DIST.: 07B FULL RI DECIMAL = .195297 DEPTH: 5000
OPERATOR#, AGENT#: 730462 - 40

OPERATOR NAME.....: ROVER PETROLEUM OPER
OIL FIELD#.....: 18799332
OIL FIELD NAME...: CLAYTONVILLE (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	45,870	1	991	2,747	0	70.41	4.77	4.77	.00	56149
01	FISHER COUNTY	1.000000	45,870	2	889	2,458	0	72.12	4.87	4.87	.00	51593
32	ROBY ISD (FISHER CO)	1.000000	45,870		=====	=====	=====					=====
50	FISHER COUNTY HOSPIT	1.000000	45,870		1,880	5,205	0					107,742
61	CLEAR FORK GCD	1.000000	45,870									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 3.46 EQUIP VAL: 12,746
\$/BBLPROD: 0 WI OIL VAL: 5,229 RI OIL VAL: 22,675
WI PAYOUT: .0 GAS VAL: 979 GAS VAL: 4,246
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 45,870 WI TOTAL: 18,950 RI TOTAL: 26,920

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 7.14
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.14
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/24 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

60,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.9 D B: 1.000 De/Dt: 11.0 / 10.0
GAS: 8.0 D B: 1.000 De/Dt: 11.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 14,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 87,030
LAST YR RI VAL: 88,150
LAST YR 8/8 VAL: 175,180

LAST YR OIL PROD: 995
LAST YR GAS PROD: 8,869

REMARKS1: FR LC 20406 TY16
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 20410 - GRIBBINS FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 30220 - RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 5500
OPERATOR#, AGENT#: 730462 - 40

OPERATOR NAME.....: ROVER PETROLEUM OPER
OIL FIELD#.....: 18799332
OIL FIELD NAME...: CLAYTONVILLE (CANYON SAND)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	412	2,392	0	70.41	4.67	4.67	.00	23570
ALT RRC#:	GRAPH.....:	2	375	2,104	0	72.12	4.78	4.78	.00	21974
		3	340	1,851	0	73.87	4.88	4.88	.00	20407
		=====	=====	=====						=====
			1,127	6,347	0					65,951

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	FISHER CO APPRAISAL	1.000000	34,960	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	34,960	1	9076	0	32646	25000	7,646	7,068	6994
32	ROBY ISD (FISHER CO)	1.000000	34,960	2	8171	0	30145	25500	4,645	3,670	5569
50	FISHER COUNTY HOSPIT	1.000000	34,960	3	7339	0	27746	26010	1,736	1,172	4418
61	CLEAR FORK GCD	1.000000	34,960		=====	=====	=====	=====	=====	=====	=====
					24586	0	90537	76510	14,027	11,910	16981

\$/BBLRESV:	9.47	EQUIP VAL:	6,070		
\$/BBLPROD:	0	WI OIL VAL:	8,676	RI OIL VAL:	12,370
WI PAYOUT:	.0	GAS VAL:	3,234	GAS VAL:	4,611
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	34,960	WI TOTAL:	17,980	RI TOTAL:	16,980

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 6.99		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.99		
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: 98/24	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
25,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	1.2 D	B: .001	De/Dt: 9.0 / 9.0
GAS:	7.0 D	B: .001	De/Dt: 12.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	11	VAL:	7,200
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 43,030
LAST YR RI VAL: 33,480
LAST YR 8/8 VAL: 76,510

LAST YR OIL PROD: 382
LAST YR GAS PROD: 4,703

REMARKS1: #1G API-32716
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 20439 - JONES #3J FULL WI DECIMAL = .800029 #WELLS: 1
RRC#, WELL#.....: 30561 - 3 J RRC DIST.: 07B FULL RI DECIMAL = .199971 DEPTH: 5972
OPERATOR#, AGENT#: 730462 - 40
OPERATOR NAME.....: ROVER PETROLEUM OPER
OIL FIELD#.....: 18799332
OIL FIELD NAME...: CLAYTONVILLE (CANYON SAND)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE		REVENUE
-----	-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====						=====
ALT FRZ.:	0	0	0					0
ALT JOB#:								
ALT LSE#:								
ALT RRC#:								
	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---	-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE						
---	-----	-----	-----	=====	=====	=====	=====	=====	=====
				0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	7,030						
01	FISHER COUNTY	1.000000	7,030	\$/BBLRESV:	.00	EQUIP VAL:	7,026		
32	ROBY ISD (FISHER CO)	1.000000	7,030	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	7,030	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	7,030	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	7,030	WI TOTAL:	7,030	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 4.25	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.25	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 98/24	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
64,500		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:	
OIL:	D B: De/Dt: /
GAS:	D B: De/Dt: /
PRD:	M B: De/Dt: /
PROD WELLS: 1	EQ SCH#: 11 VAL: 7,200
SERV WELLS:	EQ SCH#: VAL:
INJ WELLS:	EQ SCH#: VAL:
COMPRESSRS:	HP: VAL:
OTHER EQ VALUE(RCNLD):	

LAST YR WI VAL:	7,030
LAST YR RI VAL:	
LAST YR 8/8 VAL:	7,030

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: #3J 151-32754
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 263 KENT LAST UPDATE: 4/17/2023 MNRLMASH

LEASE#, NAME.....: 20377 - NORTH ROUGH DRAW FULL WI DECIMAL = .806553 #WELLS: 7
RRC#, WELL#.....: 10699 - RRC DIST.: 07B FULL RI DECIMAL = .193447 DEPTH: 4133
OPERATOR#, AGENT#: 730462 - 40

OPERATOR NAME....: ROVER PETROLEUM OPER
OIL FIELD#.....: 78525500
OIL FIELD NAME...: ROUGH DRAW, N. (NOODLE CREEK)

ALT FRZ.:	ALT G\$ RRC:	1	1,888	0	0	70.41	66.78	66.78	.00	107218
ALT JOB#:	UNIT.....:	2	1,718	0	0	72.12	68.29	68.29	.00	99934
ALT LSE#:	EOR.....:	3	1,580	0	0	73.87	69.85	69.85	.00	94170
ALT RRC#:	GRAPH.....:	4	1,454	0	0	75.66	71.44	71.44	.00	88736
		5	1,337	0	0	77.50	73.06	73.06	.00	83622
		6	1,230	0	0	79.38	74.72	74.72	.00	78799
		7	1,132	0	0	79.38	74.72	74.72	.00	72495

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	10,339	0	0				624,974
80	ROTAN ISD (KENT CO)	.898895	197,150							

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	107218	65000	42,218	39,031	23877
2	0	0	99934	66300	33,634	26,577	19185
3	0	0	94170	67626	26,544	17,927	15585
4	0	0	88736	68978	19,758	11,405	12660
5	0	0	83622	70358	13,264	6,544	10285
6	0	0	78799	71766	7,033	2,966	8354
7	0	0	72495	71766	729	263	6626
	0	0	624974	481794	143,180	104,713	96572

*** PARAMETERS ***

MO SHIFT: 7	DISC: 17.0	YRS MAX: 28	WI PAYOUT: 4.0	EQUIP VAL: 18,032			
YRS FLAT:	FMVF:	8/8 RES:	RI PAYOUT: 4.2	WI OIL VAL: 104,713	RI OIL VAL: 96,572		
				GAS VAL: 0	GAS VAL: 0		
				PRD VAL: 0	PRD VAL: 0		

OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 99.99	8/8 VALUE: 219,320	WI TOTAL: 122,750	RI TOTAL: 96,570
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 99.99			
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
65,000	5.5		
	10.0 1		
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2	EQ SCH#: 11	VAL: 11,000
SERV WELLS: 5	EQ SCH#: 31	VAL: 15,000
INJ WELLS:	EQ SCH#: 31	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE (RCNLD):		

LAST YR WI VAL: 103,590
LAST YR RI VAL: 91,020
LAST YR 8/8 VAL: 194,610

LAST YR OIL PROD: 1,991
LAST YR GAS PROD:

REMARKS1: ONLY 4 WELLS HAVE PUMP JACKS
REMARKS2: 1 TANK BATTERY 1 INJECTION
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 20548 - WEATHERSBEE 51 FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 31602 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 6710
OPERATOR#, AGENT#: 740251 - 40

OPERATOR NAME.....: S.B. STREET OPERATIN
OIL FIELD#.....: 07144001
OIL FIELD NAME...: BENNETT

ALT FRZ.:	ALT G\$ RRC:	1	1,067	0	0	70.41	5.88	5.88	.00	60102
ALT JOB#:	UNIT.....:	2	960	0	0	72.12	6.02	6.02	.00	55388
ALT LSE#:	EOR.....:	3	864	0	0	73.87	6.15	6.15	.00	51059
ALT RRC#:	GRAPH.....:	4	778	0	0	75.66	6.29	6.29	.00	47091
		5	700	0	0	77.50	6.44	6.44	.00	43400

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	4,369	0	0				257,040
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00	FISHER CO APPRAISAL	1.000000	106,150	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	FISHER COUNTY	1.000000	106,150	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
33	ROTAN ISD (FISHER CO	1.000000	106,150							
50	FISHER COUNTY HOSPIT	1.000000	106,150	1	0	60102	38500	21,602	20,057	14011
60	ROTAN WATER DISTRICT	1.000000	106,150	2	0	55388	39270	16,118	12,901	11228
61	CLEAR FORK GCD	1.000000	106,150	3	0	51059	40055	11,004	7,593	9001
				4	0	47091	40856	6,235	3,709	7218
				5	0	43400	41673	1,727	886	5785
				0	0	257040	200354	56,686	45,146	47243

\$/BBLRESV:	12.92	EQUIP VAL:	13,764		
\$/BBLPROD:	0	WI OIL VAL:	45,146	RI OIL VAL:	47,243
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
38,500			
	100.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.1 D B: 1.000 De/Dt: 10.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 18,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 63,010
LAST YR RI VAL: 44,630
LAST YR 8/8 VAL: 107,640

LAST YR OIL PROD: 1,039
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 3677 - WEATHERSBEE FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 18336 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 6720
OPERATOR#, AGENT#: 740251 - 40
OPERATOR NAME.....: S.B. STREET OPERATIN
OIL FIELD#.....: 07144700
OIL FIELD NAME...: BENNETT (MISS)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 8,780
01 FISHER COUNTY 1.000000 8,780 \$/BBLRESV: .00 EQUIP VAL: 8,783
33 ROTAN ISD (FISHER CO 1.000000 8,780 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 8,780 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 8,780 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 8,780 WI TOTAL: 8,780 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 13.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 4.48
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.48
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/20 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

26,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,780
LAST YR RI VAL:
LAST YR 8/8 VAL: 8,780

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20623 - SMITH FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 32323 - RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 3660

OPERATOR#, AGENT#: 740251 - 40
OPERATOR NAME.....: S.B. STREET OPERATIN
OIL FIELD#.....: 67318500
OIL FIELD NAME...: OMAR (FLIPPEN 3500)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 45907 EOR.....:
ALT RRC#: 32323 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
93 SWEETWATER ISD (FISH 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

12,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 1
LAST YR GAS PROD:

REMARKS1: RRC 32323
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 1320 - HEFFERNAN, JESSE L FULL WI DECIMAL = .868164 #WELLS: 1
RRC#, WELL#.....: 9433 - RRC DIST.: 07B FULL RI DECIMAL = .131836 DEPTH: 3940
OPERATOR#, AGENT#: 740251 - 40
OPERATOR NAME....: S.B. STREET OPERATIN
OIL FIELD#.....: 78459750
OIL FIELD NAME...: ROTAN (HOPE LIME, UPPER)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0
00	FISHER CO APPRAISAL	1.000000							
01	FISHER COUNTY	1.000000		\$/BBLRESV: .00	EQUIP VAL:	0			
10	CITY OF ROTAN	1.000000		\$/BBLPROD: 0	WI OIL VAL:	0	RI OIL VAL:		0
33	ROTAN ISD (FISHER CO	1.000000		WI PAYOUT: .0	GAS VAL:	0	GAS VAL:		0
50	FISHER COUNTY HOSPIT	1.000000		RI PAYOUT: .0	PRD VAL:	0	PRD VAL:		0
60	ROTAN WATER DISTRICT	1.000000			=====				=====
61	CLEAR FORK GCD	1.000000		8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: .80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: .80	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
37,000		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: EQ SCH#: 11 VAL:

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 2730 - ROTAN TOWNSITE UNIT #21 FULL WI DECIMAL = .846769 #WELLS: 1
RRC#, WELL#.....: 10169 - RRC DIST.: 07B FULL RI DECIMAL = .153231 DEPTH: 3949
OPERATOR#, AGENT#: 740251 - 40
OPERATOR NAME....: S.B. STREET OPERATIN
OIL FIELD#.....: 78459750
OIL FIELD NAME...: ROTAN (HOPE LIME, UPPER)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0
00	FISHER CO APPRAISAL	1.000000							
01	FISHER COUNTY	1.000000		\$/BBLRESV: .00	EQUIP VAL:	0			
10	CITY OF ROTAN	1.000000		\$/BBLPROD: 0	WI OIL VAL:	0	RI OIL VAL:		0
33	ROTAN ISD (FISHER CO	1.000000		WI PAYOUT: .0	GAS VAL:	0	GAS VAL:		0
50	FISHER COUNTY HOSPIT	1.000000		RI PAYOUT: .0	PRD VAL:	0	PRD VAL:		0
60	ROTAN WATER DISTRICT	1.000000			=====			=====	
61	CLEAR FORK GCD	1.000000		8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: .80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: .80	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
14,500		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	EQ SCH#: 11	VAL:
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/03/2023 MNRLMPAT

LEASE#, NAME.....: 20474 - COUNTY LINE FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 30863 - RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 6852
OPERATOR#, AGENT#: 760218 - 40
OPERATOR NAME.....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 33888500
OIL FIELD NAME...: GAMMON ROAD (CADDO LIME)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 45727 EOR.....:
ALT RRC#: 30863 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	37,230	1	762	0	0	70.41	5.88	5.88	.00	43593
01	FISHER COUNTY	1.000000	37,230	2	552	0	0	72.12	6.02	6.02	.00	32346
50	FISHER COUNTY HOSPIT	1.000000	37,230		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	37,230		1,314	0	0					75,939
93	SWEETWATER ISD (FISH	1.000000	37,230									

\$/BBLRESV:	13.06	EQUIP VAL:	7,967		
\$/BBLPROD:	0	WI OIL VAL:	13,947	RI OIL VAL:	15,315
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	37,230	WI TOTAL:	21,910	RI TOTAL:	15,320

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

30,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.5 D B: .500 De/Dt: 29.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,130
LAST YR RI VAL: 12,420
LAST YR 8/8 VAL: 28,550

LAST YR OIL PROD: 90
LAST YR GAS PROD:

REMARKS1: 151-32782
REMARKS2:
MC1:
MC2: S12

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/03/2023 MNRLMPAT

LEASE#, NAME.....: 20517 - JOE DUNCAN FULL WI DECIMAL = .802500 #WELLS: 2
RRC#, WELL#.....: 31236 - RRC DIST.: 07B FULL RI DECIMAL = .197500 DEPTH: 6907
OPERATOR#, AGENT#: 760218 - 40
OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 33888500
OIL FIELD NAME...: GAMMON ROAD (CADDO LIME)
ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 45765 EOR.....:
ALT RRC#: 31236 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	32,930	--	----	----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	32,930	1	0	0	27631	19500	8,131	7,549	6341
50	FISHER COUNTY HOSPIT	1.000000	32,930	2	0	0	23614	19890	3,724	2,981	4712
61	CLEAR FORK GCD	1.000000	32,930	3	0	0	20570	20287	283	195	3570
93	SWEETWATER ISD (FISH	1.000000	32,930	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	71815	59677	12,138	10,725	14623
					\$/BBLRESV: 10.74		EQUIP VAL: 7,587				
					\$/BBLPROD: 0		WI OIL VAL: 10,725		RI OIL VAL: 14,623		
					WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0		
					RI PAYOUT: 2.4		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE:		32,930		WI TOTAL: 18,310		RI TOTAL: 14,620

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/21 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

19,500

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.5 D B: 1.000 De/Dt: 18.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,310
LAST YR RI VAL: 9,010
LAST YR 8/8 VAL: 14,320

LAST YR OIL PROD: 272
LAST YR GAS PROD:

REMARKS1: 151-32928 P=754510
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/03/2023 MNRLMPAT

LEASE#, NAME.....: 20537 - COUNTY LINE "A" FULL WI DECIMAL = .812500 #WELLS: 5
RRC#, WELL#.....: 31449 - RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 6803

OPERATOR#, AGENT#: 760218 - 40
OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 33888500
OIL FIELD NAME...: GAMMON ROAD (CADDO LIME)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 45791 EOR.....:
ALT RRC#: 31449 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	57,830	--	----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	57,830	1	0	0	48226	36000	12,226	11,303	10333
50	FISHER COUNTY HOSPIT	1.000000	57,830	2	0	0	43362	36720	6,642	5,248	8010
61	CLEAR FORK GCD	1.000000	57,830	3	0	0	39613	37454	2,159	1,458	6307
93	SWEETWATER ISD (FISH	1.000000	57,830	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	131201	110174	21,027	18,009	24650

\$/BBLRESV: 9.88 EQUIP VAL: 15,174
\$/BBLPROD: 0 WI OIL VAL: 18,009 RI OIL VAL: 24,650
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 2.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 57,830 WI TOTAL: 33,180 RI TOTAL: 24,650

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/21 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

36,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.5 D B: 1.000 De/Dt: 13.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 18,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 34,980
LAST YR RI VAL: 28,260
LAST YR 8/8 VAL: 63,240

LAST YR OIL PROD: 1,171
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 3142 - STRIBLING,J C JR ETAL A #4 FULL WI DECIMAL = .859375 #WELLS: 2
RRC#, WELL#.....: 11827 - RRC DIST.: 07B FULL RI DECIMAL = .140625 DEPTH: 3725
OPERATOR#, AGENT#: 760218 - 40
OPERATOR NAME.....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 78523500
OIL FIELD NAME...: ROUGH DRAW (NOODLE CREEK)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
33 ROTAN ISD (FISHER CO 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

15,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/31/2023 MNRLMPAT

LEASE#, NAME.....: 3760 - WITT, I R FULL WI DECIMAL = .792969 #WELLS: 4
RRC#, WELL#.....: 1810 - RRC DIST.: 07B FULL RI DECIMAL = .207031 DEPTH: 4700

OPERATOR#, AGENT#: 895060 - 40
OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 47542250
OIL FIELD NAME...: JUDY GAIL (CANYON SAND)

ALT FRZ.:	ALT G\$ RRC:	1	2,049	0	0	70.41	5.88	5.88	.00	114402
ALT JOB#: 112700	UNIT.....:	2	1,804	0	0	72.12	6.02	6.02	.00	103169
ALT LSE#: 73760	EOR.....:	3	1,587	0	0	73.87	6.15	6.15	.00	92961
ALT RRC#: 1810	GRAPH.....:	4	1,396	0	0	75.66	6.29	6.29	.00	83754
		5	1,226	0	0	77.50	6.44	6.44	.00	75344

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8,062	0	0				469,630
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00	FISHER CO APPRAISAL	1.000000	199,110	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	FISHER COUNTY	1.000000	199,110	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
50	FISHER COUNTY HOSPIT	1.000000	199,110							
61	CLEAR FORK GCD	1.000000	199,110	1	0	114402	65000	49,402	45,869	27852
90	HAMLIN ISD (FISHER C	1.000000	199,110	2	0	103169	66300	36,869	29,510	21842
				3	0	92961	67626	25,335	17,481	17114
				4	0	83754	68978	14,776	8,789	13408
				5	0	75344	70358	4,986	2,556	10488
				0	0	469630	338262	131,368	104,205	90704

\$/BBLRESV:	16.30	EQUIP VAL:	4,206		
\$/BBLPROD:	0	WI OIL VAL:	104,205	RI OIL VAL:	90,704
WI PAYOUT:	2.9	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.4	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
65,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.0 D B: .001 De/Dt: 12.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 59,340
LAST YR RI VAL: 76,730
LAST YR 8/8 VAL: 136,070

LAST YR OIL PROD: 1,666
LAST YR GAS PROD:

REMARKS1: EOR APPRAOVED 1992
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/31/2023 MNRLMPAT

LEASE#, NAME.....: 240 - BOYD -F- FULL WI DECIMAL = .811523 #WELLS: 7
RRC#, WELL#.....: 1813 - RRC DIST.: 07B FULL RI DECIMAL = .188477 DEPTH: 4756
OPERATOR#, AGENT#: 895060 - 40

OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 47542250
OIL FIELD NAME...: JUDY GAIL (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 70240 EOR.....:
ALT RRC#: 1813 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	54,420	--	----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	54,420	1	0	0	40055	25000	15,055	14,039	8713
50	FISHER COUNTY HOSPIT	1.000000	54,420	2	0	0	34882	25500	9,382	7,608	6656
61	CLEAR FORK GCD	1.000000	54,420	3	0	0	30333	26010	4,323	3,048	5077
90	HAMLIN ISD (FISHER C	1.000000	54,420	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	105270	76510	28,760	24,695	20446

\$/BBLRESV: 16.88 EQUIP VAL: 9,273
\$/BBLPROD: 0 WI OIL VAL: 24,695 RI OIL VAL: 20,446
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 2.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 54,420 WI TOTAL: 33,970 RI TOTAL: 20,450

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

25,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.1 D B: .001 De/Dt: 15.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 11,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,740
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,740

LAST YR OIL PROD: 601
LAST YR GAS PROD:

REMARKS1: EOR APPROVED 1992
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/31/2023 MNRLMPAT

```

LEASE#, NAME.....:    3630 - WADE, W B -A-                FULL WI DECIMAL = .780761                #WELLS:      3
RRC#, WELL#.....:    5325 -                RRC DIST...: 07B          FULL RI DECIMAL = .219239                DEPTH: 4699

```

OPERATOR NAME....	WALSH & WATTS, INC.	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	47542250	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME....	JUDY GAIL (CANYON SAND)	--	-----	-----	----	----	----	----	-----

ALT FRZ.:.	ALT G\$ RRC:.	0	0	0	0
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```
ALT JOB#: 112700          UNIT.....:
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ALT LSE#:	73630	EOR.....:	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
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ALT RRC#:	5325	GRAPH.....:	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
-----------	------	-------------	----	---------	---------	---------	----------	---------	---------	---------

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0	0

01	FISHER COUNTY	1.000000	\$/BBLRESV:	.00	EQUIP VAL:	0		
50	FISHER COUNTY HOSPIT	1.000000	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
61	CLEAR FORK GCD	1.000000	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
90	HAMLIN ISD (FISHER C	1.000000	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0

8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0
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*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.78	GAS WI GR PRICE:	3.75
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	3.75
TYPE..(USNQQLHCT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
19,000			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      1    EQ SCH#:      VAL:
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVED 2020 TY
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/04/2023 MNRLMPAT

LEASE#, NAME.....: 245 - BOYD -D- FULL WI DECIMAL = .820313 #WELLS: 10
RRC#, WELL#.....: 10970 - RRC DIST.: 07B FULL RI DECIMAL = .179687 DEPTH: 4725
OPERATOR#, AGENT#: 895060 - 40

OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 47542250
OIL FIELD NAME...: JUDY GAIL (CANYON SAND)

ALT FRZ.:	ALT G\$ RRC:	1	3,763	0	0	70.41	5.88	5.88	.00	217344
ALT JOB#: 112700	UNIT.....:	2	3,309	0	0	72.12	6.02	6.02	.00	195764
ALT LSE#: 70245	EOR.....:	3	2,913	0	0	73.87	6.15	6.15	.00	176518
ALT RRC#: 10970	GRAPH.....:	4	2,563	0	0	75.66	6.29	6.29	.00	159072
		5	2,256	0	0	77.50	6.44	6.44	.00	143424

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	14,804	0	0				892,122
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00	FISHER CO APPRAISAL	1.000000	362,100	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	FISHER COUNTY	1.000000	362,100	YR	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
50	FISHER COUNTY HOSPIT	1.000000	362,100	--						
61	CLEAR FORK GCD	1.000000	362,100	1	0	0	217344	125000	92,344	85,740
90	HAMLIN ISD (FISHER C	1.000000	362,100	2	0	0	195764	127500	68,264	54,639
				3	0	0	176518	130050	46,468	32,063
				4	0	0	159072	132651	26,421	15,716
				5	0	0	143424	135304	8,120	4,164
				=====	=====	=====	=====	=====	=====	=====
				0	0	892122	650505	241,617	192,322	144544

\$/BBLRESV:	15.84	EQUIP VAL:	25,233		
\$/BBLPROD:	0	WI OIL VAL:	192,322	RI OIL VAL:	144,544
WI PAYOUT:	3.4	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.4	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
125,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.0 D B: .001 De/Dt: 12.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 11 VAL: 33,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 164,690
LAST YR RI VAL: 107,170
LAST YR 8/8 VAL: 271,860

LAST YR OIL PROD: 2,254
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/03/2023 MNRLMPAT

LEASE#, NAME.....: 2595 - ROBERTSON FULL WI DECIMAL = .820312 #WELLS: 4
RRC#, WELL#.....: 11149 - RRC DIST.: 07B FULL RI DECIMAL = .179688 DEPTH: 4700

OPERATOR#, AGENT#: 895060 - 40
OPERATOR NAME.....: WALSH & WATTS, INC.
OIL FIELD#.....: 47542250
OIL FIELD NAME...: JUDY GAIL (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 72595 EOR.....:
ALT RRC#: 11149 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	193,330	1	2,159	0	0	70.41	5.88	5.88	.00	124700
01	FISHER COUNTY	1.000000	193,330	2	1,791	0	0	72.12	6.02	6.02	.00	105957
50	FISHER COUNTY HOSPIT	1.000000	193,330	3	1,487	0	0	73.87	6.15	6.15	.00	90107
61	CLEAR FORK GCD	1.000000	193,330	4	1,233	0	0	75.66	6.29	6.29	.00	76526
90	HAMLIN ISD (FISHER C	1.000000	193,330		6,670	0	0					397,290

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	124700	65000	59,700	55,430	25471
2	0	0	105957	66300	39,657	31,742	18820
3	0	0	90107	67626	22,481	15,512	13917
4	0	0	76526	68978	7,548	4,490	10278
	0	0	397290	267904	129,386	107,174	68486

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

65,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.5 D B: .001 De/Dt: 17.0 / 9.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 11 VAL: 22,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 354,450
LAST YR RI VAL: 100,960
LAST YR 8/8 VAL: 455,410

LAST YR OIL PROD: 1,926
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/31/2023 MNRLMPAT

LEASE#, NAME.....: 3640 - WADE / WADE W B FULL WI DECIMAL = .780760 #WELLS: 2
RRC#, WELL#.....: 13010 - RRC DIST.: 07B FULL RI DECIMAL = .219240 DEPTH: 4650
OPERATOR#, AGENT#: 895060 - 40
OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 47542250
OIL FIELD NAME...: JUDY GAIL (CANYON SAND)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 112700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 73640	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 13010	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				-----	-----	-----	-----	-----	-----	-----
				0	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000		\$/BBLRESV:	.00	EQUIP VAL:		0		
01	FISHER COUNTY	1.000000		\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000		WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000		RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:	0
90	HAMLIN ISD (FISHER C	1.000000					=====		=====	
				8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:

OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 5.30
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.30
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
11,500			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	EQ SCH#: 11	VAL:
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: EOR APPROVED 1992
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/31/2023 MNRLMPAT

LEASE#, NAME.....: 3800 - YORK FULL WI DECIMAL = .812500 #WELLS: 7
RRC#, WELL#.....: 15270 - RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 4824

OPERATOR#, AGENT#: 895060 - 40
OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 47542250
OIL FIELD NAME...: JUDY GAIL (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 73800 EOR.....:
ALT RRC#: 15270 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: .80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .80
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

17,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: EOR APPROVED 1993
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/03/2023 MNRLMPAT

LEASE#, NAME.....: 3758 - WITT -B- FULL WI DECIMAL = .792969 #WELLS: 2
RRC#, WELL#.....: 17581 - 3 RRC DIST.: 07B FULL RI DECIMAL = .207031 DEPTH: 4703

OPERATOR#, AGENT#: 895060 - 40
OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 47542250
OIL FIELD NAME...: JUDY GAIL (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 73758 EOR.....:
ALT RRC#: 17581 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	71,730	1	1,171	0	0	70.41	5.88	5.88	.00	65380
01	FISHER COUNTY	1.000000	71,730	2	788	0	0	72.12	6.02	6.02	.00	45065
50	FISHER COUNTY HOSPIT	1.000000	71,730		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	71,730		1,959	0	0					110,445
90	HAMLIN ISD (FISHER C	1.000000	71,730									

\$/BBLRESV:	26.52	EQUIP VAL:	4,868		
\$/BBLPROD:	0	WI OIL VAL:	41,202	RI OIL VAL:	25,655
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	71,730	WI TOTAL:	46,070	RI TOTAL:	25,660

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

32,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.0 D B: .500 De/Dt: 35.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,180
LAST YR RI VAL: 16,010
LAST YR 8/8 VAL: 30,190

LAST YR OIL PROD: 599
LAST YR GAS PROD:

REMARKS1: EOR APPROVED 1992
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/31/2023 MNRLMPAT

LEASE#, NAME.....: 247 - BOYD -E- FULL WI DECIMAL = .814453 #WELLS: 3
RRC#, WELL#.....: 21880 - RRC DIST.: 07B FULL RI DECIMAL = .185547 DEPTH: 4700

OPERATOR#, AGENT#: 895060 - 40
OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 47542250
OIL FIELD NAME...: JUDY GAIL (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 70247 EOR.....:
ALT RRC#: 21880 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000
50 FISHER COUNTY HOSPIT 1.000000
61 CLEAR FORK GCD 1.000000
90 HAMLIN ISD (FISHER C 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: .80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .80
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

23,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/31/2023 MNRLMPAT

LEASE#, NAME.....: 20306 - COOPER FULL WI DECIMAL = .875000 #WELLS: 3
RRC#, WELL#.....: 28150 - RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 4770
OPERATOR#, AGENT#: 895060 - 40

OPERATOR NAME.....: WALSH & WATTS, INC.
OIL FIELD#.....: 47542250
OIL FIELD NAME...: JUDY GAIL (CANYON SAND)

ALT FRZ.:	ALT G\$ RRC:	1	748	0	0	70.41	5.88	5.88	.00	46083
ALT JOB#:	UNIT.....:	2	657	0	0	72.12	6.02	6.02	.00	41460
ALT LSE#:	EOR.....:	3	576	0	0	73.87	6.15	6.15	.00	37230
ALT RRC#:	GRAPH.....:	4	507	0	0	75.66	6.29	6.29	.00	33565
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			2,488	0	0					158,338

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	57,710	1	0	0	46083	28000	18,083	16,862	6166
01	FISHER COUNTY	1.000000	57,710	2	0	0	41460	28560	12,900	10,460	4866
50	FISHER COUNTY HOSPIT	1.000000	57,710	3	0	0	37230	29131	8,099	5,711	3833
61	CLEAR FORK GCD	1.000000	57,710	4	0	0	33565	29713	3,852	2,361	3031
90	HAMLIN ISD (FISHER C	1.000000	57,710	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	158338	115404	42,934	35,394	17896

\$/BBLRESV:	16.26	EQUIP VAL:	4,416
\$/BBLPROD:	0	WI OIL VAL:	35,394
WI PAYOUT:	3.2	GAS VAL:	0
RI PAYOUT:	3.0	PRD VAL:	0
=====			
8/8 VALUE:	57,710	WI TOTAL:	39,810
		RI TOTAL:	17,900

*** PARAMETERS ***

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78		
OIL %TAX ALLOWABLE: 9.6		
TYPE..(USNPQLHCT): U		
GRAV SCHED#/DEGREE: /		
PRD WELLHEAD PRICE:		
ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D
28,000		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	2.2 D	B: .001	De/Dt: 12.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /
PROD WELLS:	1	EQ SCH#: 11	VAL: 5,500
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL: 72,340
LAST YR RI VAL: 34,480
LAST YR 8/8 VAL: 106,820

LAST YR OIL PROD: 901
LAST YR GAS PROD:

REMARKS1: 1998 LSE
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/31/2023 MNRLMPAT

LEASE#, NAME.....: 240 - BOYD -F- FULL WI DECIMAL = .811523 #WELLS: 1
RRC#, WELL#.....: 28623 - RRC DIST.: 07B FULL RI DECIMAL = .188477 DEPTH: 3760
OPERATOR#, AGENT#: 895060 - 40
OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 47542750
OIL FIELD NAME...: JUDY GAIL (SWASTIKA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 70240 EOR.....:
ALT RRC#: 28623 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 5.30
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.30
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

15,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: FROM 13951 FOR 2000
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/31/2023 MNRLMPAT

LEASE#, NAME.....: 2635 - ROBERTSON, REVIS (N) FULL WI DECIMAL = .812500 #WELLS: 4
RRC#, WELL#.....: 17303 - RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 4589

OPERATOR#, AGENT#: 895060 - 40
OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 72635 EOR.....:
ALT RRC#: 17303 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: .80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .80
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

27,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/31/2023 MNRLMPAT

LEASE#, NAME.....: 20239 - CASSLE FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 26583 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 5977
OPERATOR#, AGENT#: 895060 - 40

OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 69098160
OIL FIELD NAME...: PARDUE (CADD0)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90425 EOR.....:
ALT RRC#: 26583 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE 3,397 0 0 199,760

00 FISHER CO APPRAISAL 1.000000 84,840
01 FISHER COUNTY 1.000000 84,840
50 FISHER COUNTY HOSPIT 1.000000 84,840
61 CLEAR FORK GCD 1.000000 84,840
90 HAMLIN ISD (FISHER C 1.000000 84,840

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 0 0 47822 28000 19,822 18,404 11149
2 0 0 43214 28560 14,654 11,729 8761
3 0 0 39417 29131 10,286 7,097 6948
4 0 0 36075 29713 6,362 3,784 5530
5 0 0 33232 30308 2,924 1,499 4429

\$/BBLRESV: 15.64 EQUIP VAL: 5,505
\$/BBLPROD: 0 WI OIL VAL: 42,513 RI OIL VAL: 36,817
WI PAYOUT: 3.5 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.5 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
28,000

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 2.5 D B: .500 De/Dt: 12.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 61,070
LAST YR RI VAL: 41,420
LAST YR 8/8 VAL: 102,490

LAST YR OIL PROD: 701
LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/31/2023 MNRLMPAT

LEASE#, NAME.....: 20371 - KENNEDY #10 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 29850 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 5920
OPERATOR#, AGENT#: 895060 - 40
OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 69098160
OIL FIELD NAME...: PARDUE (CADDO)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90830 EOR.....:
ALT RRC#: 29850 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 5.30
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.30
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

26,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: #10 API-32626
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/31/2023 MNRLMPAT

LEASE#, NAME.....: 1570 - KENNEDY FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 10937 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 3763

OPERATOR#, AGENT#: 895060 - 40
OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 69098498
OIL FIELD NAME...: PARDUE (FLIPPEN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 71570 EOR.....:
ALT RRC#: 10937 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

45,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: 1.000 De/Dt: 15.2 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 88,860
LAST YR RI VAL: 64,530
LAST YR 8/8 VAL: 153,390

LAST YR OIL PROD: 2
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/31/2023 MNRLMPAT

LEASE#, NAME.....: 3640 - WADE / WADE W B FULL WI DECIMAL = .780760 #WELLS: 2
RRC#, WELL#.....: 18190 - RRC DIST.: 07B FULL RI DECIMAL = .219240 DEPTH: 3755
OPERATOR#, AGENT#: 895060 - 40
OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 69098498
OIL FIELD NAME...: PARDUE (FLIPPEN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 73640 EOR.....:
ALT RRC#: 18190 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	23,390	1	542	0	0	70.41	5.88	5.88	.00	29796
01	FISHER COUNTY	1.000000	23,390	2	476	0	0	72.12	6.02	6.02	.00	26803
50	FISHER COUNTY HOSPIT	1.000000	23,390		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	23,390		1,018	0	0					56,599
90	HAMLIN ISD (FISHER C	1.000000	23,390									

\$/BBLRESV:	6.91	EQUIP VAL:	3,983		
\$/BBLPROD:	0	WI OIL VAL:	5,496	RI OIL VAL:	13,905
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	23,390	WI TOTAL:	9,480	RI TOTAL:	13,910

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

25,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.6 D B: .001 De/Dt: 12.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 4,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 35,970
LAST YR RI VAL: 44,080
LAST YR 8/8 VAL: 80,050

LAST YR OIL PROD: 1,099
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/31/2023 MNRLMPAT

LEASE#, NAME.....: 20239 - CASSLE FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 27716 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 3763
OPERATOR#, AGENT#: 895060 - 40

OPERATOR NAME.....: WALSH & WATTS, INC.
OIL FIELD#.....: 69098498
OIL FIELD NAME...: PARDUE (FLIPPEN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90425 EOR.....:
ALT RRC#: 27716 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000
50 FISHER COUNTY HOSPIT 1.000000
61 CLEAR FORK GCD 1.000000
90 HAMLIN ISD (FISHER C 1.000000

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 5.30
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.30
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

9,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/03/2023 MNRLMPAT

LEASE#, NAME.....: 3070 - STEELE, FRANK FULL WI DECIMAL = .875000 #WELLS: 2
RRC#, WELL#.....: 1974 - RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 3120
OPERATOR#, AGENT#: 895060 - 40

OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 78819001
OIL FIELD NAME...: ROYSTON

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90234 EOR.....:
ALT RRC#: 1974 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE 4,231 0 0 272,258

00 FISHER CO APPRAISAL 1.000000 80,970
01 FISHER COUNTY 1.000000 80,970
50 FISHER COUNTY HOSPIT 1.000000 80,970
61 CLEAR FORK GCD 1.000000 80,970
90 HAMLIN ISD (FISHER C 1.000000 80,970

1 1,033 0 0 70.41 5.88 5.88 .00 63642
2 930 0 0 72.12 6.02 6.02 .00 58688
3 837 0 0 73.87 6.15 6.15 .00 54101
4 753 0 0 75.66 6.29 6.29 .00 49850
5 678 0 0 77.50 6.44 6.44 .00 45977

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 0 0 63642 40000 23,642 21,951 8478
2 0 0 58688 40800 17,888 14,318 6798
3 0 0 54101 41616 12,485 8,615 5450
4 0 0 49850 42448 7,402 4,403 4366
5 0 0 45977 43296 2,681 1,374 3502

8/8 VALUE: 80,970 WI TOTAL: 52,380 RI TOTAL: 28,590

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
40,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.0 D B: .500 De/Dt: 10.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 2,250
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 101,090
LAST YR RI VAL: 32,270
LAST YR 8/8 VAL: 133,360

LAST YR OIL PROD: 1,111
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/28/2023 MNRLMPAT

LEASE#, NAME.....: 20650 - EMILY 2H FULL WI DECIMAL = .736242 #WELLS: 2
RRC#, WELL#.....: 53750 - RRC DIST.: 08 FULL RI DECIMAL = .263758 DEPTH: 6522
OPERATOR#, AGENT#: 586557 - 198

OPERATOR NAME.....: MORIAH OPERATING,LLC
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,887	16,665	0	79.38	5.77	5.77	.00	402496
---	-----	-----	-----	8	6,129	14,099	0	79.38	5.77	5.77	.00	358196
00	FISHER CO APPRAISAL	.950000	4,362,270	9	5,516	12,114	0	79.38	5.77	5.77	.00	322371
01	FISHER COUNTY	.950000	4,362,270	10	4,964	10,538	0	79.38	5.77	5.77	.00	290110
33	ROTAN ISD (FISHER CO	.950000	4,362,270	11	4,468	9,270	0	79.38	5.77	5.77	.00	261123
50	FISHER COUNTY HOSPIT	.950000	4,362,270	12	4,021	8,229	0	79.38	5.77	5.77	.00	234999
60	ROTAN WATER DISTRICT	.950000	4,362,270	13	3,619	7,361	0	79.38	5.77	5.77	.00	211505
61	CLEAR FORK GCD	.950000	4,362,270	14	3,257	6,625	0	79.38	5.77	5.77	.00	190348
					=====	=====	=====					=====
					125,180	349,775	0					6,945,058

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	337115	0	1723907	700000	1,023,907	958,981
				2	226236	0	1183217	571200	612,017	502,815
				3	164909	0	904996	466099	438,897	316,299
				4	127445	0	736680	356565	380,115	240,297
				5	102689	0	624377	272772	351,605	194,975
				6	85234	0	544361	208670	335,691	163,290
				7	70795	0	473291	208671	264,620	112,913
				8	59894	0	418090	208671	209,419	78,384
				9	51462	0	373833	208671	165,162	54,228
				10	44767	0	334877	208671	126,206	36,349
				11	39380	0	300503	208671	91,832	23,201
				12	34958	0	269957	208671	61,286	13,582
				13	31270	0	242775	208671	34,104	6,630
				14	28144	0	218492	208671	9,821	1,675
				=====	=====	=====	=====	=====	=====	=====

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 7.72
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.72
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
700,000
1
20.0 2
25.0 3

\$/BBLRESV: 24.40 EQUIP VAL: 5,915
\$/BBLPROD: 0 WI OIL VAL: 2,248,889 RI OIL VAL: 1,565,743
WI PAYOUT: 4.7 GAS VAL: 454,727 GAS VAL: 316,594
RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 4,591,870 WI TOTAL: 2,709,530 RI TOTAL: 1,882,340

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 94.0 D B: 1.000 De/Dt: 38.0 / 10.0
GAS: 310.0 D B: .600 De/Dt: 38.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 12,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,985,250
LAST YR RI VAL: 2,480,900
LAST YR 8/8 VAL: 5,466,150

LAST YR OIL PROD: 42,357
LAST YR GAS PROD: 176,160

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/28/2023 MNRLMPAT

LEASE#, NAME.....: 20668 - ASHLEY 1H FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55712 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 6539
OPERATOR#, AGENT#: 586557 - 198

OPERATOR NAME.....: MORIAH OPERATING,LLC
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	34,948	104,578	0	70.41	5.15	5.15	.00	1845517
				2	23,019	68,890	0	72.12	5.27	5.27	.00	1245098
				3	17,193	51,454	0	73.87	5.39	5.39	.00	952535
				4	13,728	41,085	0	75.66	5.51	5.51	.00	778995
				5	11,427	34,201	0	77.50	5.64	5.64	.00	664194
				6	9,787	29,296	0	79.38	5.77	5.77	.00	582669
				7	8,558	25,622	0	79.38	5.77	5.77	.00	509501
				8	7,605	22,770	0	79.38	5.77	5.77	.00	452764
00	FISHER CO APPRAISAL	1.000000	6,334,020	9	6,843	20,488	0	79.38	5.77	5.77	.00	407398
01	FISHER COUNTY	1.000000	6,334,020	10	6,159	18,439	0	79.38	5.77	5.77	.00	366676
33	ROTAN ISD (FISHER CO	1.000000	6,334,020	11	5,543	16,595	0	79.38	5.77	5.77	.00	330003
50	FISHER COUNTY HOSPIT	1.000000	6,334,020	12	4,989	14,936	0	79.38	5.77	5.77	.00	297020
60	ROTAN WATER DISTRICT	1.000000	6,334,020	13	4,490	13,442	0	79.38	5.77	5.77	.00	267312
61	CLEAR FORK GCD	1.000000	6,334,020	14	4,041	12,098	0	79.38	5.77	5.77	.00	240581
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					158,330	473,894	0					8,940,263

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	403933	0	2249450	650000	1,599,450	1,498,029	705367
				2	272288	0	1517386	563550	953,836	783,643	421075
				3	208003	0	1160538	488598	671,940	484,246	284997
				4	169784	0	948779	398696	550,083	347,745	206192

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	144670	0	808864	325336	483,528	268,131	155561
YRS FLAT:	FMVF:	8/8 RES:		6	126778	0	709447	265474	443,973	215,962	120745
				7	110879	0	620380	265474	354,906	151,438	93439
				8	98537	0	551301	265474	285,827	106,982	73481
				9	88662	0	496060	265474	230,586	75,708	58512
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 7.71			10	79795	0	446471	265474	180,997	52,129	46604
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.71			11	71815	0	401818	265474	136,344	34,446	37119
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			12	64636	0	361656	265474	96,182	21,315	29564
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			13	58170	0	325482	265474	60,008	11,665	23546
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			14	52354	0	292935	265474	27,461	4,682	18754
				=====	=====	=====	=====	=====	=====	=====	=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		1950304	0	10890567	4815446	6,075,121	4,056,121	2274956
-----	-----	-----	-----								
650,000					\$/BBLRESV: 28.04		EQUIP VAL: 2,957				
-----	-----	-----	-----								
1					\$/BBLPROD: 0		WI OIL VAL: 3,329,743		RI OIL VAL: 1,867,552		
15.0	2				WI PAYOUT: 4.6		GAS VAL: 726,374		GAS VAL: 407,401		
20.0	3				RI PAYOUT: 5.2		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE: 6,334,020		WI TOTAL: 4,059,070		RI TOTAL: 2,274,950		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 125.0 D B: 1.000 De/Dt: 40.0 / 10.0
GAS: 374.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,386,450
LAST YR RI VAL: 2,770,720
LAST YR 8/8 VAL: 7,157,170

LAST YR OIL PROD: 54,630
LAST YR GAS PROD: 93,698

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/28/2023 MNRLMPAT

LEASE#, NAME.....: 20669 - JILL UNIT FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 56102 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 6451
OPERATOR#, AGENT#: 586557 - 198

OPERATOR NAME.....: MORIAH OPERATING,LLC
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	3,947,200	1	28,430	69,015	0	70.41	5.38	5.38	.00	1501317
01	FISHER COUNTY	1.000000	3,947,200	2	17,045	41,381	0	72.12	5.50	5.50	.00	921964
32	ROBY ISD (FISHER CO)	1.000000	3,947,200	3	12,210	29,650	0	73.87	5.64	5.64	.00	676465
50	FISHER COUNTY HOSPIT	1.000000	3,947,200	4	9,522	23,121	0	75.66	5.76	5.76	.00	540326
61	CLEAR FORK GCD	1.000000	3,947,200	5	7,804	18,954	0	77.50	5.89	5.89	.00	453608
				6	6,614	16,063	0	79.38	6.02	6.02	.00	393764
				7	5,738	13,936	0	79.38	6.02	6.02	.00	341612
				8	5,068	12,310	0	79.38	6.02	6.02	.00	301723
				9	4,537	11,022	0	79.38	6.02	6.02	.00	270110
				10	4,083	9,920	0	79.38	6.02	6.02	.00	243081
				11	3,675	8,928	0	79.38	6.02	6.02	.00	218791
				12	3,308	8,035	0	79.38	6.02	6.02	.00	196942
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					108,034	262,335	0					6,059,703

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	278476	0	1779793	650000	1,129,793	1,058,153	558095
				2	170697	0	1092661	563550	529,111	434,702	303213
				3	125420	0	801885	488598	313,287	225,776	196922
				4	99883	0	640209	373777	266,432	168,430	139133
				5	83729	0	537337	285939	251,398	139,408	103341
				6	72524	0	466288	218744	247,544	120,413	79361
				7	62921	0	404533	218744	185,789	79,277	60930
				8	55580	0	357303	218744	138,559	51,862	47624
				9	49764	0	319874	218744	101,130	33,204	37730
				10	44789	0	287870	218744	69,126	19,909	30049
				11	40310	0	259101	218744	40,357	10,196	23935
				12	36278	0	233220	218744	14,476	3,208	19065
				=====	=====	=====	=====	=====	=====	=====	=====
					1120371	0	7180074	3893072	3,287,002	2,344,538	1599398

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28									
YRS FLAT:	FMVF:	8/8 RES:									
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.06										
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.06										
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N										
					\$/BBLRESV: 24.42		EQUIP VAL:	3,261			
					\$/BBLPROD: 0		WI OIL VAL:	1,978,699	RI OIL VAL:	1,349,830	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		WI PAYOUT: 4.4		GAS VAL:	365,837	GAS VAL:	249,567	
-----	-----	-----	-----		RI PAYOUT: 4.9		PRD VAL:	0	PRD VAL:	0	
650,000							=====	=====	=====	=====	
					8/8 VALUE:	3,947,200	WI TOTAL:	2,347,800	RI TOTAL:	1,599,400	

1
15.0 2
25.0 3

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 110.0 D B: 1.000 De/Dt: 48.0 / 10.0
GAS: 267.0 D B: 1.000 De/Dt: 48.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,373,670
LAST YR RI VAL: 3,283,940
LAST YR 8/8 VAL: 9,657,610

LAST YR OIL PROD: 73,359
LAST YR GAS PROD: 148,390

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/20/2023 MNRLMPAT

LEASE#, NAME.....: 20722 - JENNA UNIT FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 57287 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 6533
OPERATOR#, AGENT#: 586557 - 198

OPERATOR NAME.....: MORIAH OPERATING,LLC
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	-----
00	FISHER CO APPRAISAL	1.000000	54,473,820	1	367,669		408,226	0	67.58	4.13	4.13	.00	18635303
01	FISHER COUNTY	1.000000	54,473,820	2	188,678		209,489	0	69.23	4.22	4.22	.00	9796633
33	ROTAN ISD (FISHER CO	1.000000	54,473,820	3	127,845		141,949	0	70.91	4.31	4.31	.00	6799117
50	FISHER COUNTY HOSPIT	1.000000	54,473,820	4	96,819		107,498	0	72.62	4.42	4.42	.00	5273247
60	ROTAN WATER DISTRICT	.150000	8,171,080	5	77,946		86,545	0	74.38	4.52	4.52	.00	4348218
61	CLEAR FORK GCD	1.000000	54,473,820	6	65,245		72,442	0	76.19	4.62	4.62	.00	3728262
				7	56,108		62,296	0	76.19	4.62	4.62	.00	3206151
				8	49,220		54,649	0	76.19	4.62	4.62	.00	2812554
				9	43,836		48,673	0	76.19	4.62	4.62	.00	2504899
				10	39,452		43,806	0	76.19	4.62	4.62	.00	2254386
				11	35,507		39,425	0	76.19	4.62	4.62	.00	2028959
				12	31,956		35,483	0	76.19	4.62	4.62	.00	1826046
				13	28,760		31,935	0	76.19	4.62	4.62	.00	1643418
				14	25,884		28,742	0	76.19	4.62	4.62	.00	1479076
				15	23,296		25,868	0	76.19	4.62	4.62	.00	1331192
				16	20,966		23,281	0	76.19	4.62	4.62	.00	1198050
				17	18,869		20,953	0	76.19	4.62	4.62	.00	1078222
				18	16,982		18,858	0	76.19	4.62	4.62	.00	970394
				19	15,284		16,972	0	76.19	4.62	4.62	.00	873366
				20	13,756		15,275	0	76.19	4.62	4.62	.00	786052
				21	12,380		13,748	0	76.19	4.62	4.62	.00	707424
				=====	=====		=====	=====					=====
					1,356,458		1,506,113	0					73,280,969

*** PARAMETERS ***

MO SHIFT:	6	DISC:	14.0	YRS MAX:	28	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
YRS FLAT:		FMVF:		8/8 RES:		---	---	---	---	---	---	---	---
OIL WELLHEAD PRICE:	91.94	GAS WI GR PRICE:	6.18			1	1264480	0	19899783	2200000	17,699,783	16,577,439	6240041
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	6.18			2	663033	0	10459666	1907400	8,552,266	7,026,285	2902557
TYPE..(USNPQLHCT):	S	GAS %TAX ALLOW.:	12.5			3	458850	0	7257967	1653715	5,604,252	4,038,816	1782363
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y				4	356356	0	5629603	1265092	4,364,511	2,759,112	1223444
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N				5	293388	0	4641606	967796	3,673,810	2,037,238	892673
						6	251012	0	3979274	740363	3,238,911	1,575,503	677260
						7	215856	0	3422007	740364	2,681,643	1,144,257	515412
						8	189359	0	3001913	740364	2,261,549	846,475	400115
OP EXP \$/YR		OIL BOPD		GAS MCF/D	PROD BBL/D	9	168652	0	2673551	740364	1,933,187	634,723	315354
						10	151788	0	2406174	740364	1,665,810	479,770	251164
2,200,000						11	136608	0	2165567	740364	1,425,203	360,064	200048
						12	122949	0	1948995	740364	1,208,631	267,845	159324
1						13	110655	0	1754073	740364	1,013,709	197,065	126895
15.0	2					14	99591	0	1578667	740364	838,303	142,948	101066
25.0	3					15	89633	0	1420825	740364	680,461	101,783	80499
						16	80669	0	1278719	740364	538,355	70,638	64111
						17	72602	0	1150824	740364	410,460	47,244	51062
						18	65343	0	1035737	740364	295,373	29,821	40670
ALT JAN 1 HYPERBOLIC FORECAST:						19	58808	0	932174	740364	191,810	16,986	32390
OIL:	1,650.0 D	B: 1.000	De/Dt: 60.0 / 10.0			20	52928	0	838980	740364	98,616	7,661	25799
GAS:	1,832.0 D	B: 1.000	De/Dt: 60.0 / 10.0			21	47637	0	755061	740364	14,697	1,002	20547
PRD:	M	B:	De/Dt: /			=====	=====	=====	=====	=====	=====	=====	=====
							4950197	0	78231166	1983982658	391,340	38,362,675	16102794

PROD WELLS:	4	EQ SCH#:	51	VAL:	24,000	\$/BBLRESV:	35.32	EQUIP VAL:	8,407
SERV WELLS:		EQ SCH#:		VAL:		\$/BBLPROD:	0	WI OIL VAL:	35,935,200
INJ WELLS:		EQ SCH#:		VAL:		WI PAYOUT:	4.6	GAS VAL:	2,427,437
COMPRESSRS:	HP:			VAL:		RI PAYOUT:	5.1	PRD VAL:	0
OTHER EQ VALUE(RCNLD):									
						8/8 VALUE:	54,473,820	WI TOTAL:	38,371,040
									RI TOTAL: 16,102,780

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/28/2023 MNRLMPAT

LEASE#, NAME.....: 20691 - ADAMS UNIT 1H FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 58235 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 5000
OPERATOR#, AGENT#: 586557 - 198

OPERATOR NAME.....: MORIAH OPERATING,LLC
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	FISHER CO APPRAISAL	.440000	4,478,350	1	81,037	38,609	0	67.58	3.89	3.89	.00	4107360
01	FISHER COUNTY	.440000	4,478,350	2	44,489	21,193	0	69.23	3.98	3.98	.00	2309980
33	ROTAN ISD (FISHER CO	.440000	4,478,350	3	30,826	14,684	0	70.91	4.07	4.07	.00	1639404
50	FISHER COUNTY HOSPIT	.440000	4,478,350	4	23,612	11,248	0	72.62	4.17	4.17	.00	1286028
61	CLEAR FORK GCD	.440000	4,478,350	5	19,143	9,119	0	74.38	4.26	4.26	.00	1067892
				6	16,099	7,665	0	76.19	4.36	4.36	.00	919937
				7	13,890	6,615	0	76.19	4.36	4.36	.00	793709
				8	12,217	5,818	0	76.19	4.36	4.36	.00	698110
				9	10,903	5,190	0	76.19	4.36	4.36	.00	623025
				10	9,813	4,671	0	76.19	4.36	4.36	.00	560739
				11	8,832	4,204	0	76.19	4.36	4.36	.00	504683
				12	7,949	3,784	0	76.19	4.36	4.36	.00	454226
				13	7,154	3,406	0	76.19	4.36	4.36	.00	408797
				14	6,439	3,065	0	76.19	4.36	4.36	.00	367941
				15	5,795	2,759	0	76.19	4.36	4.36	.00	331141
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					298,198	142,030	0					16,072,972

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	112642	0	4220002	1100000	3,120,002	2,922,163	1323280
2	63261	0	2373241	897600	1,475,641	1,212,342	658574
3	44823	0	1684227	732441	951,786	685,924	413601
4	35178	0	1321206	560317	760,889	481,011	287129
5	29135	0	1097027	428642	668,385	370,639	210980
6	25065	0	945002	327911	617,091	300,172	160836
7	21631	0	815340	327912	487,428	207,985	122804
8	19025	0	717135	327912	389,223	145,682	95585
9	16971	0	639996	327912	312,084	102,466	75490
10	15274	0	576013	327912	248,101	71,455	60126
11	13747	0	518430	327912	190,518	48,132	47891
12	12374	0	466600	327912	138,688	30,734	38144
13	11138	0	419935	327912	92,023	17,889	30380
14	10023	0	377964	327912	50,052	8,534	24198
15	9022	0	340163	327912	12,251	1,832	19272
=====	=====	=====	=====	=====	=====	=====	=====
	439309	0	16512281	6998119	9,514,162	6,606,960	3568290

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 91.94 GAS WI GR PRICE: 5.83
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.83
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

1,100,000

1
20.0 2
25.0 3

\$/BBLRESV: 28.76 EQUIP VAL: 2,817
\$/BBLPROD: 0 WI OIL VAL: 6,431,182 RI OIL VAL: 3,473,356
WI PAYOUT: 4.5 GAS VAL: 175,772 GAS VAL: 94,931
RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
=====

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 340.0 D B: 1.000 De/Dt: 55.0 / 10.0
GAS: 162.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/28/2023 MNRLMPAT

LEASE#, NAME.....: 20695 - EA6869 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 58377 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 6667
OPERATOR#, AGENT#: 586557 - 198

OPERATOR NAME.....: MORIAH OPERATING,LLC
OIL FIELD#.....: 33998500
OIL FIELD NAME...: MORIAH OPERATING,LLC

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	114,827	57,102	0	67.58	5.60	5.60	5820006
				2	54,806	27,255	0	69.23	5.72	5.72	2845665
				3	36,351	18,076	0	70.91	5.85	5.85	1933237
				4	27,241	13,543	0	72.62	5.99	5.99	1483681
				5	21,791	10,835	0	74.38	6.13	6.13	1215611
				6	18,165	9,033	0	76.19	6.27	6.27	1037994
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	15,573	7,742	0	76.19	6.27	6.27	889880
---	-----	-----	-----	8	13,631	6,776	0	76.19	6.27	6.27	778909
00	FISHER CO APPRAISAL	.666700	9,385,820	9	12,119	6,022	0	76.19	6.27	6.27	692510
01	FISHER COUNTY	.666700	9,385,820	10	10,907	5,420	0	76.19	6.27	6.27	623253
33	ROTAN ISD (FISHER CO	.666700	9,385,820	11	9,816	4,878	0	76.19	6.27	6.27	560911
50	FISHER COUNTY HOSPIT	.666700	9,385,820	12	8,834	4,390	0	76.19	6.27	6.27	504797
61	CLEAR FORK GCD	.666700	9,385,820	13	7,951	3,951	0	76.19	6.27	6.27	454340
				14	7,156	3,556	0	76.19	6.27	6.27	408912
				=====	=====	=====					=====
					359,168	178,579	0				19,249,706

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	239828	0	6059834	950000	5,109,834	4,785,819
				2	116924	0	2962589	823650	2,138,939	1,757,288
				3	79308	0	2012545	714105	1,298,440	935,747
				4	60842	0	1544523	582709	961,814	608,030

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		6	42478	0	1080472	388000	692,472	336,839
YRS FLAT:	FMVF:	8/8 RES:		7	36407	0	926287	388001	538,286	229,687
				8	31864	0	810773	388001	422,772	158,240
				9	28318	0	720828	388001	332,827	109,277
OIL WELLHEAD PRICE: 91.94	GAS WI GR PRICE: 8.38			10	25488	0	648741	388001	260,740	75,096
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.38			11	22939	0	583850	388001	195,849	49,479
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			12	20644	0	525441	388001	137,440	30,459
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			13	18580	0	472920	388001	84,919	16,508
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			14	16722	0	425634	388001	37,633	6,417
				=====	=====	=====	=====	=====	=====	=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		790156	0	20039862	703796313	001,899	9,536,928	4538141
-----	-----	-----	-----								
950,000					\$/BBLRESV: 34.01		EQUIP VAL:	2,957			
-----	-----	-----	-----		\$/BBLPROD: 0		WI OIL VAL:	9,160,887	RI OIL VAL:	4,359,202	
1					WI PAYOUT: 4.0		GAS VAL:	376,032	GAS VAL:	178,934	
15.0	2				RI PAYOUT: 4.8		PRD VAL:	0	PRD VAL:	0	
20.0	3						=====	=====	=====	=====	
					8/8 VALUE:	14,078,020	WI TOTAL:	9,539,880	RI TOTAL:	4,538,140	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 557.0 D B: 1.000 De/Dt: 65.0 / 10.0
GAS: 277.0 D B: 1.000 De/Dt: 65.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/28/2023 MNRLMPAT

LEASE#, NAME.....: 3552 - Y-6 FULL WI DECIMAL = .800000 #WELLS: 16
RRC#, WELL#.....: 17470 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 4875

OPERATOR#, AGENT#: 597361 - 198
OPERATOR NAME.....: MWL ENERGY LLC
OIL FIELD#.....: 47543500
OIL FIELD NAME...: JUDY GAIL, EAST (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 73552 EOR.....:
ALT RRC#: 17470 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	567,490	1	8,889	0	0	70.41	5.88	5.88	.00	500700
01	FISHER COUNTY	1.000000	567,490	2	5,777	0	0	72.12	6.02	6.02	.00	333310
50	FISHER COUNTY HOSPIT	1.000000	567,490		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	567,490		14,666	0	0					834,010
90	HAMLIN ISD (FISHER C	1.000000	567,490									

\$/BBLRESV: 29.64 EQUIP VAL: 35,407
\$/BBLPROD: 0 WI OIL VAL: 347,797 RI OIL VAL: 184,293
WI PAYOUT: 1.9 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 567,490 WI TOTAL: 383,200 RI TOTAL: 184,290

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/21 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
220,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 30.0 D B: .001 De/Dt: 35.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 12 EQ SCH#: VAL: 40,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 42,680
LAST YR RI VAL: 59,150
LAST YR 8/8 VAL: 101,830

LAST YR OIL PROD: 6,782
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/05/2023 MNRLMPAT

LEASE#, NAME.....: 3610 - WADDELL, BETTIE FULL WI DECIMAL = .806000 #WELLS:
RRC#, WELL#.....: 6083 - RRC DIST.: 07B FULL RI DECIMAL = .194000 DEPTH: 5730
OPERATOR#, AGENT#: 606027 - 198
OPERATOR NAME....: NEW ATLANTIS II, LLC
OIL FIELD#.....: 80680500
OIL FIELD NAME...: SANDY HILL (STRAWN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
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00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 ROBY ISD (FISHER CO) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 4.71
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.71
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

13,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/28/2023 MNRLMPAT

LEASE#, NAME.....: 20633 - WADDELL BETTE FULL WI DECIMAL = .806000 #WELLS: 1
RRC#, WELL#.....: 32429 - RRC DIST.: 07B FULL RI DECIMAL = .194000 DEPTH: 6200

OPERATOR#, AGENT#: 606027 - 198
OPERATOR NAME....: NEW ATLANTIS II, LLC
OIL FIELD#.....: 80686500
OIL FIELD NAME...: SANDY HILL, W. (CANYON SD., LO

ALT FRZ.:	ALT G\$ RRC:	1	2,412	0	0	70.41	5.88	5.88	.00	136882
ALT JOB#:	UNIT.....:	2	2,105	0	0	72.12	6.02	6.02	.00	122361
ALT LSE#:	EOR.....:	3	1,857	0	0	73.87	6.15	6.15	.00	110564
ALT RRC#:	GRAPH.....:	4	1,648	0	0	75.66	6.29	6.29	.00	100498
		5	1,473	0	0	77.50	6.44	6.44	.00	92011

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	9,495	0	0				562,316
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00	FISHER CO APPRAISAL	1.000000	212,400	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	FISHER COUNTY	1.000000	212,400	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	ROBY ISD (FISHER CO)	1.000000	212,400							
50	FISHER COUNTY HOSPIT	1.000000	212,400	1	0	136882	84000	52,882	49,529	30994
61	CLEAR FORK GCD	1.000000	212,400	2	0	122361	85680	36,681	30,136	24519
				3	0	110564	87393	23,171	16,698	19606
				4	0	100498	89141	11,357	7,179	15771
				5	0	92011	90924	1,087	602	12778
				0	0	562316	437138	125,178	104,144	103668

\$/BBLRESV:	13.61	EQUIP VAL:	4,588		
\$/BBLPROD:	0	WI OIL VAL:	104,144	RI OIL VAL:	103,668
WI PAYOUT:	2.8	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
84,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.1 D B: .500 De/Dt: 13.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 98,650
LAST YR RI VAL: 81,950
LAST YR 8/8 VAL: 180,600

LAST YR OIL PROD: 2,548
LAST YR GAS PROD: 1,282

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/28/2023 MNRLMPAT

LEASE#, NAME.....: 20272 - HALF MOON "110" FULL WI DECIMAL = .776641 #WELLS: 2
RRC#, WELL#.....: 27394 - RRC DIST.: 07B FULL RI DECIMAL = .223359 DEPTH: 3798
OPERATOR#, AGENT#: 643730 - 198

OPERATOR NAME....: PATTON EXPLORATION,
OIL FIELD#.....: 38128500
OIL FIELD NAME...: HALF MOON (HOPE LIME UPPER)

ALT FRZ.:	ALT G\$ RRC:	1	821	0	0	70.41	5.88	5.88	.00	44895
ALT JOB#:	UNIT.....:	2	671	0	0	72.12	6.02	6.02	.00	37584
ALT LSE#:	EOR.....:	3	550	0	0	73.87	6.15	6.15	.00	31554
ALT RRC#:	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			2,042	0	0					114,033

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	50,210	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	50,210	1	0	0	44895	30000	14,895	13,770	11989
33	ROTAN ISD (FISHER CO	1.000000	50,210	2	0	0	37584	30600	6,984	5,519	8652
50	FISHER COUNTY HOSPIT	1.000000	50,210	3	0	0	31554	31212	342	231	6262
61	CLEAR FORK GCD	1.000000	50,210	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	114033	91812	22,221	19,520	26903

\$/BBLRESV:	12.31	EQUIP VAL:	3,794		
\$/BBLPROD:	0	WI OIL VAL:	19,520	RI OIL VAL:	26,903
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	50,210	WI TOTAL:	23,310	RI TOTAL:	26,900

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
30,000		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	2.5 D	B: .001	De/Dt: 18.0 / 15.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#: 11	VAL: 4,500
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	28,470
LAST YR RI VAL:	26,780
LAST YR 8/8 VAL:	55,250

LAST YR OIL PROD:	251
LAST YR GAS PROD:	

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/28/2023 MNRLMPAT

LEASE#, NAME.....: 20256 - HALF MOON "111" FULL WI DECIMAL = .762064 #WELLS: 1
RRC#, WELL#.....: 28198 - RRC DIST.: 07B FULL RI DECIMAL = .237936 DEPTH: 3700
OPERATOR#, AGENT#: 643730 - 198

OPERATOR NAME....: PATTON EXPLORATION,
OIL FIELD#.....: 38128500
OIL FIELD NAME...: HALF MOON (HOPE LIME UPPER)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	10,890	1	230	0	0	70.41	5.88	5.88	.00	12341
01	FISHER COUNTY	1.000000	10,890	2	195	0	0	72.12	6.02	6.02	.00	10717
33	ROTAN ISD (FISHER CO	1.000000	10,890		=====	=====	=====					=====
50	FISHER COUNTY HOSPIT	1.000000	10,890		425	0	0					23,058
61	CLEAR FORK GCD	1.000000	10,890									

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ /BBLRESV: 7.99 EQUIP VAL: 1,992
\$/BBLPROD: 0 WI OIL VAL: 2,588 RI OIL VAL: 6,306
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 10,890 WI TOTAL: 4,580 RI TOTAL: 6,310

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

10,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .7 D B: .500 De/Dt: 15.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 2,250
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,300
LAST YR RI VAL: 3,740
LAST YR 8/8 VAL: 7,040

LAST YR OIL PROD: 230
LAST YR GAS PROD:

REMARKS1: WELL 11
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/09/2023 MNRLMPAT

LEASE#, NAME.....: 20256 - HALF MOON "111" FULL WI DECIMAL = .762064 #WELLS: 1
RRC#, WELL#.....: 27093 - RRC DIST.: 07B FULL RI DECIMAL = .237936 DEPTH: 5656
OPERATOR#, AGENT#: 643730 - 198

OPERATOR NAME.....: PATTON EXPLORATION,
OIL FIELD#.....: 39522400
OIL FIELD NAME...: HARVEST MOON (STRAWN)

ALT FRZ.:	ALT G\$ RRC:	1	500	0	0	70.41	5.88	5.88	.00	26828
ALT JOB#:	UNIT.....:	2	426	0	0	72.12	6.02	6.02	.00	23413
ALT LSE#:	EOR.....:	3	367	0	0	73.87	6.15	6.15	.00	20660
ALT RRC#:	GRAPH.....:	4	319	0	0	75.66	6.29	6.29	.00	18393
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			1,612	0	0					89,294

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	46,930	1	0	0	26828	16000	10,828	10,054	7812
01	FISHER COUNTY	1.000000	46,930	2	0	0	23413	16320	7,093	5,677	5927
33	ROTAN ISD (FISHER CO	1.000000	46,930	3	0	0	20660	16646	4,014	2,769	4549
50	FISHER COUNTY HOSPIT	1.000000	46,930	4	0	0	18393	16978	1,415	841	3521
61	CLEAR FORK GCD	1.000000	46,930								
					=====	=====	=====	=====	=====	=====	=====
					0	0	89294	65944	23,350	19,341	21809

\$/BBLRESV:	15.74	EQUIP VAL:	5,781
\$/BBLPROD:	0	WI OIL VAL:	19,341
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.9	PRD VAL:	0
=====			
8/8 VALUE:	46,930	WI TOTAL:	25,120
		RI TOTAL:	21,810

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81		
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81		
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE: ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D
16,000		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	1.5 D	B: .500	De/Dt: 15.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 11	VAL: 7,200
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 24,140
LAST YR RI VAL: 22,670
LAST YR 8/8 VAL: 46,810

LAST YR OIL PROD: 455
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/28/2023 MNRLMPAT

LEASE#, NAME.....: 20621 - SIE ROOMS FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32382 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 5311

OPERATOR#, AGENT#: 770731 - 198
OPERATOR NAME....: SHARP IMAGE ENERGY,
OIL FIELD#.....: 69756750
OIL FIELD NAME...: PAUL HUNTER (NOODLE CREEK)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	-----	-----	-----	-----	-----	-----
---	-----	-----	-----	-----	-----	-----	-----	-----	-----

00	FISHER CO APPRAISAL	1.000000	7,030						
01	FISHER COUNTY	1.000000	7,030	\$/BBLRESV:	.00	EQUIP VAL:	7,026		
32	ROBY ISD (FISHER CO)	1.000000	7,030	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	7,030	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	7,030	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	7,030	WI TOTAL:	7,030	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/37	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
2,500		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	.1 D	B: 1.000	De/Dt: 22.4 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 11	VAL: 7,200
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 29,560
LAST YR RI VAL: 40,600
LAST YR 8/8 VAL: 70,160

LAST YR OIL PROD: 1,086
LAST YR GAS PROD:

REMARKS1: RRC 32382
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/11/2023 MNRLMPAT

LEASE#, NAME.....: 20659 - SIE DICKSON FULL WI DECIMAL = .732954 #WELLS: 1
RRC#, WELL#.....: 32478 - RRC DIST.: 07B FULL RI DECIMAL = .267046 DEPTH: 3604

OPERATOR#, AGENT#: 770731 - 198
OPERATOR NAME....: SHARP IMAGE ENERGY,
OIL FIELD#.....: 69756750
OIL FIELD NAME...: PAUL HUNTER (NOODLE CREEK)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	287	0	70.41	5.88	5.88	.00	14811
				=====	=====	=====					=====
					287	0					14,811
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	14000	811	760	5076	
				=====	=====	=====	=====	=====	=====	=====	=====
00	FISHER CO APPRAISAL	1.000000	10,490		0	0	14000	811	760	5076	
01	FISHER COUNTY	1.000000	10,490		0	0	14000	811	760	5076	
32	ROBY ISD (FISHER CO)	1.000000	10,490								
50	FISHER COUNTY HOSPIT	1.000000	10,490								
61	CLEAR FORK GCD	1.000000	10,490								
				\$/BBLRESV:	3.61	EQUIP VAL:	4,647				
				\$/BBLPROD:	0	WI OIL VAL:	760	RI OIL VAL:	5,076		
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
				RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0		
							=====		=====		
				8/8 VALUE:	10,490	WI TOTAL:	5,410	RI TOTAL:	5,080		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
14,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.0 D B: 1.000 De/Dt: 35.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 5,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 28,330
LAST YR RI VAL: 31,780
LAST YR 8/8 VAL: 60,110

LAST YR OIL PROD: 1,534
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20471 - CASSLE W#1 FULL WI DECIMAL = .855000 #WELLS: 1
RRC#, WELL#.....: 30867 - RRC DIST.: 07B FULL RI DECIMAL = .145000 DEPTH: 5908
OPERATOR#, AGENT#: 084545 - 300

OPERATOR NAME....: BOYD & MCWILLIAMS EN
OIL FIELD#.....: 69098166
OIL FIELD NAME...: PARDUE (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91009 EOR.....:
ALT RRC#: 30867 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	FISHER CO APPRAISAL	1.000000	461,270	1	3,249	0	70.41	5.88	5.88	.00	195592
01	FISHER COUNTY	1.000000	461,270	2	2,859	0	72.12	6.02	6.02	.00	176293
50	FISHER COUNTY HOSPIT	1.000000	461,270	3	2,516	0	73.87	6.15	6.15	.00	158908
61	CLEAR FORK GCD	1.000000	461,270	4	2,211	0	75.66	6.29	6.29	.00	143028
90	HAMLIN ISD (FISHER C	1.000000	461,270	5	1,946	0	77.50	6.44	6.44	.00	128947
				6	1,711	0	79.38	6.58	6.58	.00	116125
				7	1,506	0	79.38	6.58	6.58	.00	102212
				8	1,325	0	79.38	6.58	6.58	.00	89928
				=====	=====	=====					=====
					17,323	0					1,111,033
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----

				1	0	0	195592	75000	120,592	111,967	30932
				2	0	0	176293	76500	99,793	79,875	24243
				3	0	0	158908	78030	80,878	55,807	19002
				4	0	0	143028	79590	63,438	37,735	14872
				5	0	0	128947	81182	47,765	24,493	11659
				6	0	0	116125	82806	33,319	14,729	9131
				7	0	0	102212	82807	19,405	7,395	6988
				8	0	0	89928	82807	7,121	2,339	5346
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	1111033	638722	472,311	334,340	122173

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28 \$/BBLRESV: 22.57 EQUIP VAL: 4,756
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 334,340 RI OIL VAL: 122,173
WI PAYOUT: 3.6 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
75,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.5 D B: .001 De/Dt: 12.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 88,040
LAST YR RI VAL: 44,770
LAST YR 8/8 VAL: 132,810

LAST YR OIL PROD: 2,591
LAST YR GAS PROD: 80

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20308 - CASSLE W#2 FULL WI DECIMAL = .855000 #WELLS: 1
RRC#, WELL#.....: 28224 - RRC DIST.: 07B FULL RI DECIMAL = .145000 DEPTH: 5952
OPERATOR#, AGENT#: 084545 - 300

OPERATOR NAME....: BOYD & MCWILLIAMS EN
OIL FIELD#.....: 69098332
OIL FIELD NAME...: PARDUE (ELLENBURGER)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90610 EOR.....:
ALT RRC#: 28224 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 FISHER CO APPRAISAL 1.000000 192,930
01 FISHER COUNTY 1.000000 192,930
50 FISHER COUNTY HOSPIT 1.000000 192,930
61 CLEAR FORK GCD 1.000000 192,930
90 HAMLIN ISD (FISHER C 1.000000 192,930

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
1 2,139 0 0 70.41 8.12 8.12 .00 128769
2 1,861 0 0 72.12 8.30 8.30 .00 114754
3 1,618 0 0 73.87 8.50 8.50 .00 102191
4 1,408 0 0 75.66 8.69 8.69 .00 91083
5 1,224 0 0 77.50 8.89 8.89 .00 81105
=====

8,250 0 0 517,902
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 0 0 128769 70000 58,769 54,566 20364
2 0 0 114754 71400 43,354 34,701 15780
3 0 0 102191 72828 29,363 20,261 12220
4 0 0 91083 74284 16,799 9,992 9471
5 0 0 81105 75770 5,335 2,735 7334
=====

0 0 517902 364282 153,620 122,255 65169

\$/BBLRESV: 17.33 EQUIP VAL: 5,505
\$/BBLPROD: 0 WI OIL VAL: 122,255 RI OIL VAL: 65,169
WI PAYOUT: 2.9 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.4 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS *** 8/8 VALUE: 192,930 WI TOTAL: 127,760 RI TOTAL: 65,170

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 12.16
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 12.16
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
70,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.3 D B: .001 De/Dt: 13.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 100,280
LAST YR RI VAL: 36,760
LAST YR 8/8 VAL: 137,040

LAST YR OIL PROD: 1,729
LAST YR GAS PROD: 57

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/22/2023 MNRLMPAT

LEASE#, NAME.....: 20591 - WYATT FULL WI DECIMAL = .815114 #WELLS: 1
RRC#, WELL#.....: 31969 - RRC DIST.: 07B FULL RI DECIMAL = .184886 DEPTH: 5568
OPERATOR#, AGENT#: 127247 - 300

OPERATOR NAME.....: CAMINAR OIL & GAS, L
OIL FIELD#.....: 78819001
OIL FIELD NAME...: ROYSTON

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 FISHER CO APPRAISAL 1.000000 343,690

01 FISHER COUNTY 1.000000 343,690
32 ROBY ISD (FISHER CO) 1.000000 343,690
50 FISHER COUNTY HOSPIT 1.000000 343,690
61 CLEAR FORK GCD 1.000000 343,690

1 2,572 5,879 0 70.41 3.34 3.34 .00 147613
2 2,032 5,291 0 72.12 3.41 3.41 .00 119453
3 1,646 4,762 0 73.87 3.49 3.49 .00 99110
4 1,360 4,286 0 75.66 3.57 3.57 .00 83873
5 1,142 3,857 0 77.50 3.66 3.66 .00 72142
6 976 3,471 0 79.38 3.74 3.74 .00 63151
===== 9,728 27,546 0 585,342

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 16005 0 163618 58000 105,618 98,064 34607
2 14707 0 134160 59160 75,000 60,031 24676
3 13547 0 112657 60343 52,314 36,097 18018
4 12472 0 96345 61549 34,796 20,698 13399
5 11507 0 83649 62781 20,868 10,701 10116
6 10581 0 73732 64036 9,696 4,286 7754
===== 78819 0 664161 365869 298,292 229,877 108570

\$/BBLRESV: 25.55 EQUIP VAL: 5,243
\$/BBLPROD: 0 WI OIL VAL: 202,596 RI OIL VAL: 95,685
WI PAYOUT: 3.1 GAS VAL: 27,280 GAS VAL: 12,884
RI PAYOUT: 3.7 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28 8/8 VALUE: 343,690 WI TOTAL: 235,120 RI TOTAL: 108,570
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 5.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.00
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

58,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.0 D B: .500 De/Dt: 22.0 / 10.0
GAS: 17.0 D B: 1.000 De/Dt: 10.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 241,200
LAST YR RI VAL: 109,300
LAST YR 8/8 VAL: 350,500

LAST YR OIL PROD: 2,995
LAST YR GAS PROD: 4,479

REMARKS1: RRC 31969
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/19/2023 MNRLMPAT

LEASE#, NAME.....:	20389 - TOWNSEND #1	FULL WI DECIMAL = .750000	#WELLS: 1
RRC#, WELL#.....:	30170 - RRC DIST.: 07B	FULL RI DECIMAL = .250000	DEPTH: 4670

OPERATOR#, AGENT#: 224867 - 300

OPERATOR NAME.....: DOUBLE M PETROPROPER

OIL FIELD#.....: 48422500

OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.:	ALT G\$ RRC:	=====	=====	=====
ALT JOB#: 112700	UNIT.....:	162	2,361	0
				8,555

[illegible]

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	5418	0	13973	13000	973	900	4325
00	FISHER CO APPRAISAL	1.000000	10,340								
01	FISHER COUNTY	1.000000	10,340		5418	0	13973	13000	973	900	4325
50	FISHER COUNTY HOSPIT	1.000000	10,340								
61	CLEAR FORK GCD	1.000000	10,340	\$/BBLRESV:	4.53		EQUIP VAL:		5,112		
90	HAMLIN ISD (FISHER C	1.000000	10,340	\$/BBLPROD:	0		WI OIL VAL:		551	RI OIL VAL:	2.648

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.78	GAS WI GR PRICE:	4.58
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	4.58
TYPE..(USNQLHCT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/42	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
13,000			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	.5	D	B:	.500	De/Dt:	16.0 / 10.0
GAS:	7.0	D	B:	.800	De/Dt:	14.0 / 10.0
PRD:		M	B:		De/Dt:	/

PROD WELLS:	1	EQ SCH#:	11	VAL:	5,500
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EO VALUE (RCNLD):					

LAST YR	WI VAL:	12,980
LAST YR	RI VAL:	17,920
LAST YR	8/8 VAL:	30,900

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LAST YR OIL PROD:      168
LAST YR GAS PROD:      2,913

```

REMARKS1: #1 API-32704
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/09/2023 MNRLMPAT

LEASE#, NAME.....: 20391 - PLEMONS #1 FULL WI DECIMAL = .810826 #WELLS: 8
RRC#, WELL#.....: 30173 - RRC DIST.: 07B FULL RI DECIMAL = .189174 DEPTH: 4600

OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90869 EOR.....:
ALT RRC#: 30173 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	69,430	1	618	2,278	0	70.41	3.82	3.82	.00	35282
01	FISHER COUNTY	1.000000	69,430	2	497	1,842	0	72.12	3.90	3.90	.00	29063
50	FISHER COUNTY HOSPIT	1.000000	69,430		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	69,430		1,115	4,120	0					64,345
90	HAMLIN ISD (FISHER C	1.000000	69,430									

\$/BBLRESV:	13.63	EQUIP VAL:	38,947		
\$/BBLPROD:	0	WI OIL VAL:	12,327	RI OIL VAL:	13,070
WI PAYOUT:	.0	GAS VAL:	2,468	GAS VAL:	2,617
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	69,430	WI TOTAL:	53,740	RI TOTAL:	15,690

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 5.71	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.71	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/42	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
30,000		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.9 D B: .500 De/Dt: 20.0 / 10.0
GAS: 7.0 D B: .500 De/Dt: 20.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 8 EQ SCH#: 11 VAL: 44,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 43,170
LAST YR RI VAL: 10,770
LAST YR 8/8 VAL: 53,940

LAST YR OIL PROD: 630
LAST YR GAS PROD: 1,639

REMARKS1: #1 API-32707
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/09/2023 MNRLMPAT

LEASE#, NAME.....: 20394 - PARDUE #2 FULL WI DECIMAL = .793693 #WELLS: 8
RRC#, WELL#.....: 30185 - RRC DIST.: 07B FULL RI DECIMAL = .206307 DEPTH: 4782
OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90886 EOR.....:
ALT RRC#: 30185 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	536,490	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	536,490	1	15312	0	384369	150000	234,369	216,674	92764
50	FISHER COUNTY HOSPIT	1.000000	536,490	2	12200	0	257536	153000	104,536	82,601	53581
61	CLEAR FORK GCD	1.000000	536,490	3	10037	0	186220	156060	30,160	20,369	33400
90	HAMLIN ISD (FISHER C	1.000000	536,490	=====	=====	=====	=====	=====	=====	=====	=====
					37549	0	828125	459060	369,065	319,644	179745
					\$/BBLRESV: 27.67		EQUIP VAL: 37,093				
					\$/BBLPROD: 0		WI OIL VAL: 305,150		RI OIL VAL: 171,595		
					WI PAYOUT: 2.6		GAS VAL: 14,493		GAS VAL: 8,150		
					RI PAYOUT: 2.3		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE:		536,490		WI TOTAL: 356,740		RI TOTAL: 179,750

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 6.01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.01
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

150,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 23.0 D B: .500 De/Dt: 38.0 / 10.0
GAS: 15.0 D B: .500 De/Dt: 23.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: 11 VAL: 44,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 69,430
LAST YR RI VAL: 49,680
LAST YR 8/8 VAL: 119,110

LAST YR OIL PROD: 2,266
LAST YR GAS PROD: 5,970

REMARKS1: API-32710
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/09/2023 MNRLMPAT

LEASE#, NAME.....: 20428 - TOWNSEND "A" #1 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 30275 - 1 RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4700
OPERATOR#, AGENT#: 224867 - 300

OPERATOR NAME.....: DOUBLE M PETROPROPER
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90938 EOR.....:
ALT RRC#: 30275 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	52,320	1	263	3,696	0	70.41	5.88	5.88	.00	13888
01	FISHER COUNTY	1.000000	52,320	2	224	3,160	0	72.12	6.02	6.02	.00	12116
50	FISHER COUNTY HOSPIT	1.000000	52,320	3	193	2,731	0	73.87	6.15	6.15	.00	10693
61	CLEAR FORK GCD	1.000000	52,320	4	168	2,385	0	75.66	6.29	6.29	.00	9533
90	HAMLIN ISD (FISHER C	1.000000	52,320		848	11,972	0					46,230

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	16299	0	30187	19500	10,687	9,922	9383
2	14267	0	26383	19890	6,493	5,197	7131
3	12597	0	23290	20287	3,003	2,072	5474
4	11251	0	20784	20693	91	54	4248
	54414	0	100644	80370	20,274	17,245	26236

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

19,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .8 D B: .500 De/Dt: 15.0 / 10.0
GAS: 11.0 D B: .500 De/Dt: 15.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 11,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 37,390
LAST YR RI VAL: 31,530
LAST YR 8/8 VAL: 68,920

LAST YR OIL PROD: 254
LAST YR GAS PROD: 4,370

REMARKS1: #1 API-32750
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/19/2023 MNRLMPAT

LEASE#, NAME.....: 20364 - TEAGUE #4 FULL WI DECIMAL = .803080 #WELLS: 2
RRC#, WELL#.....: 30321 - RRC DIST.: 07B FULL RI DECIMAL = .196920 DEPTH: 4552
OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90810 EOR.....:
ALT RRC#: 30321 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	22,910	1	310	0	0	70.41	5.88	5.88	.00	17529
01	FISHER COUNTY	1.000000	22,910	2	239	0	0	72.12	6.02	6.02	.00	13842
50	FISHER COUNTY HOSPIT	1.000000	22,910		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	22,910		549	0	0					31,371
90	HAMLIN ISD (FISHER C	1.000000	22,910									

\$/BBLRESV:	14.55	EQUIP VAL:	9,737		
\$/BBLPROD:	0	WI OIL VAL:	6,416	RI OIL VAL:	6,760
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	22,910	WI TOTAL:	16,150	RI TOTAL:	6,760

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

12,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.0 D B: 1.000 De/Dt: 25.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 11,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 220
LAST YR GAS PROD:

REMARKS1: API-01828 & 01826
REMARKS2: RECOMPLETED FROM 29865
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/09/2023 MNRLMPAT

LEASE#, NAME.....: 20433 - DANIELS #1 FULL WI DECIMAL = .791432 #WELLS: 5
RRC#, WELL#.....: 30465 - 1 RRC DIST.: 07B FULL RI DECIMAL = .208568 DEPTH: 4500

OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90949 EOR.....:
ALT RRC#: 30465 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
1				88	640	0	70.41	3.77	3.77	.00	4904
=====				=====	=====	=====	=====	=====	=====	=====	=====
				88	640	0					4,904
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---				---	---	---	---	---	---	---	---
1				1910	0	6814	6000	814	756	1674	
=====				=====	=====	=====	=====	=====	=====	=====	=====
00	FISHER CO APPRAISAL	1.000000	27,990								
01	FISHER COUNTY	1.000000	27,990	1910	0	6814	6000	814	756	1674	
50	FISHER COUNTY HOSPIT	1.000000	27,990								
61	CLEAR FORK GCD	1.000000	27,990								
90	HAMLIN ISD (FISHER C	1.000000	27,990								
				\$/BBLRESV:	7.81	EQUIP VAL:	25,559				
				\$/BBLPROD:	0	WI OIL VAL:	544	RI OIL VAL:	1,205		
				WI PAYOUT:	.0	GAS VAL:	212	GAS VAL:	469		
				RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0		
							=====		=====		
				8/8 VALUE:	27,990	WI TOTAL:	26,320	RI TOTAL:	1,670		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 5.65
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.65
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
6,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .3 D B: .001 De/Dt: 24.9 / 10.0
GAS: 2.0 D B: .001 De/Dt: 21.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 11 VAL: 27,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 26,200
LAST YR RI VAL: 5,850
LAST YR 8/8 VAL: 32,050

LAST YR OIL PROD: 192
LAST YR GAS PROD: 415

REMARKS1: #1 151-32765
REMARKS2:
MC1: S
MC2: 10

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/19/2023 MNRLMPAT

LEASE#, NAME.....: 20436 - GOODGAME #1 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 30506 - 1 RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4797
OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90950 EOR.....:
ALT RRC#: 30506 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
1				199	3,738	0	70.41	3.29	3.29	.00	10509
=====				=====	=====	=====	=====	=====	=====	=====	=====
199				199	3,738	0					10,509
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---				---	---	---	---	---	---	---	---
1				9224	0	19733	18000	1,733	1,602	6107	
00				=====	=====	=====	=====	=====	=====	=====	=====
01				FISHER COUNTY	1.000000	17,940					
50				FISHER COUNTY HOSPIT	1.000000	17,940					
61				CLEAR FORK GCD	1.000000	17,940					
90				HAMLIN ISD (FISHER C	1.000000	17,940					
				\$/BBLRESV: 5.72		EQUIP VAL: 10,224					
				\$/BBLPROD: 0		WI OIL VAL: 853		RI OIL VAL: 3,252			
				WI PAYOUT: .0		GAS VAL: 749		GAS VAL: 2,855			
				RI PAYOUT: .9		PRD VAL: 0		PRD VAL: 0			
						=====		=====		=====	
				8/8 VALUE:		17,940	WI TOTAL:	11,830	RI TOTAL:	6,110	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 4.92
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.92
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/21 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

18,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .6 D B: .500 De/Dt: 13.0 / 10.0
GAS: 11.0 D B: .500 De/Dt: 13.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 11,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 49,880
LAST YR RI VAL: 39,100
LAST YR 8/8 VAL: 88,980

LAST YR OIL PROD: 764
LAST YR GAS PROD: 1,369

REMARKS1: #1 151-32766
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/19/2023 MNRLMPAT

LEASE#, NAME.....: 20460 - WOODALL #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 30735 - 1 RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4650
OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90987 EOR.....:
ALT RRC#: 30735 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	342	0	70.41	5.88	5.88	.00	18060
				=====	=====	=====					=====
					342	0					18,060
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	18000	60	55	5589	
				=====	=====	=====	=====	=====	=====	=====	=====
00	FISHER CO APPRAISAL	1.000000	10,760		0	0	18000	60	55	5589	
01	FISHER COUNTY	1.000000	10,760								
50	FISHER COUNTY HOSPIT	1.000000	10,760								
61	CLEAR FORK GCD	1.000000	10,760								
90	HAMLIN ISD (FISHER C	1.000000	10,760								
				\$/BBLRESV: .21		EQUIP VAL: 5,112					
				\$/BBLPROD: 0		WI OIL VAL: 55		RI OIL VAL: 5,589			
				WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0			
				RI PAYOUT: .9		PRD VAL: 0		PRD VAL: 0			
						=====		=====		=====	
				8/8 VALUE:		10,760	WI TOTAL:		5,170	RI TOTAL:	
										5,590	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

18,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.1 D B: 1.000 De/Dt: 25.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 51,480
LAST YR RI VAL: 56,770
LAST YR 8/8 VAL: 108,250

LAST YR OIL PROD: 1,021
LAST YR GAS PROD:

REMARKS1: 151-32834
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/09/2023 MNRLMPAT

LEASE#, NAME.....: 20472 - GRIGGS FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 30873 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4639

OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91010 EOR.....:
ALT RRC#: 30873 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
1				181	0	0	70.41	5.88	5.88	.00	9558
=====				=====	=====	=====	=====	=====	=====	=====	=====
				181	0	0					9,558
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---				---	---	---	---	---	---	---	---
1				0	0	9558	9000	558	518	2971	
00				=====	=====	=====	=====	=====	=====	=====	=====
01				FISHER COUNTY	1.000000	13,710					
50				FISHER COUNTY HOSPIT	1.000000	13,710					
61				CLEAR FORK GCD	1.000000	13,710					
90				HAMLIN ISD (FISHER C	1.000000	13,710					

\$/BBLRESV: 3.82 EQUIP VAL: 10,224
\$/BBLPROD: 0 WI OIL VAL: 518 RI OIL VAL: 2,971
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 13,710 WI TOTAL: 10,740 RI TOTAL: 2,970

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/21 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
9,000			
-----	-----	-----	-----
	100.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .7 D B: .001 De/Dt: 48.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 11,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,220
LAST YR RI VAL: 9,150
LAST YR 8/8 VAL: 20,370

LAST YR OIL PROD: 273
LAST YR GAS PROD:

REMARKS1: 151-32860
REMARKS2:
MC1:
MC2: S12

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/19/2023 MNRLMPAT

LEASE#, NAME.....: 20481 - WU #1 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 30962 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4500
OPERATOR#, AGENT#: 224867 - 300

OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91022 EOR.....:
ALT RRC#: 30962 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	46,680	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	46,680	1	0	0	35223	26000	9,223	8,527	10901
50	FISHER COUNTY HOSPIT	1.000000	46,680	2	0	0	30777	26520	4,257	3,364	8211
61	CLEAR FORK GCD	1.000000	46,680	3	0	0	27258	27050	208	140	6269
90	HAMLIN ISD (FISHER C	1.000000	46,680	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	93258	79570	13,688	12,031	25381

\$/BBLRESV: 9.28 EQUIP VAL: 9,273
\$/BBLPROD: 0 WI OIL VAL: 12,031 RI OIL VAL: 25,381
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 2.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE:	46,680	WI TOTAL:	21,300	RI TOTAL:	25,380
------------	--------	-----------	--------	-----------	--------

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/21 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

26,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.0 D B: .500 De/Dt: 15.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 11,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,980
LAST YR RI VAL: 14,590
LAST YR 8/8 VAL: 31,570

LAST YR OIL PROD: 738
LAST YR GAS PROD:

REMARKS1: #1 151-32872
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/09/2023 MNRLMPAT

LEASE#, NAME.....: 20482 - MULLIGAN FULL WI DECIMAL = .780000 #WELLS: 3
RRC#, WELL#.....: 30978 - RRC DIST.: 07B FULL RI DECIMAL = .220000 DEPTH: 4530
OPERATOR#, AGENT#: 224867 - 300

OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91037 EOR.....:
ALT RRC#: 30978 GRAPH.....:

ALT RRC#:		30978	GRAPH.P11.1:				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	REVENUE	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	1	4649	0	18654	16000	2,654	2,454	4884		
00	FISHER CO APPRAISAL	1.000000	22,670		=====	=====	=====	=====	=====	=====	=====	=====	=====
01	FISHER COUNTY	1.000000	22,670		4649	0	18654	16000	2,654	2,454	4884		
50	FISHER COUNTY HOSPIT	1.000000	22,670										
61	CLEAR FORK GCD	1.000000	22,670		\$/BBLRESV:	9.26	EQUIP VAL:	15,336					
90	HAMLIN ISD (FISHER C	1.000000	22,670		\$/BBLPROD:	0	WI OIL VAL:	1,842	RI OIL VAL:	3,667			
					WI PAYOUT:	.0	GAS VAL:	612	GAS VAL:	1,217			
					RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0			
								=====		=====			
					8/8 VALUE:	22,670	WI TOTAL:	17,790	RI TOTAL:	4,880			

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 4.59
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.59
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
16,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .8 D B: 1.000 De/Dt: 20.0 / 10.0
GAS: 6.0 D B: 1.000 De/Dt: 20.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 11 VAL: 16,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,680
LAST YR RI VAL: 5,610
LAST YR 8/8 VAL: 22,290

LAST YR OIL PROD: 363
LAST YR GAS PROD: 2,013

REMARKS1: 151-32871
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/09/2023 MNRLMPAT

LEASE#, NAME.....: 20587 - GANNAWAY FULL WI DECIMAL = .780000 #WELLS: 2
RRC#, WELL#.....: 31937 - RRC DIST.: 07B FULL RI DECIMAL = .220000 DEPTH: 4700

OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91151 EOR.....:
ALT RRC#: 31937 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 10,740
01 FISHER COUNTY 1.000000 10,740
50 FISHER COUNTY HOSPIT 1.000000 10,740
61 CLEAR FORK GCD 1.000000 10,740
90 HAMLIN ISD (FISHER C 1.000000 10,740

8/8 VALUE: 10,740 WI TOTAL: 10,740 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

45,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.7 D B: .500 De/Dt: 24.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 11,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 21,390
LAST YR RI VAL: 23,370
LAST YR 8/8 VAL: 44,760

LAST YR OIL PROD: 639
LAST YR GAS PROD: 67

REMARKS1: FR RRC 30256 & 31729 TY16
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/19/2023 MNRLMPAT

LEASE#, NAME.....: 20395 - CASSLE H O #4 FULL WI DECIMAL = .855000 #WELLS: 2
RRC#, WELL#.....: 30166 - 4 RRC DIST.: 07B FULL RI DECIMAL = .145000 DEPTH: 6022

OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 69098160
OIL FIELD NAME...: PARDUE (CADD)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90887 EOR.....:
ALT RRC#: 30166 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	60,950	1	853	0	0	70.41	5.88	5.88	.00	51351
01	FISHER COUNTY	1.000000	60,950	2	762	0	0	72.12	6.02	6.02	.00	46987
50	FISHER COUNTY HOSPIT	1.000000	60,950	3	684	0	0	73.87	6.15	6.15	.00	43201
61	CLEAR FORK GCD	1.000000	60,950	4	616	0	0	75.66	6.29	6.29	.00	39849
90	HAMLIN ISD (FISHER C	1.000000	60,950		=====	=====	=====					=====
					2,915	0	0					181,388

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	51351	35000	16,351	15,117	8086
2	0	0	46987	35700	11,287	8,919	6378
3	0	0	43201	36414	6,787	4,584	5055
4	0	0	39849	37142	2,707	1,562	4020
	=====	=====	=====	=====	=====	=====	=====
	0	0	181388	144256	37,132	30,182	23539

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/37 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

35,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.5 D B: .500 De/Dt: 11.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 52,060
LAST YR RI VAL: 25,870
LAST YR 8/8 VAL: 77,930

LAST YR OIL PROD: 847
LAST YR GAS PROD:

REMARKS1: #4 API-01752
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20369 - TEAGUE #9 FULL WI DECIMAL = .803080 #WELLS: 1
RRC#, WELL#.....: 29955 - RRC DIST.: 07B FULL RI DECIMAL = .196920 DEPTH: 4612
OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 69098166
OIL FIELD NAME...: PARDUE (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90814 EOR.....:
ALT RRC#: 29955 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 5,370
01 FISHER COUNTY 1.000000 5,370 \$/BBLRESV: .00 EQUIP VAL: 5,367
50 FISHER COUNTY HOSPIT 1.000000 5,370 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 5,370 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 5,370 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 5,370 WI TOTAL: 5,370 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 4.48
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.48
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

14,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,370
LAST YR RI VAL:
LAST YR 8/8 VAL: 5,370

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: #9 API-30960
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/19/2023 MNRLMPAT

LEASE#, NAME.....: 20373 - FERGUSON 3 #1 FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 29996 - RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 4526
OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 69098166
OIL FIELD NAME...: PARDUE (CANYON)
ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90833 EOR.....:
ALT RRC#: 29996 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	15,500	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	15,500	1	0	0	18667	15000	3,667	3,390	2476
50	FISHER COUNTY HOSPIT	1.000000	15,500	2	0	0	17101	15300	1,801	1,423	1955
61	CLEAR FORK GCD	1.000000	15,500	3	0	0	15707	15606	101	68	1548
90	HAMLIN ISD (FISHER C	1.000000	15,500	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	51475	45906	5,569	4,881	5979
					\$/BBLRESV: 6.83		EQUIP VAL: 4,637				
					\$/BBLPROD: 0		WI OIL VAL: 4,881		RI OIL VAL: 5,979		
					WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0		
					RI PAYOUT: 2.4		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE:	15,500	WI TOTAL:	9,520	RI TOTAL:	5,980	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

15,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .9 D B: .600 De/Dt: 11.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,370
LAST YR RI VAL:
LAST YR 8/8 VAL: 5,370

LAST YR OIL PROD: 541
LAST YR GAS PROD:

REMARKS1: #1 API-32636
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20388 - FERGUSON "2" #1 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 30082 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 4439
OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 69098166
OIL FIELD NAME...: PARDUE (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90841 EOR.....:
ALT RRC#: 30082 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	9,580	1	246	0	0	70.41	2.50	2.50	.00	13857
01	FISHER COUNTY	1.000000	9,580	2	187	0	0	72.12	2.56	2.56	.00	10789
50	FISHER COUNTY HOSPIT	1.000000	9,580		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	9,580		433	0	0					24,646
90	HAMLIN ISD (FISHER C	1.000000	9,580									

\$/BBLRESV:	12.14	EQUIP VAL:	0		
\$/BBLPROD:	0	WI OIL VAL:	4,204	RI OIL VAL:	5,375
WI PAYOUT:	1.4	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	9,580	WI TOTAL:	4,200	RI TOTAL:	5,380

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 3.75
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.75
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

9,900

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .8 D B: .500 De/Dt: 25.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVED 2020TY
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/19/2023 MNRLMPAT

LEASE#, NAME.....: 20427 - CASSLE H O #3 FULL WI DECIMAL = .855000 #WELLS: 2
RRC#, WELL#.....: 30377 - 3 RRC DIST.: 07B FULL RI DECIMAL = .145000 DEPTH: 6022
OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME.....: DOUBLE M PETROPROPER
OIL FIELD#.....: 69098166
OIL FIELD NAME...: PARDUE (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90937 EOR.....:
ALT RRC#: 30377 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	57,560	1	752	0	0	70.41	5.88	5.88	.00	45271
01	FISHER COUNTY	1.000000	57,560	2	668	0	0	72.12	6.02	6.02	.00	41191
50	FISHER COUNTY HOSPIT	1.000000	57,560	3	594	0	0	73.87	6.15	6.15	.00	37516
61	CLEAR FORK GCD	1.000000	57,560	4	529	0	0	75.66	6.29	6.29	.00	34221
90	HAMLIN ISD (FISHER C	1.000000	57,560		2,543	0	0					158,199

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	45271	32000	13,271	12,322	7160
2	0	0	41191	32640	8,551	6,844	5665
3	0	0	37516	33292	4,224	2,914	4486
4	0	0	34221	33958	263	156	3559
	0	0	158199	131890	26,309	22,236	20870

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
32,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.2 D B: .001 De/Dt: 11.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 18,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 43,970
LAST YR RI VAL: 18,540
LAST YR 8/8 VAL: 62,510

LAST YR OIL PROD: 566
LAST YR GAS PROD:

REMARKS1: #3 API-01752
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/19/2023 MNRLMPAT

LEASE#, NAME.....: 20486 - HAWKINS FULL WI DECIMAL = .804044 #WELLS: 1
RRC#, WELL#.....: 31035 - RRC DIST.: 07B FULL RI DECIMAL = .195956 DEPTH: 4415
OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 69098166
OIL FIELD NAME...: PARDUE (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91023 EOR.....:
ALT RRC#: 31035 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				1	92	0	70.41	5.88	5.88	.00	5208
				=====	=====	=====					=====
					92	0					5,208
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---				1	0	0	5200	8	7	1178	
				=====	=====	=====	=====	=====	=====	=====	=====
00	FISHER CO APPRAISAL	1.000000	6,300		0	5208	5200	8	7	1178	
01	FISHER COUNTY	1.000000	6,300								
50	FISHER COUNTY HOSPIT	1.000000	6,300		0	5208	5200	8	7	1178	
61	CLEAR FORK GCD	1.000000	6,300	\$/BBLRESV: .09 EQUIP VAL: 5,112							
90	HAMLIN ISD (FISHER C	1.000000	6,300	\$/BBLPROD: 0 WI OIL VAL: 7 RI OIL VAL: 1,178							
				WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0							
				RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0							
				=====							
				8/8 VALUE: 6,300 WI TOTAL: 5,120 RI TOTAL: 1,180							

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

5,200

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .3 D B: .400 De/Dt: 20.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,410
LAST YR RI VAL: 2,450
LAST YR 8/8 VAL: 7,860

LAST YR OIL PROD: 230
LAST YR GAS PROD:

REMARKS1: 151-32890
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/19/2023 MNRLMPAT

LEASE#, NAME.....: 20498 - MURDOCH FULL WI DECIMAL = .777500 #WELLS: 2
RRC#, WELL#.....: 31116 - RRC DIST.: 07B FULL RI DECIMAL = .222500 DEPTH: 3120
OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 69098498
OIL FIELD NAME...: PARDUE (FLIPPEN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91055 EOR.....:
ALT RRC#: 31116 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	235,250	--	----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	235,250	1	0	0	172662	85000	87,662	81,044	45877
50	FISHER COUNTY HOSPIT	1.000000	235,250	2	0	0	135025	86700	48,325	38,185	30928
61	CLEAR FORK GCD	1.000000	235,250	3	0	0	109010	88434	20,576	13,896	21526
90	HAMLIN ISD (FISHER C	1.000000	235,250	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	416697	260134	156,563	133,125	98331

\$/BBLRESV: 22.95 EQUIP VAL: 3,794
\$/BBLPROD: 0 WI OIL VAL: 133,125 RI OIL VAL: 98,331
WI PAYOUT: 2.0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 2.3 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 235,250 WI TOTAL: 136,920 RI TOTAL: 98,330

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

85,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.0 D B: .500 De/Dt: 25.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 4,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 92,760
LAST YR RI VAL: 79,910
LAST YR 8/8 VAL: 172,670

LAST YR OIL PROD: 2,207
LAST YR GAS PROD:

REMARKS1: 151-32909
REMARKS2:
MC1:
MC2: S13

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20425 - T&P PARDUE #4 FULL WI DECIMAL = .820312 #WELLS: 2
RRC#, WELL#.....: 30394 - 4 RRC DIST.: 07B FULL RI DECIMAL = .179688 DEPTH: 5100
OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 69098664
OIL FIELD NAME...: PARDUE (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90931 EOR.....:
ALT RRC#: 30394 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	298	0	70.41	5.88	5.88	.00	17212
				=====	=====	=====					=====
					298	0					17,212
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	15000	2,212	2,045	3500	
				=====	=====	=====	=====	=====	=====	=====	=====
00	FISHER CO APPRAISAL	1.000000	18,930		0	0	15000	2,212	2,045	3500	
01	FISHER COUNTY	1.000000	18,930								
50	FISHER COUNTY HOSPIT	1.000000	18,930								
61	CLEAR FORK GCD	1.000000	18,930								
90	HAMLIN ISD (FISHER C	1.000000	18,930								
				\$/BBLRESV:	8.37	EQUIP VAL:	13,384				
				\$/BBLPROD:	0	WI OIL VAL:	2,045	RI OIL VAL:	3,500		
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
				RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0		
							=====		=====		
				8/8 VALUE:	18,930	WI TOTAL:	15,430	RI TOTAL:	3,500		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

15,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .9 D B: .500 De/Dt: 15.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 14,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 25,790
LAST YR RI VAL: 12,000
LAST YR 8/8 VAL: 37,790

LAST YR OIL PROD: 534
LAST YR GAS PROD:

REMARKS1: #4 API-01795
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20491 - KRAL FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 31104 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 5450
OPERATOR#, AGENT#: 224867 - 300

OPERATOR NAME.....: DOUBLE M PETROPROPER
OIL FIELD#.....: 69098664
OIL FIELD NAME...: PARDUE (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91048 EOR.....:
ALT RRC#: 31104 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	FISHER CO APPRAISAL	1.000000	74,970
01	FISHER COUNTY	1.000000	74,970
50	FISHER COUNTY HOSPIT	1.000000	74,970
61	CLEAR FORK GCD	1.000000	74,970
90	HAMLIN ISD (FISHER C	1.000000	74,970

YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	913	0	0	70.41	5.88	5.88	.00	51427
2	795	0	0	72.12	6.02	6.02	.00	45868
3	690	0	0	73.87	6.15	6.15	.00	40776
4	599	0	0	75.66	6.29	6.29	.00	36256
=====								=====
2,997 0 0								174,327

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	51427	32000	19,427	18,038	11989
2	0	0	45868	32640	13,228	10,588	9298
3	0	0	40776	33292	7,484	5,163	7188
4	0	0	36256	33958	2,298	1,366	5558
=====							
0 0 174327 131890 42,437 35,155 34033							

\$/BBLRESV:	14.66	EQUIP VAL:	5,781
\$/BBLPROD:	0	WI OIL VAL:	35,155
WI PAYOUT:	3.3	GAS VAL:	0
RI PAYOUT:	3.0	PRD VAL:	0
=====			
8/8 VALUE:	74,970	WI TOTAL:	40,940
		RI TOTAL:	34,030

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

32,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.7 D B: .001 De/Dt: 13.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 37,490
LAST YR RI VAL: 30,820
LAST YR 8/8 VAL: 68,310

LAST YR OIL PROD: 928
LAST YR GAS PROD:

REMARKS1: 151-32902
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20563 - MORGAN FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 31454 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 5460
OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 69098664
OIL FIELD NAME...: PARDUE (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91127 EOR.....:
ALT RRC#: 31454 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	25,330	--	----	----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	25,330	1	0	0	17902	14000	3,902	3,607	5540
50	FISHER COUNTY HOSPIT	1.000000	25,330	2	0	0	16497	14280	2,217	1,752	4401
61	CLEAR FORK GCD	1.000000	25,330	3	0	0	15236	14565	671	453	3505
90	HAMLIN ISD (FISHER C	1.000000	25,330	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	49635	42845	6,790	5,812	13446
					\$/BBLRESV: 8.43		EQUIP VAL: 6,070				
					\$/BBLPROD: 0		WI OIL VAL: 5,812		RI OIL VAL: 13,446		
					WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0		
					RI PAYOUT: 2.4		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE:	25,330	WI TOTAL:	11,880	RI TOTAL:	13,450	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

14,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.0 D B: 1.000 De/Dt: 10.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,480
LAST YR RI VAL: 11,730
LAST YR 8/8 VAL: 22,210

LAST YR OIL PROD: 409
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20564 - HAWKINS FULL WI DECIMAL = .804044 #WELLS: 1
RRC#, WELL#.....: 31596 - RRC DIST.: 07B FULL RI DECIMAL = .195956 DEPTH: 5150
OPERATOR#, AGENT#: 224867 - 300

OPERATOR NAME.....: DOUBLE M PETROPROPER
OIL FIELD#.....: 69098664
OIL FIELD NAME...: PARDUE (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91128 EOR.....:
ALT RRC#: 31596 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 FISHER CO APPRAISAL 1.000000 91,720
01 FISHER COUNTY 1.000000 91,720
50 FISHER COUNTY HOSPIT 1.000000 91,720
61 CLEAR FORK GCD 1.000000 91,720
90 HAMLIN ISD (FISHER C 1.000000 91,720

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	829	0	0	70.41	5.88	5.88	.00	46932
2	754	0	0	72.12	6.02	6.02	.00	43723
3	686	0	0	73.87	6.15	6.15	.00	40745
4	624	0	0	75.66	6.29	6.29	.00	37960
5	568	0	0	77.50	6.44	6.44	.00	35394
6	517	0	0	79.38	6.58	6.58	.00	32998
=====	=====	=====	=====	=====	=====	=====	=====	=====
	3,978	0	0					237,752

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR REVENUE	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	0	0	46932	28000	18,932	17,578	10666
2	0	0	43723	28560	15,163	12,137	8641
3	0	0	40745	29131	11,614	8,014	7002
4	0	0	37960	29713	8,247	4,905	5672
5	0	0	35394	30308	5,086	2,608	4599
6	0	0	32998	30914	2,084	921	3728
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	237752	176626	61,126	46,163	40308

\$/BBLRESV: 14.43 EQUIP VAL: 5,243
\$/BBLPROD: 0 WI OIL VAL: 46,163 RI OIL VAL: 40,308
WI PAYOUT: 3.7 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28 8/8 VALUE: 91,720 WI TOTAL: 51,410 RI TOTAL: 40,310
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
28,000			
	100.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.4 D B: 1.000 De/Dt: 9.0 / 9.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 49,750
LAST YR RI VAL: 42,280
LAST YR 8/8 VAL: 92,030

LAST YR OIL PROD: 863
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20551 - WILSON ESTATE FULL WI DECIMAL = .771146 #WELLS: 1
RRC#, WELL#.....: 31558 - RRC DIST.: 07B FULL RI DECIMAL = .228854 DEPTH: 4970
OPERATOR#, AGENT#: 224867 - 300

OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 78567125
OIL FIELD NAME...: ROUND TOP (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	36,760	1	608	1,288	0	70.41	7.78	7.78	.00	33012
01	FISHER COUNTY	1.000000	36,760	2	492	1,042	0	72.12	7.95	7.95	.00	27363
33	ROTAN ISD (FISHER CO	1.000000	36,760		=====	=====	=====					=====
50	FISHER COUNTY HOSPIT	1.000000	36,760		1,100	2,330	0					60,375
61	CLEAR FORK GCD	1.000000	36,760									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE

\$/BBLRESV: 11.94 EQUIP VAL: 4,868
\$/BBLPROD: 0 WI OIL VAL: 10,126 RI OIL VAL: 15,720
WI PAYOUT: .0 GAS VAL: 2,367 GAS VAL: 3,675
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 36,760 WI TOTAL: 17,360 RI TOTAL: 19,400

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 11.65
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 11.65
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

30,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.9 D B: 1.000 De/Dt: 21.0 / 10.0
GAS: 4.0 D B: 1.000 De/Dt: 21.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 22,420
LAST YR RI VAL: 19,430
LAST YR 8/8 VAL: 41,850

LAST YR OIL PROD: 796
LAST YR GAS PROD: 861

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20575 - WILSON ESTATE "A" FULL WI DECIMAL = .771146 #WELLS: 1
RRC#, WELL#.....: 31817 - RRC DIST.: 07B FULL RI DECIMAL = .228854 DEPTH: 4990

OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 78567125
OIL FIELD NAME...: ROUND TOP (CANYON)

ALT FRZ.:	ALT G\$ RRC:	1	964	2,071	0	70.41	5.88	5.88	.00	52342
ALT JOB#:	UNIT.....:	2	868	1,864	0	72.12	6.02	6.02	.00	48274
ALT LSE#:	EOR.....:	3	781	1,678	0	73.87	6.15	6.15	.00	44489
ALT RRC#:	GRAPH.....:	4	703	1,510	0	75.66	6.29	6.29	.00	41016
		5	633	1,359	0	77.50	6.44	6.44	.00	37830

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	3,949	8,482	0				223,951
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				YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	OIL	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI	OIL	REVENUE
00	FISHER CO APPRAISAL	1.000000	115,660																		
01	FISHER COUNTY	1.000000	115,660																		
33	ROTAN ISD (FISHER CO	1.000000	115,660																		
50	FISHER COUNTY HOSPIT	1.000000	115,660																		
61	CLEAR FORK GCD	1.000000	115,660																		
				1	9391	0	61733	37500	24,233	22,500	17084										
				2	8653	0	56927	38250	18,677	14,949	13699										
				3	7958	0	52447	39015	13,432	9,268	10975										
				4	7324	0	48340	39795	8,545	5,082	8796										
				5	6749	0	44579	40590	3,989	2,045	7054										
					40075	0	264026	195150	68,876	53,844	57608										

\$/BBLRESV:	15.00	EQUIP VAL:	4,206		
\$/BBLPROD:	0	WI OIL VAL:	45,671	RI OIL VAL:	48,864
WI PAYOUT:	3.2	GAS VAL:	8,173	GAS VAL:	8,744
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/21 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
37,500			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.8 D B: 1.000 De/Dt: 10.0 / 10.0
GAS: 6.0 D B: 1.000 De/Dt: 10.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 59,630
LAST YR RI VAL: 53,700
LAST YR 8/8 VAL: 113,330

LAST YR OIL PROD: 1,190
LAST YR GAS PROD: 1,294

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20387 - HAWKINS #1 FULL WI DECIMAL = .720548 #WELLS: 1
RRC#, WELL#.....: 30105 - RRC DIST.: 07B FULL RI DECIMAL = .279452 DEPTH: 4900
OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 78819500
OIL FIELD NAME...: ROYSTON (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90842 EOR.....:
ALT RRC#: 30105 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	32,370	1	540	1,360	0	70.41	3.83	3.83	.00	27396
01	FISHER COUNTY	1.000000	32,370	2	472	1,206	0	72.12	3.92	3.92	.00	24528
50	FISHER COUNTY HOSPIT	1.000000	32,370		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	32,370		1,012	2,566	0					51,924
90	HAMLIN ISD (FISHER C	1.000000	32,370									

\$/BBLRESV:	9.17	EQUIP VAL:	4,868		
\$/BBLPROD:	0	WI OIL VAL:	6,686	RI OIL VAL:	17,478
WI PAYOUT:	.0	GAS VAL:	922	GAS VAL:	2,410
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	32,370	WI TOTAL:	12,480	RI TOTAL:	19,890

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 5.74
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.74
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

25,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.6 D B: 1.000 De/Dt: 13.0 / 10.0
GAS: 4.0 D B: 1.000 De/Dt: 12.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 28,490
LAST YR RI VAL: 44,240
LAST YR 8/8 VAL: 72,730

LAST YR OIL PROD: 573
LAST YR GAS PROD: 975

REMARKS1: #1 API-32679
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 20596 - ALLDREDGE FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32103 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 6680
OPERATOR#, AGENT#: 479574 - 300
OPERATOR NAME.....: L.C.S. PRODUCTION CO
OIL FIELD#.....: 12990075
OIL FIELD NAME...: BUD ALLDREDGE (CADD O REEF)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 117700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 45872	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 32103	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000							
01	FISHER COUNTY	1.000000		\$/BBLRESV: .00	EQUIP VAL:	0			
50	FISHER COUNTY HOSPIT	1.000000		\$/BBLPROD: 0	WI OIL VAL:	0	RI OIL VAL:		0
61	CLEAR FORK GCD	1.000000		WI PAYOUT: .0	GAS VAL:	0	GAS VAL:		0
93	SWEETWATER ISD (FISH	1.000000		RI PAYOUT: .0	PRD VAL:	0	PRD VAL:		0
					=====			=====	
				8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 2.32	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.32	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/35	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
21,500		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	EQ SCH#: 11	VAL:
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: RRC32103
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/08/2023 MNRLMPAT

LEASE#, NAME.....: 20593 - HORSE HOLLOW FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 31966 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 6600

OPERATOR#, AGENT#: 479574 - 300
OPERATOR NAME....: L.C.S. PRODUCTION CO
OIL FIELD#.....: 21051450
OIL FIELD NAME...: COTTONWOOD CREEK (CANYON LIME)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

ALT RRC#:		GRAPH.....		YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	--	-----	-----	-----	-----	-----	-----	-----
---	-----	-----	-----	1	31767	0	31767	25000	6,767	6,283	9874
00	FISHER CO APPRAISAL	1.000000	24,520		=====	=====	=====	=====	=====	=====	=====
01	FISHER COUNTY	1.000000	24,520		31767	0	31767	25000	6,767	6,283	9874
32	ROBY ISD (FISHER CO)	1.000000	24,520								
50	FISHER COUNTY HOSPIT	1.000000	24,520		\$/BBLRESV:	.00	EQUIP VAL:		8,365		
61	CLEAR FORK GCD	1.000000	24,520		\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:	0

\$/BBLRESV: .00 EQUIP VAL: 8,365
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 6,283 GAS VAL: 9,874
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 24,520 WI TOTAL: 14,650 RI TOTAL: 9,870

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 5.73
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.73
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
25,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: 38.0 D B: 1.000 De/Dt: 35.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 23,230
LAST YR RI VAL: 26,880
LAST YR 8/8 VAL: 50,110

LAST YR OIL PROD: 349
LAST YR GAS PROD: 10,418

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/08/2023 MNRLMPAT

LEASE#, NAME.....: 3535 - TOUCHSTONE, LILA FULL WI DECIMAL = .751663 #WELLS: 4
RRC#, WELL#.....: 21278 - RRC DIST.: 07B FULL RI DECIMAL = .248337 DEPTH: 4361
OPERATOR#, AGENT#: 479574 - 300

OPERATOR NAME.....: L.C.S. PRODUCTION CO
OIL FIELD#.....: 29328500
OIL FIELD NAME...: ESKOTA, NORTH (CANYON REEF)

ALT FRZ.:	ALT G\$ RRC:	1	722	0	0	70.41	5.88	5.88	.00	38212
ALT JOB#:	UNIT.....:	2	594	0	0	72.12	6.02	6.02	.00	32201
ALT LSE#:	EOR.....:	3	497	0	0	73.87	6.15	6.15	.00	27596
ALT RRC#:	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			1,813	0	0					98,009

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	50,190	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	50,190	1	0	0	38212	25000	13,212	12,267	11772
50	FISHER COUNTY HOSPIT	1.000000	50,190	2	0	0	32201	25500	6,701	5,364	8627
61	CLEAR FORK GCD	1.000000	50,190	3	0	0	27596	26010	1,586	1,094	6428
94	TRENT ISD (FISHER CO	1.000000	50,190	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	98009	76510	21,499	18,725	26827

\$/BBLRESV:	13.74	EQUIP VAL:	4,637		
\$/BBLPROD:	0	WI OIL VAL:	18,725	RI OIL VAL:	26,827
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	50,190	WI TOTAL:	23,360	RI TOTAL:	26,830

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
25,000		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.2 D B: .400 De/Dt: 18.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#:	11	VAL:	5,500
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 41,370
LAST YR RI VAL: 53,790
LAST YR 8/8 VAL: 95,160

LAST YR OIL PROD: 723
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/08/2023 MNRLMPAT

LEASE#, NAME.....: 20423 - HARVEY A #1 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 30368 - 1 RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 2000
OPERATOR#, AGENT#: 479574 - 300
OPERATOR NAME.....: L.C.S. PRODUCTION CO
OIL FIELD#.....: 29328500
OIL FIELD NAME...: ESKOTA, NORTH (CANYON REEF)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
94 TRENT ISD (FISHER CO 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 2.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.32
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

8,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: #1 API-32759
REMARKS2:
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/09/2023 MNRLMPAT

LEASE#, NAME.....: 20688 - WELCH FULL WI DECIMAL = .750000 #WELLS: 6
RRC#, WELL#.....: 32599 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4470
OPERATOR#, AGENT#: 479574 - 300

OPERATOR NAME.....: L.C.S. PRODUCTION CO
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.:	ALT G\$ RRC:	1	14,158	18,457	0	67.58	5.88	5.88	.00	717598
ALT JOB#:	UNIT.....:	2	8,281	10,795	0	69.23	6.02	6.02	.00	429970
ALT LSE#:	EOR.....:	3	5,874	7,658	0	70.91	6.15	6.15	.00	312394
ALT RRC#:	GRAPH.....:	4	4,555	5,940	0	72.62	6.29	6.29	.00	248088
		5	3,720	4,851	0	74.38	6.44	6.44	.00	207520
		6	3,144	4,100	0	76.19	6.58	6.58	.00	179656

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	39,732	51,801	0				2,095,226

00	FISHER CO APPRAISAL	1.000000	1,641,260							
01	FISHER COUNTY	1.000000	1,641,260							
50	FISHER COUNTY HOSPIT	1.000000	1,641,260	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
61	CLEAR FORK GCD	1.000000	1,641,260		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
94	TRENT ISD (FISHER CO	1.000000	1,641,260	--	-----	-----	-----	-----	-----	-----
				1	81395	0	798993	180000	618,993	579,743
				2	48739	0	478709	183600	295,109	242,453
				3	35323	0	347717	187272	160,445	115,628
				4	28022	0	276110	191017	85,093	53,793
				5	23430	0	230950	194837	36,113	20,025
				6	20234	0	199890	198733	1,157	563
				=====	=====	=====	=====	=====	=====	=====
				237143	0	2332369	1135459	1,196,910	1,012,205	607215

				\$/BBLRESV:	30.51	EQUIP VAL:	21,847			
				\$/BBLPROD:	0	WI OIL VAL:	909,289	RI OIL VAL:	545,476	
				WI PAYOUT:	2.7	GAS VAL:	102,915	GAS VAL:	61,738	
				RI PAYOUT:	3.7	PRD VAL:	0	PRD VAL:	0	
						=====	=====	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	1,641,260	WI TOTAL:	1,034,050	RI TOTAL:	607,210
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 91.94 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
180,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 56.0 D B: 1.000 De/Dt: 50.0 / 10.0
GAS: 73.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS:	6	EQ SCH#:	51	VAL:	30,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 7,310
LAST YR GAS PROD: 10,739

REMARKS1:
REMARKS2:
MC1: S
MC2: 22

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/22/2023 MNRLMPAT

LEASE#, NAME.....: 20689 - WELCH -A- FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32605 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 5665
OPERATOR#, AGENT#: 479574 - 300

OPERATOR NAME.....: L.C.S. PRODUCTION CO
OIL FIELD#.....: 65823600
OIL FIELD NAME...: NOODLE, NW. (CANYON SD. 4100)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	291,160	1	4,689	6,667	0	67.58	5.88	5.88	.00	237662
01	FISHER COUNTY	1.000000	291,160	2	2,572	3,658	0	69.23	6.02	6.02	.00	133545
50	FISHER COUNTY HOSPIT	1.000000	291,160		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	291,160		7,261	10,325	0					371,207
94	TRENT ISD (FISHER CO	1.000000	291,160									

\$/BBLRESV: 26.22 EQUIP VAL: 5,311
\$/BBLPROD: 0 WI OIL VAL: 142,799 RI OIL VAL: 111,584
WI PAYOUT: 1.7 GAS VAL: 17,664 GAS VAL: 13,802
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 291,160 WI TOTAL: 165,770 RI TOTAL: 125,390

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 91.94 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

120,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 19.7 D B: 1.000 De/Dt: 55.0 / 10.0
GAS: 28.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 6,058
LAST YR GAS PROD: 7,460

REMARKS1:
REMARKS2:
MC1: S
MC2: 22

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/22/2023 MNRLMPAT

LEASE#, NAME.....: 20712 - CARTER B F FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 32592 - RRC DIST.: 07B FULL RI DECIMAL = .220000 DEPTH: 5254
OPERATOR#, AGENT#: 479574 - 300

OPERATOR NAME.....: L.C.S. PRODUCTION CO
OIL FIELD#.....: 74863200
OIL FIELD NAME...: RAVEN CREEK (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,694	3,260	0	76.19	6.27	6.27	.00	100671
---	-----	-----	-----	8 <th>1,486</th> <th>2,858</th> <th>0</th> <th>76.19</th> <th>6.27</th> <th>6.27</th> <th>.00</th> <th>88310</th>	1,486	2,858	0	76.19	6.27	6.27	.00	88310
00	FISHER CO APPRAISAL	1.000000	1,054,390		=====	=====	=====					=====
01	FISHER COUNTY	1.000000	1,054,390		31,152	59,854	0					1,718,099
50	FISHER COUNTY HOSPIT	1.000000	1,054,390									
61	CLEAR FORK GCD	1.000000	1,054,390		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
94	TRENT ISD (FISHER CO	1.000000	1,054,390	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	-----	-----	-----	-----	-----	-----	-----	-----
				1	93410	0	680415	250000	430,415	403,123	180535	
				2	48953	0	357344	216750	140,594	115,508	83907	
				3	33917	0	247966	187922	60,044	43,271	51525	
				4	26281	0	192133	153344	38,789	24,520	35332	
				5	21660	0	158289	125129	33,160	18,388	25759	
				6	18540	0	135732	102106	33,626	16,357	19547	
				7	15943	0	116614	102106	14,508	6,191	14862	
				8	13977	0	102287	102106	181	68	11536	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					272681	0	1990780	1239463	751,317	627,426	423003	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 22.28 EQUIP VAL: 3,963
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 541,486 RI OIL VAL: 365,063
WI PAYOUT: 3.0 GAS VAL: 85,939 GAS VAL: 57,939
RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 91.94 GAS WI GR PRICE: 8.38
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.38
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
250,000			
-----	-----	-----	-----
1			
15.0	2		
20.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 50.0 D B: 1.000 De/Dt: 60.0 / 10.0
GAS: 96.0 D B: 1.000 De/Dt: 60.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/12/2023 MNRLMPAT

LEASE#, NAME.....: 20617 - TOUCHSTONE A FULL WI DECIMAL = .791263 #WELLS: 1
RRC#, WELL#.....: 32353 - RRC DIST.: 07B FULL RI DECIMAL = .208737 DEPTH: 5060
OPERATOR#, AGENT#: 479574 - 300

OPERATOR NAME.....: L.C.S. PRODUCTION CO
OIL FIELD#.....: 74863600
OIL FIELD NAME...: RAVEN CREEK (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	11,030	1	302	0	0	70.41	5.88	5.88	.00	16825
01	FISHER COUNTY	1.000000	11,030	2	226	0	0	72.12	6.02	6.02	.00	12897
50	FISHER COUNTY HOSPIT	1.000000	11,030		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	11,030		528	0	0					29,722
94	TRENT ISD (FISHER CO	1.000000	11,030									

\$/BBLRESV:	9.89	EQUIP VAL:	0		
\$/BBLPROD:	0	WI OIL VAL:	4,134	RI OIL VAL:	6,898
WI PAYOUT:	1.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	11,030	WI TOTAL:	4,130	RI TOTAL:	6,900

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/42	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
12,500		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.0 D B: 1.000 De/Dt: 28.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,350
LAST YR RI VAL:
LAST YR 8/8 VAL: 5,350

LAST YR OIL PROD: 543
LAST YR GAS PROD:

REMARKS1: RRC 32353
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20667 - CARTER, B F 10 FULL WI DECIMAL = .780000 #WELLS: 2
RRC#, WELL#.....: 26811 - RRC DIST.: 07B FULL RI DECIMAL = .220000 DEPTH: 5125
OPERATOR#, AGENT#: 479574 - 300
OPERATOR NAME.....: L.C.S. PRODUCTION CO
OIL FIELD#.....: 74865600
OIL FIELD NAME...: RAVEN CREEK,NORTH (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
94 TRENT ISD (FISHER CO 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 5.53
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.53
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

69,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: 1.000 De/Dt: 38.2 / 10.0
GAS: D B: 1.000 De/Dt: 35.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 38,470
LAST YR RI VAL: 26,030
LAST YR 8/8 VAL: 64,500

LAST YR OIL PROD: 582
LAST YR GAS PROD: 7,412

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20642 - WELCH FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32405 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 5759
OPERATOR#, AGENT#: 479574 - 300

OPERATOR NAME.....: L.C.S. PRODUCTION CO
OIL FIELD#.....: 74865600
OIL FIELD NAME...: RAVEN CREEK,NORTH (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
94 TRENT ISD (FISHER CO 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

97,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: 1.000 De/Dt: 35.4 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 88,750
LAST YR RI VAL: 79,170
LAST YR 8/8 VAL: 167,920

LAST YR OIL PROD: 1,088
LAST YR GAS PROD: 1,939

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/22/2023 MNRLMPAT

LEASE#, NAME.....: 20641 - WELCH A FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32426 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 5665
OPERATOR#, AGENT#: 479574 - 300

OPERATOR NAME.....: L.C.S. PRODUCTION CO
OIL FIELD#.....: 74865600
OIL FIELD NAME...: RAVEN CREEK,NORTH (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000
50 FISHER COUNTY HOSPIT 1.000000
61 CLEAR FORK GCD 1.000000
94 TRENT ISD (FISHER CO 1.000000

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

63,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: 1.000 De/Dt: 36.7 / 10.0
GAS: D B: 1.000 De/Dt: 36.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 44,370
LAST YR RI VAL: 31,100
LAST YR 8/8 VAL: 75,470

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/22/2023 MNRLMPAT

LEASE#, NAME.....: 20643 - SCOUT FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 32439 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 5500
OPERATOR#, AGENT#: 482345 - 300

OPERATOR NAME.....: LAINCO, INC.
OIL FIELD#.....: 19318666
OIL FIELD NAME...: COFFIN (STRAWN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91206 EOR.....:
ALT RRC#: 32439 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	71,030	1	1,332	2,391	0	70.41	5.60	5.60	.00	75029
01	FISHER COUNTY	1.000000	71,030	2	1,029	2,110	0	72.12	5.72	5.72	.00	59369
50	FISHER COUNTY HOSPIT	1.000000	71,030		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	71,030		2,361	4,501	0					134,398
90	HAMLIN ISD (FISHER C	1.000000	71,030									

\$/BBLRESV:	15.29	EQUIP VAL:	5,311		
\$/BBLPROD:	0	WI OIL VAL:	28,889	RI OIL VAL:	28,181
WI PAYOUT:	2.0	GAS VAL:	4,378	GAS VAL:	4,271
RI PAYOUT:	1.6	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	71,030	WI TOTAL:	38,580	RI TOTAL:	32,450

*** PARAMETERS ***

MO SHIFT: 6	DISC: 22.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.38	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.38	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
57,500		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.2 D B: .500 De/Dt: 24.0 / 10.0
GAS: 7.0 D B: .500 De/Dt: 12.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 36,600
LAST YR RI VAL: 29,760
LAST YR 8/8 VAL: 66,360

LAST YR OIL PROD: 1,571
LAST YR GAS PROD: 2,025

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/30/2023 MNRLMPAT

LEASE#, NAME.....: 20381 - DANIEL G A "A" #1 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 30102 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 4735
OPERATOR#, AGENT#: 482345 - 300
OPERATOR NAME.....: LAINCO, INC.
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90848 EOR.....:
ALT RRC#: 30102 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	12,650	1	193	2,392	0	70.41	4.36	4.36	.00	10871
01	FISHER COUNTY	1.000000	12,650	2	157	2,104	0	72.12	4.45	4.45	.00	9058
50	FISHER COUNTY HOSPIT	1.000000	12,650		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	12,650		350	4,496	0					19,929
90	HAMLIN ISD (FISHER C	1.000000	12,650									

\$/BBLRESV:	9.72	EQUIP VAL:	4,868		
\$/BBLPROD:	0	WI OIL VAL:	2,721	RI OIL VAL:	4,332
WI PAYOUT:	1.5	GAS VAL:	2,161	GAS VAL:	3,441
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	12,650	WI TOTAL:	4,880	RI TOTAL:	7,770

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 6.52
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.52
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

15,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .6 D B: .001 De/Dt: 18.0 / 10.0
GAS: 7.0 D B: .001 De/Dt: 12.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,350
LAST YR RI VAL: 2,990
LAST YR 8/8 VAL: 9,340

LAST YR OIL PROD: 203
LAST YR GAS PROD: 1,507

REMARKS1: #1 API-32674
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20411 - HOSS FULL WI DECIMAL = .796658 #WELLS: 8
RRC#, WELL#.....: 30243 - RRC DIST.: 07B FULL RI DECIMAL = .203342 DEPTH: 4700
OPERATOR#, AGENT#: 482345 - 300

OPERATOR NAME.....: LAINCO, INC.
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90907 EOR.....:
ALT RRC#: 30243 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	71,380	1	483	4,559	0	70.41	4.23	4.23	.00	27093
01	FISHER COUNTY	1.000000	71,380	2	391	3,710	0	72.12	4.32	4.32	.00	22465
50	FISHER COUNTY HOSPIT	1.000000	71,380		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	71,380		874	8,269	0					49,558
90	HAMLIN ISD (FISHER C	1.000000	71,380									

\$/BBLRESV:	13.90	EQUIP VAL:	38,947		
\$/BBLPROD:	0	WI OIL VAL:	9,681	RI OIL VAL:	11,010
WI PAYOUT:	.0	GAS VAL:	5,496	GAS VAL:	6,250
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	71,380	WI TOTAL:	54,120	RI TOTAL:	17,260

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 6.33	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.33	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
30,000		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.5 D B: .800 De/Dt: 20.0 / 10.0
GAS: 14.0 D B: .800 De/Dt: 20.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 8 EQ SCH#: 11 VAL: 44,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 89,990
LAST YR RI VAL: 56,130
LAST YR 8/8 VAL: 146,120

LAST YR OIL PROD: 1,194
LAST YR GAS PROD: 5,212

REMARKS1: #1 API-32709
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20443 - DANIEL G A #1 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 30320 - 1 RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 4945
OPERATOR#, AGENT#: 482345 - 300
OPERATOR NAME.....: LAINCO, INC.
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 112700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 90965	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 30320	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0
00	FISHER CO APPRAISAL	1.000000							
01	FISHER COUNTY	1.000000		\$/BBLRESV: .00	EQUIP VAL:	0			
50	FISHER COUNTY HOSPIT	1.000000		\$/BBLPROD: 0	WI OIL VAL:	0	RI OIL VAL:		0
61	CLEAR FORK GCD	1.000000		WI PAYOUT: .0	GAS VAL:	0	GAS VAL:		0
90	HAMLIN ISD (FISHER C	1.000000		RI PAYOUT: .0	PRD VAL:	0	PRD VAL:		0
					=====				=====
				8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: .80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: .80	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
7,100		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	EQ SCH#: 11	VAL:
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: RRC #30320 151-30258
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20528 - LITTLE JOE FULL WI DECIMAL = .796190 #WELLS: 2
RRC#, WELL#.....: 31367 - RRC DIST.: 07B FULL RI DECIMAL = .203810 DEPTH: 4717
OPERATOR#, AGENT#: 482345 - 300

OPERATOR NAME.....: LAINCO, INC.
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91093 EOR.....:
ALT RRC#: 31367 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	88,950	1	835	5,042	0	70.41	3.29	3.29	.00	46810
01	FISHER COUNTY	1.000000	88,950	2	713	4,312	0	72.12	3.36	3.36	.00	40941
50	FISHER COUNTY HOSPIT	1.000000	88,950	3	616	3,728	0	73.87	3.44	3.44	.00	36230
61	CLEAR FORK GCD	1.000000	88,950	4	538	3,258	0	75.66	3.52	3.52	.00	32409
90	HAMLIN ISD (FISHER C	1.000000	88,950		2,702	16,340	0					156,390

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	13207	0	60017	37000	23,017	21,371	14326
2	11535	0	52476	37740	14,736	11,795	10892
3	10211	0	46441	38494	7,947	5,483	8382
4	9131	0	41540	39264	2,276	1,353	6520
	44084	0	200474	152498	47,976	40,002	40120
	\$/BBLRESV: 14.51		EQUIP VAL:	8,832			
	\$/BBLPROD: 0		WI OIL VAL:	31,206	RI OIL VAL:	31,298	
	WI PAYOUT: .0		GAS VAL:	8,796	GAS VAL:	8,822	
	RI PAYOUT: 3.0		PRD VAL:	0	PRD VAL:	0	
	8/8 VALUE:	88,950	WI TOTAL:	48,830	RI TOTAL:	40,120	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 4.92
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.92
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/22 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
37,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.5 D B: .500 De/Dt: 15.0 / 10.0
GAS: 15.0 D B: .500 De/Dt: 15.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 11,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 44,920
LAST YR RI VAL: 36,760
LAST YR 8/8 VAL: 81,680

LAST YR OIL PROD: 850
LAST YR GAS PROD: 5,932

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 2070 - NEVERSUCH -B- FULL WI DECIMAL = .690000 #WELLS: 3
RRC#, WELL#.....: 1960 - RRC DIST.: 07B FULL RI DECIMAL = .310000 DEPTH: 3141
OPERATOR#, AGENT#: 482345 - 300
OPERATOR NAME.....: LAINCO, INC.
OIL FIELD#.....: 78819001
OIL FIELD NAME...: ROYSTON

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 72070 EOR.....:
ALT RRC#: 1960 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
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00	FISHER CO APPRAISAL	1.000000	2,200	0	0	0					0
01	FISHER COUNTY	1.000000	2,200	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
50	FISHER COUNTY HOSPIT	1.000000	2,200								
61	CLEAR FORK GCD	1.000000	2,200								
90	HAMLIN ISD (FISHER C	1.000000	2,200								
				8/8 VALUE:	2,200	WI TOTAL:	2,200	RI TOTAL:			0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

22,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 2,250
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 128
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 2310 - PARDUE FULL WI DECIMAL = .780976 #WELLS: 1
RRC#, WELL#.....: 1961 - RRC DIST.: 07B FULL RI DECIMAL = .219024 DEPTH: 3120
OPERATOR#, AGENT#: 482345 - 300
OPERATOR NAME.....: LAINCO, INC.
OIL FIELD#.....: 78819001
OIL FIELD NAME...: ROYSTON

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 72310 EOR.....:
ALT RRC#: 1961 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 4.48
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.48
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

23,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVED 2020TY API-30044
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 3810 - YOUNG, J A FULL WI DECIMAL = .760000 #WELLS: 1
RRC#, WELL#.....: 1967 - RRC DIST.: 07B FULL RI DECIMAL = .240000 DEPTH: 3120
OPERATOR#, AGENT#: 482345 - 300
OPERATOR NAME.....: LAINCO, INC.
OIL FIELD#.....: 78819001
OIL FIELD NAME...: ROYSTON

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 73810 EOR.....:
ALT RRC#: 1967 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	31,500	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	31,500	1	0	0	27184	20000	7,184	6,642	7970
50	FISHER COUNTY HOSPIT	1.000000	31,500	2	0	0	24446	20400	4,046	3,197	6179
61	CLEAR FORK GCD	1.000000	31,500	3	0	0	22007	20808	1,199	810	4796
90	HAMLIN ISD (FISHER C	1.000000	31,500	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	73637	61208	12,429	10,649	18945

\$/BBLRESV: 10.41 EQUIP VAL: 1,897
\$/BBLPROD: 0 WI OIL VAL: 10,649 RI OIL VAL: 18,945
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 2.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE:	31,500	WI TOTAL:	12,550	RI TOTAL:	18,950
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*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

20,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.5 D B: .001 De/Dt: 12.0 / 12.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 2,250
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,020
LAST YR RI VAL: 7,680
LAST YR 8/8 VAL: 15,700

LAST YR OIL PROD: 455
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 2/21/2023 MASSUPDATE

LEASE#, NAME.....: 20510 - CORNHUSKERS FULL WI DECIMAL = 1.000000 #WELLS: 1
RRC#, WELL#.....: 31166 - RRC DIST.: 07B FULL RI DECIMAL = .000000 DEPTH: 6800
OPERATOR#, AGENT#: 493412 - 300
OPERATOR NAME.....: LECLAIR OPERATING, L
OIL FIELD#.....: 18803500
OIL FIELD NAME...: CLAYTONVILLE, NW. (STRAWN)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 117700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 45768	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 31166	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0
00	FISHER CO APPRAISAL	1.000000							
01	FISHER COUNTY	1.000000		\$/BBLRESV: .00	EQUIP VAL:	0			
50	FISHER COUNTY HOSPIT	1.000000		\$/BBLPROD: 0	WI OIL VAL:	0	RI OIL VAL:		0
61	CLEAR FORK GCD	1.000000		WI PAYOUT: .0	GAS VAL:	0	GAS VAL:		0
93	SWEETWATER ISD (FISH	1.000000		RI PAYOUT: .0	PRD VAL:	0	PRD VAL:		0
					=====			=====	
				8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 3.75	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.75	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/41	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
8,100		
-----	-----	-----
	100.0 99	100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	EQ SCH#:	VAL:
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVED 2020TY
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/09/2023 MNRLMPAT

LEASE#, NAME.....: 1490 - HUNSAKER, BELLE FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 1804 - RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 5039
OPERATOR#, AGENT#: 493412 - 300

OPERATOR NAME....: LECLAIR OPERATING, L
OIL FIELD#.....: 43645500
OIL FIELD NAME...: HUNSAKER (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----		----	----	----	----	----	----	----	-----
00	FISHER CO APPRAISAL	1.000000	115,440	1	845	0	0	70.41	5.88	5.88	.00	52059
01	FISHER COUNTY	1.000000	115,440	2	734	0	0	72.12	6.02	6.02	.00	46319
33	ROTAN ISD (FISHER CO	1.000000	115,440	3	638	0	0	73.87	6.15	6.15	.00	41238
50	FISHER COUNTY HOSPIT	1.000000	115,440	4	554	0	0	75.66	6.29	6.29	.00	36676
61	CLEAR FORK GCD	1.000000	115,440	5	482	0	0	77.50	6.44	6.44	.00	32686
				6	418	0	0	79.38	6.58	6.58	.00	29033
				7	363	0	0	79.38	6.58	6.58	.00	25213
				8	315	0	0	79.38	6.58	6.58	.00	21879
					=====	=====	=====					=====
					4,349	0	0					285,103
				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
				---	-----	-----	-----	-----	-----	-----	-----	-----
				1	0	0	52059	19500	32,559	30,101	6905	
				2	0	0	46319	19890	26,429	20,883	5296	
				3	0	0	41238	20287	20,951	14,149	4065	
				4	0	0	36676	20693	15,983	9,225	3116	
				5	0	0	32686	21107	11,579	5,712	2394	
				6	0	0	29033	21530	7,503	3,164	1834	
				7	0	0	25213	21530	3,683	1,327	1373	
				8	0	0	21879	21530	349	108	1027	
					=====	=====	=====	=====	=====	=====	=====	=====
					0	0	285103	166067	119,036	84,669	26010	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28 \$/BBLRESV: 22.25 EQUIP VAL: 4,756
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 84,669 RI OIL VAL: 26,010
WI PAYOUT: 3.6 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): T GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
19,500			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.5 D B: .001 De/Dt: 13.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 72,800
LAST YR RI VAL: 21,200
LAST YR 8/8 VAL: 94,000

LAST YR OIL PROD: 946
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 990500 - OCHO-JUAN UNIT -SUN FULL WI DECIMAL = .855712 #WELLS: 23
RRC#, WELL#.....: 10186 - RRC DIST.: 07B FULL RI DECIMAL = .144288 DEPTH: 6112
OPERATOR#, AGENT#: 617042 - 300
OPERATOR NAME....: O'RYAN OIL AND GAS
OIL FIELD#.....: 66686333
OIL FIELD NAME...: OCHO JUAN (CANYON REEF)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	1,010	0	70.41	5.88	5.88	.00	60853
				=====	=====	=====					=====
					1,010	0					60,853
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	0	0	60853	45000	15,853	14,719	9568
00	FISHER CO APPRAISAL	.642218	74,690	=====	=====	=====	=====	=====	=====	=====	=====
01	FISHER COUNTY	.642218	74,690		0	0	60853	45000	15,853	14,719	9568
33	ROTAN ISD (FISHER CO	.642218	74,690								
50	FISHER COUNTY HOSPIT	.642218	74,690								
61	CLEAR FORK GCD	.642218	74,690								
				\$/BBLRESV: 17.03		EQUIP VAL:		92,014			
				\$/BBLPROD: 0		WI OIL VAL:		14,719		RI OIL VAL:	
				WI PAYOUT: .0		GAS VAL:		0		GAS VAL:	
				RI PAYOUT: .9		PRD VAL:		0		PRD VAL:	
						=====				=====	
				8/8 VALUE:		116,300		WI TOTAL:		106,730	
								RI TOTAL:		9,570	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

45,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.5 D B: .001 De/Dt: 38.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 11 EQ SCH#: 11 VAL: 99,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: 8 EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 92,020
LAST YR RI VAL: 160
LAST YR 8/8 VAL: 92,180

LAST YR OIL PROD: 399
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/06/2023 MNRLMPAT

LEASE#, NAME.....: 20527 - HAMLIN UNIT FULL WI DECIMAL = .750000 #WELLS: 18
RRC#, WELL#.....: 31344 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4500
OPERATOR#, AGENT#: 560337 - 368
OPERATOR NAME....: MERCURY OPERATING, L
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91092 EOR.....:
ALT RRC#: 31344 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	42,730	1	516	0	0	70.41	4.83	4.83	.00	27249
01	FISHER COUNTY	1.000000	42,730	2	421	0	0	72.12	4.94	4.94	.00	22772
50	FISHER COUNTY HOSPIT	1.000000	42,730		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	42,730		937	0	0					50,021
90	HAMLIN ISD (FISHER C	1.000000	42,730									

\$/BBLRESV: 12.28 EQUIP VAL: 19,474
\$/BBLPROD: 0 WI OIL VAL: 8,630 RI OIL VAL: 14,625
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 42,730 WI TOTAL: 28,100 RI TOTAL: 14,630

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 7.23
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.23
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

20,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.6 D B: 1.000 De/Dt: 20.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 11 VAL: 22,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 46,560
LAST YR RI VAL: 67,520
LAST YR 8/8 VAL: 114,080

LAST YR OIL PROD: 740
LAST YR GAS PROD: 464

REMARKS1: UNITIZED FOR 2014 TY FR RRC
REMARKS2: 30304,30305,30306,30181,30116
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/03/2023 MNRLMPAT

LEASE#, NAME.....: 20630 - PATAGONIA "68" FULL WI DECIMAL = .761656 #WELLS: 1
RRC#, WELL#.....: 52820 - RRC DIST.: 08 FULL RI DECIMAL = .238344 DEPTH: 6674
OPERATOR#, AGENT#: 159500 - 574

OPERATOR NAME.....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
				1	28,546	113,291	0	70.41	5.09	5.09	1530871
				2	20,998	83,334	0	72.12	5.21	5.21	1153433
				3	16,615	65,952	0	73.87	5.32	5.32	934818
				4	13,752	54,586	0	75.66	5.44	5.44	792485
				5	11,731	46,565	0	77.50	5.57	5.57	692461
				6	10,228	40,603	0	79.38	5.70	5.70	618388
				7	9,067	35,995	0	79.38	5.70	5.70	548193
				8	8,143	32,327	0	79.38	5.70	5.70	492328
00	FISHER CO APPRAISAL	1.000000	6,542,740	9	7,329	29,094	0	79.38	5.70	5.70	443113
01	FISHER COUNTY	1.000000	6,542,740	10	6,596	26,185	0	79.38	5.70	5.70	398796
32	ROBY ISD (FISHER CO)	1.000000	6,542,740	11	5,936	23,567	0	79.38	5.70	5.70	358892
50	FISHER COUNTY HOSPIT	1.000000	6,542,740	12	5,342	21,210	0	79.38	5.70	5.70	322979
61	CLEAR FORK GCD	1.000000	6,542,740	13	4,808	19,089	0	79.38	5.70	5.70	290693
				14	4,327	17,180	0	79.38	5.70	5.70	261612
				15	3,894	15,462	0	79.38	5.70	5.70	235432
				16	3,505	13,916	0	79.38	5.70	5.70	211913
				17	3,155	12,524	0	79.38	5.70	5.70	190752
				18	2,840	11,272	0	79.38	5.70	5.70	171707
				19	2,556	10,145	0	79.38	5.70	5.70	154536
				=====	=====	=====					=====
					169,368	672,297	0				9,803,402

*** PARAMETERS ***				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	439210	0	1970081	450000	1,520,081	1,405,315	572402
MO SHIFT: 6	DISC: 17.0	YRS MAX: 28		2	330688	0	1484121	390150	1,093,971	864,423	371730
YRS FLAT:	FMVF:	8/8 RES:		3	267238	0	1202056	338260	863,796	583,372	259553
				4	226172	0	1018657	276020	742,637	428,673	189615
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 7.62			5	197548	0	890009	225232	664,777	327,975	142817
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.62			6	176275	0	794663	183789	610,874	257,587	109928
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			7	156270	0	704463	183790	520,673	187,656	84010
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			8	140346	0	632674	183790	448,884	138,275	65041
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			9	126310	0	569423	183790	385,633	101,530	50465
				10	113681	0	512477	183790	328,687	73,964	39154
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	11	102315	0	461207	183790	277,417	53,356	30376
-----	-----	-----	-----	12	92082	0	415061	183790	231,271	38,019	23566
450,000				13	82874	0	373567	183790	189,777	26,663	18284
-----	-----	-----	-----	14	74586	0	336198	183790	152,408	18,302	14186
1				15	67127	0	302559	183790	118,769	12,190	11006
15.0	2			16	60415	0	272328	183790	88,538	7,767	8540
20.0	3			17	54372	0	245124	183790	61,334	4,599	6627
				18	48937	0	220644	183790	36,854	2,361	5141
				19	44044	0	198580	183790	14,790	810	3990
				=====	=====	=====	=====	=====	=====	=====	=====
					2800490	0	12603892	4252721	8,351,171	4,532,837	2006431

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 94.0 D B: 1.000 De/Dt: 30.0 / 10.0
GAS: 373.0 D B: 1.000 De/Dt: 30.0 / 10.0
PRD: M B: De/Dt: /
\$ / BBL RESV: 27.33 EQUIP VAL: 3,476
WI PAYOUT: 4.5 WI OIL VAL: 3,525,672 RI OIL VAL: 1,560,616
RI PAYOUT: 4.8 GAS VAL: 1,007,160 GAS VAL: 445,813
PRD VAL: 0 PRD VAL: 0
=====

PROD WELLS: 1	EQ SCH#: 11	VAL: 9,000	8/8 VALUE: 6,542,740	WI TOTAL: 4,536,310	RI TOTAL: 2,006,430
SERV WELLS:	EQ SCH#:	VAL:			
INJ WELLS:	EQ SCH#:	VAL:			
COMPRESSRS:	HP:	VAL:			

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,004,260
LAST YR RI VAL: 766,200
LAST YR 8/8 VAL: 1,770,460

LAST YR OIL PROD: 36,871
LAST YR GAS PROD: 109,290

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/08/2023 MNRLMPAT

LEASE#, NAME.....: 20541 - WR BAKER FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 31453 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 6410
OPERATOR#, AGENT#: 177997 - 574
OPERATOR NAME....: CORDA CORPORATION
OIL FIELD#.....: 29888300
OIL FIELD NAME...: FGY (PALO PINTO)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	36,640	--	----	----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	36,640	1	0	0	23182	16000	7,182	6,668	7205
33	ROTAN ISD (FISHER CO	1.000000	36,640	2	0	0	20879	16320	4,559	3,649	5644
50	FISHER COUNTY HOSPIT	1.000000	36,640	3	0	0	18781	16646	2,135	1,473	4414
61	CLEAR FORK GCD	1.000000	36,640	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	62842	48966	13,876	11,790	17263

\$/BBLRESV: 13.51 EQUIP VAL: 7,587
\$/BBLPROD: 0 WI OIL VAL: 11,790 RI OIL VAL: 17,263
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 2.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 36,640 WI TOTAL: 19,380 RI TOTAL: 17,260

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

16,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.3 D B: .001 De/Dt: 12.0 / 12.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,750
LAST YR RI VAL: 14,070
LAST YR 8/8 VAL: 30,820

LAST YR OIL PROD: 246
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/19/2023 MNRLMPAT

LEASE#, NAME.....: 20500 - RTCS "D" #192 FULL WI DECIMAL = .875000 #WELLS: 3
RRC#, WELL#.....: 19080 - RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 4720
OPERATOR#, AGENT#: 190710 - 574

OPERATOR NAME.....: CROSSROADS OPERATING
OIL FIELD#.....: 78567125
OIL FIELD NAME...: ROUND TOP (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE	
---	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	
00	FISHER CO APPRAISAL	1.000000	495,290	1	4,279	1,280	0	70.41	4.63	4.63	.00	263624
01	FISHER COUNTY	1.000000	495,290	2	3,318	1,024	0	72.12	4.73	4.73	.00	209382

32	ROBY ISD (FISHER CO)	.500000	247,650	3	2,710	851	0	73.87	4.84	4.84	.00	175164
33	ROTAN ISD (FISHER CO)	.500000	247,650	4	2,290	730	0	75.66	4.95	4.95	.00	151604
50	FISHER COUNTY HOSPIT	1.000000	495,290	5	1,984	638	0	77.50	5.07	5.07	.00	134540
61	CLEAR FORK GCD	1.000000	495,290	6	1,748	567	0	79.38	5.18	5.18	.00	121412

7	1,563	510	0	79.38	5.18	5.18	.00	108562				
=====	=====	=====	=====	=====	=====	=====	=====	=====				
00	FISHER CO APPRAISAL	1.000000	495,290	17,892	5,600	0						1,164,288
01	FISHER COUNTY	1.000000	495,290									
32	ROBY ISD (FISHER CO)	.500000	247,650									
33	ROTAN ISD (FISHER CO)	.500000	247,650									
50	FISHER COUNTY HOSPIT	1.000000	495,290									
61	CLEAR FORK GCD	1.000000	495,290									

1	5186	0	268810	95000	173,810	161,379	35810
2	4238	0	213620	96900	116,720	93,424	24746
3	3604	0	178768	98838	79,930	55,153	18007
4	3162	0	154766	100814	53,952	32,093	13556
5	2830	0	137370	102831	34,539	17,711	10462
6	2570	0	123982	104887	19,095	8,440	8211
7	2312	0	110874	104888	5,986	2,282	6385
=====	=====	=====	=====	=====	=====	=====	=====
23902	0	1188190	704158	484,032	370,482		117177

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28	\$/BBLRESV: 23.19	EQUIP VAL: 7,629
YRS FLAT: FMVF:	8/8 RES:		\$/BBLPROD: 0	WI OIL VAL: 363,029
			WI PAYOUT: 3.1	RI OIL VAL: 114,820
			RI PAYOUT: 4.0	GAS VAL: 2,357
				PRD VAL: 0

8/8 VALUE:	495,290	WI TOTAL:	378,110	RI TOTAL:	117,180
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ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	13.6 D	B: 1.000	De/Dt: 25.0 / 10.0
GAS:	4.0 D	B: 1.000	De/Dt: 22.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#: 11	VAL: 11,000
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	186,680
LAST YR RI VAL:	55,630
LAST YR 8/8 VAL:	242,310

LAST YR OIL PROD:	3,095
LAST YR GAS PROD:	465

REMARKS1: 151-32367

REMARKS2:

MC1:

MC2: S13

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/14/2023 MNRLMPAT

LEASE#, NAME.....	20499 - RTCS "A" #194	FULL WI DECIMAL = .875000	#WELLS: 1
RRC#, WELL#.....	31170 - RRC DIST... 07B	FULL RI DECIMAL = .125000	DEPTH: 5100

OPERATOR#, AGENT#: 190710 - 574

OPERATOR NAME....: CROSSROADS OPERATING

OIL FIELD#.....: 78567125

OIL FIELD NAME...: ROUND TOP (CANYON)

ALT FRZ.:	ALT G\$ RRC:	=====	=====	=====	=====
ALT JOB#:	UNIT.....:	808	0	0	49.780

ALT RRC#:	GRAPH.....:	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NETT
		YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	--	-----	-----	-----	-----	-----	-----
---	-----	-----	-----	1	0	0	49780	46000	3.780	3.495 6602

00	FISHER CO APPRAISAL	1.000000	16,790	=====	=====	=====	=====	=====	=====	=====
01	FISHER COUNTY	1.000000	16.790	0	0	49780	46000	3.780	3.495	6602

32	ROBY ISD (FISHER CO)	.500000		8.400
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33	ROTAN ISD (FISHER CO	.500000	8.400	\$/BBLRESV:	4.94	EQUIP VAL:	6.692
----	----------------------	---------	-------	-------------	------	------------	-------

50	FISHER COUNTY HOSPIT	1.0000000	16,790		\$/BBLPROD:	0	WI OIL VAL:	3,495	RI OIL VAL:	6,602
----	----------------------	-----------	--------	--	-------------	---	-------------	-------	-------------	-------

61	CLEAR FORK GCD	1.0000000	16,790	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
----	----------------	-----------	--------	------------	----	----------	---	----------	---

RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0
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			=====		=====
8/8 VALUE:	16,790	WI TOTAL:	10,190	RI TOTAL:	6,600

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 6.93

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.93

TYPE..(USNPQLHCT).: S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP	EXP	\$/YR	OIL	BOPD	GAS	MCF/D	PROD	BBL/D
----	-----	-------	-----	------	-----	-------	------	-------

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 2.5 D B: 1.000 De/Dt: 20.0 / 10.0

GAS: D B: 1.000 De/Dt: 19.9 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE (RCNLD) :

LAST YR WI VAL: 101,260

LAST YR RI VAL: 35,350

LAST YR 8/8 VAL: 136,610

LAST YR OIL PROD: 1,444

LAST YR GAS PROD: 172

REMARKS1: 151-32382

REMARKS2:

MC1:

MC2: S13

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/14/2023 MNRLMPAT

LEASE#, NAME.....: 20501 - RTCS "F" #176 FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 31180 - RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 4992
OPERATOR#, AGENT#: 190710 - 574

OPERATOR NAME.....: CROSSROADS OPERATING
OIL FIELD#.....: 78567125
OIL FIELD NAME...: ROUND TOP (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	725	178	0	79.38	5.18	5.18	.00	50357
---	-----	-----	-----	8 <td>653<td>160<td>0<th>79.38</th><th>5.18</th><th>5.18</th><th>.00</th><th>45356</th></td></td></td>	653 <td>160<td>0<th>79.38</th><th>5.18</th><th>5.18</th><th>.00</th><th>45356</th></td></td>	160 <td>0<th>79.38</th><th>5.18</th><th>5.18</th><th>.00</th><th>45356</th></td>	0 <th>79.38</th> <th>5.18</th> <th>5.18</th> <th>.00</th> <th>45356</th>	79.38	5.18	5.18	.00	45356
00	FISHER CO APPRAISAL	1.000000	269,860	9	588	144	0 <td>79.38</td> <td>5.18</td> <td>5.18</td> <td>.00</td> <td>40841</td>	79.38	5.18	5.18	.00	40841
01	FISHER COUNTY	1.000000	269,860	10	529	130	0 <td>79.38</td> <td>5.18</td> <td>5.18</td> <td>.00</td> <td>36743</td>	79.38	5.18	5.18	.00	36743
32	ROBY ISD (FISHER CO)	1.000000	269,860	11	476	117	0 <td>79.38</td> <td>5.18</td> <td>5.18</td> <td>.00</td> <td>33062</td>	79.38	5.18	5.18	.00	33062
50	FISHER COUNTY HOSPIT	1.000000	269,860	12	428	105	0 <td>79.38</td> <td>5.18</td> <td>5.18</td> <td>.00</td> <td>29728</td>	79.38	5.18	5.18	.00	29728
61	CLEAR FORK GCD	1.000000	269,860	13	385	95	0 <td>79.38</td> <td>5.18</td> <td>5.18</td> <td>.00</td> <td>26741</td>	79.38	5.18	5.18	.00	26741

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				10,175	2,501	0					678,169
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YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	1369	0	85773	23000	62,773	58,033	11378
2	1246	0	78613	23460	55,153	43,580	8988
3	1148	0	72442	23929	48,513	32,764	7141
4	1057	0	66796	24407	42,389	24,468	5676
5	976	0	61600	24896	36,704	18,108	4512
6	897	0	56810	25393	31,417	13,247	3588
7	807	0	51164	25394	25,770	9,287	2786
8	725	0	46081	25394	20,687	6,372	2162
9	653	0	41494	25394	16,100	4,239	1678
10	589	0	37332	25394	11,938	2,686	1303
11	530	0	33592	25394	8,198	1,577	1010
12	476	0	30204	25394	4,810	790	783
13	431	0	27172	25394	1,778	249	607
	=====	=====	=====	=====	=====	=====	=====
	10904	0	689073	322843	366,230	215,400	51612

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 23.81	EQUIP VAL: 2,846		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 211,991	RI OIL VAL: 50,795	
23,000				WI PAYOUT: 4.3	GAS VAL: 3,408	GAS VAL: 817	
-----	-----	-----	-----	RI PAYOUT: 4.9	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 269,860	WI TOTAL: 218,250	RI TOTAL: 51,610	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.0 D B: 1.000 De/Dt: 11.0 / 10.0
GAS: 1.0 D B: 1.000 De/Dt: 11.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 204,370
LAST YR RI VAL: 47,210
LAST YR 8/8 VAL: 251,580

LAST YR OIL PROD: 1,660
LAST YR GAS PROD: 230

REMARKS1: 151-31988
REMARKS2:
MC1:
MC2: S13

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/14/2023 MNRLMPAT

LEASE#, NAME.....: 20518 - RTCS "G" #172 FULL WI DECIMAL = .843750 #WELLS: 1
RRC#, WELL#.....: 31279 - RRC DIST.: 07B FULL RI DECIMAL = .156250 DEPTH: 4900
OPERATOR#, AGENT#: 190710 - 574

OPERATOR NAME....: CROSSROADS OPERATING
OIL FIELD#.....: 78567125
OIL FIELD NAME...: ROUND TOP (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	34,260	1	952	314	0	70.41	4.59	4.59	.00	56557
01	FISHER COUNTY	1.000000	34,260	2	753	247	0	72.12	4.70	4.70	.00	45821
32	ROBY ISD (FISHER CO)	1.000000	34,260									
50	FISHER COUNTY HOSPIT	1.000000	34,260		1,705	561	0					102,378
61	CLEAR FORK GCD	1.000000	34,260									

\$/BBLRESV: 8.52 EQUIP VAL: 4,868
\$/BBLPROD: 0 WI OIL VAL: 12,258 RI OIL VAL: 16,515
WI PAYOUT: .0 GAS VAL: 263 GAS VAL: 354
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 34,260 WI TOTAL: 17,390 RI TOTAL: 16,870

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 6.88
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.88
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/44 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
45,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.0 D B: 1.000 De/Dt: 23.0 / 10.0
GAS: 1.0 D B: 1.000 De/Dt: 23.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 228,970
LAST YR RI VAL: 97,870
LAST YR 8/8 VAL: 326,840

LAST YR OIL PROD: 3,867
LAST YR GAS PROD: 473

REMARKS1: 151-31765 P=765946
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/14/2023 MNRLMPAT

LEASE#, NAME.....: 20519 - RTCS "E" #193 FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 31282 - RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 5100
OPERATOR#, AGENT#: 190710 - 574

OPERATOR NAME....: CROSSROADS OPERATING
OIL FIELD#.....: 78567125
OIL FIELD NAME...: ROUND TOP (CANYON)

ALT FRZ.:	ALT G\$ RRC:	1	1,014	0	0	70.41	4.63	4.63	.00	62471
ALT JOB#:	UNIT.....:	2	891	0	0	72.12	4.73	4.73	.00	56227
ALT LSE#:	EOR.....:	3	792	0	0	73.87	4.84	4.84	.00	51192
ALT RRC#:	GRAPH.....:	4	713	0	0	75.66	4.95	4.95	.00	47202
		5	642	0	0	77.50	5.07	5.07	.00	43536

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	4,052	0	0				260,628
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00	FISHER CO APPRAISAL	1.000000	75,720	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	FISHER COUNTY	1.000000	75,720	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	ROBY ISD (FISHER CO)	1.000000	75,720							
50	FISHER COUNTY HOSPIT	1.000000	75,720	1	0	62471	40000	22,471	20,864	8322
61	CLEAR FORK GCD	1.000000	75,720	2	0	56227	40800	15,427	12,348	6513
				3	0	51192	41616	9,576	6,608	5156
				4	0	47202	42448	4,754	2,828	4134
				5	0	43536	43296	240	123	3316
				0	0	260628	208160	52,468	42,771	27441

\$/BBLRESV:	12.06	EQUIP VAL:	5,505		
\$/BBLPROD:	0	WI OIL VAL:	42,771	RI OIL VAL:	27,441
WI PAYOUT:	3.2	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 6.93
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.93
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
40,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.0 D B: 1.000 De/Dt: 13.0 / 10.0
GAS: D B: 1.000 De/Dt: 13.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 195,110
LAST YR RI VAL: 56,880
LAST YR 8/8 VAL: 251,990

LAST YR OIL PROD: 1,500
LAST YR GAS PROD: 179

REMARKS1: 151-32368 P=756630
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/19/2023 MNRLMPAT

LEASE#, NAME.....: 20325 - ROUND TOP PALO PINTO UNIT FULL WI DECIMAL = .837764 #WELLS: 63
RRC#, WELL#.....: 11416 - RRC DIST.: 07B FULL RI DECIMAL = .162236 DEPTH: 3000

OPERATOR#, AGENT#: 190710 - 574
OPERATOR NAME.....: CROSSROADS OPERATING
OIL FIELD#.....: 78567500
OIL FIELD NAME...: ROUND TOP (PALO PINTO REEF)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90642 EOR.....:
ALT RRC#: 11416 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	6,645,970	1	59,959	15,917	0	70.41	4.59	4.59	.00	3536799
01	FISHER COUNTY	1.000000	6,645,970	2	50,966	13,689	0	72.12	4.70	4.70	.00	3079342
32	ROBY ISD (FISHER CO)	.221855	1,474,440	3	43,321	11,772	0	73.87	4.80	4.80	.00	2680947
33	ROTAN ISD (FISHER CO)	.380380	2,527,990	4	36,823	10,125	0	75.66	4.92	4.92	.00	2334034
50	FISHER COUNTY HOSPIT	1.000000	6,645,970	5	31,301	8,705	0	77.50	5.03	5.03	.00	2032271
61	CLEAR FORK GCD	1.000000	6,645,970	6	26,609	7,487	0	79.38	5.15	5.15	.00	1769544
90	HAMLIN ISD (FISHER C	.397765	2,643,540	7	22,620	6,437	0	79.38	5.15	5.15	.00	1504269
				8	19,230	5,538	0	79.38	5.15	5.15	.00	1278828
				9	16,348	4,762	0	79.38	5.15	5.15	.00	1087170
					=====	=====	=====					=====
						307,177	84,432					19,303,204

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	61206	0	3598005	2500000	1,098,005	1,023,889	652585
				2	53900	0	3133242	2167500	965,742	783,091	498500
				3	47338	0	2728285	1879222	849,063	598,683	380760
				4	41733	0	2375767	1533445	842,322	516,461	290846
				5	36682	0	2068953	1251291	817,662	435,945	222178
				6	32303	0	1801847	1021053	780,794	361,991	169732
				7	27772	0	1532041	1021054	510,987	206,005	126596
				8	23894	0	1302722	1021054	281,668	98,741	94425
				9	20546	0	1107716	1021054	86,662	26,418	70431
					=====	=====	=====	=====	=====	=====	=====
					345374	0	19648578	13415673	6,232,905	4,051,224	2506053

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 6.88
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.88
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
2,500,000			
-----	-----	-----	-----
1			
15.0			
20.0			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 178.0 D B: .001 De/Dt: 15.0 / 10.0
GAS: 47.0 D B: .001 De/Dt: 14.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 28 EQ SCH#: 11 VAL: 63,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: 26 EQ SCH#: 51 VAL: 78,000
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,385,960
LAST YR RI VAL: 1,417,960
LAST YR 8/8 VAL: 2,803,920

LAST YR OIL PROD: 59,944
LAST YR GAS PROD: 8,398

REMARKS1:
REMARKS2:
MC1: 1
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/06/2023 MNRLMPAT

LEASE#, NAME.....: 20507 - MARTIN QR FULL WI DECIMAL = .791875 #WELLS: 5
RRC#, WELL#.....: 31148 - RRC DIST.: 07B FULL RI DECIMAL = .208125 DEPTH: 7130
OPERATOR#, AGENT#: 339493 - 574

OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 11925500
OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.:	ALT G\$ RRC:	1	7,110	0	0	70.41	5.88	5.88	.00	396425
ALT JOB#:	UNIT.....:	2	4,788	0	0	72.12	6.02	6.02	.00	273443
ALT LSE#:	EOR.....:	3	3,616	0	0	73.87	6.15	6.15	.00	211521
ALT RRC#:	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			15,514	0	0					881,389

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	480,490	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	480,490	1	0	0	396425	200000	196,425	182,377	97158
32	ROBY ISD (FISHER CO)	1.000000	480,490	2	0	0	273443	204000	69,443	55,583	58276
50	FISHER COUNTY HOSPIT	1.000000	480,490	3	0	0	211521	208080	3,441	2,374	39199
61	CLEAR FORK GCD	1.000000	480,490	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	881389	612080	269,309	240,334	194633

\$/BBLRESV:	19.56	EQUIP VAL:	45,523		
\$/BBLPROD:	0	WI OIL VAL:	240,334	RI OIL VAL:	194,633
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.3	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	480,490	WI TOTAL:	285,860	RI TOTAL:	194,630

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/41	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
200,000		
-----	-----	-----
	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 25.0 D B: 1.000 De/Dt: 38.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	5	EQ SCH#:	11	VAL:	54,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 92,010
LAST YR RI VAL: 84,190
LAST YR 8/8 VAL: 176,200

LAST YR OIL PROD: 8,735
LAST YR GAS PROD:

REMARKS1: 151-32922 P=752151
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 20560 - ANNETTE QR FULL WI DECIMAL = .810968 #WELLS: 3
RRC#, WELL#.....: 31639 - RRC DIST.: 07B FULL RI DECIMAL = .189032 DEPTH: 7182
OPERATOR#, AGENT#: 339493 - 574

OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 11925500
OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	144,040	1	1,515	0	0	70.41	5.88	5.88	.00	86507
01	FISHER COUNTY	1.000000	144,040	2	1,252	0	0	72.12	6.02	6.02	.00	73226
32	ROBY ISD (FISHER CO)	1.000000	144,040	3	1,052	0	0	73.87	6.15	6.15	.00	63021
50	FISHER COUNTY HOSPIT	1.000000	144,040	4	895	0	0	75.66	6.29	6.29	.00	54915
61	CLEAR FORK GCD	1.000000	144,040		4,714	0	0					277,669

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	86507	45000	41,507	38,538	18803
2	0	0	73226	45900	27,326	21,872	13840
3	0	0	63021	46818	16,203	11,180	10358
4	0	0	54915	47754	7,161	4,259	7848
	0	0	277669	185472	92,197	75,849	50849

\$/BBLRESV: 19.84 EQUIP VAL: 17,342
\$/BBLPROD: 0 WI OIL VAL: 75,849 RI OIL VAL: 50,849
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 2.9 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 144,040 WI TOTAL: 93,190 RI TOTAL: 50,850

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/25 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
45,000
100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.6 D B: .500 De/Dt: 18.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 21,600
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 135,150
LAST YR RI VAL: 91,090
LAST YR 8/8 VAL: 226,240

LAST YR OIL PROD: 1,505
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 20585 - RPQR FULL WI DECIMAL = .782548 #WELLS: 3
RRC#, WELL#.....: 31902 - RRC DIST.: 07B FULL RI DECIMAL = .217452 DEPTH: 7200
OPERATOR#, AGENT#: 339493 - 574

OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 11925500
OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	836,470	1	8,850	0	0	70.41	5.88	5.88	.00	487628
01	FISHER COUNTY	1.000000	836,470	2	6,733	0	0	72.12	6.02	6.02	.00	379993
32	ROBY ISD (FISHER CO)	1.000000	836,470	3	5,265	0	0	73.87	6.15	6.15	.00	304353
50	FISHER COUNTY HOSPIT	1.000000	836,470	4	4,210	0	0	75.66	6.29	6.29	.00	249264
61	CLEAR FORK GCD	1.000000	836,470									

=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ /BBLRESV: 25.31 EQUIP VAL: 26,013
\$/BBLPROD: 0 WI OIL VAL: 496,375 RI OIL VAL: 314,078
WI PAYOUT: 2.6 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 2.9 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 836,470 WI TOTAL: 522,390 RI TOTAL: 314,080

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

200,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 28.0 D B: .400 De/Dt: 25.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 11 VAL: 32,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,520,960
LAST YR RI VAL: 767,960
LAST YR 8/8 VAL: 2,288,920

LAST YR OIL PROD: 11,642
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/06/2023 MNRLMPAT

LEASE#, NAME.....: 20594 - ETHEREDGE FULL WI DECIMAL = .848308 #WELLS: 1
RRC#, WELL#.....: 32050 - RRC DIST.: 07B FULL RI DECIMAL = .151692 DEPTH: 7200
OPERATOR#, AGENT#: 339493 - 574

OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 11925500
OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 FISHER CO APPRAISAL 1.000000 655,170 23,085 0 0 1,454,715

01 FISHER COUNTY 1.000000 655,170

32 ROBY ISD (FISHER CO) 1.000000 655,170

50 FISHER COUNTY HOSPIT 1.000000 655,170

61 CLEAR FORK GCD 1.000000 655,170

1 5,671 0 0 70.41 5.88 5.88 .00 338725

2 4,371 0 0 72.12 6.02 6.02 .00 267418

3 3,526 0 0 73.87 6.15 6.15 .00 220955

4 2,934 0 0 75.66 6.29 6.29 .00 188313

5 2,500 0 0 77.50 6.44 6.44 .00 164360

6 2,172 0 0 79.38 6.58 6.58 .00 146260

7 1,911 0 0 79.38 6.58 6.58 .00 128684

00 FISHER CO APPRAISAL 1.000000 655,170 23,085 0 0 1,454,715

01 FISHER COUNTY 1.000000 655,170

32 ROBY ISD (FISHER CO) 1.000000 655,170

50 FISHER COUNTY HOSPIT 1.000000 655,170

61 CLEAR FORK GCD 1.000000 655,170

1 0 0 338725 115000 223,725 207,724 56482

2 0 0 267418 117300 150,118 120,156 38775

3 0 0 220955 119646 101,309 69,904 27860

4 0 0 188313 122038 66,275 39,422 20647

5 0 0 164360 124479 39,881 20,450 15670

6 0 0 146260 126969 19,291 8,528 12126

7 0 0 128684 126970 1,714 653 9277

0 0 0 1454715 852402 602,313 466,837 180837

\$/BBLRESV: 23.84 EQUIP VAL: 7,490

\$/BBLPROD: 0 WI OIL VAL: 466,837 RI OIL VAL: 180,837

WI PAYOUT: 3.0 GAS VAL: 0 GAS VAL: 0

RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 655,170 WI TOTAL: 474,330 RI TOTAL: 180,840

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81

TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

115,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 18.0 D B: .800 De/Dt: 25.0 / 10.0

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 10,800

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,846,920

LAST YR RI VAL: 455,840

LAST YR 8/8 VAL: 2,302,760

LAST YR OIL PROD: 9,349

LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/06/2023 MNRLMPAT

LEASE#, NAME.....:	20605 - R&G FARMS	FULL WI DECIMAL = .792500	#WELLS: 3
RRC#, WELL#.....:	32252 - RRC DIST.: 07B	FULL RI DECIMAL = .207500	DEPTH: 7050

OPERATOR# , AGENCY# : 333493 - 374
OPERATOR NAME : GUNN OIL COMPANY

OPERATOR NAME.....: GUNN OIL COMPANY

OIL FIELD#.....: 11925500

OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.:	ALT G\$ RRC:	2	14,411	0	0	72.12	6.02	6.02	.00	823662
ALT JOB#:	UNIT.....:	3	11,773	0	0	73.87	6.15	6.15	.00	689215
ALT LSE#:	EOR.....:	4	9,953	0	0	75.66	6.29	6.29	.00	596787
ALT RRC#:	GRAPH.....:	5	8,620	0	0	77.50	6.44	6.44	.00	529430

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,802	0	0	79.38	6.58	6.58	.00	427905
---	-----	-----	-----	8	6,122	0	0	79.38	6.58	6.58	.00	385127
00	FISHER CO APPRAISAL	1.000000	3,236,230	9	5,510	0	0	79.38	6.58	6.58	.00	346627
01	FISHER COUNTY	1.000000	3,236,230	10	4,959	0	0	79.38	6.58	6.58	.00	311964
33	ROTAN ISD (FISHER CO	1.000000	3,236,230	11	4,463	0	0	79.38	6.58	6.58	.00	280761
50	FISHER COUNTY HOSPIT	1.000000	3,236,230	12	4,017	0	0	79.38	6.58	6.58	.00	252704
61	CLEAR FORK GCD	1.000000	3,236,230		=====	=====	=====					=====
					102,813	0	0					6,159,240

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

			1	0	0	1036763	207000	829,763	770,418	253132
			2	0	0	823662	211140	612,522	490,269	174871
			3	0	0	689215	215362	473,853	326,963	127242
			4	0	0	596787	219670	377,117	224,324	95807
			5	0	0	529430	224063	305,367	156,589	73907
			6	0	0	478295	228544	249,751	110,405	58060
	***	PARAMETERS	7	0	0	427905	228544	199,361	75,974	45168
			8	0	0	385127	228544	156,583	51,441	35350
MO SHIFT: 6	DISC: 16.0	YRS MAX: 28	9	0	0	346627	228544	118,083	33,442	27666
YRS FLAT:	FMVF:	8/8 RES:	10	0	0	311964	228544	83,420	20,367	21652
			11	0	0	280761	228544	52,217	10,990	16945
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81		12	0	0	252704	228544	24,160	4,384	13262

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81

TYPE..(USNPOLHCT)..: S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

					\$/BBLPROD:	0	WI OIL VAL:	2,275,566	RI OIL VAL:	943,062
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		WI PAYOUT:	4.0	GAS VAL:	0	GAS VAL:	0
-----	-----	-----	-----		RI PAYOUT:	4.9	PRD VAL:	0	PRD VAL:	0

[illegible]

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 59.0 D B: 1.000 De/Pt: 25.0 / 10.0

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 3 EO SCH#: 11 VAL: 32,400

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EO SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3.883.680

LAST YR RI VAL: 1,370,070

LAST YR 8/8 VAL: 5,253,750

LAST YR OIL PROD: 27.593

LAST YR GAS PROD:

REMARKS1: RRC 32252

REMARKS2:

MC1 :

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/06/2023 MNRLMPAT

LEASE#, NAME.....: 20604 - QUAIL RANCH UNIT FULL WI DECIMAL = .799700 #WELLS: 1
RRC#, WELL#.....: 32256 - RRC DIST.: 07B FULL RI DECIMAL = .200300 DEPTH: 7075
OPERATOR#, AGENT#: 339493 - 574

OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 11925500
OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.:	ALT G\$ RRC:	1	6,425	0	0	70.41	5.88	5.88	.00	361772
ALT JOB#:	UNIT.....:	2	5,140	0	0	72.12	6.02	6.02	.00	296446
ALT LSE#:	EOR.....:	3	4,285	0	0	73.87	6.15	6.15	.00	253131
ALT RRC#:	GRAPH.....:	4	3,673	0	0	75.66	6.29	6.29	.00	222236
		5	3,216	0	0	77.50	6.44	6.44	.00	199317

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	22,739	0	0				1,332,902
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00	FISHER CO APPRAISAL	1.000000	607,540	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	FISHER COUNTY	1.000000	607,540	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	ROBY ISD (FISHER CO)	1.000000	607,540							
50	FISHER COUNTY HOSPIT	1.000000	607,540	1	0	361772	173500	188,272	174,807	84497
61	CLEAR FORK GCD	1.000000	607,540	2	0	296446	176970	119,476	95,630	60208

				3	0	253131	180509	72,622	50,110	44705
				4	0	222236	184119	38,117	22,673	34129
				5	0	199317	187801	11,516	5,905	26617
				0	0	1332902	902899	430,003	349,125	250156

\$/BBLRESV:	19.20	EQUIP VAL:	8,258							
\$/BBLPROD:	0	WI OIL VAL:	349,125	RI OIL VAL:	250,156					
WI PAYOUT:	2.7	GAS VAL:	0	GAS VAL:	0					
RI PAYOUT:	3.4	PRD VAL:	0	PRD VAL:	0					

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
173,500			
	100.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 20.0 D B: 1.000 De/Dt: 22.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 10,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 923,300
LAST YR RI VAL: 442,690
LAST YR 8/8 VAL: 1,365,990

LAST YR OIL PROD: 8,697
LAST YR GAS PROD:

REMARKS1: RRC 32256
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 20616 - ELM FORK UNIT FULL WI DECIMAL = .779484 #WELLS:
RRC#, WELL#.....: 32320 - RRC DIST.: 07B FULL RI DECIMAL = .220516 DEPTH: 7050
OPERATOR#, AGENT#: 339493 - 574
OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 11925500
OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
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00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
33 ROTAN ISD (FISHER CO 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/41 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

115,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,540
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,540

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: RRC 32320
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 20619 - QRS UNIT FULL WI DECIMAL = .791875 #WELLS: 1
RRC#, WELL#.....: 32360 - RRC DIST.: 07B FULL RI DECIMAL = .208125 DEPTH: 7064
OPERATOR#, AGENT#: 339493 - 574
OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 11925500
OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	445	0	70.41	5.88	5.88	.00	24811
				=====	=====	=====					=====
					445	0					24,811
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	20000	4,811	4,467	6081	
				=====	=====	=====	=====	=====	=====	=====	=====
00	FISHER CO APPRAISAL	1.000000	20,590		0	0	20000	4,811	4,467	6081	
01	FISHER COUNTY	1.000000	20,590		0	0	20000	4,811	4,467	6081	
32	ROBY ISD (FISHER CO)	1.000000	20,590								
50	FISHER COUNTY HOSPIT	1.000000	20,590								
61	CLEAR FORK GCD	1.000000	20,590								
				\$/BBLRESV: 12.68		EQUIP VAL:		10,038			
				\$/BBLPROD: 0		WI OIL VAL:		4,467		RI OIL VAL:	
				WI PAYOUT: .0		GAS VAL:		0		GAS VAL:	
				RI PAYOUT: .9		PRD VAL:		0		PRD VAL:	
						=====				=====	
				8/8 VALUE:		20,590		WI TOTAL:		14,510	
								RI TOTAL:		6,080	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/41 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

20,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.5 D B: 1.000 De/Dt: 31.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 10,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,310
LAST YR RI VAL: 15,320
LAST YR 8/8 VAL: 34,630

LAST YR OIL PROD: 753
LAST YR GAS PROD:

REMARKS1: RRC 32360
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 20625 - MARTIN PHILLIPS FULL WI DECIMAL = .812578 #WELLS: 1
RRC#, WELL#.....: 32386 - RRC DIST.: 07B FULL RI DECIMAL = .187422 DEPTH: 7150
OPERATOR#, AGENT#: 339493 - 574

OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 11925500
OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	FISHER CO APPRAISAL	1.000000	530,940	1	4,118	0	70.41	5.88	5.88	.00	235606
01	FISHER COUNTY	1.000000	530,940	2	3,225	0	72.12	6.02	6.02	.00	188995
32	ROBY ISD (FISHER CO)	1.000000	530,940	3	2,653	0	73.87	6.15	6.15	.00	159247
50	FISHER COUNTY HOSPIT	1.000000	530,940	4	2,251	0	75.66	6.29	6.29	.00	138391
61	CLEAR FORK GCD	1.000000	530,940	5	1,956	0	77.50	6.44	6.44	.00	123179
				6	1,731	0	79.38	6.58	6.58	.00	111654
				7	1,548	0	79.38	6.58	6.58	.00	99850
				8	1,393	0	79.38	6.58	6.58	.00	89852
				=====	=====	=====					=====
					18,875	0					1,146,774
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	---	---	---	---	---	---	---
				1	0	0	235606	80000	155,606	144,477	50675
				2	0	0	188995	81600	107,395	85,960	35347
				3	0	0	159247	83232	76,015	52,451	25899
				4	0	0	138391	84896	53,495	31,821	19571
				5	0	0	123179	86594	36,585	18,760	15148
				6	0	0	111654	88326	23,328	10,312	11940
				7	0	0	99850	88327	11,523	4,391	9285
				8	0	0	89852	88327	1,525	501	7265
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	1146774	681302	465,472	348,673	175130

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28 \$/BBLRESV: 22.73 EQUIP VAL: 7,134
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 348,673 RI OIL VAL: 175,130
WI PAYOUT: 3.3 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/43 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
80,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.0 D B: 1.000 De/Dt: 24.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 10,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 350,730
LAST YR RI VAL: 115,880
LAST YR 8/8 VAL: 466,610

LAST YR OIL PROD: 2,937
LAST YR GAS PROD:

REMARKS1: RRC 32386
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/06/2023 MNRLMPAT

LEASE#, NAME.....: 20655 - ELM FORK #2 UNIT FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32501 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 7050
OPERATOR#, AGENT#: 339493 - 574

OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 11925500
OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	FISHER CO APPRAISAL	1.000000	2,145,230	1	12,910	0	70.41	5.88	5.88	.00	681745
01	FISHER COUNTY	1.000000	2,145,230	2	10,011	0	72.12	6.02	6.02	.00	541495
33	ROTAN ISD (FISHER CO	1.000000	2,145,230	3	8,181	0	73.87	6.15	6.15	.00	453248
50	FISHER COUNTY HOSPIT	1.000000	2,145,230	4	6,913	0	75.66	6.29	6.29	.00	392278
61	CLEAR FORK GCD	1.000000	2,145,230	5	5,992	0	77.50	6.44	6.44	.00	348285
				6	5,282	0	79.38	6.58	6.58	.00	314464
				7	4,725	0	79.38	6.58	6.58	.00	281303
				8	4,253	0	79.38	6.58	6.58	.00	253202
				9	3,828	0	79.38	6.58	6.58	.00	227900
				10	3,445	0	79.38	6.58	6.58	.00	205098
				=====	=====	=====					=====
					65,540	0					3,699,018

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	0	0	681745	172500	509,245	476,954	213777
2	0	0	541495	175950	365,545	300,321	150265
3	0	0	453248	179469	273,779	197,304	111306
4	0	0	392278	183058	209,220	132,262	85251
5	0	0	348285	186719	161,566	89,593	66982
6	0	0	314464	190453	124,011	60,322	53521
7	0	0	281303	190453	90,850	38,766	42369
8	0	0	253202	190453	62,749	23,486	33749
9	0	0	227900	190453	37,447	12,295	26882
10	0	0	205098	190453	14,645	4,218	21409
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	3699018	1849961	1,849,057	1,335,521	805511

OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81	\$/BBLRESV: 27.17	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	\$/BBLPROD: 0	WI OIL VAL: 1,335,521
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.9	GAS VAL: 0
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 5.0	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
		8/8 VALUE: 2,145,230	WI TOTAL: 1,339,720
			RI TOTAL: 805,510
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
172,500			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 41.0 D B: 1.000 De/Dt: 25.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 801,220
LAST YR RI VAL: 467,450
LAST YR 8/8 VAL: 1,268,670

LAST YR OIL PROD: 21,765
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/06/2023 MNRLMPAT

LEASE#, NAME.....: 20570 - GORDON "B" FULL WI DECIMAL = .778266 #WELLS: 1
RRC#, WELL#.....: 31750 - RRC DIST.: 07B FULL RI DECIMAL = .221734 DEPTH: 7000

OPERATOR#, AGENT#: 339493 - 574
OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 11925550
OIL FIELD NAME...: BRIDJOURNER (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 ROBY ISD (FISHER CO) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 2.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.32
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/24 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

14,500

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/06/2023 MNRLMPAT

LEASE#, NAME.....: 20579 - GORDON NC FULL WI DECIMAL = .779999 #WELLS: 6
RRC#, WELL#.....: 31846 - RRC DIST.: 07B FULL RI DECIMAL = .220001 DEPTH: 7027
OPERATOR#, AGENT#: 339493 - 574

OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 11925550
OIL FIELD NAME...: BRIDJOURNER (CANYON)

ALT FRZ.:	ALT G\$ RRC:	1	43,306	0	0	70.41	5.88	5.88	.00	2378354
ALT JOB#:	UNIT.....:	2	35,768	0	0	72.12	6.02	6.02	.00	2012076
ALT LSE#:	EOR.....:	3	29,948	0	0	73.87	6.15	6.15	.00	1725560
ALT RRC#:	GRAPH.....:	4	25,371	0	0	75.66	6.29	6.29	.00	1497263
		5	21,716	0	0	77.50	6.44	6.44	.00	1312730
		6	18,760	0	0	79.38	6.58	6.58	.00	1161550

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	16,338	0	0	79.38	6.58	6.58	.00	1011589
---	-----	-----	-----	8	14,330	0	0	79.38	6.58	6.58	.00	887261
00	FISHER CO APPRAISAL	1.000000	8,417,780	9	12,653	0	0	79.38	6.58	6.58	.00	783427
01	FISHER COUNTY	1.000000	8,417,780	10	11,237	0	0	79.38	6.58	6.58	.00	695754
32	ROBY ISD (FISHER CO)	1.000000	8,417,780	11	10,034	0	0	79.38	6.58	6.58	.00	621268
50	FISHER COUNTY HOSPIT	1.000000	8,417,780	12	9,006	0	0	79.38	6.58	6.58	.00	557618
61	CLEAR FORK GCD	1.000000	8,417,780	13	8,105	0	0	79.38	6.58	6.58	.00	501832
				14	7,295	0	0	79.38	6.58	6.58	.00	451680
				=====	=====	=====						=====
					263,867	0	0					15,597,962

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	0	0	2378354	385000	1,993,354	1,842,856	622845
				2	0	0	2012076	392700	1,619,376	1,279,582	454242
				3	0	0	1725560	400554	1,325,006	894,856	335827
				4	0	0	1497263	408565	1,088,698	628,429	251205
				5	0	0	1312730	416736	895,994	442,047	189866
				6	0	0	1161550	425070	736,480	310,551	144827
				7	0	0	1011589	425071	586,518	211,387	108733
				8	0	0	887261	425071	462,190	142,373	82213
				9	0	0	783427	425071	358,356	94,348	62580
				10	0	0	695754	425071	270,683	60,912	47912
				11	0	0	621268	425071	196,197	37,735	36881
				12	0	0	557618	425071	132,547	21,789	28537
				13	0	0	501832	425071	76,761	10,785	22139
				14	0	0	451680	425071	26,609	3,195	17178
				=====	=====	=====	=====	=====	=====	=====	=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		0	0	15597962	5829193	9,768,769	5,980,845	2404985
-----	-----	-----	-----								
385,000					\$/BBLRESV: 29.06		EQUIP VAL: 31,940				
-----	-----	-----	-----		\$/BBLPROD: 0		WI OIL VAL: 5,980,845		RI OIL VAL: 2,404,985		
					WI PAYOUT: 4.0		GAS VAL: 0		GAS VAL: 0		
					RI PAYOUT: 4.7		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE: 8,417,780		WI TOTAL: 6,012,790		RI TOTAL: 2,404,990		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 131.0 D B: .400 De/Dt: 18.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 11 VAL: 64,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,631,860
LAST YR RI VAL: 2,477,600
LAST YR 8/8 VAL: 9,109,460

LAST YR OIL PROD: 47,864
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/12/2023 MNRLMPAT

LEASE#, NAME.....: 20597 - COCHRAN FULL WI DECIMAL = .822111 #WELLS: 2
RRC#, WELL#.....: 32079 - RRC DIST.: 07B FULL RI DECIMAL = .177889 DEPTH: 4700
OPERATOR#, AGENT#: 339493 - 574

OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 11925550
OIL FIELD NAME...: BRIDJOURNER (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	17,027,100	7	30,419	82	0	79.38	6.58	6.58	.00	1985119
01	FISHER COUNTY	1.000000	17,027,100	8	26,976	65	0	79.38	6.58	6.58	.00	1760431
32	ROBY ISD (FISHER CO)	1.000000	17,027,100	9	24,057	51	0	79.38	6.58	6.58	.00	1569940
50	FISHER COUNTY HOSPIT	1.000000	17,027,100	10	21,562	41	0	79.38	6.58	6.58	.00	1407118
61	CLEAR FORK GCD	1.000000	17,027,100	11	19,406	32	0	79.38	6.58	6.58	.00	1266419
				12	17,465	26	0	79.38	6.58	6.58	.00	1139751
				13	15,719	20	0	79.38	6.58	6.58	.00	1025809
				14	14,147	16	0	79.38	6.58	6.58	.00	923221
				15	12,732	13	0	79.38	6.58	6.58	.00	830880
				16	11,459	10	0	79.38	6.58	6.58	.00	747805
				17	10,313	8	0	79.38	6.58	6.58	.00	673018
				18	9,282	6	0	79.38	6.58	6.58	.00	605736
				19	8,354	5	0	79.38	6.58	6.58	.00	545175
				20	7,519	4	0	79.38	6.58	6.58	.00	490684
				21	6,767	3	0	79.38	6.58	6.58	.00	441609
				22	6,090	2	0	79.38	6.58	6.58	.00	397428

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548,691 1,567 0 34,463,579

*** PARAMETERS ***

MO SHIFT:	6	DISC:	17.0	YRS MAX:	28	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
YRS FLAT:		FMVF:		8/8 RES:		---	-----	-----	-----	-----	-----	-----	-----
						---	-----	-----	-----	-----	-----	-----	-----

OIL WELLHEAD PRICE:	95.78	GAS WI GR PRICE:	8.81	1	1571	0	4223691	345000	3,878,691	3,585,849	848562
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	8.81	2	1279	0	3654591	351900	3,302,691	2,609,688	632951
TYPE..(USNPQLHCT):	S	GAS %TAX ALLOW.:	12.5	3	1039	0	3196070	358938	2,837,132	1,916,086	477189
GRAV SCHED#/DEGREE:	99/40	GAS PRICE ESCAL? Y		4	844	0	2821158	366116	2,455,042	1,417,123	363117
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N		5	687	0	2511513	373439	2,138,074	1,054,840	278672
				6	558	0	2252391	380907	1,871,484	789,148	215448
				7	444	0	1985563	380908	1,604,655	578,334	163731
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8	353	0	1760784	380908	1,379,876	425,057	125166
-----	-----	-----	-----	9	281	0	1570221	380908	1,189,313	313,122	96225
345,000		1		10	223	0	1407341	380908	1,026,433	230,978	74349
-----	-----	-----	-----	11	177	0	1266596	380908	885,688	170,344	57683
		20.5	99	12	141	0	1139892	380908	758,984	124,769	44752
				13	112	0	1025921	380908	645,013	90,625	34722
				14	89	0	923310	380908	542,402	65,137	26940
				15	71	0	830951	380908	450,043	46,192	20900
				16	56	0	747861	380908	366,953	32,189	16216
				17	45	0	673063	380908	292,155	21,905	12582
				18	36	0	605772	380908	224,864	14,409	9762
ALT JAN 1 HYPERBOLIC FORECAST:				19	28	0	545203	380908	164,295	8,999	7573
OIL: 218.0 D B: .400 De/Dt: 16.0 / 10.0				20	22	0	490706	380908	109,798	5,140	5876
GAS: M B: De/Dt: /				21	18	0	441627	380908	60,719	2,430	4559
PRD: M B: De/Dt: /				22	14	0	397442	380908	16,534	565	3537

PROD WELLS:	2	EQ SCH#:	11	VAL:	11,000	=====	=====	=====	=====	=====	=====	=====
SERV WELLS:		EQ SCH#:		VAL:		8088	0	34471667	827082826	200,839	13,502,929	3520512
INJ WELLS:		EQ SCH#:		VAL:								
COMPRESSRS:		HP:		VAL:								
OTHER EQ VALUE(RCNLD):												

						\$/BBLRESV:	29.93	EQUIP VAL:	3,670			
						\$/BBLPROD:	0	WI OIL VAL:	13,499,756	RI OIL VAL:	3,519,685	
						WI PAYOUT:	4.5	GAS VAL:	3,160	GAS VAL:	824	
						RI PAYOUT:	4.9	PRD VAL:	0	PRD VAL:	0	

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8/8 VALUE: 17,027,100 WI TOTAL: 13,506,590 RI TOTAL: 3,520,510

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REMARKS1: RRC 32079

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 2/21/2023 MASSUPDATE

LEASE#, NAME.....: 20532 - KIDD BC FULL WI DECIMAL = .792500 #WELLS:
RRC#, WELL#.....: 31403 - RRC DIST.: 07B FULL RI DECIMAL = .207500 DEPTH: 6106
OPERATOR#, AGENT#: 339493 - 574
OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 18801600
OIL FIELD NAME...: CLAYTONVILLE, N. (PALO PINTO)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 ROBY ISD (FISHER CO) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 5.30
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.30
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/25 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

60,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,570
LAST YR RI VAL:
LAST YR 8/8 VAL: 17,570

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: #2 151-32959
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/08/2023 MNRLMPAT

LEASE#, NAME.....: 20484 - MANN FULL WI DECIMAL = .813334 #WELLS: 1
RRC#, WELL#.....: 31000 - RRC DIST.: 07B FULL RI DECIMAL = .186666 DEPTH: 6603
OPERATOR#, AGENT#: 339493 - 574

OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 29888300
OIL FIELD NAME...: FGY (PALO PINTO)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 FISHER CO APPRAISAL 1.000000 109,530
01 FISHER COUNTY 1.000000 109,530
33 ROTAN ISD (FISHER CO 1.000000 109,530
50 FISHER COUNTY HOSPIT 1.000000 109,530
61 CLEAR FORK GCD 1.000000 109,530

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	1,014	667	0	70.41	5.88	5.88	.00	58069
2	891	572	0	72.12	6.02	6.02	.00	52264
3	792	500	0	73.87	6.15	6.15	.00	47584
4	713	446	0	75.66	6.29	6.29	.00	43876
5	642	401	0	77.50	6.44	6.44	.00	40467
6	578	361	0	79.38	6.58	6.58	.00	37317
=====	=====	=====	=====	=====	=====	=====	=====	=====
	4,630	2,947	0					279,577

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR REVENUE	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	3190	0	61259	35000	26,259	24,277	13054
2	2801	0	55065	35700	19,365	15,302	10116
3	2501	0	50085	36414	13,671	9,232	7932
4	2282	0	46158	37142	9,016	5,204	6302
5	2100	0	42567	37884	4,683	2,310	5010
6	1932	0	39249	38642	607	255	3982
=====	=====	=====	=====	=====	=====	=====	=====
	14806	0	294383	220782	73,601	56,580	46396

\$/BBLRESV: 14.27 EQUIP VAL: 6,554
\$/BBLPROD: 0 WI OIL VAL: 53,734 RI OIL VAL: 44,062
WI PAYOUT: 3.4 GAS VAL: 2,846 GAS VAL: 2,333
RI PAYOUT: 3.8 PRD VAL: 0 PRD VAL: 0
=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28 8/8 VALUE: 109,530 WI TOTAL: 63,130 RI TOTAL: 46,400
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/25 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
35,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.0 D B: 1.000 De/Dt: 13.0 / 10.0
GAS: 2.0 D B: 1.000 De/Dt: 15.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 38,950
LAST YR RI VAL: 33,730
LAST YR 8/8 VAL: 72,680

LAST YR OIL PROD: 1,116
LAST YR GAS PROD: 1,690

REMARKS1: 151-32858
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/08/2023 MNRLMPAT

LEASE#, NAME.....: 20489 - CAHILL FULL WI DECIMAL = .813334 #WELLS: 2
RRC#, WELL#.....: 31048 - RRC DIST.: 07B FULL RI DECIMAL = .186666 DEPTH: 6000
OPERATOR#, AGENT#: 339493 - 574
OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 29888300
OIL FIELD NAME...: FGY (PALO PINTO)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
33 ROTAN ISD (FISHER CO 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 2.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.32
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

10,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: P=735505 151-32885
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/08/2023 MNRLMPAT

LEASE#, NAME.....: 20509 - GYP CREEK UNIT #1 FULL WI DECIMAL = .806452 #WELLS: 1
RRC#, WELL#.....: 31162 - RRC DIST.: 07B FULL RI DECIMAL = .193548 DEPTH: 6205

OPERATOR#, AGENT#: 339493 - 574
OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 29888300
OIL FIELD NAME...: FGY (PALO PINTO)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	53,140	1	443	2,375	0	70.41	5.88	5.88	.00	25155
01	FISHER COUNTY	1.000000	53,140	2	399	2,084	0	72.12	6.02	6.02	.00	23206
33	ROTAN ISD (FISHER CO	1.000000	53,140	3	359	1,856	0	73.87	6.15	6.15	.00	21387
50	FISHER COUNTY HOSPIT	1.000000	53,140	4	323	1,670	0	75.66	6.29	6.29	.00	19708
61	CLEAR FORK GCD	1.000000	53,140		1,524	7,985	0					89,456

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	11262	0	36417	24500	11,917	11,017	8115
2	10117	0	33323	24990	8,333	6,584	6401
3	9205	0	30592	25489	5,103	3,446	5066
4	8471	0	28179	25999	2,180	1,258	4023
	39055	0	128511	100978	27,533	22,305	23605

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/43 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
24,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.3 D B: 1.000 De/Dt: 10.0 / 10.0
GAS: 7.0 D B: 1.000 De/Dt: 13.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 23,370
LAST YR RI VAL: 20,460
LAST YR 8/8 VAL: 43,830

LAST YR OIL PROD: 558
LAST YR GAS PROD: 796

REMARKS1: TO UNIT #9931162 FOR 2015 TY
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/08/2023 MNRLMPAT

LEASE#, NAME.....: 20524 - NOWLIN GC FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 31335 - RRC DIST.: 07B FULL RI DECIMAL = .220000 DEPTH: 6117
OPERATOR#, AGENT#: 339493 - 574
OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 29888300
OIL FIELD NAME...: FGY (PALO PINTO)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	652	339	0	70.41	5.88	5.88	.00	35808
2	587	305	0	72.12	6.02	6.02	.00	33021
3	528	275	0	73.87	6.15	6.15	.00	30423
=====	=====	=====						=====
1,767	919	0						99,252

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	FISHER CO APPRAISAL	1.000000	45,590	---	---	---	---	---	---	---
01	FISHER COUNTY	1.000000	45,590	1	1555	0	37363	28500	8,863	8,229
33	ROTAN ISD (FISHER CO	1.000000	45,590	2	1432	0	34453	29070	5,383	4,309
50	FISHER COUNTY HOSPIT	1.000000	45,590	3	1319	0	31742	29651	2,091	1,443
61	CLEAR FORK GCD	1.000000	45,590	=====	=====	=====	=====	=====	=====	=====
				4306	0	103558	87221	16,337	13,981	24020
				\$/BBLRESV: 9.72		EQUIP VAL: 7,587				
				\$/BBLPROD: 0		WI OIL VAL: 13,400		RI OIL VAL: 23,021		
				WI PAYOUT: .0		GAS VAL: 581		GAS VAL: 999		
				RI PAYOUT: 2.4		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE:		45,590	WI TOTAL:	21,570	RI TOTAL:	24,020

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 98/25	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
28,500		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.9 D B: 1.000 De/Dt: 10.0 / 10.0
GAS: 1.0 D B: 1.000 De/Dt: 10.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,070
LAST YR RI VAL: 21,560
LAST YR 8/8 VAL: 40,630

LAST YR OIL PROD: 589
LAST YR GAS PROD: 403

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/06/2023 MNRLJRUT

LEASE#, NAME.....: 20538 - GRUNDEN GC FULL WI DECIMAL = .780725 #WELLS: 2
RRC#, WELL#.....: 31377 - RRC DIST.: 07B FULL RI DECIMAL = .219275 DEPTH: 6014
OPERATOR#, AGENT#: 339493 - 574

OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 29888300
OIL FIELD NAME...: FGY (PALO PINTO)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 FISHER CO APPRAISAL 1.000000 394,970

01 FISHER COUNTY 1.000000 394,970
33 ROTAN ISD (FISHER CO 1.000000 394,970
50 FISHER COUNTY HOSPIT 1.000000 394,970
61 CLEAR FORK GCD 1.000000 394,970

1 2,404 10,814 0 70.41 5.88 5.88 .00 132150
2 2,003 9,396 0 72.12 6.02 6.02 .00 112781
3 1,717 8,304 0 73.87 6.15 6.15 .00 99023
4 1,502 7,440 0 75.66 6.29 6.29 .00 88723
5 1,322 6,696 0 77.50 6.44 6.44 .00 79989
6 1,163 6,026 0 79.38 6.58 6.58 .00 72076
=====

10,111 48,676 0 584,742
00 FISHER CO APPRAISAL 1.000000 394,970
01 FISHER COUNTY 1.000000 394,970
33 ROTAN ISD (FISHER CO 1.000000 394,970
50 FISHER COUNTY HOSPIT 1.000000 394,970
61 CLEAR FORK GCD 1.000000 394,970

1 49643 0 181793 84500 97,293 90,335 47613
2 44161 0 156942 86190 70,752 56,630 35742
3 39871 0 138894 87913 50,981 35,177 27507
4 36536 0 125259 89672 35,587 21,169 21571
5 33667 0 113656 91465 22,191 11,379 17020
6 30957 0 103033 93294 9,739 4,305 13416
=====

234835 0 819577 533034 286,543 218,995 162869
\$/BBLRESV: 19.79 EQUIP VAL: 13,108
\$/BBLPROD: 0 WI OIL VAL: 156,246 RI OIL VAL: 116,202
WI PAYOUT: 3.4 GAS VAL: 62,749 GAS VAL: 46,667
RI PAYOUT: 3.8 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28 8/8 VALUE: 394,970 WI TOTAL: 232,100 RI TOTAL: 162,870
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/25 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

84,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.3 D B: 1.000 De/Dt: 18.0 / 12.0
GAS: 32.0 D B: 1.000 De/Dt: 14.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 18,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 60,520
LAST YR RI VAL: 66,380
LAST YR 8/8 VAL: 126,900

LAST YR OIL PROD: 1,777
LAST YR GAS PROD: 5,194

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/09/2023 MNRLMPAT

LEASE#, NAME.....: 20556 - MARTIN QR FULL WI DECIMAL = .791875 #WELLS: 4
RRC#, WELL#.....: 44797 - RRC DIST.: 08 FULL RI DECIMAL = .208125 DEPTH: 7200
OPERATOR#, AGENT#: 339493 - 574

OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	3,191	0	70.41	5.88	5.88	.00	177917
ALT RRC#:	GRAPH.....:	2	2,727	0	72.12	6.02	6.02	.00	155739
		3	2,360	0	73.87	6.15	6.15	.00	138050
		=====	=====	=====					=====
			8,278	0					471,706

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	228,370	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	228,370	1	0	0	177917	120000	57,917	53,775	43605
32	ROBY ISD (FISHER CO)	1.000000	228,370	2	0	0	155739	122400	33,339	26,685	33191
50	FISHER COUNTY HOSPIT	1.000000	228,370	3	0	0	138050	124848	13,202	9,110	25584
61	CLEAR FORK GCD	1.000000	228,370	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	471706	367248	104,458	89,570	102380

\$/BBLRESV:	13.66	EQUIP VAL:	36,418		
\$/BBLPROD:	0	WI OIL VAL:	89,570	RI OIL VAL:	102,380
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	228,370	WI TOTAL:	125,990	RI TOTAL:	102,380

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
120,000		
-----	-----	-----
	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	9.5 D	B: .500	De/Dt: 15.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	4	EQ SCH#:	11	VAL:	43,200
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL:	139,000
LAST YR RI VAL:	110,370
LAST YR 8/8 VAL:	249,370

LAST YR OIL PROD:	3,459
LAST YR GAS PROD:	

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/09/2023 MNRLMPAT

LEASE#, NAME.....: 20603 - RPQR FULL WI DECIMAL = .782548 #WELLS: 1
RRC#, WELL#.....: 48781 - RRC DIST.: 08 FULL RI DECIMAL = .217452 DEPTH: 5690
OPERATOR#, AGENT#: 339493 - 574

OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	1	5,254	0	0	70.41	5.88	5.88	.00	289491
ALT JOB#:	UNIT.....:	2	3,889	0	0	72.12	6.02	6.02	.00	219485
ALT LSE#:	EOR.....:	3	3,012	0	0	73.87	6.15	6.15	.00	174114
ALT RRC#:	GRAPH.....:	4	2,413	0	0	75.66	6.29	6.29	.00	142868
		5	1,985	0	0	77.50	6.44	6.44	.00	120385

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	16,553	0	0				946,343
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00	FISHER CO APPRAISAL	1.000000	563,610	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	FISHER COUNTY	1.000000	563,610	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	ROBY ISD (FISHER CO)	1.000000	563,610							
50	FISHER COUNTY HOSPIT	1.000000	563,610	1	0	289491	95000	194,491	179,807	74690
61	CLEAR FORK GCD	1.000000	563,610	2	0	219485	96900	122,585	96,863	48817
				3	0	174114	98838	75,276	50,838	33384
				4	0	142868	100814	42,054	24,274	23615
				5	0	120385	102831	17,554	8,660	17154
				0	0	946343	494383	451,960	360,442	197660

\$/BBLRESV:	27.83	EQUIP VAL:	5,505		
\$/BBLPROD:	0	WI OIL VAL:	360,442	RI OIL VAL:	197,660
WI PAYOUT:	2.6	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.2	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS *** 8/8 VALUE: 563,610 WI TOTAL: 365,950 RI TOTAL: 197,660

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
95,000			
	100.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 17.0 D B: .600 De/Dt: 28.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 396,130
LAST YR RI VAL: 185,880
LAST YR 8/8 VAL: 582,010

LAST YR OIL PROD: 6,350
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/09/2023 MNRLMPAT

LEASE#, NAME.....: 20649 - ANNETTE QR#3 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54711 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 7150
OPERATOR#, AGENT#: 339493 - 574

OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	2,490	0	0	70.41	5.88	5.88	.00	131491
ALT RRC#:	GRAPH.....:	2	1,995	0	0	72.12	6.02	6.02	.00	107910
		3	1,641	0	0	73.87	6.15	6.15	.00	90916
		=====	=====	=====						=====
			6,126	0	0					330,317

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	187,400	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	187,400	1	0	0	131491	75000	56,491	52,909	41232
32	ROBY ISD (FISHER CO)	1.000000	187,400	2	0	0	107910	76500	31,410	25,806	29945
50	FISHER COUNTY HOSPIT	1.000000	187,400	3	0	0	90916	78030	12,886	9,287	22326
61	CLEAR FORK GCD	1.000000	187,400	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	330317	229530	100,787	88,002	93503

\$/BBLRESV:	19.15	EQUIP VAL:	5,901		
\$/BBLPROD:	0	WI OIL VAL:	88,002	RI OIL VAL:	93,503
WI PAYOUT:	2.5	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	187,400	WI TOTAL:	93,900	RI TOTAL:	93,500

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81		
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
75,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	7.7 D	B: .600	De/Dt: 21.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 51	VAL: 7,000
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 63,450
LAST YR RI VAL: 54,120
LAST YR 8/8 VAL: 117,570

LAST YR OIL PROD: 2,642
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20544 - MCCALL GC FULL WI DECIMAL = .792500 #WELLS: 1
RRC#, WELL#.....: 31471 - RRC DIST.: 07B FULL RI DECIMAL = .207500 DEPTH: 6050
OPERATOR#, AGENT#: 339493 - 574

OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 78459001
OIL FIELD NAME...: ROTAN

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	764	0	0	79.38	6.58	6.58	.00	48062
---	-----	-----	-----	8	695	0	0	79.38	6.58	6.58	.00	43722
00	FISHER CO APPRAISAL	1.000000	262,260	9	632	0	0	79.38	6.58	6.58	.00	39758
01	FISHER COUNTY	1.000000	262,260	10	575	0	0	79.38	6.58	6.58	.00	36173
33	ROTAN ISD (FISHER CO	1.000000	262,260	11	523	0	0	79.38	6.58	6.58	.00	32901
50	FISHER COUNTY HOSPIT	1.000000	262,260	12	476	0	0	79.38	6.58	6.58	.00	29945
61	CLEAR FORK GCD	1.000000	262,260		=====	=====	=====					=====
					10,230	0	0					617,063

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET		
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	78399	26000	52,399	48,443	19059	
				2	0	0	71672	26520	45,152	35,678	15020	
				3	0	0	65918	27050	38,868	26,250	11909	
				4	0	0	60980	27591	33,389	19,273	9497	
				5	0	0	56690	28142	28,548	14,084	7611	
				6	0	0	52843	28705	24,138	10,178	6116	
*** PARAMETERS ***				7	0	0	48062	28706	19,356	6,976	4796	
				8	0	0	43722	28706	15,016	4,626	3761	
MO SHIFT: 6	DISC: 17.0	YRS MAX: 28		9	0	0	39758	28706	11,052	2,910	2948	
YRS FLAT:	FMVF:	8/8 RES:		10	0	0	36173	28706	7,467	1,680	2312	
				11	0	0	32901	28706	4,195	807	1813	
				12	0	0	29945	28706	1,239	204	1422	
OIL WELLHEAD PRICE: 95.78				GAS WI GR PRICE: 8.81		=====	=====	=====	=====	=====	=====	
OIL %TAX ALLOWABLE: 9.6				GAS RI GR PRICE: 8.81								
TYPE..(USNPQLHCT)..: S				GAS %TAX ALLOW.: 12.5		0	0	617063	336244	280,819	171,109	86264

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.1 D B: .500 De/Dt: 11.0 / 9.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 124,010
LAST YR RI VAL: 66,290
LAST YR 8/8 VAL: 190,300

LAST YR OIL PROD: 1,322
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20550 - COPPEDGE GC FULL WI DECIMAL = .784600 #WELLS: 1
RRC#, WELL#.....: 31526 - RRC DIST.: 07B FULL RI DECIMAL = .215400 DEPTH: 6050

OPERATOR#, AGENT#: 339493 - 574
OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 78459001
OIL FIELD NAME...: ROTAN

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	428	0	70.41	5.88	5.88	.00	23644
				=====	=====	=====					=====
					428	0					23,644
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	19500	4,144	3,848	6053	
				=====	=====	=====	=====	=====	=====	=====	=====
00	FISHER CO APPRAISAL	1.000000	18,260		0	0	19500	4,144	3,848	6053	
01	FISHER COUNTY	1.000000	18,260		0	0	19500	4,144	3,848	6053	
33	ROTAN ISD (FISHER CO	1.000000	18,260								
50	FISHER COUNTY HOSPIT	1.000000	18,260								
61	CLEAR FORK GCD	1.000000	18,260								

\$/BBLRESV: 11.46 EQUIP VAL: 8,365
\$/BBLPROD: 0 WI OIL VAL: 3,848 RI OIL VAL: 6,053
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 18,260 WI TOTAL: 12,210 RI TOTAL: 6,050

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

19,500

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.4 D B: 1.000 De/Dt: 27.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,500
LAST YR RI VAL: 4,610
LAST YR 8/8 VAL: 13,110

LAST YR OIL PROD: 324
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/13/2023 MNRLMPAT

LEASE#, NAME.....: 20618 - SKINNER FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 32358 - RRC DIST.: 07B FULL RI DECIMAL = .220000 DEPTH: 7000
OPERATOR#, AGENT#: 339493 - 574

OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 99400500
OIL FIELD NAME...: YONDER (SEDWICK)

ALT FRZ.:	ALT G\$ RRC:	1	667	0	0	70.41	5.88	5.88	.00	36632
ALT JOB#:	UNIT.....:	2	572	0	0	72.12	6.02	6.02	.00	32177
ALT LSE#:	EOR.....:	3	498	0	0	73.87	6.15	6.15	.00	28694
ALT RRC#:	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			1,737	0	0					97,503

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	46,110	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	46,110	1	0	0	36632	26500	10,132	9,407	9635
32	ROBY ISD (FISHER CO)	1.000000	46,110	2	0	0	32177	27030	5,147	4,120	7359
50	FISHER COUNTY HOSPIT	1.000000	46,110	3	0	0	28694	27570	1,124	775	5706
61	CLEAR FORK GCD	1.000000	46,110	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	97503	81100	16,403	14,302	22700

\$/BBLRESV:	10.56	EQUIP VAL:	9,105		
\$/BBLPROD:	0	WI OIL VAL:	14,302	RI OIL VAL:	22,700
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	46,110	WI TOTAL:	23,410	RI TOTAL:	22,700

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.81	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/39	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
26,500		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	2.0 D	B: .800	De/Dt: 15.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 11	VAL: 10,800
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,110
LAST YR RI VAL: 14,360
LAST YR 8/8 VAL: 32,470

LAST YR OIL PROD: 767
LAST YR GAS PROD:

REMARKS1: RRC 32358
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 3/24/2023 MNRLMPAT

LEASE#, NAME.....: 20687 - ELM FORK UNIT FULL WI DECIMAL = .779485 #WELLS: 1
RRC#, WELL#.....: 32514 - RRC DIST.: 07B FULL RI DECIMAL = .220515 DEPTH: 7050

OPERATOR#, AGENT#: 339493 - 574
OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 99400500
OIL FIELD NAME...: YONDER (SEDWICK)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	1,453	0	67.58	5.88	5.88	.00	76541
				=====	=====	=====					=====
					1,453	0					76,541
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	0	0	76541	65000	11,541	10,809	20369
00	FISHER CO APPRAISAL	1.000000	37,690	=====	=====	=====	=====	=====	=====	=====	=====
01	FISHER COUNTY	1.000000	37,690		0	0	76541	65000	11,541	10,809	20369
33	ROTAN ISD (FISHER CO	1.000000	37,690								
50	FISHER COUNTY HOSPIT	1.000000	37,690								
61	CLEAR FORK GCD	1.000000	37,690								

\$/BBLRESV: 9.54 EQUIP VAL: 6,506
\$/BBLPROD: 0 WI OIL VAL: 10,809 RI OIL VAL: 20,369
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 37,690 WI TOTAL: 17,320 RI TOTAL: 20,370

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 91.94 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
65,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.0 D B: 1.000 De/Dt: 35.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 2,378
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: S
MC2: 22

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

** SUMMARY PAGE **

YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	WI OIL REVENUE
--	-----	-----	-----	-----
1	3159107	6346670	0	166441233
2	1909460	3797262	0	103827962
3	1383249	2725490	0	77321433
4	1054416	2069878	0	60521406
5	844364	1648404	0	49677661
6	677914	1368705	0	40632701
7	539328	1056191	0	32331201
8	465838	931918	0	27870704
9	382903	756221	0	22939113
10	308525	609100	0	18383137
11	263924	526294	0	15738147
12	237521	473550	0	14163697
13	188738	386326	0	11232012
14	168441	344762	0	10002422
15	117798	261493	0	6996178
16	97547	225070	0	5808513
17	82276	182889	0	4906987
18	68744	155640	0	4106706
19	61871	140076	0	3696116
20	45692	106184	0	2730782
21	36557	84541	0	2194083
22	18024	41629	0	1115521
23	6036	13850	0	371333
24	5433	12465	0	334236
	=====	=====	=====	=====
	12123706	24264608	0	683343284

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
--	-----	-----	-----	-----	-----	-----	-----
1	24,745,223	0	191,186,456	53,361,700	137,724,756	128,780,166	55,226,343
2	15,294,308	0	119,122,270	46,337,834	72,784,436	59,394,534	29,825,099
3	11,325,255	0	88,646,688	39,763,354	48,883,334	34,771,360	19,384,960
4	8,969,583	0	69,490,989	31,899,655	37,591,334	23,325,317	13,295,152
5	7,288,392	0	56,966,053	25,849,923	31,116,130	16,864,249	9,562,057
6	6,210,684	0	46,843,385	19,808,648	27,034,737	12,810,891	7,081,916
7	4,765,322	0	37,096,523	15,720,412	21,376,111	8,843,130	4,924,030
8	4,208,703	0	32,079,407	14,955,767	17,123,640	6,185,640	3,784,931
9	3,382,333	0	26,321,446	12,515,215	13,806,231	4,355,918	2,718,624
10	2,745,466	0	21,128,603	9,872,481	11,256,122	3,102,159	1,964,105
11	2,369,901	0	18,108,048	8,924,746	9,183,302	2,210,555	1,481,510
12	2,132,421	0	16,296,118	8,924,746	7,371,372	1,549,836	1,176,060
13	1,739,280	0	12,971,292	7,140,771	5,830,521	1,070,889	825,095
14	1,549,195	0	11,551,617	7,010,489	4,541,128	727,837	654,205
15	1,167,061	0	8,163,239	4,661,375	3,501,864	489,471	408,241
16	1,000,697	0	6,809,210	4,088,410	2,720,800	331,616	298,218
17	789,736	0	5,696,723	3,631,387	2,065,336	219,606	219,080
18	667,378	0	4,774,084	3,268,548	1,505,536	139,701	158,887
19	600,638	0	4,296,754	3,268,548	1,028,206	83,380	126,116
20	468,471	0	3,199,253	2,568,514	630,739	44,780	83,482
21	377,429	0	2,571,512	2,241,776	329,736	20,546	58,266
22	204,958	0	1,320,479	1,173,654	146,825	8,354	23,937
23	73,366	0	444,699	388,001	56,698	2,973	8,228
24	66,029	0	400,265	388,001	12,264	565	6,554
	=====	=====	=====	=====	=====	=====	=====
	102,141,829	0	785,485,113	327,763,955	457,621,158	305,333,473	153,295,096

EQUIP VAL: 2,734,890

WI OIL VAL: 265,452,059

GAS VAL: 39,881,128

PRD VAL: 0

RI OIL VAL: 132,360,280

GAS VAL: 20,934,672

PRD VAL: 0

8/8 VALUE: 461,363,030

WI TOTAL: 308,068,080

RI TOTAL: 153,294,950